

Division II. Sources of Gross Income Subject to Taxation.

In this division, list each source, by general description, from which you receive, or which generates, more than \$1,000 in annual gross income in each of the categories listed below. For purposes of this division, a source produces annual gross income if the revenue produced by the source is subject to federal or state income taxes. In completing the items listed below, list the nature or type of each company, business, financial institution, corporation, partnership, or other entity which produces for you more than \$1,000 of annual gross income. Neither the amount of income produced nor value of the holding is required to be listed in any of the items. Do not report income received by your spouse or other family members.

A. Securities: State the nature or type of the company in which stock, bonds, or other pecuniary interests are held that generate more than \$1,000 in annual gross income. For purpose of this item, income generated by multiple holdings in a single company are deemed received from a single source. For example, if you hold multiple shares of stock in a single corporation, you must add together the income received from all shares to determine the income received from the corporation. Stock "owned" through investment in a mutual fund should be shown by identifying the general nature or type of the mutual fund.

Financial Sector

B. Instruments of Financial Institutions: State the types of institutions in which you hold financial instruments that produce annual gross income in excess of \$1,000 and indicate the nature of the income, source e.g., savings account, certificate of deposit, etc.

Nothing to Report

C. Trusts: State the nature or type of any trust from which you receive more than \$1,000 of gross income annually. Indicate whether the trust is a family trust. If the income is received from a charitable trust or foundation in the form of a grant, the fact that the trust is a charitable trust should be noted.

Nothing to Report

D. Real Estate: State the general nature of real estate interests that generates more than \$1,000 of gross income annually, e.g., residential leasehold interest or farm leasehold interest. The size or location of the property interest is not required to be listed.

Nothing to Report

E. Retirement Systems: State the name of each pension plan or other corporation or company from which you receive more than \$1,000 annually in retirement benefits. If you receive a benefit jointly with another person, benefits with an annual values in excess of \$1,000 from which you actually benefit must also be listed. The name of the other person or persons is not to be listed, however.

Nothing to Report

Division III. Other Income Categories.

Other Reported Income: Provide a description of other sources of income producing over \$1,000 in annual gross income that have not been reported above, but which must be reported for income tax purposes. The amount or value of the source is not required to be listed.

Nothing to Report