

Annual Urban Renewal Report, Fiscal Year 2022 - 2023

Levy Authority Summary

Local Government Name: CARLISLE
Local Government Number: 91G870

Active Urban Renewal Areas	U.R. #	# of Tif Taxing Districts
CARLISLE GATEWAY TOWNHOMES URBAN RENEWAL	77100	2
CARLISLE GATEWAY URBAN RENEWAL	77102	4
CARLISLE INDUSTRIAL DEVE URBAN RENEWAL	91007	2
CARLISLE GATEWAY URBAN RENEWAL	91010	3
CARLISLE DOLLAR GENERAL/SUBWAY URBAN RENEWAL	91011	3

TIF Debt Outstanding: 0

TIF Sp. Rev. Fund Cash Balance as of 07-01-2022: 0 0 **Amount of 07-01-2022 Cash Balance Restricted for LMI**

TIF Revenue: 796,915
TIF Sp. Revenue Fund Interest: 0
Property Tax Replacement Claims: 0
Asset Sales & Loan Repayments: 0
Total Revenue: 796,915

Rebate Expenditures: 778,579
Non-Rebate Expenditures: 0
Returned to County Treasurer: 0
Total Expenditures: 778,579

TIF Sp. Rev. Fund Cash Balance as of 06-30-2023: 18,336 0 **Amount of 06-30-2023 Cash Balance Restricted for LMI**

Year-End Outstanding TIF Obligations, Net of TIF Special Revenue Fund Balance: -796,915

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Urban Renewal Area Data Collection

Local Government Name: CARLISLE (91G870)
 Urban Renewal Area: CARLISLE GATEWAY TOWNHOMES URBAN RENEWAL
 UR Area Number: 77100

UR Area Creation Date:

UR Area Purpose:

Tax Districts within this Urban Renewal Area	Base No.	Increment No.	Increment Value Used
CARLISLE CITY/CARLISLE SCH/17 GATEWAY TOWNHOMES TIF INCR	770738	770739	0
CARLISLE CITY AG/CARLISLE SCH/17 GATEWAY TOWNHOMES TIF INCR	770740	770741	0

Urban Renewal Area Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	6,640	0	0	0	0	0	6,640	0	6,640
Taxable	5,912	0	0	0	0	0	5,912	0	5,912
Homestead Credits									0

TIF Sp. Rev. Fund Cash Balance as of 07-01-2022: 0 0 **Amount of 07-01-2022 Cash Balance Restricted for LMI**

TIF Revenue:	0
TIF Sp. Revenue Fund Interest:	0
Property Tax Replacement Claims	0
Asset Sales & Loan Repayments:	0
Total Revenue:	0

Rebate Expenditures:	0
Non-Rebate Expenditures:	0
Returned to County Treasurer:	0
Total Expenditures:	0

TIF Sp. Rev. Fund Cash Balance as of 06-30-2023: 0 0 **Amount of 06-30-2023 Cash Balance Restricted for LMI**

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TIF Taxing District Data Collection

Local Government Name: CARLISLE (91G870)
 Urban Renewal Area: CARLISLE GATEWAY TOWNHOMES URBAN RENEWAL (77100)
 TIF Taxing District Name: CARLISLE CITY/CARLISLE SCH/17 GATEWAY TOWNHOMES TIF INCR
 TIF Taxing District Inc. Number: 770739
 TIF Taxing District Base Year: 0
 FY TIF Revenue First Received: 2001
 Subject to a Statutory end date? Yes
 Fiscal year this TIF Taxing District statutorily ends: 2022

UR Designation	
Slum	No
Blighted	No
Economic Development	09/1997

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	0	0	0
Taxable	0	0	0	0	0	0	0	0	0
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	0	0	0	0	0

FY 2023 TIF Revenue Received: 0

TIF Taxing District Data Collection

Local Government Name: CARLISLE (91G870)
 Urban Renewal Area: CARLISLE GATEWAY TOWNHOMES URBAN RENEWAL (77100)
 TIF Taxing District Name: CARLISLE CITY AG/CARLISLE SCH/17 GATEWAY TOWNHOMES TIF INCR
 TIF Taxing District Inc. Number: 770741
 TIF Taxing District Base Year: 0
 FY TIF Revenue First Received: 2001
 Subject to a Statutory end date? Yes
 Fiscal year this TIF Taxing District statutorily ends: 2022

UR Designation	
Slum	No
Blighted	No
Economic Development	09/1997

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	6,640	0	0	0	0	0	6,640	0	6,640
Taxable	5,912	0	0	0	0	0	5,912	0	5,912
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	0	5,912	0	5,912	137

FY 2023 TIF Revenue Received: 0

Urban Renewal Area Data Collection

Local Government Name: CARLISLE (91G870)
 Urban Renewal Area: CARLISLE GATEWAY URBAN RENEWAL
 UR Area Number: 77102

UR Area Creation Date:

UR Area Purpose:

Tax Districts within this Urban Renewal Area	Base No.	Increment No.	Increment Value Used
CARLISLE CITY/CARLISLE SCH/17 GATEWAY TIF INCR	770734	770735	21,690,000
CARLISLE CITY AG/CARLISLE SCH/17 GATEWAY TIF INCR	770736	770737	0
CARLISLE CITY/CARLISLE SCH/18 GTWAY PARK HLDS PARCEL TIF INCR	770897	770898	1,017,000
CARLISLE CITY AG/CARLISLE SCH/18 GTWAY PARK HLDS PARCEL TIF INCR	770899	770900	0

Urban Renewal Area Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	166,450	0	19,130,000	6,100,000	0	0	25,396,450	0	25,396,450
Taxable	148,210	0	17,217,000	5,490,000	0	0	22,855,210	0	22,855,210
Homestead Credits									0

TIF Sp. Rev. Fund Cash Balance as of 07-01-2022: **0** **0** **Amount of 07-01-2022 Cash Balance Restricted for LMI**

TIF Revenue: 712,130
 TIF Sp. Revenue Fund Interest: 0
 Property Tax Replacement Claims: 0
 Asset Sales & Loan Repayments: 0
Total Revenue: 712,130

Rebate Expenditures: 695,049
 Non-Rebate Expenditures: 0
 Returned to County Treasurer: 0
Total Expenditures: 695,049

TIF Sp. Rev. Fund Cash Balance as of 06-30-2023: **17,081** **0** **Amount of 06-30-2023 Cash Balance Restricted for LMI**

Projects For CARLISLE GATEWAY URBAN RENEWAL

Park Holdings Insurance Building

Description:	100% Rebate on Insurance Strip Mall
Classification:	Commercial - office properties
Physically Complete:	Yes
Payments Complete:	No

Corteva Storage Facility

Description:	Cold Storage Facility
Classification:	Agribusiness
Physically Complete:	Yes
Payments Complete:	No

PDM Metals Building

Description:	Steel/Concrete Manufacturing Plant
Classification:	Industrial/manufacturing property
Physically Complete:	Yes
Payments Complete:	No

Summertime Farms Building

Description:	Packing Warehouse
Classification:	Agribusiness
Physically Complete:	Yes
Payments Complete:	No

Debts/Obligations For CARLISLE GATEWAY URBAN RENEWAL

Park Holdings Insurance D.A.

Debt/Obligation Type:	Rebates
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	Yes
Date Incurred:	01/23/2018
FY of Last Payment:	2030

CMF Ventures D.A.

Debt/Obligation Type:	Rebates
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	Yes
Date Incurred:	10/24/2017
FY of Last Payment:	2030

PDM/NMDP D.A.

Debt/Obligation Type:	Rebates
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	Yes
Date Incurred:	08/27/2019
FY of Last Payment:	2032

Summertime D.A.

Debt/Obligation Type:	Rebates
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	Yes
Date Incurred:	11/22/2021
FY of Last Payment:	2033

Rebates For CARLISLE GATEWAY URBAN RENEWAL

Park Holdings Insurance

TIF Expenditure Amount:	31,002
Rebate Paid To:	Park Holdings
Tied To Debt:	Park Holdings Insurance D.A.
Tied To Project:	Park Holdings Insurance Building
Projected Final FY of Rebate:	2030

CMF Ventures

TIF Expenditure Amount:	494,460
Rebate Paid To:	CMF Ventures
Tied To Debt:	CMF Ventures D.A.
Tied To Project:	Corteva Storage Facility
Projected Final FY of Rebate:	2030

NMDP/PDM Metals

TIF Expenditure Amount:	169,587
Rebate Paid To:	NMDP Holdings
Tied To Debt:	PDM/NMDP D.A.
Tied To Project:	PDM Metals Building
Projected Final FY of Rebate:	2032

TIF Taxing District Data Collection

Local Government Name:	CARLISLE (91G870)										
Urban Renewal Area:	CARLISLE GATEWAY URBAN RENEWAL (77102)										
TIF Taxing District Name:	CARLISLE CITY/CARLISLE SCH/17 GATEWAY TIF INCR										
TIF Taxing District Inc. Number:	770735										
TIF Taxing District Base Year:	2016										
FY TIF Revenue First Received:	2001										
Subject to a Statutory end date?	Yes										
Fiscal year this TIF Taxing District	<table><tr><th colspan="2">UR Designation</th></tr><tr><td>Slum</td><td>No</td></tr><tr><td>Blighted</td><td>No</td></tr><tr><td>Economic Development</td><td>09/1997</td></tr></table>			UR Designation		Slum	No	Blighted	No	Economic Development	09/1997
UR Designation											
Slum				No							
Blighted				No							
Economic Development	09/1997										
statutorily ends:	2022										

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	18,000,000	6,100,000	0	0	24,100,000	0	24,100,000
Taxable	0	0	16,200,000	5,490,000	0	0	21,690,000	0	21,690,000
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	247,510	21,690,000	21,690,000	0	0

FY 2023 TIF Revenue Received: 664,425

TIF Taxing District Data Collection

Local Government Name:	CARLISLE (91G870)									
Urban Renewal Area:	CARLISLE GATEWAY URBAN RENEWAL (77102)									
TIF Taxing District Name:	CARLISLE CITY AG/CARLISLE SCH/17 GATEWAY TIF INCR									
TIF Taxing District Inc. Number:	770737									
TIF Taxing District Base Year:	2016									
FY TIF Revenue First Received:	2001									
Subject to a Statutory end date?	Yes									
Fiscal year this TIF Taxing District statutorily ends:	2022									
		<table><tr><th colspan="2">UR Designation</th></tr><tr><td>Slum</td><td>No</td></tr><tr><td>Blighted</td><td>No</td></tr><tr><td>Economic Development</td><td>09/1997</td></tr></table>	UR Designation		Slum	No	Blighted	No	Economic Development	09/1997
UR Designation										
Slum	No									
Blighted	No									
Economic Development	09/1997									

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	166,450	0	0	0	0	0	166,450	0	166,450
Taxable	148,210	0	0	0	0	0	148,210	0	148,210
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	166,450	0	0	0	0

FY 2023 TIF Revenue Received: 0

TIF Taxing District Data Collection

Local Government Name:	CARLISLE (91G870)
Urban Renewal Area:	CARLISLE GATEWAY URBAN RENEWAL (77102)
TIF Taxing District Name:	CARLISLE CITY/CARLISLE SCH/18 GTWAY PARK HLDS PARCEL TIF INCR
TIF Taxing District Inc. Number:	770898
TIF Taxing District Base Year:	2017
FY TIF Revenue First Received:	0
Subject to a Statutory end date?	No

UR Designation	
Slum	No
Blighted	No
Economic Development	No

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	1,130,000	0	0	0	1,130,000	0	1,130,000
Taxable	0	0	1,017,000	0	0	0	1,017,000	0	1,017,000
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	3,210	1,017,000	1,017,000	0	0

FY 2023 TIF Revenue Received: 47,705

TIF Taxing District Data Collection

Local Government Name:	CARLISLE (91G870)
Urban Renewal Area:	CARLISLE GATEWAY URBAN RENEWAL (77102)
TIF Taxing District Name:	CARLISLE CITY AG/CARLISLE SCH/18 GTWAY PARK HLDS PARCEL TIF INCR
TIF Taxing District Inc. Number:	770900
TIF Taxing District Base Year:	2017
FY TIF Revenue First Received:	
Subject to a Statutory end date?	No

UR Designation	
Slum	No
Blighted	No
Economic Development	No

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	0	0	0
Taxable	0	0	0	0	0	0	0	0	0
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	0	0	0	0	0

FY 2023 TIF Revenue Received: 0

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Urban Renewal Area Data Collection

Local Government Name: CARLISLE (91G870)
 Urban Renewal Area: CARLISLE INDUSTRIAL DEVE URBAN RENEWAL
 UR Area Number: 91007

UR Area Creation Date: 09/1997

UR Area Purpose: To stimulate private investment in new commercial and industrial development

Tax Districts within this Urban Renewal Area	Base No.	Increment No.	Increment Value Used
CARLISLE CITY/CARLISLE SCH/CARLISLE 1 UR TIF INCREM	910231	910232	0
CARLISLE CITY AG/CARLISLE SCH/CARLISLE INDUSTRIAL DEVE UR TIF INCREM	910293	910294	0

Urban Renewal Area Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	0	0	0
Taxable	0	0	0	0	0	0	0	0	0
Homestead Credits									0

TIF Sp. Rev. Fund Cash Balance as of 07-01-2022: 0 0 **Amount of 07-01-2022 Cash Balance Restricted for LMI**

TIF Revenue:	0
TIF Sp. Revenue Fund Interest:	0
Property Tax Replacement Claims	0
Asset Sales & Loan Repayments:	0
Total Revenue:	0

Rebate Expenditures:	0
Non-Rebate Expenditures:	0
Returned to County Treasurer:	0
Total Expenditures:	0

TIF Sp. Rev. Fund Cash Balance as of 06-30-2023: 0 0 **Amount of 06-30-2023 Cash Balance Restricted for LMI**

Projects For CARLISLE INDUSTRIAL DEVE URBAN RENEWAL

Carlisle True Value

Description:	economic development assistance
Classification:	Commercial - retail
Physically Complete:	Yes
Payments Complete:	Yes

Legal and Consultant Fee

Description:	Legal and Consultant fees for Development Agreements
Classification:	Administrative expenses
Physically Complete:	Yes
Payments Complete:	No

Debts/Obligations For CARLISLE INDUSTRIAL DEVE URBAN RENEWAL

Carlisle True Value

Debt/Obligation Type:	Internal Loans
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	No
Date Incurred:	11/10/2014
FY of Last Payment:	2016

Legal and Consultant Fees

Debt/Obligation Type:	Other Debt
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	No
Date Incurred:	11/09/2015
FY of Last Payment:	2017

Non-Rebates For CARLISLE INDUSTRIAL DEVE URBAN RENEWAL

TIF Expenditure Amount:	0
Tied To Debt:	Legal and Consultant Fees
Tied To Project:	Legal and Consultant Fee

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TIF Taxing District Data Collection

Local Government Name: CARLISLE (91G870)
 Urban Renewal Area: CARLISLE INDUSTRIAL DEVE URBAN RENEWAL (91007)
 TIF Taxing District Name: CARLISLE CITY/CARLISLE SCH/CARLISLE 1 UR TIF INCREM
 TIF Taxing District Inc. Number: 910232
 TIF Taxing District Base Year: 2000
 FY TIF Revenue First Received: 1999
 Subject to a Statutory end date? Yes
 Fiscal year this TIF Taxing District statutorily ends: 2019

UR Designation	
Slum	No
Blighted	No
Economic Development	09/1997

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	0	0	0
Taxable	0	0	0	0	0	0	0	0	0
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	311,300	0	0	0	0

FY 2023 TIF Revenue Received: 0

TIF Taxing District Data Collection

Local Government Name: CARLISLE (91G870)
 Urban Renewal Area: CARLISLE INDUSTRIAL DEVE URBAN RENEWAL (91007)
 TIF Taxing District Name: CARLISLE CITY AG/CARLISLE SCH/CARLISLE INDUSTRIAL DEVE UR TIF INCREM
 TIF Taxing District Inc. Number: 910294
 TIF Taxing District Base Year: 2000
 FY TIF Revenue First Received:
 Subject to a Statutory end date? Yes
 Fiscal year this TIF Taxing District statutorily ends: 2019

UR Designation	
Slum	No
Blighted	No
Economic Development	05/2009

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	0	0	0
Taxable	0	0	0	0	0	0	0	0	0
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	55,880	0	0	0	0

FY 2023 TIF Revenue Received: 0

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Urban Renewal Area Data Collection

Local Government Name: CARLISLE (91G870)
 Urban Renewal Area: CARLISLE GATEWAY URBAN RENEWAL
 UR Area Number: 91010

UR Area Creation Date: 07/2015

UR Area Purpose: To promote economic development.

Tax Districts within this Urban Renewal Area

	Base No.	Increment No.	Increment Value Used
CARLISLE CITY/CARLISLE SCH/GATEWAY TIF INC	910333	910334	39,060
CARLISLE CITY AG/CARLISLE SCH/GATEWAY INC	910335	910336	0
CARLISLE CITY/CARLISLE SCH/MERCY CLINIC TIF INC	910343	910344	1,424,610

Urban Renewal Area Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	4,610,500	0	0	0	4,610,500	0	4,610,500
Taxable	0	0	4,149,450	0	0	0	4,149,450	0	4,149,450
Homestead Credits									0

TIF Sp. Rev. Fund Cash Balance as of 07-01-2022: 0 0 **Amount of 07-01-2022 Cash Balance Restricted for LMI**

TIF Revenue: 39,059
 TIF Sp. Revenue Fund Interest: 0
 Property Tax Replacement Claims: 0
 Asset Sales & Loan Repayments: 0
Total Revenue: 39,059

Rebate Expenditures: 39,059
 Non-Rebate Expenditures: 0
 Returned to County Treasurer: 0
Total Expenditures: 39,059

TIF Sp. Rev. Fund Cash Balance as of 06-30-2023: 0 0 **Amount of 06-30-2023 Cash Balance Restricted for LMI**

Projects For CARLISLE GATEWAY URBAN RENEWAL

Legal and Consultant Fees

Description:	Reimbursement of Administrative Costs
Classification:	Administrative expenses
Physically Complete:	Yes
Payments Complete:	No

Carlisle Mercy Clinic

Description:	Construction of Mercy Clinic
Classification:	Commercial-Medical
Physically Complete:	Yes
Payments Complete:	No

Park Holdings - Vet Clinic

Description:	Construction of Carlisle Vet Clinic
Classification:	Commercial - office properties
Physically Complete:	Yes
Payments Complete:	No

Debts/Obligations For CARLISLE GATEWAY URBAN RENEWAL

Legal and Consultant Fees

Debt/Obligation Type:	Other Debt
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	No
Date Incurred:	11/09/2015
FY of Last Payment:	2017

Carlisle Mercy Clinic

Debt/Obligation Type:	Rebates
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	Yes
Date Incurred:	10/12/2015
FY of Last Payment:	2023

Park Holdings - Vet Clinic

Debt/Obligation Type:	Rebates
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	Yes
Date Incurred:	12/14/2020
FY of Last Payment:	2033

Non-Rebates For CARLISLE GATEWAY URBAN RENEWAL

TIF Expenditure Amount:	0
Tied To Debt:	Legal and Consultant Fees
Tied To Project:	Legal and Consultant Fees

Rebates For CARLISLE GATEWAY URBAN RENEWAL

Carlisle Mercy Clinic

TIF Expenditure Amount:	39,059
Rebate Paid To:	Carlisle Mercy Clinic
Tied To Debt:	Carlisle Mercy Clinic
Tied To Project:	Carlisle Mercy Clinic
Projected Final FY of Rebate:	2023

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TIF Taxing District Data Collection

Local Government Name: CARLISLE (91G870)
 Urban Renewal Area: CARLISLE GATEWAY URBAN RENEWAL (91010)
 TIF Taxing District Name: CARLISLE CITY/CARLISLE SCH/GATEWAY TIF INC
 TIF Taxing District Inc. Number: 910334
 TIF Taxing District Base Year: 2014
 FY TIF Revenue First Received: 0
 Subject to a Statutory end date? No

UR Designation	
Slum	No
Blighted	No
Economic Development	No

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	3,027,600	0	0	0	3,027,600	0	3,027,600
Taxable	0	0	2,724,840	0	0	0	2,724,840	0	2,724,840
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	4,400	2,724,840	39,060	2,685,780	73,711

FY 2023 TIF Revenue Received: 0

TIF Taxing District Data Collection

Local Government Name: CARLISLE (91G870)
 Urban Renewal Area: CARLISLE GATEWAY URBAN RENEWAL (91010)
 TIF Taxing District Name: CARLISLE CITY AG/CARLISLE SCH/GATEWAY INC
 TIF Taxing District Inc. Number: 910336
 TIF Taxing District Base Year: 2014
 FY TIF Revenue First Received:
 Subject to a Statutory end date? No

UR Designation	
Slum	No
Blighted	No
Economic Development	No

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	0	0	0
Taxable	0	0	0	0	0	0	0	0	0
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	0	0	0	0	0

FY 2023 TIF Revenue Received: 0

TIF Taxing District Data Collection

Local Government Name:	CARLISLE (91G870)		
Urban Renewal Area:	CARLISLE GATEWAY URBAN RENEWAL (91010)		
TIF Taxing District Name:	CARLISLE CITY\CARLISLE SCH\MERCY CLINIC TIF INC		
TIF Taxing District Inc. Number:	910344		
TIF Taxing District Base Year:	2015		
FY TIF Revenue First Received:	0		
Subject to a Statutory end date?	No		

UR Designation	
Slum	No
Blighted	No
Economic Development	No

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	1,582,900	0	0	0	1,582,900	0	1,582,900
Taxable	0	0	1,424,610	0	0	0	1,424,610	0	1,424,610
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	2,900	1,424,610	1,424,610	0	0

FY 2023 TIF Revenue Received: 39,059

Urban Renewal Area Data Collection

Local Government Name: CARLISLE (91G870)
 Urban Renewal Area: CARLISLE DOLLAR GENERAL/SUBWAY URBAN RENEWAL
 UR Area Number: 91011

UR Area Creation Date: 11/2013

UR Area Purpose: To stimulate, through public involvement and commitment, private investment in new commercial development.

Tax Districts within this Urban Renewal Area	Base No.	Increment No.	Increment Value Used
CARLISLE CITY/CARLISLE SCH/SUBWAY DOLLAR GENERAL TIF INC	910329	910330	0
CARLISLE CITY/CARLISLE SCH/FAREWAY INC	910337	910338	1,665,985
CARLISLE CITY/CARLISLE SCH/OREILLY TIF INCREM	910341	910342	0

Urban Renewal Area Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	2,138,400	0	0	0	2,138,400	0	2,138,400
Taxable	0	0	1,924,560	0	0	0	1,924,560	0	1,924,560
Homestead Credits									0

TIF Sp. Rev. Fund Cash Balance as of 07-01-2022: 0 0 **Amount of 07-01-2022 Cash Balance Restricted for LMI**

TIF Revenue:	45,726
TIF Sp. Revenue Fund Interest:	0
Property Tax Replacement Claims	0
Asset Sales & Loan Repayments:	0
Total Revenue:	45,726

Rebate Expenditures:	44,471
Non-Rebate Expenditures:	0
Returned to County Treasurer:	0
Total Expenditures:	44,471

TIF Sp. Rev. Fund Cash Balance as of 06-30-2023: 1,255 0 **Amount of 06-30-2023 Cash Balance Restricted for LMI**

Projects For CARLISLE DOLLAR GENERAL/SUBWAY URBAN RENEWAL

Fareway Grocery Land

Description:	Assist in the purchase of land for new Fareway Grocery store.
Classification:	Acquisition of property
Physically Complete:	Yes
Payments Complete:	No

Fareway Grocery Store

Description:	Rebate of 85 percent of property taxes up to \$1.8 million or 20 years, which ever comes first
Classification:	Commercial - retail
Physically Complete:	Yes
Payments Complete:	No

Fareway Grocery Store Legal Fees

Description:	Repayment of Legal Fees related to Fareway Grocery Store Project
Classification:	Administrative expenses
Physically Complete:	Yes
Payments Complete:	No

Legal and Consultant Fees

Description:	Reimbursement of Legal and Consultant Fees
Classification:	Administrative expenses
Physically Complete:	Yes
Payments Complete:	No

Debts/Obligations For CARLISLE DOLLAR GENERAL/SUBWAY URBAN RENEWAL

Fareway Grocery Land

Debt/Obligation Type:	Other Debt
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	No
Date Incurred:	11/11/2013
FY of Last Payment:	2020

Fareway Grocery Store

Debt/Obligation Type:	Rebates
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	Yes
Date Incurred:	11/11/2013
FY of Last Payment:	2036

Fareway Grocery Store Legal Fees

Debt/Obligation Type:	Other Debt
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	No
Date Incurred:	11/11/2013
FY of Last Payment:	2020

Legal and Consultant Fees

Debt/Obligation Type:	Other Debt
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	No
Date Incurred:	11/09/2015
FY of Last Payment:	2017

Non-Rebates For CARLISLE DOLLAR GENERAL/SUBWAY URBAN RENEWAL

TIF Expenditure Amount:	0
Tied To Debt:	Fareway Grocery Land
Tied To Project:	Fareway Grocery Land

Rebates For CARLISLE DOLLAR GENERAL/SUBWAY URBAN RENEWAL

Fareway Grocery Store

TIF Expenditure Amount:	44,471
Rebate Paid To:	Fareway Grocery Stores, Inc.
Tied To Debt:	Fareway Grocery Store
Tied To Project:	Fareway Grocery Store
Projected Final FY of Rebate:	2036

Jobs For CARLISLE DOLLAR GENERAL/SUBWAY URBAN RENEWAL

Project:	Fareway Grocery Store
Company Name:	Fareware Grocery Stores
Date Agreement Began:	11/20/2013
Date Agreement Ends:	06/01/2036
Number of Jobs Created or Retained:	67
Total Annual Wages of Required Jobs:	1,050,400
Total Estimated Private Capital Investment:	2
Total Estimated Cost of Public Infrastructure:	3,700,000

TIF Taxing District Data Collection

Local Government Name:	CARLISLE (91G870)
Urban Renewal Area:	CARLISLE DOLLAR GENERAL/SUBWAY URBAN RENEWAL (91011)
TIF Taxing District Name:	CARLISLE CITY/CARLISLE SCH/SUBWAY DOLLAR GENERAL TIF INC
TIF Taxing District Inc. Number:	910330
TIF Taxing District Base Year:	2012
FY TIF Revenue First Received:	2015
Subject to a Statutory end date?	Yes
Fiscal year this TIF Taxing District statutorily ends:	2035

	UR Designation
Slum	No
Blighted	No
Economic Development	11/2013

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	0	0	0
Taxable	0	0	0	0	0	0	0	0	0
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	138,600	0	0	0	0

FY 2023 TIF Revenue Received: 0

TIF Taxing District Data Collection

Local Government Name:	CARLISLE (91G870)
Urban Renewal Area:	CARLISLE DOLLAR GENERAL/SUBWAY URBAN RENEWAL (91011)
TIF Taxing District Name:	CARLISLE CITY/CARLISLE SCH/FAREWAY INC
TIF Taxing District Inc. Number:	910338
TIF Taxing District Base Year:	2014
FY TIF Revenue First Received:	2017
Subject to a Statutory end date?	No

	UR Designation
Slum	No
Blighted	No
Economic Development	No

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	2,138,400	0	0	0	2,138,400	0	2,138,400
Taxable	0	0	1,924,560	0	0	0	1,924,560	0	1,924,560
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	2,400	1,924,560	1,665,985	258,575	7,097

FY 2023 TIF Revenue Received: 45,726

TIF Taxing District Data Collection

Local Government Name:	CARLISLE (91G870)		
Urban Renewal Area:	CARLISLE DOLLAR GENERAL/SUBWAY URBAN RENEWAL (91011)		
TIF Taxing District Name:	CARLISLE CITY\CARLISLE SCH\OREILLY TIF INCREM		
TIF Taxing District Inc. Number:	910342		
TIF Taxing District Base Year:	2016		
FY TIF Revenue First Received:			
Subject to a Statutory end date?	No		
		UR Designation	
		Slum	No
		Blighted	No
		Economic Development	No

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	0	0	0
Taxable	0	0	0	0	0	0	0	0	0
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	105,300	0	0	0	0

FY 2023 TIF Revenue Received: 0