Levy Authority Summary Local Government Name: WINTERSET Local Government Number: 61G583

Active Urban Renewal Areas	U.R. #	# of Tif Taxing Districts
WINTERSET URBAN RENEWAL	61001	8
WINTERSET CORKREAN-WATTS PLAT 2 URBAN RENEWAL	61007	1
WINTERSET ARBOR PARK URBAN RENEWAL	61009	8
WINTERSET CEDAR WOODS URBAN RENEWAL	61010	9
WINTERSET CORKREAN-WATTS PLAT 5 URBAN RENEWAL	61011	10
WINTERSET NORTH STONE VILLAGE 1 URBAN RENEWAL	61012	4
WINTERSET NELSON ACRES URBAN RENEWAL	61014	5
WINTERSET GLENWOOD HOUSING URBAN RENEWAL	61015	3
WINTERSET CASPER COMMERCIAL URBAN RENEWAL	61016	2
WINTERSET STOVER ADDITION URBAN RENEWAL	61017	4
WINTERSET NORTH STONE 2 URBAN RENEWAL	61018	2
WINTERSET NORTH STONE 3 URBAN RENEWAL	61019	4
STOVER ADDITION URBAN RENEWAL	61022	0
ARBOR PARK 3 URBAN RENEWAL	61023	3
CORK/WATTS 2 PLAT 6 URBAN RENEWAL	61024	3
NORTH STONE 3 URBAN RENEWAL	61025	0

**TIF Debt Outstanding:** 

9,595,906

TIF Sp. Rev. Fund Cash Balance	•••••		Amount of 07-01-2022 Cash Balance
as of 07-01-2022:	895,684	0	Restricted for LMI
TIF Revenue:	1,377,700		
TIF Sp. Revenue Fund Interest:	0		
Property Tax Replacement Claims	0		
Asset Sales & Loan Repayments:	0		
<b>Total Revenue:</b>	1,377,700		
Rebate Expenditures:	725,740		
Non-Rebate Expenditures:	224,633		
Returned to County Treasurer:	0		
<b>Total Expenditures:</b>	950,373		

TIF Sp. Rev. Fund Cash Balance			Amount of 06-30-2023 Cash Balance
as of 06-30-2023:	1,323,011	0	Restricted for LMI

Year-End Outstanding TIF Obligations, Net of TIF Special **Revenue Fund Balance:** 

7,322,522

#### **Urban Renewal Area Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: WINTERSET URBAN RENEWAL

UR Area Number: 61001

UR Area Creation Date: 06/1989

To stimulate private investment in industrial/commercial expansion and area redevelopment. To

construct necessary public facilities to enhance the City's attractiveness

to developers and overall

UR Area Purpose: redevelopment efforts.

Tax Districts within this Urban Renewal Area	Base No.	Increment No.	Increment Value Used
WINTERSET CITY/WINTERSET SCH/TIF INCR	610062	610064	12,206,916
WINTERSET CITY AG/WINTERSET SCH/TIF INCR	610063	610065	4,309
WINTERSET CITY/WINTERSET SCH/TIF INCR	610069	610068	1,095,325
WINTERSET CITY AG/WINTERSET SCH/TIF INCR	610071	610070	12,238
WINTERSET CITY/WINTERSET SCH/AIR PORT REN TIF INCR	610098	610099	6,464
WINTERSET CITY AG/WINTERSET SCH/AIR PORT REN TIF INCR	610100	610101	19,248
WINTERSET CITY/WINTERSET SCH/URBAN RENE TIF INCR	610105	610106	4,918,781
WINTERSET CITY/WINTERSET SCH/WINTERSET URB TIF INCR	610270	610271	904,579

#### Urban Renewal Area Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	163,500	4,618,000	47,547,238	2,938,800	0	-3,704	59,470,296	0	59,470,296
Taxable	145,582	2,499,728	42,792,517	2,644,920	0	-3,704	50,760,673	0	50,760,673
Homestead Credits									17

TIF Sp. Rev. Fund Cash Balance			Amount of 07-01-2022 Cash Balance
as of 07-01-2022:	802,354	0	Restricted for LMI
TIF Revenue:	650,820		
TIF Sp. Revenue Fund Interest:	0		
Property Tax Replacement Claims	0		
Asset Sales & Loan Repayments:	0		
Total Revenue:	650,820		
Rebate Expenditures:	154,794		
Non-Rebate Expenditures:	0		
Returned to County Treasurer:	0		
Total Expenditures:	154,794		

TIF Sp. Rev. Fund Cash Balance			Amount of 06-30-2023 Cash Balance
as of 06-30-2023:	1,298,380	0	Restricted for LMI

### **Projects For WINTERSET URBAN RENEWAL**

#### **Agriland FS**

Description: Agriland FS expansion

Classification: Agribusiness

Physically Complete: Yes Payments Complete: No

#### Grip Tite Mfg. 2007

Description: Grip Tite Mfg. 2007 expansion Classification: Industrial/manufacturing property

Physically Complete: Yes
Payments Complete: Yes

#### **Library Project**

Description: Library Project

Classification: Municipal and other publicly-owned or leased buildings

Physically Complete: Yes Payments Complete: Yes

#### 2006 Streetscape

Description: 2006 Streetscape Project Classification: Roads, Bridges & Utilities

Physically Complete: Yes Payments Complete: Yes

#### **Hy-Vee Store**

Description: Hy-Vee grocery store development

Classification: Commercial - retail

Physically Complete: Yes
Payments Complete: No

#### **Agrivision John Deere**

Description: John Deere dealership development

Classification: Agribusiness

Physically Complete: Yes Payments Complete: No

#### 2014 Streetscape

Description: 2014 Streetscape Project Classification: Roads, Bridges & Utilities

Physically Complete: Yes
Payments Complete: No

#### **City Hall Improvements**

Description: City Hall HVAC Improvement Project

Classification: Municipal and other publicly-owned or leased buildings

Physically Complete: Yes
Payments Complete: No

### **Downtown Facade Project**

Description: Downtown revitalization partnership with businesses

Classification: Commercial - retail

Physically Complete: Yes
Payments Complete: No

#### 2007 Streetscape

Description: 2007 Streetscape Project Classification: Roads, Bridges & Utilities

Physically Complete: Yes
Payments Complete: No

### 2008 Streetscape

Description: 2008 Streetscape Project Classification: Roads, Bridges & Utilities

Physically Complete: Yes
Payments Complete: No

#### 2009 Streetscape

Description: 2009 Streetscape Project Classification: Roads, Bridges & Utilities

Physically Complete: Yes Payments Complete: No

### **Debts/Obligations For WINTERSET URBAN RENEWAL**

#### **2012 GO Bond**

Debt/Obligation Type: Gen. Obligation Bonds/Notes

Principal: 120,000 Interest: 2,580 Total: 122,580 Annual Appropriation?: No

Date Incurred: 03/29/2012

2023 FY of Last Payment:

#### Hy-Vee Dev. Agr.

Debt/Obligation Type: Rebates Principal: 492,710 Interest: 0 492,710 Total: Annual Appropriation?: Yes

Date Incurred: 09/12/2013

FY of Last Payment: 2027

#### **Agrivision John Deere**

Debt/Obligation Type: Rebates Principal: 424,414 Interest: 0 424,414 Total:

Annual Appropriation?: Yes 05/04/2016

2024 FY of Last Payment:

#### **2015 GO Bond**

Date Incurred:

Debt/Obligation Type: Gen. Obligation Bonds/Notes

Principal: 1,380,000 Interest: 27,875 1,407,875 Total: Annual Appropriation?: No

03/12/2015 Date Incurred:

FY of Last Payment: 2028

#### **2016 GO Bond**

Debt/Obligation Type: Gen. Obligation Bonds/Notes

Principal: 311,000 Interest: 33,528 344,528 Total: Annual Appropriation?: No

11/22/2016 Date Incurred:

FY of Last Payment: 2027

#### **2019 GO Debt**

Debt/Obligation Type: Gen. Obligation Bonds/Notes

Principal: 960,000 Interest: 110,400

1,070,400 Total: Annual Appropriation?: Date Incurred: No 08/14/2019 FY of Last Payment: 2029

### **Agriland FS**

Debt/Obligation Type: Principal: Rebates 1,200,000

Interest: 0

1,200,000 Total:

Annual Appropriation?: Date Incurred: Yes

01/04/2021

FY of Last Payment: 2035

### Non-Rebates For WINTERSET URBAN RENEWAL

TIF Expenditure Amount: 0

Tied To Debt: 2012 GO Bond Tied To Project: 2006 Streetscape

TIF Expenditure Amount: 0

Tied To Debt: 2012 GO Bond Tied To Project: 2008 Streetscape

TIF Expenditure Amount: 0

Tied To Debt: 2012 GO Bond Tied To Project: 2007 Streetscape

TIF Expenditure Amount: 0

Tied To Debt: 2015 GO Bond Tied To Project: 2009 Streetscape

TIF Expenditure Amount: 0

Tied To Debt: 2015 GO Bond Tied To Project: 2014 Streetscape

TIF Expenditure Amount: 0

Tied To Debt: 2015 GO Bond Tied To Project: Library Project

TIF Expenditure Amount: 0

Tied To Debt: 2016 GO Bond

Tied To Project: City Hall Improvements

TIF Expenditure Amount: 0

Tied To Debt: 2019 GO Debt

Tied To Project: Downtown Facade Project

### **Rebates For WINTERSET URBAN RENEWAL**

#### HyVee Inc.

TIF Expenditure Amount: 92,182
Rebate Paid To: HyVee Inc.
Tied To Debt: Hy-Vee Dev. Agr.
Tied To Project: Hy-Vee Store

Projected Final FY of Rebate: 2027

#### **Agrivision**

TIF Expenditure Amount: 39,500 Rebate Paid To: Agrivision

Tied To Debt: Agrivision John Deere Tied To Project: Agrivision John Deere

Projected Final FY of Rebate: 2026

#### **Agriland FS**

TIF Expenditure Amount: 23,112
Rebate Paid To: Agriland FS
Tied To Debt: Agriland FS
Tied To Project: Agriland FS

Projected Final FY of Rebate: 2035

#### **TIF Taxing District Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: WINTERSET URBAN RENEWAL (61001)

TIF Taxing District Name: WINTERSET CITY/WINTERSET SCH/TIF INCR

TIF Taxing District Inc. Number: 610064

TIF Taxing District Base Year:

0
Slum
Slum
No
Subject to a Statutory end date?
No
Slum
Blighted
No
Economic Development
No

#### TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	3,472,400	21,771,180	2,755,000	0	-1,852	30,416,548	0	30,416,548
Taxable	0	1,879,614	19,594,062	2,479,500	0	-1,852	25,493,962	0	25,493,962
Homestead Credits									13

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	4,115,489	25,493,962	12,206,916	13,287,046	439,715

FY 2023 TIF Revenue Received: 414,470

#### **TIF Taxing District Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: WINTERSET URBAN RENEWAL (61001)

TIF Taxing District Name: WINTERSET CITY AG/WINTERSET SCH/TIF INCR

TIF Taxing District Inc. Number: 610065

TIF Taxing District Base Year:

0

FY TIF Revenue First Received:
Subject to a Statutory end date?

No

UR Designation

No

Slum
Slum
No

Blighted
No

Economic Development
No

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

THE TURNING DISTRICT	varae by Class	1/1/2021 10	111 2025						
	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	28,400	0	0	0	0	0	28,400	0	28,40
Taxable	25,287	0	0	0	0	0	25,287	0	25,28
Homestead Credits									

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	19,400	9,000	4,309	4,691	104

#### **TIF Taxing District Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: WINTERSET URBAN RENEWAL (61001)

TIF Taxing District Name: WINTERSET CITY/WINTERSET SCH/TIF INCR

TIF Taxing District Inc. Number: 610068

TIF Taxing District Base Year: 0 Slum No
FY TIF Revenue First Received: 1991 Blighted No
Subject to a Statutory end date? No Economic Development No

#### TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	3,532,200	0	0	0	3,532,200	0	3,532,200
Taxable	0	0	3,178,980	0	0	0	3,178,980	0	3,178,980
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	1,244,630	2,287,570	1,095,325	1,192,245	39,456

FY 2023 TIF Revenue Received: 37,190

#### **TIF Taxing District Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: WINTERSET URBAN RENEWAL (61001)

TIF Taxing District Name: WINTERSET CITY AG/WINTERSET SCH/TIF INCR

TIF Taxing District Inc. Number: 610070

TIF Taxing District Base Year:

0
Slum
Slum
No
Subject to a Statutory end date?
No

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

THE TURNING DISTRICT	varae by Class	1/1/2021 10	111 2025						
	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	50,800	0	0	0	0	0	50,800	0	50,800
Taxable	45,233	0	0	0	0	0	45,233	0	45,233
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	25,240	25,560	12,238	13,322	295

#### **TIF Taxing District Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: WINTERSET URBAN RENEWAL (61001)

TIF Taxing District Name: WINTERSET CITY/WINTERSET SCH/AIR PORT REN TIF INCR

TIF Taxing District Inc. Number: 610099

TIF Taxing District Base Year:

O
Slum
No
Subject to a Statutory end date?

No

UR Designation
Slum
No
Slum
Blighted
No
Economic Development
No

#### TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	61,900	0	0	0	61,900	0	61,900
Taxable	0	0	55,710	0	0	0	55,710	0	55,710
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	48,400	13,500	6,464	7,036	233

FY 2023 TIF Revenue Received: 219

#### **TIF Taxing District Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: WINTERSET URBAN RENEWAL (61001)

TIF Taxing District Name: WINTERSET CITY AG/WINTERSET SCH/AIR PORT REN TIF INCR

TIF Taxing District Inc. Number: 610101

TIF Taxing District Base Year:

0
Slum
Slum
No
Subject to a Statutory end date?
No

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

THE TURNING DISTRICT	. Value by Class	1/1/2021 10	111 2023						
	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	84,300	0	0	0	0	0	84,300	0	84,300
Taxable	75,062	0	0	0	0	0	75,062	0	75,062
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	44,100	40,200	19,248	20,952	465

#### **TIF Taxing District Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: WINTERSET URBAN RENEWAL (61001)

TIF Taxing District Name: WINTERSET CITY/WINTERSET SCH/URBAN RENE TIF INCR

TIF Taxing District Inc. Number: 610106

TIF Taxing District Base Year: 0 Slum No
FY TIF Revenue First Received: 1991 Blighted No
Subject to a Statutory end date? No Economic Development No

#### TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	1,145,600	13,654,758	183,800	0	-1,852	16,768,948	0	16,768,948
Taxable	0	620,114	12,289,285	165,420	0	-1,852	14,211,959	0	14,211,959
Homestead Credits									4

	Frozen Base Value	Max Increment Value	<b>Increment Used</b>	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	6,498,000	10,272,800	4,918,781	5,354,019	177,183

FY 2023 TIF Revenue Received: 167,011

#### **TIF Taxing District Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: WINTERSET URBAN RENEWAL (61001)

TIF Taxing District Name: WINTERSET CITY/WINTERSET SCH/WINTERSET URB TIF INCR

TIF Taxing District Inc. Number: 610271

TIF Taxing District Base Year:

2020

FY TIF Revenue First Received:

Slum

No

Blighted

No

Subject to a Statutory end date?

No

Economic Development

No

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	8,527,200	0	0	0	8,527,200	0	8,527,200
Taxable	0	0	7,674,480	0	0	0	7,674,480	0	7,674,480
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	6,638,000	1,889,200	904,579	984,621	32,585

#### **Urban Renewal Area Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: WINTERSET CORKREAN-WATTS PLAT 2 URBAN RENEWAL

UR Area Number: 61007

UR Area Creation Date: 06/2003

> To stimulate new residential housing development and to assist low & moderate income families

UR Area Purpose: with their housing needs.

#### Tax Districts within this Urban Renewal Area

**Base Increment** Value No. No. Used

WINTERSET CITY/WINTERSET SCH/CORKREAN WATTS TIF INCR

610113 610114 0

Increment

#### Urban Renewal Area Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	5,625,100	0	0	0	-5,556	5,619,544	0	5,619,544
Taxable	0	3,044,879	0	0	0	-5,556	3,039,323	0	3,039,323
Homestead Credits									13
TIEC D E I	$\alpha$ $1$ $B$ $1$						A 4	COE O1 2022 C 1	D I

TIF Sp. Rev. Fund Cash Balance			Amount of 07-01-2022 Cash Balance
as of 07-01-2022:	24,875	0	Restricted for LMI
TIF Revenue:	0		
TIF Sp. Revenue Fund Interest:	0		
Property Tax Replacement Claims	0		
Asset Sales & Loan Repayments:	0		
Total Revenue:	0		
Rebate Expenditures:	0		
Non-Rebate Expenditures:	0		
Returned to County Treasurer:	0		
Total Expenditures:	0		
Rebate Expenditures: Non-Rebate Expenditures: Returned to County Treasurer:	0 0 0		

TIF Sp. Rev. Fund Cash Balance			Amount of 06-30-2023 Cash Balance
as of 06-30-2023:	24,875	0	Restricted for LMI

# Income Housing For WINTERSET CORKREAN-WATTS PLAT 2 URBAN RENEWAL

Amount of FY 2023 expenditures that provide or aid in the provision of public improvements related to housing and residential development:	0
Lots for low and moderate income housing:	0
Construction of low and moderate income housing:	0
Grants, credits or other direct assistance to low and moderate income families:	0
Payments to a low and moderate income housing fund established by the municipality, including matching funds for any state or federal moneys used for such purposes:	0
Other low and moderate income housing assistance:	0

#### **TIF Taxing District Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: WINTERSET CORKREAN-WATTS PLAT 2 URBAN RENEWAL (61007)
TIF Taxing District Name: WINTERSET CITY/WINTERSET SCH/CORKREAN WATTS TIF INCR

TIF Taxing District Inc. Number: 610114

TIF Taxing District Base Year: 2002

FY TIF Revenue First Received: 2007
Subject to a Statutory end date? No Economic Development 06/2003

#### TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	5,625,100	0	0	0	-5,556	5,619,544	0	5,619,544
Taxable	0	3,044,879	0	0	0	-5,556	3,039,323	0	3,039,323
Homestead Credits									13

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	7,900	3,039,323	0	3,039,323	100,582

#### **Urban Renewal Area Data Collection**

WINTERSET (61G583) Local Government Name:

WINTERSET ARBOR PARK URBAN RENEWAL Urban Renewal Area:

UR Area Number: 61009

10/2006 UR Area Creation Date:

> To stimulate private investment in new residential housing. To finance the costs of streets, water, sanitary & storm sewers, or other public facilities in support of new housing development. To provide assistance for LMI housing on a City-wide

UR Area Purpose: basis.

Tax Districts within this Urban Renewal Area	Base No.	Increment No.	Increment Value Used
WINTERSET CITY/WINTERSET SCH-ARBOR PARK WFD INCR	610119	610120	736,919
WINTERSET CITY/ WINTERSET SCH/ ARBOR PARK LOT 2 PLAT1 TIF INCR	610128	610129	112,406
WINTERSET CITY/ WINTERSET SCH/ARBOR PARK/WFD -INCR	610146	610147	226,741
WINTERSET CITY/ WINTERSET SCH/ ARBOR PARK P1 LOT 13 TIF INCR	610165	610166	123,363
WINTERSET CITY/ WINTERSET SCH/ ARBOR PARK P1 LOT 11 TIF INCR	610173	610174	142,255
WINTERSET CITY/ WINTERSET SCH/ ARBOR PARK P1 LOT 14 TIF INCR	610185	610189	141,983
WINTERSET CITY/ WINTERSET SCH/ ARBOR PARK P2 LOTS 2-6 9AB 10AB TIF INCR	610200	610201	1,080,762
WINTERSET CITY/ WINTERSET SCH/ ARBOR PARK P2 LOTS 1 7 8B-C TIF INCR	610207	610208	478,890

Urban Renewal Area Value by Class - 1/1/2021 for FY 2023										
Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total		
Assessed	5,635,900	0	0	0	-7,408	5,628,492	0	5,628,492		
Taxable	3,050,727	0	0	0	-7,408	3,043,319	0	3,043,319		
Homestead Credits								17		
TIF Sp. Rev. Fund Cash Balan	ee					Amount of	f 07-01-2022 Cash	Balance		
as of 07-01-2022:		-2,277		0	)	Restricted	for LMI			
TIF Revenue:		121,872								
TIF Sp. Revenue Fund Interest:		0								
Property Tax Replacement Claim	S	0								
Asset Sales & Loan Repayments:		0								
<b>Total Revenue:</b>		121,872								
		,								
Rebate Expenditures:		76,291								
Non-Rebate Expenditures:		45,581								
Returned to County Treasurer:		0								
Total Expenditures:		121,872								

TIF Sp. Rev. Fund Cash Balance			Amount of 06-30-2023 Cash Balance
as of 06-30-2023:	-2,277	0	Restricted for LMI

### Projects For WINTERSET ARBOR PARK URBAN RENEWAL

### **Arbor Park Development Agr**

Description: residential development

Classification: Residential property (classified residential)

Physically Complete: Yes Payments Complete: No

#### LMI Requirement

Description: LMI housing assistance

Classification: Low and Moderate Income Housing

Physically Complete: No Payments Complete: No

#### **Arbor Park Plat 3**

Description: residential development

Classification: Residential property (classified residential)

Physically Complete: No Payments Complete: No

#### **LMI Requirement**

Description: LMI Requirement

Classification: Low and Moderate Income Housing

Physically Complete: No Payments Complete: No

### **Debts/Obligations For WINTERSET ARBOR PARK URBAN RENEWAL**

#### **Arbor Park Development Agr**

Debt/Obligation Type: Rebates
Principal: 0
Interest: 0
Total: 0
Annual Appropriation?: Yes

Date Incurred: 10/02/2006

FY of Last Payment: 2028

#### LMI Requirement

**Outstanding LMI Housing** 

Debt/Obligation Type: Obligations

Principal: 0
Interest: 0
Total: 0
Annual Appropriation?: No

Date Incurred: 10/02/2006

FY of Last Payment: 2028

#### Arbor Park Plat 2 Dev.Agr.

Debt/Obligation Type: Rebates
Principal: 87,052
Interest: 0
Total: 87,052
Annual Appropriation?: Yes
Date Incurred: 05/18/2015
FY of Last Payment: 2037

#### LMI Requirement Plat 2

Outstanding LMI Housing

Debt/Obligation Type: Obligations

Principal: 0
Interest: 0
Total: 0
Annual Appropriation?: No

Date Incurred: 05/18/2015

FY of Last Payment: 2037

### Non-Rebates For WINTERSET ARBOR PARK URBAN RENEWAL

TIF Expenditure Amount: 45,581

Tied To Debt: LMI Requirement Tied To Project: LMI Requirement

### **Rebates For WINTERSET ARBOR PARK URBAN RENEWAL**

### **Arbor Park Development Agr**

TIF Expenditure Amount: 76,291

Rebate Paid To: Corkrean Development Inc.
Tied To Debt: Arbor Park Development Agr
Tied To Project: Arbor Park Development Agr

Projected Final FY of Rebate: 2028

# **Income Housing For WINTERSET ARBOR PARK URBAN RENEWAL**

Amount of FY 2023 expenditures that provide or aid in the provision of public improvements related to housing and residential development:	72,315
Lots for low and moderate income housing:	0
Construction of low and moderate income housing:	0
Grants, credits or other direct assistance to low and moderate income families:	0
Payments to a low and moderate income housing fund established by the municipality, including matching funds for any state or federal moneys used for such purposes:	0
Other low and moderate income housing assistance:	0

#### **TIF Taxing District Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: WINTERSET ARBOR PARK URBAN RENEWAL (61009)

WINTERSET CITY/WINTERSET SCH-ARBOR PARK WFD INCR TIF Taxing District Name:

TIF Taxing District Inc. Number: 610120

TIF Taxing District Base Year: 2007

**UR Designation** FY TIF Revenue First Received: 2010 Slum No Subject to a Statutory end date? Yes Blighted No Fiscal year this TIF Taxing District Economic Development 10/2006

statutorily ends: 2028

#### TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	1,364,800	0	0	0	-1,852	1,362,948	0	1,362,948
Taxable	0	738,771	0	0	0	-1,852	736,919	0	736,919
Homestead Credits									2

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	98,000	736,919	736,919	0	0

FY 2023 TIF Revenue Received: 29,510

#### **TIF Taxing District Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: WINTERSET ARBOR PARK URBAN RENEWAL (61009)

WINTERSET CITY/ WINTERSET SCH/ ARBOR PARK LOT 2 PLAT1 TIF INCR TIF Taxing District Name:

TIF Taxing District Inc. Number: 610129

TIF Taxing District Base Year: 2008

**UR Designation** FY TIF Revenue First Received: 2010 Slum No Subject to a Statutory end date? Yes Blighted No Fiscal year this TIF Taxing District Economic Development 10/2006

statutorily ends: 2028

#### TIF Taxing District Value by Class - 1/1/2021 for FY 2023

<u> </u>	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	214,500	0	0	0	-3,704	210,796	0	210,796
Taxable	0	116,110	0	0	0	-3,704	112,406	0	112,406
Homestead Credits									1

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	300	112,406	112,406	0	0

#### **TIF Taxing District Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: WINTERSET ARBOR PARK URBAN RENEWAL (61009)

TIF Taxing District Name: WINTERSET CITY/ WINTERSET SCH/ARBOR PARK/WFD -INCR

TIF Taxing District Inc. Number: 610147

TIF Taxing District Base Year: 2009
FY TIF Revenue First Received: 2010
Subject to a Statutory end date? Yes

Fiscal year this TIF Taxing District

statutorily ends: 2028

Slum No
Blighted No
Economic Development 10/2006

2028

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	422,300	0	0	0	-1,852	420,448	0	420,448
Taxable	0	228,593	0	0	0	-1,852	226,741	0	226,741
Homestead Credits									1

	Frozen Base Value	Max Increment Value	<b>Increment Used</b>	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	33,300	226,741	226,741	0	0

FY 2023 TIF Revenue Received: 9,080

#### **TIF Taxing District Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: WINTERSET ARBOR PARK URBAN RENEWAL (61009)

TIF Taxing District Name: WINTERSET CITY/ WINTERSET SCH/ ARBOR PARK P1 LOT 13 TIF INCR

TIF Taxing District Inc. Number: 610166

TIF Taxing District Base Year:

2012
Slum
Slum
No
Subject to a Statutory end date?
No

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

THE TWINING DISTRICT	· arac of crass	1, 1, 2021 1	01 1 1 2025						
	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	227,900	0	0	0	0	227,900	0	227,900
Taxable	0	123,363	0	0	0	0	123,363	0	123,363
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	12,000	123,363	123,363	0	0

#### **TIF Taxing District Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: WINTERSET ARBOR PARK URBAN RENEWAL (61009)

TIF Taxing District Name: WINTERSET CITY/ WINTERSET SCH/ ARBOR PARK P1 LOT 11 TIF INCR

TIF Taxing District Inc. Number: 610174

TIF Taxing District Base Year:

FY TIF Revenue First Received:
Subject to a Statutory end date?

2013
Slum
Slum
No
Blighted
No
Economic Development
No

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	262,800	0	0	0	0	262,800	0	262,800
Taxable	0	142,255	0	0	0	0	142,255	0	142,255
Homestead Credits									1

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	11,300	142,255	142,255	0	0

FY 2023 TIF Revenue Received: 5,697

#### **TIF Taxing District Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: WINTERSET ARBOR PARK URBAN RENEWAL (61009)

TIF Taxing District Name: WINTERSET CITY/ WINTERSET SCH/ ARBOR PARK P1 LOT 14 TIF INCR

TIF Taxing District Inc. Number: 610189

TIF Taxing District Base Year:

FY TIF Revenue First Received:

Slum

No

Blighted

No

Subject to a Statutory end date?

No

Economic Development

No

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

THE TURNING DISTRICT	varae o y Class	1/1/2021 1	01 1 1 2023						
	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	262,300	0	0	0	0	262,300	0	262,300
Taxable	0	141,983	0	0	0	0	141,983	0	141,983
Homestead Credits									1

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	18,200	141,983	141,983	0	0

#### **TIF Taxing District Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: WINTERSET ARBOR PARK URBAN RENEWAL (61009)

TIF Taxing District Name: WINTERSET CITY/ WINTERSET SCH/ ARBOR PARK P2 LOTS 2-6 9AB 10AB TIF

**INCR** 

TIF Taxing District Inc. Number: 610201

TIF Taxing District Base Year:

FY TIF Revenue First Received:
Subject to a Statutory end date?

2016
Slum
Slum
Slighted
No
Economic Development
No

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	1,996,600	0	0	0	0	1,996,600	0	1,996,600
Taxable	0	1,080,762	0	0	0	0	1,080,762	0	1,080,762
Homestead Credits									8

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	395,300	1,080,762	1,080,762	0	0

FY 2023 TIF Revenue Received: 43,280

#### **TIF Taxing District Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: WINTERSET ARBOR PARK URBAN RENEWAL (61009)

TIF Taxing District Name: WINTERSET CITY/ WINTERSET SCH/ ARBOR PARK P2 LOTS 1 7 8B-C TIF INCR

TIF Taxing District Inc. Number: 610208

TIF Taxing District Base Year:

2017
Slum
Slum
No
Subject to a Statutory end date?

No

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	884,700	0	0	0	0	884,700	0	884,700
Taxable	0	478,890	0	0	0	0	478,890	0	478,890
Homestead Credits									3

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	46,400	478,890	478,890	0	0

#### **Urban Renewal Area Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: WINTERSET CEDAR WOODS URBAN RENEWAL

UR Area Number: 61010

UR Area Creation Date: 11/2006

To stimulate private investment in new residential development. To help finance the cost of streets, water, sanitary & storm sewer and other public facilities to support housing development. To provide assistance for LMI housing on a

UR Area Purpose: City-wide basis.

Tax Districts within this Urban Renewal Area	Base No.	Increment No.	Increment Value Used
WINTERSET CITY/WINTERSET SCH-CEDAR WOODS URB WFD INCR	610124	610125	709,799
WINTERSET CITY/WINTERSET SCH/ CEDARWOODS / WFD INCREMENT	610130	610131	482,126
WINTERSET CITY/ WINTERSET SCH/ CEDAR WOODS TIF INCR	610157	610158	196,439
WINTERSET CITY/ WINTERSET SCH/ CEDAR WOODS P1 LOTS 28 & 30 TIF INCR	610167	610168	550,449
WINTERSET CITY/WINTERSET SCH/WFD/CEDAR WOODS P1 LOT 16 TIF INCREM	610179	610180	278,987
WINTERSET CITY/ WINTERSET SCH/ CEDAR WOODS P1 L18, P2 L3 6 TIF INCR	610186	610190	696,387
WINTERSET CITY/ WINTERSET SCH/ CEDAR WOODS TIF INCR	610196	610197	495,183
WINTERSET CITY/ WINTERSET SCH/ CEDAR WOODS P1 LOT 26 TIF INCR	610209	610210	230,648
WINTERSET CITY/WINTERSET SCH/CEDAR WOODS PLT 1&2 TIF INCR	610256	610257	787,100

#### Urban Renewal Area Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	8,542,900	0	0	0	-3,704	8,539,196	0	8,539,196
Taxable	0	4,624,291	0	0	0	-3,704	4,620,587	0	4,620,587
Homestead Credits									17
TIE Sn Pay Fund	Cach Ralanc	Δ					A mount of	f 07-01-2022 Cash	Ralanca

TIF Sp. Rev. Fund Cash Balance			Amount of 07-01-2022 Cash Balance
as of 07-01-2022:	100	0	Restricted for LMI
TIF Revenue:	146,530		
TIF Sp. Revenue Fund Interest:	0		
Property Tax Replacement Claims	0		
Asset Sales & Loan Repayments:	0		
Total Revenue:	146,530		
Rebate Expenditures:	91,728		
Non-Rebate Expenditures:	54,802		
Returned to County Treasurer:	0		
Total Expenditures:	146,530		

TIF Sp. Rev. Fund Cash Balance			Amount of 06-30-2023 Cash Balance
as of 06-30-2023:	100	0	Restricted for LMI

### Projects For WINTERSET CEDAR WOODS URBAN RENEWAL

### **Cedar Woods Development**

Description: Cedar Woods Plat 1 Development

Classification: Residential property (classified residential)

Physically Complete: Yes Payments Complete: No

### **LMI Requirement**

Description: LMI housing assistance

Classification: Low and Moderate Income Housing

Physically Complete: No Payments Complete: No

### **Debts/Obligations For WINTERSET CEDAR WOODS URBAN RENEWAL**

### Cedar Woods Development Agr.

Debt/Obligation Type: Rebates
Principal: 232,189
Interest: 0
Total: 232,189
Annual Appropriation?: Yes
Date Incurred: 11/20/2006
FY of Last Payment: 2028

#### **LMI Requirement**

Outstanding LMI Housing

Debt/Obligation Type: Obligations

Principal: 0
Interest: 0
Total: 0
Annual Appropriation?: No

Date Incurred: 11/20/2006

FY of Last Payment: 2028

### Non-Rebates For WINTERSET CEDAR WOODS URBAN RENEWAL

TIF Expenditure Amount: 54,802

Tied To Debt: LMI Requirement Tied To Project: LMI Requirement

### **Rebates For WINTERSET CEDAR WOODS URBAN RENEWAL**

#### **Cedar Woods**

TIF Expenditure Amount: 91,728

Rebate Paid To: Zuendel Investments, Inc.

Tied To Debt: Cedar Woods Development Agr.
Tied To Project: Cedar Woods Development

Projected Final FY of Rebate: 2028

# **Income Housing For WINTERSET CEDAR WOODS URBAN RENEWAL**

Amount of FY 2023 expenditures that provide or aid in the provision of public improvements related to housing and residential development:	0
Lots for low and moderate income housing:	0
Construction of low and moderate income housing:	0
Grants, credits or other direct assistance to low and moderate income families:	0
Payments to a low and moderate income housing fund established by the municipality, including matching funds for any state or federal moneys used for such purposes:	0
Other low and moderate income housing assistance:	0

#### **TIF Taxing District Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: WINTERSET CEDAR WOODS URBAN RENEWAL (61010)

TIF Taxing District Name: WINTERSET CITY/WINTERSET SCH-CEDAR WOODS URB WFD INCR

TIF Taxing District Inc. Number: 610125

TIF Taxing District Base Year: 2007

FY TIF Revenue First Received: 2010
Subject to a Statutory end date? Yes Slighted No
Fiscal year this TIF Taxing District Slum Slope Blighted No
Economic Development 11/2006

statutorily ends: 2028

#### TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	1,314,700	0	0	0	-1,852	1,312,848	0	1,312,848
Taxable	0	711,651	0	0	0	-1,852	709,799	0	709,799
Homestead Credits									2

	Frozen Base Value	Max Increment Value	<b>Increment Used</b>	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	5,400	709,799	709,799	0	0

FY 2023 TIF Revenue Received: 23,493

#### **TIF Taxing District Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: WINTERSET CEDAR WOODS URBAN RENEWAL (61010)

TIF Taxing District Name: WINTERSET CITY/WINTERSET SCH/ CEDARWOODS / WFD INCREMENT

TIF Taxing District Inc. Number: 610131

TIF Taxing District Base Year: 2008

FY TIF Revenue First Received: 2010
Subject to a Statutory end date? Yes Blighted No
Fiscal year this TIF Taxing District Economic Development 11/2006

statutorily ends: 2028

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#### TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	894,100	0	0	0	-1,852	892,248	0	892,248
Taxable	0	483,978	0	0	0	-1,852	482,126	0	482,126
Homestead Credits									2

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	14,300	482,126	482,126	0	0

#### **TIF Taxing District Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: WINTERSET CEDAR WOODS URBAN RENEWAL (61010)

TIF Taxing District Name: WINTERSET CITY/ WINTERSET SCH/ CEDAR WOODS TIF INCR

TIF Taxing District Inc. Number: 610158

TIF Taxing District Base Year: 2011

FY TIF Revenue First Received: 2011
Subject to a Statutory end date? Yes Blighted No
Fiscal year this TIF Taxing District Economic Development 11/2006

statutorily ends: 2028

#### TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	362,900	0	0	0	0	362,900	0	362,900
Taxable	0	196,439	0	0	0	0	196,439	0	196,439
Homestead Credits									1

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	6,600	196,439	196,439	0	0

FY 2023 TIF Revenue Received: 6,502

#### **TIF Taxing District Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: WINTERSET CEDAR WOODS URBAN RENEWAL (61010)

TIF Taxing District Name: WINTERSET CITY/ WINTERSET SCH/ CEDAR WOODS P1 LOTS 28 & 30 TIF

INCR

TIF Taxing District Inc. Number: 610168

TIF Taxing District Base Year:

FY TIF Revenue First Received:

Subject to a Statutory end date?

2012

Slum

No

Blighted

No

Economic Development

11/2006

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	1,016,900	0	0	0	0	1,016,900	0	1,016,900
Taxable	0	550,449	0	0	0	0	550,449	0	550,449
Homestead Credits									2

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	21,800	550,449	550,449	0	0

#### **TIF Taxing District Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: WINTERSET CEDAR WOODS URBAN RENEWAL (61010)

TIF Taxing District Name: WINTERSET CITY/WINTERSET SCH/WFD/CEDAR WOODS P1 LOT 16 TIF

INCREM

TIF Taxing District Inc. Number: 610180
TIF Taxing District Base Year: 2014
FY TIF Revenue First Received: 2017
Subject to a Statutory end date? Yes
Fiscal year this TIF Taxing District

Slum No
Blighted No
Economic Development No

statutorily ends: 2028

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

<u> </u>	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	515,400	0	0	0	0	515,400	0	515,400
Taxable	0	278,987	0	0	0	0	278,987	0	278,987
Homestead Credits									1

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	16,500	278,987	278,987	0	0

FY 2023 TIF Revenue Received: 9,234

#### **TIF Taxing District Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: WINTERSET CEDAR WOODS URBAN RENEWAL (61010)

TIF Taxing District Name: WINTERSET CITY/ WINTERSET SCH/ CEDAR WOODS P1 L18, P2 L3 6 TIF INCR

TIF Taxing District Inc. Number: 610190

TIF Taxing District Base Year:

2015
Slum
Slum
No
Subject to a Statutory end date?
No

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	1,286,500	0	0	0	0	1,286,500	0	1,286,500
Taxable	0	696,387	0	0	0	0	696,387	0	696,387
Homestead Credits									3

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	23,200	696,387	696,387	0	0

#### **TIF Taxing District Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: WINTERSET CEDAR WOODS URBAN RENEWAL (61010)

TIF Taxing District Name: WINTERSET CITY/ WINTERSET SCH/ CEDAR WOODS TIF INCR

TIF Taxing District Inc. Number: 610197

TIF Taxing District Base Year:

FY TIF Revenue First Received:
Subject to a Statutory end date?

2016
Slum
Slum
No
Blighted
No
Economic Development
No

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

<u> </u>	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	914,800	0	0	0	0	914,800	0	914,800
Taxable	0	495,183	0	0	0	0	495,183	0	495,183
Homestead Credits									2

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	70,700	495,183	495,183	0	0

FY 2023 TIF Revenue Received: 16,390

#### **TIF Taxing District Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: WINTERSET CEDAR WOODS URBAN RENEWAL (61010)

TIF Taxing District Name: WINTERSET CITY/ WINTERSET SCH/ CEDAR WOODS P1 LOT 26 TIF INCR

TIF Taxing District Inc. Number: 610210

TIF Taxing District Base Year:

2017

Slum

No

FY TIF Revenue First Received:

Subject to a Statutory end date?

No

Subject to a Statutory end date?

No

Subject to a Statutory end date?

No

Subject to a Statutory end date?

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	426,100	0	0	0	0	426,100	0	426,100
Taxable	0	230,648	0	0	0	0	230,648	0	230,648
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	19,800	230,648	230,648	0	0

#### **TIF Taxing District Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: WINTERSET CEDAR WOODS URBAN RENEWAL (61010)

TIF Taxing District Name: WINTERSET CITY/WINTERSET SCH/CEDAR WOODS PLT 1&2 TIF INCR

TIF Taxing District Inc. Number: 610257

TIF Taxing District Base Year:

2020
Slum
Slum
No
Subject to a Statutory end date?
No

#### TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	1,811,500	0	0	0	0	1,811,500	0	1,811,500
Taxable	0	980,569	0	0	0	0	980,569	0	980,569
Homestead Credits									4

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	1,024,400	787,100	787,100	0	0

#### **Urban Renewal Area Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: WINTERSET CORKREAN-WATTS PLAT 5 URBAN RENEWAL

UR Area Number: 61011

UR Area Creation Date: 09/2006

To stimulate new residential housing development and to assist low & moderate income families

UR Area Purpose: with their housing needs.

Tax Districts within this Urban Renewal Area	Base No.	Increment No.	Increment Value Used
WINTERSET CITY/ WINTERSET SCH/ CORK-WATTS P5 TIF INCR	610121	610122	0
WINTERSET CITY/ WINTERSET SCH/ CORK-WATTS P5 TIF INCR	610132	610133	0
WINTERSET CITY/ WINTERSET SCH/ CORK-WATTS P5 TIF INCR	610148	610149	0
WINTERSET CITY/ WINTERSET SCH/ CORK-WATTS P5 TIF INCR	610159	610160	0
WINTERSET CITY/ WINTERSET SCH/ CORK-WATTS P5 LOTS 3 9A 9B 12 TIF INCR	610163	610164	0
WINTERSET CITY/ WINTERSET SCH/ CORK-WATTS P5 LOTS 16 18 24A 24B 29 TIF INCR	610177	610178	0
WINTERSET CITY/ WINTERSET SCH/ CORK-WATTS P5 LOTS 2 22 10A 10B TIF INCR	610181	610182	0
WINTERSET CITY/ WINTERSET SCH/ CORK-WATTS P5 LOTS 19 21 TIF INCR	610187	610191	0
WINTERSET CITY/ WINTERSET SCH/ CORK-WATTS P5 LOTS 1 11 17 20-27 TIF INCR	610198	610199	0
WINTERSET CITY/ WINTERSET SCH/ CORK-WATTS P5 LOTS 4 26 28 TIF INCR	610211	610212	0

#### Urban Renewal Area Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	9,483,600	0	0	0	-12,964	9,470,636	0	9,470,636
Taxable	0	5,133,497	0	0	0	-12,964	5,120,533	0	5,120,533
Homestead Credits									28
TIF Sp. Rev. Fund	Cash Balanco	2					Amount of	f 07-01-2022 Cash	Balance
og of 07 01 2022.			Λ		0	١	Doctricted	for I MI	

as of 07-01-2022:	0	0	Restricted for LMI
TIF Revenue:	0		
TIF Sp. Revenue Fund Interest:	0		
Property Tax Replacement Claims	0		
Asset Sales & Loan Repayments:	0		
Total Revenue:	0		
Rebate Expenditures:	0		
Non-Rebate Expenditures:	0		

Returned to County Treasurer:	0
Total Expenditures:	0

TIF Sp. Rev. Fund Cash Balance			Amount of 06-30-2023 Cash Balance
as of 06-30-2023:	0	0	Restricted for LMI

## **Projects For WINTERSET CORKREAN-WATTS PLAT 5 URBAN RENEWAL**

#### Corkrean & Watts Plat 5

Description: Corkrean & Watts Plat 5 development
Classification: Residential property (classified residential)

Physically Complete: Yes Payments Complete: No

#### **LMI Requirement**

Description: LMI housing assistance

Classification: Low and Moderate Income Housing

Physically Complete: No Payments Complete: No

## **Debts/Obligations For WINTERSET CORKREAN-WATTS PLAT 5 URBAN RENEWAL**

### Corkrean & Watts Plat 5 Dev.Agr.

Debt/Obligation Type:	Rebates
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	Yes
Date Incurred:	10/02/2006
FY of Last Payment:	2028

#### **LMI Requirement**

Outstand	1111 0	1 1/11	ш	0110110
CHUSIAIIC	11110	I AVII		CHISHIO
Carbianic				COUDILLE

Debt/Obligation Type:ObligationsPrincipal:0Interest:0Total:0Annual Appropriation?:No

Date Incurred: 10/02/2006

FY of Last Payment: 2028

## Non-Rebates For WINTERSET CORKREAN-WATTS PLAT 5 URBAN RENEWAL

TIF Expenditure Amount: 0

Tied To Debt: LMI Requirement Tied To Project: LMI Requirement

## **Rebates For WINTERSET CORKREAN-WATTS PLAT 5 URBAN RENEWAL**

#### Corkrean & Watts Plat 5

TIF Expenditure Amount: 0

Rebate Paid To: Corkrean & Watts Development

Co.

Tied To Debt: Corkrean & Watts Plat 5 Dev.Agr.

Tied To Project: Corkrean & Watts Plat 5

Projected Final FY of Rebate: 2028

# Income Housing For WINTERSET CORKREAN-WATTS PLAT 5 URBAN RENEWAL

Amount of FY 2023 expenditures that provide or aid in the provision of public improvements related to housing and residential development:	0
Lots for low and moderate income housing:	53,190
Construction of low and moderate income housing:	0
Grants, credits or other direct assistance to low and moderate income families:	0
Payments to a low and moderate income housing fund established by the municipality, including matching funds for any state or federal moneys used for such purposes:	38,656
Other low and moderate income housing assistance:	0

#### **TIF Taxing District Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: WINTERSET CORKREAN-WATTS PLAT 5 URBAN RENEWAL (61011)
TIF Taxing District Name: WINTERSET CITY/ WINTERSET SCH/ CORK-WATTS P5 TIF INCR

TIF Taxing District Inc. Number: 610122

TIF Taxing District Base Year: 2007
FY TIF Revenue First Received: 2010
Subject to a Statutory end date? Yes

Subject to a Statutory end date? Fiscal year this TIF Taxing District statutorily ends:

2028

Slum No
Blighted No
Economic Development 09/2006

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

J	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	1,030,900	0	0	0	-5,556	1,025,344	0	1,025,344
Taxable	0	558,029	0	0	0	-5,556	552,473	0	552,473
Homestead Credits									4

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	500	552,473	0	552,473	18,283

FY 2023 TIF Revenue Received: 0

#### **TIF Taxing District Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: WINTERSET CORKREAN-WATTS PLAT 5 URBAN RENEWAL (61011)
TIF Taxing District Name: WINTERSET CITY/ WINTERSET SCH/ CORK-WATTS P5 TIF INCR

TIF Taxing District Inc. Number: 610133

TIF Taxing District Base Year: 2008

FY TIF Revenue First Received: 2011
Subject to a Statutory end date? Yes Blighted No
Fiscal year this TIF Taxing District statutorily ends: 2028

•

#### TIF Taxing District Value by Class - 1/1/2021 for FY 2023

0

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	864,700	0	0	0	-1,852	862,848	0	862,848
Taxable	0	468,065	0	0	0	-1,852	466,213	0	466,213
Homestead Credits									2

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	400	466,213	0	466,213	15,429

#### **TIF Taxing District Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: WINTERSET CORKREAN-WATTS PLAT 5 URBAN RENEWAL (61011)
TIF Taxing District Name: WINTERSET CITY/ WINTERSET SCH/ CORK-WATTS P5 TIF INCR

TIF Taxing District Inc. Number: 610149
TIF Taxing District Base Year: 2009

FY TIF Revenue First Received: 2012
Subject to a Statutory end date? Yes Slighted No
Fiscal year this TIF Taxing District Slow Slow Development 09/2006

statutorily ends: 2028

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	304,200	0	0	0	0	304,200	0	304,200
Taxable	0	164,664	0	0	0	0	164,664	0	164,664
Homestead Credits									1

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	100	164,664	0	164,664	5,449

FY 2023 TIF Revenue Received: 0

#### **TIF Taxing District Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: WINTERSET CORKRÉAN-WATTS PLAT 5 URBAN RENEWAL (61011)
TIF Taxing District Name: WINTERSET CITY/ WINTERSET SCH/ CORK-WATTS P5 TIF INCR

TIF Taxing District Inc. Number: 610160

TIF Taxing District Base Year: 2011 **UR Designation** FY TIF Revenue First Received: 2014 Slum No Subject to a Statutory end date? Yes Blighted No Fiscal year this TIF Taxing District Economic Development 09/2006 statutorily ends: 2028

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	232,200	0	0	0	0	232,200	0	232,200
Taxable	0	125,691	0	0	0	0	125,691	0	125,691
Homestead Credits									1

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	14,900	125,691	0	125,691	4,160

#### **TIF Taxing District Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: WINTERSET CORKREAN-WATTS PLAT 5 URBAN RENEWAL (61011)

TIF Taxing District Name: WINTERSET CITY/ WINTERSET SCH/ CORK-WATTS P5 LOTS 3 9A 9B 12 TIF

**INCR** 

TIF Taxing District Inc. Number: 610164
TIF Taxing District Base Year: 2012
FY TIF Revenue First Received: 2015
Subject to a Statutory end date? Yes

Slum No
Blighted No
Economic Development No

statutorily ends: 2028

Fiscal year this TIF Taxing District

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	1,051,300	0	0	0	-1,852	1,049,448	0	1,049,448
Taxable	0	569,071	0	0	0	-1,852	567,219	0	567,219
Homestead Credits									3

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	51,200	567,219	0	567,219	18,771

FY 2023 TIF Revenue Received: 0

#### **TIF Taxing District Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: WINTERSET CORKREAN-WATTS PLAT 5 URBAN RENEWAL (61011)

TIF Taxing District Name: WINTERSET CITY/ WINTERSET SCH/ CORK-WATTS P5 LOTS 16 18 24A 24B 29

TIF INCR

TIF Taxing District Inc. Number: 610178
TIF Taxing District Base Year: 2013
FY TIF Revenue First Received: 2016
Subject to a Statutory end date? Yes

6 Slum No
Blighted No
Economic Development No

statutorily ends: 2028

Fiscal year this TIF Taxing District

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

J	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	1,287,900	0	0	0	-1,852	1,286,048	0	1,286,048
Taxable	0	697,145	0	0	0	-1,852	695,293	0	695,293
Homestead Credits									5

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	63,100	695,293	0	695,293	23,010

#### **TIF Taxing District Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: WINTERSET CORKREAN-WATTS PLAT 5 URBAN RENEWAL (61011)

TIF Taxing District Name: WINTERSET CITY/ WINTERSET SCH/ CORK-WATTS P5 LOTS 2 22 10A 10B TIF

**INCR** 

TIF Taxing District Inc. Number: 610182
TIF Taxing District Base Year: 2014
FY TIF Revenue First Received: 2017
Subject to a Statutory end date? Yes

UR Designation
Slum No
Blighted No
Economic Development No

statutorily ends: 2028

Fiscal year this TIF Taxing District

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

S	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	1,054,200	0	0	0	0	1,054,200	0	1,054,200
Taxable	0	570,640	0	0	0	0	570,640	0	570,640
Homestead Credits									3

	Frozen Base Value	Max Increment Value	<b>Increment Used</b>	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	51,000	570,640	0	570,640	18,884

FY 2023 TIF Revenue Received: 0

#### **TIF Taxing District Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: WINTERSET CORKREAN-WATTS PLAT 5 URBAN RENEWAL (61011)

TIF Taxing District Name: WINTERSET CITY/ WINTERSET SCH/ CORK-WATTS P5 LOTS 19 21 TIF INCR

TIF Taxing District Inc. Number: 610191

TIF Taxing District Base Year: FY TIF Revenue First Received: Subject to a Statutory end date? 2015

No

Slum No
Blighted No
Economic Development No

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	617,000	0	0	0	0	617,000	0	617,000
Taxable	0	333,984	0	0	0	0	333,984	0	333,984
Homestead Credits									2

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	29,800	333,984	0	333,984	11,053

**TIF Taxing District Data Collection** 

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: WINTERSET CORKREAN-WATTS PLAT 5 URBAN RENEWAL (61011)

TIF Taxing District Name: WINTERSET CITY/ WINTERSET SCH/ CORK-WATTS P5 LOTS 1 11 17 20-27 TIF

**INCR** 

TIF Taxing District Inc. Number: 610199

TIF Taxing District Base Year: 2016

FY TIF Revenue First Received: Slum No
Blighted No

Subject to a Statutory end date?

No

Economic Development

No

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	2,158,300	0	0	0	-1,852	2,156,448	0	2,156,448
Taxable	0	1,168,292	0	0	0	-1,852	1,166,440	0	1,166,440
Homestead Credits									5

	Frozen Base Value	Max Increment Value	<b>Increment Used</b>	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	432,200	1,166,440	0	1,166,440	38,602

FY 2023 TIF Revenue Received: 0

#### **TIF Taxing District Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: WINTERSET CORKREAN-WATTS PLAT 5 URBAN RENEWAL (61011)

TIF Taxing District Name: WINTERSET CITY/ WINTERSET SCH/ CORK-WATTS P5 LOTS 4 26 28 TIF INCR

TIF Taxing District Inc. Number: 610212

TIF Taxing District Base Year:

FY TIF Revenue First Received:
Subject to a Statutory end date?

No

UR Designation

Slum
No

Blighted
No

Economic Development
No

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

THE TWINING DISTINCT	· arae of crass	17 17 2021 1	01 1 1 2025						
	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	882,900	0	0	0	0	882,900	0	882,900
Taxable	0	477,916	0	0	0	0	477,916	0	477,916
Homestead Credits									2

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	51,000	477,916	0	477,916	15,816

#### **Urban Renewal Area Data Collection**

Local Government Name: WINTERSET (61G583)

WINTERSET NORTH STONE VILLAGE 1 URBAN RENEWAL Urban Renewal Area:

61012 UR Area Number:

UR Area Creation Date: 05/2007

> To stimulate private investment in new commercial and residential development, to help finance the cost of public improvements, to provide assistance for LMI housing on a City-wide basis, and to

increase the number of affordable

UR Area Purpose: housing units.

Tax Districts within this Urban Renewal Area	Base No.	Increment No.	Value Used
WINTERSET CITY/WINTERSET SCH/ NORTH STONE VLG PLAT 1 TIF INCR	610126	610127	245,187
WINTERSET CITY/WINTERSET SCH/NORTH STONE 1 FAREWAY TIF INCR	610171	610172	643,481
WINTERSET CITY/ WINTERSET SCH/ NORTH STONE 1 OTHER 1 TIF INCR	610204	610205	841,289
WINTERSET CITY/ WINTERSET SCH/ NORTH STONE 1 OTHER 2 TIF INCR	610217	610218	149,541

#### Urban Renewal Area Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	7,644,100	0	0	0	7,644,100	0	7,644,100
Taxable	0	0	6,879,690	0	0	0	6,879,690	0	6,879,690
Homestead Credits									0
TIF Sp. Rev. Fund O	Cash Balanco	e					Amount of	f 07-01-2022 Cash	Balance
as of 07-01-2022:			51,940		0	)	Restricted	for LMI	
TIF Revenue:			58,744						
TIF Sp. Revenue Fun	nd Interest:		0						

Property Tax Replacement Claims Asset Sales & Loan Repayments: 0 **Total Revenue:** 58,744

<b>Total Expenditures:</b>	92,620
Returned to County Treasurer:	0
Non-Rebate Expenditures:	0
Rebate Expenditures:	92,620

TIF Sp. Rev. Fund Cash Balance			Amount of 06-30-2023 Cash Balance
og of 06 30 2023.	19.064	Λ	Doctricted for I MI

## **Projects For WINTERSET NORTH STONE VILLAGE 1 URBAN RENEWAL**

#### **North Stone Village Phase 1**

Description: commercial development
Classification: Commercial - office properties

Physically Complete: Yes Payments Complete: No

#### **Fareway Store**

Description: Fareway Store construction

Classification: Commercial - retail

Physically Complete: Yes Payments Complete: No

#### 8th Avenue Paving

Description: paving 8th Avenue

Classification: Roads, Bridges & Utilities

Physically Complete: Yes Payments Complete: No

#### **Clark Insurance**

Description: commercial development

Classification: Commercial - office properties

Physically Complete: Yes Payments Complete: No

#### 4th Avenue Paving

Description: paving 4th Avenue

Classification: Roads, Bridges & Utilities

Physically Complete: Yes Payments Complete: No

#### **Cobblelestone Inn**

Description: hotel development

Classification: Commercial - hotels and conference centers

Physically Complete: Yes Payments Complete: No

## **Debts/Obligations For WINTERSET NORTH STONE VILLAGE 1 URBAN RENEWAL**

#### North Stone Village Dev. Agr.

Debt/Obligation Type:RebatesPrincipal:0Interest:0Total:0Annual Appropriation?:YesDate Incurred:05/21/2007FY of Last Payment:2028

#### **2012 GO Bond**

Debt/Obligation Type: Gen. Obligation Bonds/Notes

Principal: 120,000
Interest: 0
Tatal: 120,000

Total: 120,000 Annual Appropriation?: No

Date Incurred: 03/29/2012 FY of Last Payment: 2023

#### Scot Clark Dev. Agr.

Debt/Obligation Type: Rebates
Principal: 26,598
Interest: 0
Total: 26,598
Annual Appropriation?: Yes
Date Incurred: 11/04/2013

FY of Last Payment: 2021

#### 4th Avenue Paving Dev.Agr.

Debt/Obligation Type: Rebates
Principal: 0
Interest: 0
Total: 0
Annual Appropriation?: Yes
Date Incurred: 08/29/2013
FY of Last Payment: 2025

#### **Winterset Hotel Group**

FY of Last Payment:

Debt/Obligation Type: Rebates
Principal: 494,621
Interest: 0
Total: 494,621
Annual Appropriation?: Yes
Date Incurred: 10/08/2014

2027

## Non-Rebates For WINTERSET NORTH STONE VILLAGE 1 URBAN RENEWAL

TIF Expenditure Amount: 0

Tied To Debt: 2012 GO Bond Tied To Project: 8th Avenue Paving

#### Rebates For WINTERSET NORTH STONE VILLAGE 1 URBAN RENEWAL

#### **North Stone Village Phase 1**

TIF Expenditure Amount: 34,044

Rebate Paid To: Corkrean Properties LLC
Tied To Debt: North Stone Village Dev. Agr.
Tied To Project: North Stone Village Phase 1

Projected Final FY of Rebate: 2028

#### **Scot Clark**

TIF Expenditure Amount: 2,683 Rebate Paid To: Scot Clark

Tied To Debt: Scot Clark Dev. Agr. Tied To Project: Clark Insurance

Projected Final FY of Rebate: 2021

#### **Winterset Hotel Group**

TIF Expenditure Amount: 43,210

Rebate Paid To: Winterset Hotel Group
Tied To Debt: Winterset Hotel Group
Tied To Project: Cobblelestone Inn

Projected Final FY of Rebate: 2024

#### 4th Ave Paving

TIF Expenditure Amount: 12,683

Rebate Paid To: Corkrean Properties LLC
Tied To Debt: 4th Avenue Paving Dev.Agr.

Tied To Project: 4th Avenue Paving

Projected Final FY of Rebate: 2028

#### **TIF Taxing District Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: WINTERSET NORTH STONE VILLAGE 1 URBAN RENEWAL (61012)

WINTERSET CITY/WINTERSET SCH/ NORTH STONE VLG PLAT 1 TIF INCR TIF Taxing District Name:

TIF Taxing District Inc. Number: 610127

TIF Taxing District Base Year: 2008 2011

**UR** Designation FY TIF Revenue First Received: Slum No Subject to a Statutory end date? Yes Blighted No Fiscal year this TIF Taxing District 05/2007 Economic Development

statutorily ends: 2028

#### TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	997,200	0	0	0	997,200	0	997,200
Taxable	0	0	897,480	0	0	0	897,480	0	897,480
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	800	897,480	245,187	652,293	21,587

FY 2023 TIF Revenue Received: 7,663

#### **TIF Taxing District Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: WINTERSET NORTH STONE VILLAGE 1 URBAN RENEWAL (61012)

WINTERSET CITY/WINTERSET SCH/NORTH STONE 1 FAREWAY TIF INCR TIF Taxing District Name:

TIF Taxing District Inc. Number: 610172

TIF Taxing District Base Year: 2011

**UR Designation** FY TIF Revenue First Received: 2015 Slum No Subject to a Statutory end date? Yes Blighted No Fiscal year this TIF Taxing District Economic Development No

statutorily ends: 2021

#### TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	2,617,100	0	0	0	2,617,100	0	2,617,100
Taxable	0	0	2,355,390	0	0	0	2,355,390	0	2,355,390
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	<b>Increment Not Used</b>	Increment Revenue Not Used
Fiscal Year 2023	160,200	2,355,390	643,481	1,711,909	56,653

#### **TIF Taxing District Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: WINTERSET NORTH STONE VILLAGE 1 URBAN RENEWAL (61012)

TIF Taxing District Name: WINTERSET CITY/ WINTERSET SCH/ NORTH STONE 1 OTHER 1 TIF INCR

TIF Taxing District Inc. Number: 610205

TIF Taxing District Base Year:

FY TIF Revenue First Received:
Subject to a Statutory end date?

2012
Slum
No
Blighted
No
Economic Development
No

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	3,421,600	0	0	0	3,421,600	0	3,421,600
Taxable	0	0	3,079,440	0	0	0	3,079,440	0	3,079,440
Homestead Credits									0

	Frozen Base Value	Max Increment Value	<b>Increment Used</b>	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	136,500	3,079,440	841,289	2,238,151	74,068

FY 2023 TIF Revenue Received: 26,295

#### **TIF Taxing District Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: WINTERSET NORTH STONE VILLAGE 1 URBAN RENEWAL (61012)

TIF Taxing District Name: WINTERSET CITY/ WINTERSET SCH/ NORTH STONE 1 OTHER 2 TIF INCR

TIF Taxing District Inc. Number: 610218

TIF Taxing District Base Year:

FY TIF Revenue First Received:

Subject to a Statutory end date?

2017

Slum

No

Blighted

No

Economic Development

No

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	608,200	0	0	0	608,200	0	608,200
Taxable	0	0	547,380	0	0	0	547,380	0	547,380
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	700	547,380	149,541	397,839	13,166

#### **Urban Renewal Area Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: WINTERSET NELSON ACRES URBAN RENEWAL

UR Area Number: 61014

UR Area Creation Date: 02/2011

To promote and stimulate new LMI residential housing development. Housing units completed in connection with this project will be

purchased exclusively by families

UR Area Purpose: of low & moderate income.

Tax Districts within this Urban Renewal Area	Base No.	Increment No.	Increment Value Used
WINTERSET CITY/WINTERSET SCH/ NELSON ACRES P4 TIF INCR	610155	610156	111,779
WINTERSET CORP WINTERSET SCH NELSON ACRES PLAT4 -INCR	610161	610162	110,642
WINTERSET CITY/WINTERSET SCH/WFD/NELSON ACRES P4 LOT 8 TIF INCR	610175	610176	125,191
WINTERSET CITY/WINTERSET SCH/WFD/NELSON ACRES P4 LOT 7 TIF INCR	610183	610184	125,798
WINTERSET CITY/ WINTERSET SCH/ NELSON ACRES P4 LOT 11 TIF INCR	610188	610192	124,229

### Urban Renewal Area Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	1,107,500	0	0	0	-1,852	1,105,648	0	1,105,648
Taxable	0	599,491	0	0	0	-1,852	597,639	0	597,639
Homestead Credits									2

TIF Sp. Rev. Fund Cash Balance			Amount of 07-01-2022 Cash Balance
as of 07-01-2022:	0	0	Restricted for LMI

TIF Revenue:	19,789
TIF Sp. Revenue Fund Interest:	0
Property Tax Replacement Claims	0
Asset Sales & Loan Repayments:	0
Total Davanua	10 790

Total Revenue: 19,789

<b>Total Expenditures:</b>	19,789
Returned to County Treasurer:	0
Non-Rebate Expenditures:	0
Rebate Expenditures:	19,789

TIF Sp. Rev. Fund Cash Balance			Amount of 06-30-2023 Cash Balance
as of 06-30-2023:	0	0	Restricted for LMI

## Projects For WINTERSET NELSON ACRES URBAN RENEWAL

### **Nelson Acres Development**

Description: Nelson Acres LMI Housing Development

Classification: Low and Moderate Income Housing

Physically Complete: No Payments Complete: No

## **Debts/Obligations For WINTERSET NELSON ACRES URBAN RENEWAL**

### Nelson Acres Development Agr.

Debt/Obligation Type: Rebates
Principal: 55,509
Interest: 0
Total: 55,509
Annual Appropriation?: Yes

Date Incurred: 03/21/2011

FY of Last Payment: 2027

## **Rebates For WINTERSET NELSON ACRES URBAN RENEWAL**

### Nelson Acres Development Agr.

TIF Expenditure Amount: 19,789

Rebate Paid To: Winterset Comm School District
Tied To Debt: Nelson Acres Development Agr.
Tied To Project: Nelson Acres Development

Projected Final FY of Rebate: 2027

Development Agreement requires that all housing units constructed in this URA be made available exclusively to LMI families.

256 Characters Left

Sum of Private Investment Made Within This Urban Renewal Area during FY 2023

110000

#### **TIF Taxing District Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: WINTERSET NELSON ACRES URBAN RENEWAL (61014)

TIF Taxing District Name: WINTERSET CITY/WINTERSET SCH/ NELSON ACRES P4 TIF INCR

TIF Taxing District Inc. Number: 610156

TIF Taxing District Base Year: 2010

FY TIF Revenue First Received: 2013
Subject to a Statutory end date? Yes Blighted No
Fiscal year this TIF Taxing District Economic Development 02/2011

statutorily ends: 2027

#### TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	206,500	0	0	0	0	206,500	0	206,500
Taxable	0	111,779	0	0	0	0	111,779	0	111,779
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	800	111,779	111,779	0	0

FY 2023 TIF Revenue Received: 3,701

#### **TIF Taxing District Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: WINTERSET NELSON ACRES URBAN RENEWAL (61014)

TIF Taxing District Name: WINTERSET CORP WINTERSET SCH NELSON ACRES PLAT4 -INCR

TIF Taxing District Inc. Number: 610162

TIF Taxing District Base Year: 2011

FY TIF Revenue First Received: 2014
Subject to a Statutory end date? Yes Slum No
Fiscal year this TIF Taxing District Slum No
Economic Development 02/2011

statutorily ends: 2027

#### TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	204,400	0	0	0	0	204,400	0	204,400
Taxable	0	110,642	0	0	0	0	110,642	0	110,642
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	800	110,642	110,642	0	0

#### **TIF Taxing District Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: WINTERSET NELSON ACRES URBAN RENEWAL (61014)

TIF Taxing District Name: WINTERSET CITY/WINTERSET SCH/WFD/NELSON ACRES P4 LOT 8 TIF INCR

TIF Taxing District Inc. Number: 610176

TIF Taxing District Base Year: 2013 FY TIF Revenue First Received: 2016

Subject to a Statutory end date? Fiscal year this TIF Taxing District

statutorily ends: 2027

Slum No
Blighted No
Economic Development No

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

Yes

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	234,700	0	0	0	-1,852	232,848	0	232,848
Taxable	0	127,043	0	0	0	-1,852	125,191	0	125,191
Homestead Credits									1

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	800	125,191	125,191	0	0

FY 2023 TIF Revenue Received: 4,145

#### **TIF Taxing District Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: WINTERSET NELSON ACRES URBAN RENEWAL (61014)

TIF Taxing District Name: WINTERSET CITY/WINTERSET SCH/WFD/NELSON ACRES P4 LOT 7 TIF INCR

TIF Taxing District Inc. Number: 610184

TIF Taxing District Base Year: 2014

FY TIF Revenue First Received: 2017
Subject to a Statutory end date? Yes Slum No
Fiscal year this TIF Taxing District Slum No
Economic Development No

statutorily ends: 2027

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

Č	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	232,400	0	0	0	0	232,400	0	232,400
Taxable	0	125,798	0	0	0	0	125,798	0	125,798
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	800	125,798	125,798	0	0

#### **TIF Taxing District Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: WINTERSET NELSON ACRES URBAN RENEWAL (61014)

TIF Taxing District Name: WINTERSET CITY/ WINTERSET SCH/ NELSON ACRES P4 LOT 11 TIF INCR

TIF Taxing District Inc. Number: 610192

TIF Taxing District Base Year:

FY TIF Revenue First Received:

Sum

No

Blighted

No

Subject to a Statutory end date?

No

No

No

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

Ü	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	229,500	0	0	0	0	229,500	0	229,500
Taxable	0	124,229	0	0	0	0	124,229	0	124,229
Homestead Credits									1

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	0	124,229	124,229	0	0

#### **Urban Renewal Area Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: WINTERSET GLENWOOD HOUSING URBAN RENEWAL

UR Area Number: 61015

UR Area Creation Date: 07/2017

To stimulate private investment in new residential housing. To finance the costs of streets, water, sanitary & storm sewers, or other public

UR Area Purpose: facilities in support o

Tax Districts within this Urban Renewal Area	Base No.	Increment No.	Increment Value Used
WINTERSET CITY/ WINTERSET SCH/ GLENWOOD TIF INCR	610202	610203	3,519,014
WINTERSET CITY/ WINTERSET SCH/ GLENWOOD P1 LOT 8 TIF INCR	610215	610216	75,566
WINTERSET CITY/WINTERSET SCH/GLENWOOD TIF INCR	610268	610269	912,100

#### Urban Renewal Area Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	8,571,700	0	0	0	-1,852	8,569,848	0	8,569,848
Taxable	0	4,639,888	0	0	0	-1,852	4,638,036	0	4,638,036
Homestead Credits									9

TIF Sp. Rev. Fund Cash Balance			<b>Amount of 07-01-2022 Cash Balance</b>
as of 07-01-2022:	0	0	Restricted for LMI

TO A LID	1 40 1 40
Asset Sales & Loan Repayments:	0
Property Tax Replacement Claims	0
TIF Sp. Revenue Fund Interest:	0
11r Revenue:	149,149

Total Revenue: 149,149

Rebate Expenditures:	92,681
Non-Rebate Expenditures:	56,468
Returned to County Treasurer:	0

Total Expenditures: 149,149

TIF Sp. Rev. Fund Cash Balance			Amount of 06-30-2023 Cash Balance
as of 06-30-2023:	0	0	Restricted for LMI

## **Projects For WINTERSET GLENWOOD HOUSING URBAN RENEWAL**

## **Glenwood Housing URA**

Description: Housing Rebate

Classification: Residential property (classified residential)

Physically Complete: No Payments Complete: No

## **Debts/Obligations For WINTERSET GLENWOOD HOUSING URBAN RENEWAL**

#### **Glenwood URA**

Debt/Obligation Type:RebatesPrincipal:561,261Interest:0Total:561,261Annual Appropriation?:YesDate Incurred:07/15/2015

FY of Last Payment: 2025

#### LMI REQUIREMENT

Outstanding LMI Housing

Debt/Obligation Type: Obligations
Principal: 145,890
Interest: 0

Total: 145,890 Annual Appropriation?: No

Date Incurred: 07/15/2015

FY of Last Payment: 2025

## Non-Rebates For WINTERSET GLENWOOD HOUSING URBAN RENEWAL

TIF Expenditure Amount: 56,468

Tied To Debt: LMI REQUIREMENT
Tied To Project: Glenwood Housing URA

## **Rebates For WINTERSET GLENWOOD HOUSING URBAN RENEWAL**

#### **Glenwood URA**

TIF Expenditure Amount: 92,681

Rebate Paid To: Glen7wood Development

Tied To Debt: Glenwood URA

Tied To Project: Glenwood Housing URA

Projected Final FY of Rebate: 2025

# Income Housing For WINTERSET GLENWOOD HOUSING URBAN RENEWAL

Amount of FY 2023 expenditures that provide or aid in the provision of public improvements related to housing and residential development:	0
Lots for low and moderate income housing:	0
Construction of low and moderate income housing:	0
Grants, credits or other direct assistance to low and moderate income families:	0
Payments to a low and moderate income housing fund established by the municipality, including matching funds for any state or federal moneys used for such purposes:	41,284
Other low and moderate income housing assistance:	0

#### **TIF Taxing District Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: WINTERSET GLENWOOD HOUSING URBAN RENEWAL (61015)
TIF Taxing District Name: WINTERSET CITY/ WINTERSET SCH/ GLENWOOD TIF INCR

TIF Taxing District Inc. Number: 610203

TIF Taxing District Base Year:

FY TIF Revenue First Received:
Subject to a Statutory end date?

2016
Slum
Slum
No
Blighted
No
Economic Development
No

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	6,501,000	0	0	0	0	6,501,000	0	6,501,000
Taxable	0	3,519,014	0	0	0	0	3,519,014	0	3,519,014
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	<b>Increment Not Used</b>	Increment Revenue Not Used
Fiscal Year 2023	897,000	3,519,014	3,519,014	0	0

FY 2023 TIF Revenue Received: 116,462

#### **TIF Taxing District Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: WINTERSET GLENWOOD HOUSING URBAN RENEWAL (61015)

TIF Taxing District Name: WINTERSET CITY/ WINTERSET SCH/ GLENWOOD P1 LOT 8 TIF INCR

TIF Taxing District Inc. Number: 610216

TIF Taxing District Base Year:

FY TIF Revenue First Received:

Slum

No

Blighted

No

Subject to a Statutory end date?

No

Economic Development

No

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

THE TURNING DISTRICT	varae o y Class	1/1/2021 1	01 1 1 2023						
	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	139,600	0	0	0	0	139,600	0	139,600
Taxable	0	75,566	0	0	0	0	75,566	0	75,566
Homestead Credits									1

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	2,800	75,566	75,566	0	0

#### **TIF Taxing District Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: WINTERSET GLENWOOD HOUSING URBAN RENEWAL (61015)
TIF Taxing District Name: WINTERSET CITY/WINTERSET SCH/GLENWOOD TIF INCR

TIF Taxing District Inc. Number: 610269

TIF Taxing District Base Year:

2020

FY TIF Revenue First Received:

Subject to a Statutory end date?

O

Blighted

No

Economic Development

No

#### TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	1,931,100	0	0	0	-1,852	1,929,248	0	1,929,248
Taxable	0	1,045,308	0	0	0	-1,852	1,043,456	0	1,043,456
Homestead Credits									8

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	1,019,000	912,100	912,100	0	0

#### **Urban Renewal Area Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: WINTERSET CASPER COMMERCIAL URBAN RENEWAL

UR Area Number: 61016

UR Area Creation Date: 08/2017

To stimulate private investment in new commercial and residential development, to help finance the cost of public improvements, to provide assistance for LMI housing on a City-wide basis, and to

increase the number of affordable

UR Area Purpose: housing units.

Tax Districts within this Urban Renewal Area	Base No.	Increment No.	Value Used
WINTERSET CITY/ WINTERSET SCH/ CASPER 1ST LOT 1 TIF INCR	610213	610214	897,930
WINTERSET CITY/WINTERSET SCH/CASPER COMM TIF INCR	610272	610273	327,400

#### Urban Renewal Area Value by Class - 1/1/2021 for FY 2023

Orban Kenewai Area		•							
Agı	ricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	2,025,000	0	0	0	2,025,000	0	2,025,000
Taxable	0	0	1,822,500	0	0	0	1,822,500	0	1,822,500
Homestead Credits									0
TIF Sp. Rev. Fund Cash	Balance	e					Amount of	f 07-01-2022 Cash	Balance
as of 07-01-2022:			-15,268		0	)	Restricted	for LMI	
			,						
TIF Revenue:			40,551						
TIF Sp. Revenue Fund In	terest:		0						
Property Tax Replacemen	nt Claims		0						
Asset Sales & Loan Repa	yments:		0						
<b>Total Revenue:</b>	•		40,551						
			,						
Rebate Expenditures:			46,869						
Non-Rebate Expenditures	s:		0						
Returned to County Treas			0						
<b>Total Expenditures:</b>			46,869						

TIF Sp. Rev. Fund Cash Balance			<b>Amount of 06-30-2023 Cash Balance</b>
as of 06-30-2023:	-21,586	0	Restricted for LMI

## **Projects For WINTERSET CASPER COMMERCIAL URBAN RENEWAL**

### **Casper Commercial**

Description: Casper Plat Commercial Lots
Classification: Commercial - office properties

Physically Complete: No Payments Complete: No

# **Debts/Obligations For WINTERSET CASPER COMMERCIAL URBAN RENEWAL**

# **Casper Commerical Development**

Debt/Obligation Type: Rebates
Principal: 570,248
Interest: 0
Total: 570,248
Annual Appropriation?: Yes

Date Incurred: 08/21/2017

FY of Last Payment: 2027

# **Rebates For WINTERSET CASPER COMMERCIAL URBAN RENEWAL**

### **Casper Commercial**

TIF Expenditure Amount: 46,869

Rebate Paid To: Casper Family

Tied To Debt: Casper Commerical Development

Tied To Project: Casper Commercial

Projected Final FY of Rebate: 2028

#### **TIF Taxing District Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: WINTERSET CASPER COMMERCIAL URBAN RENEWAL (61016)
TIF Taxing District Name: WINTERSET CITY/ WINTERSET SCH/ CASPER 1ST LOT 1 TIF INCR

TIF Taxing District Inc. Number: 610214

TIF Taxing District Base Year:

FY TIF Revenue First Received:

Subject to a Statutory end date?

O

Slum

Blighted

No

Economic Development

No

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	997,700	0	0	0	997,700	0	997,700
Taxable	0	0	897,930	0	0	0	897,930	0	897,930
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	3,200	897,930	897,930	0	0

FY 2023 TIF Revenue Received: 29,716

### **TIF Taxing District Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: WINTERSET CASPER COMMERCIAL URBAN RENEWAL (61016)
TIF Taxing District Name: WINTERSET CITY/WINTERSET SCH/CASPER COMM TIF INCR

TIF Taxing District Inc. Number: 610273

TIF Taxing District Base Year:

2020

FY TIF Revenue First Received:

Slum

No

Blighted

No

Subject to a Statutory end date?

No

Economic Development

No

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	1,027,300	0	0	0	1,027,300	0	1,027,300
Taxable	0	0	924,570	0	0	0	924,570	0	924,570
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	699,900	327,400	327,400	0	0

FY 2023 TIF Revenue Received: 10,835

#### **Urban Renewal Area Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: WINTERSET STOVER ADDITION URBAN RENEWAL

UR Area Number: 61017

UR Area Creation Date: 02/2018

To stimulate private investment in new commercial and residential development, to help finance the cost of public improvements, to provide assistance for LMI housing on a City-wide basis, and to

increase the number of affordable

UR Area Purpose: housing units.

Tax Districts within this Urban Renewal Area	Base No.	Increment No.	Increment Value Used
WINTERSET CITY/ WINTERSET SCH/ STOVER ADDN LOT 9 TIF INCR	610229	610230	233,735
WINTERSET CITY/WINTERSET SCH/STOVER ADD TIF INC	610240	610241	405,868
WINTERSET CITY/WINTERSET SCH/STOVER ADD TIF INC	610250	610251	451,001
WINTERSET CITY/WINTERSET SCH/STOVER ADD TIF INCR	610260	610261	161,400

#### Urban Renewal Area Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	2,367,500	0	0	0	-3,704	2,363,796	0	2,363,796
Taxable	0	1,281,533	0	0	0	-3,704	1,277,829	0	1,277,829
Homestead Credits									5

as of 07-01-2022:	0	0	Amount of 07-01-2022 Cash Balance Restricted for LMI
TIF Revenue:	41,453		
TIF Sp. Revenue Fund Interest:	0		
Property Tax Replacement Claims	0		

Asset Sales & Loan Repayments: 0 **Total Revenue:** 41,453

Rebate Expenditures: 40,806 Non-Rebate Expenditures: 15,614

Returned to County Treasurer: 0 **Total Expenditures:** 56,420

TIF Sp. Rev. Fund Cash Balance		Amount of 06-30-2023 Cash Balance	
as of 06-30-2023:	-14,967	0	Restricted for LMI

# **Projects For WINTERSET STOVER ADDITION URBAN RENEWAL**

### **Stover Plat 1**

Description: Stover Plat 1 residential dev

Classification: Residential property (classified residential)

Physically Complete: No Payments Complete: No

#### **LMI Stover Plat 1**

Description: LMI

Classification: Low and Moderate Income Housing

Physically Complete: No Payments Complete: No

# **Debts/Obligations For WINTERSET STOVER ADDITION URBAN RENEWAL**

#### **Stover Plat 1**

Debt/Obligation Type: Rebates
Principal: 275,319
Interest: 0
Total: 275,319
Annual Appropriation?: Yes
Date Incurred: 02/19/2018
FY of Last Payment: 2030

## **LMI Requirement Stover Plat 1**

Outstanding LMI Housing

Debt/Obligation Type: Obligations
Principal: 98,834
Interest: 0
Total: 98,834
Annual Appropriation?: No

Date Incurred: 02/19/2018

FY of Last Payment: 2030

# Non-Rebates For WINTERSET STOVER ADDITION URBAN RENEWAL

TIF Expenditure Amount: 15,614

Tied To Debt: LMI Requirement Stover Plat 1

Tied To Project: LMI Stover Plat 1

# **Rebates For WINTERSET STOVER ADDITION URBAN RENEWAL**

### Stover

TIF Expenditure Amount: 40,806
Rebate Paid To: Stover
Tied To Debt: Stover Plat 1
Tied To Project: Stover Plat 1

Projected Final FY of Rebate: 2028

#### **TIF Taxing District Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: WINTERSET STOVER ADDITION URBAN RENEWAL (61017)

TIF Taxing District Name: WINTERSET CITY/ WINTERSET SCH/ STOVER ADDN LOT 9 TIF INCR

TIF Taxing District Inc. Number: 610230

TIF Taxing District Base Year:

FY TIF Revenue First Received:
Subject to a Statutory end date?

2017

Slum
Slum
No
Blighted
No
Economic Development
No

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	431,800	0	0	0	0	431,800	0	431,800
Taxable	0	233,735	0	0	0	0	233,735	0	233,735
Homestead Credits									0

	Frozen Base Value	Max Increment Value	<b>Increment Used</b>	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	6,200	233,735	233,735	0	0

FY 2023 TIF Revenue Received: 7,739

#### **TIF Taxing District Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: WINTERSET STOVER ADDITION URBAN RENEWAL (61017)
TIF Taxing District Name: WINTERSET CITY/WINTERSET SCH/STOVER ADD TIF INC

TIF Taxing District Inc. Number: 610241

TIF Taxing District Base Year:

2018

FY TIF Revenue First Received:

Subject to a Statutory end date?

O

Subject to a Statutory end date?

O

Slum

No

Blighted

No

Economic Development

No

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	749,800	0	0	0	0	749,800	0	749,800
Taxable	0	405,868	0	0	0	0	405,868	0	405,868
Homestead Credits									2

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	9,200	405,868	405,868	0	0

FY 2023 TIF Revenue Received: 13,438

#### **TIF Taxing District Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: WINTERSET STOVER ADDITION URBAN RENEWAL (61017)
TIF Taxing District Name: WINTERSET CITY/WINTERSET SCH/STOVER ADD TIF INC

TIF Taxing District Inc. Number: 610251

TIF Taxing District Base Year:

2019

FY TIF Revenue First Received:

Subject to a Statutory end date?

O

Blighted

No

Economic Development

No

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	836,600	0	0	0	-1,852	834,748	0	834,748
Taxable	0	452,853	0	0	0	-1,852	451,001	0	451,001
Homestead Credits									2

	Frozen Base Value	Max Increment Value	<b>Increment Used</b>	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	209,200	451,001	451,001	0	0

FY 2023 TIF Revenue Received: 14,932

### **TIF Taxing District Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: WINTERSET STOVER ADDITION URBAN RENEWAL (61017)
TIF Taxing District Name: WINTERSET CITY/WINTERSET SCH/STOVER ADD TIF INCR

TIF Taxing District Inc. Number: 610261

TIF Taxing District Base Year:

2020
Slum
Slum
No
Subject to a Statutory end date?

No

UR Designation
No
Slum
No
Ro
Blighted
No
Economic Development
No

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	349,300	0	0	0	-1,852	347,448	0	347,448
Taxable	0	189,077	0	0	0	-1,852	187,225	0	187,225
Homestead Credits									1

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	187,900	161,400	161,400	0	0

FY 2023 TIF Revenue Received: 5,344

#### **Urban Renewal Area Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: WINTERSET NORTH STONE 2 URBAN RENEWAL

UR Area Number: 61018

UR Area Creation Date: 07/2016

To stimulate private investment in new residential apart housing. To finance the costs of streets, water, sanitary & storm sewers, or other public facilities in support of new housing development. To provide assistance for LMI housing on a

UR Area Purpose: City-wide basis.

Tax Districts within this Urban Renewal Area	Base No.	Increment No.	Value Used
WINTERSET CITY/ WINTERSET SCH/ NORTH STONE #2 LOT 1 TIF INCR	610232	610233	136,782
WINTERSET CITY/WINTERSET SCH/NORTH STONE 2 TIF INCR	610274	610275	182,929

Urban Renewal Area Value by Class - 1/1/2021 for FY 2023									
A	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	1,694,600	0	1,694,600
Taxable	0	0	0	0	0	0	1,080,307	0	1,080,307
Homestead Credits									0
TIF Sp. Rev. Fund Ca	sh Balance	2					Amount of	f 07-01-2022 Cash	Balance
as of 07-01-2022:			0		0	)	Restricted	for LMI	
TIF Revenue:			10,580						
TIF Sp. Revenue Fund	Interest:		0						
Property Tax Replacem	ent Claims		0						
Asset Sales & Loan Rep	payments:		0						
<b>Total Revenue:</b>			10,580						
Rebate Expenditures:			24,118						
Non-Rebate Expenditur	es:		0						
Returned to County Tre			0						
<b>Total Expenditures:</b>			24,118						

TIF Sp. Rev. Fund Cash Balance			Amount of 06-30-2023 Cash Balance
as of 06-30-2023:	-13,538	0	Restricted for LMI

# **Projects For WINTERSET NORTH STONE 2 URBAN RENEWAL**

# **North Stone Apartments**

Description: North Stone Apartments construction Classification: Low and Moderate Income Housing

Physically Complete: Yes Payments Complete: No

# **Debts/Obligations For WINTERSET NORTH STONE 2 URBAN RENEWAL**

# **North Stone Apartments**

Debt/Obligation Type: Rebates
Principal: 58,439
Interest: 0
Total: 58,439
Annual Appropriation?: Yes

Date Incurred: 06/20/2016

FY of Last Payment: 2026

# **Rebates For WINTERSET NORTH STONE 2 URBAN RENEWAL**

#### North Stone #2

TIF Expenditure Amount: 24,118
Rebate Paid To: Corkrean

Tied To Debt: North Stone Apartments
Tied To Project: North Stone Apartments

Projected Final FY of Rebate: 2028

#### **TIF Taxing District Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: WINTERSET NORTH STONE 2 URBAN RENEWAL (61018)

TIF Taxing District Name: WINTERSET CITY/ WINTERSET SCH/ NORTH STONE #2 LOT 1 TIF INCR

TIF Taxing District Inc. Number: 610233

TIF Taxing District Base Year:

FY TIF Revenue First Received:

Subject to a Statutory end date?

O

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Blighted

No

Economic Development

No

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	725,000	0	725,000
Taxable	0	0	0	0	0	0	462,187	0	462,187
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used	
Fiscal Year 2023	43,600	462,187	136,782	325,405	10,769	

FY 2023 TIF Revenue Received: 4,526

#### **TIF Taxing District Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: WINTERSET NORTH STONE 2 URBAN RENEWAL (61018)

TIF Taxing District Name: WINTERSET CITY/WINTERSET SCH/NORTH STONE 2 TIF INCR

TIF Taxing District Inc. Number: 610275

TIF Taxing District Base Year:

2020

FY TIF Revenue First Received:

Sum

No

Blighted

No

Subject to a Statutory end date?

No

Economic Development

No

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	969,600	0	969,600
Taxable	0	0	0	0	0	0	618,120	0	618,120
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	86,000	618,120	182,929	435,191	14,402

FY 2023 TIF Revenue Received: 6,054

#### **Urban Renewal Area Data Collection**

Local Government Name: WINTERSET (61G583)

WINTERSET NORTH STONE 3 URBAN RENEWAL Urban Renewal Area:

61019 UR Area Number:

UR Area Creation Date: 02/2018

> To stimulate private investment in new residential housing. To finance the costs of streets, water, sanitary & storm sewers, or other public facilities in support of new housing development. To provide assistance for LMI housing on a City-wide

UR Area Purpose: basis.

Tax Districts within this Urban Renewal Area	Base No.	Increment No.	Increment Value Used
WINTERSET CITY/ WINTERSET SCH/ NORTH STONE #3 LOTS 2A-B TIF INCR	610235	610236	251,219
WINTERSET CITY/WINTERSET SCH/NORTH STONE 3 TIF INC	610246	610247	247,700
WINTERSET CITY/WINTERSET SCH/NORTH STONE 3 TIF INC	610248	610249	227,228
WINTERSET CITY/WINTERSET SCH/NORTH STONE 3 TIF INCR	610262	610263	776,756

#### Urban Renewal Area Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	2,783,300	0	0	0	-3,704	2,779,596	0	2,779,596
Taxable	0	1,506,607	0	0	0	-3,704	1,502,903	0	1,502,903
Homestead Credits									5
TIE Sn. Day Fund Cash Ralanco							Amount of	£07 01 2022 Coch	Rolonco

as of 07-01-2022:	0	0	Restricted for LMI
TIF Revenue:	44,895		
TIF Sp. Revenue Fund Interest:	0		

Property Tax Replacement Claims Asset Sales & Loan Repayments: 0 **Total Revenue:** 

44,895

Rebate Expenditures:	27,899
Non-Rebate Expenditures:	16,996
Returned to County Treasurer:	0

**Total Expenditures:** 44,895

TIF Sp. Rev. Fund Cash Balance			<b>Amount of 06-30-2023 Cash Balance</b>
as of 06-30-2023:	0	0	Restricted for LMI

# **Projects For WINTERSET NORTH STONE 3 URBAN RENEWAL**

#### **North Stone #3**

Description: North Stone #3 residential housing

Classification: Residential property (classified residential)

Physically Complete: No Payments Complete: No

#### **North Stone LMI**

Description: LMI for North Stone #3

Classification: Low and Moderate Income Housing

Physically Complete: No Payments Complete: No

# **Debts/Obligations For WINTERSET NORTH STONE 3 URBAN RENEWAL**

#### **North Stone #3**

Debt/Obligation Type:RebatesPrincipal:370,070Interest:0Total:370,070Annual Appropriation?:Yes

Annual Appropriation:

Date Incurred:

FY of Last Payment:

2030

LMI North Stone #3

Outstanding LMI Housing

Debt/Obligation Type: Obligations
Principal: 129,745
Interest: 0

Total: 129,745
Annual Appropriation?: No

Date Incurred: 02/19/2018

FY of Last Payment: 2030

# Non-Rebates For WINTERSET NORTH STONE 3 URBAN RENEWAL

TIF Expenditure Amount: 16,996

Tied To Debt: LMI North Stone #3
Tied To Project: North Stone LMI

# **Rebates For WINTERSET NORTH STONE 3 URBAN RENEWAL**

### North Stone #3

TIF Expenditure Amount: 27,899
Rebate Paid To: Corkrean
Tied To Debt: North Stone #3
Tied To Project: North Stone #3

Projected Final FY of Rebate: 2028

# **Income Housing For WINTERSET NORTH STONE 3 URBAN RENEWAL**

Amount of FY 2023 expenditures that provide or aid in the provision of public improvements related to housing and residential development:	0
Lots for low and moderate income housing:	0
Construction of low and moderate income housing:	0
Grants, credits or other direct assistance to low and moderate income families:	0
Payments to a low and moderate income housing fund established by the municipality, including matching funds for any state or federal moneys used for such purposes:	0
Other low and moderate income housing assistance:	0

#### **TIF Taxing District Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: WINTERSET NORTH STONE 3 URBAN RENEWAL (61019)

TIF Taxing District Name: WINTERSET CITY/ WINTERSET SCH/ NORTH STONE #3 LOTS 2A-B TIF INCR

TIF Taxing District Inc. Number: 610236

TIF Taxing District Base Year:

FY TIF Revenue First Received:
Subject to a Statutory end date?

2017

Slum
Slum
No
Blighted
No
Economic Development
No

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	464,100	0	0	0	0	464,100	0	464,100
Taxable	0	251,219	0	0	0	0	251,219	0	251,219
Homestead Credits									1

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	1,000	251,219	251,219	0	0

FY 2023 TIF Revenue Received: 7,504

#### **TIF Taxing District Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: WINTERSET NORTH STONE 3 URBAN RENEWAL (61019)
TIF Taxing District Name: WINTERSET CITY/WINTERSET SCH/NORTH STONE 3 TIF INC

TIF Taxing District Inc. Number: 610247

TIF Taxing District Base Year:

FY TIF Revenue First Received:

Sum

Slum

No

Blighted

No

Subject to a Statutory end date?

No

Economic Development

No

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	457,600	0	0	0	0	457,600	0	457,600
Taxable	0	247,700	0	0	0	0	247,700	0	247,700
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	500	247,700	247,700	0	0

FY 2023 TIF Revenue Received: 7,399

#### **TIF Taxing District Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: WINTERSET NORTH STONE 3 URBAN RENEWAL (61019)
TIF Taxing District Name: WINTERSET CITY/WINTERSET SCH/NORTH STONE 3 TIF INC

TIF Taxing District Inc. Number: 610249

TIF Taxing District Base Year:

FY TIF Revenue First Received:

Sum

No

Blighted

No

Economic Development

No

#### TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	423,200	0	0	0	-1,852	421,348	0	421,348
Taxable	0	229,080	0	0	0	-1,852	227,228	0	227,228
Homestead Credits									1

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	1,200	227,228	227,228	0	0

FY 2023 TIF Revenue Received: 6,788

### **TIF Taxing District Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: WINTERSET NORTH STONE 3 URBAN RENEWAL (61019)

TIF Taxing District Name: WINTERSET CITY/WINTERSET SCH/NORTH STONE 3 TIF INCR

TIF Taxing District Inc. Number: 610263

TIF Taxing District Base Year:

FY TIF Revenue First Received:

Subject to a Statutory end date?

O

Slum

No

Blighted

No

Economic Development

No

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	1,438,400	0	0	0	-1,852	1,436,548	0	1,436,548
Taxable	0	778,608	0	0	0	-1,852	776,756	0	776,756
Homestead Credits									3

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	1,100	776,756	776,756	0	0

FY 2023 TIF Revenue Received: 23,204

#### **Urban Renewal Area Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: STOVER ADDITION URBAN RENEWAL

UR Area Number: 61022

UR Area Creation Date:

UR Area Purpose:

#### Tax Districts within this Urban Renewal Area

Base Increment Value
No. No. Value
Used

Urban Renewal Area Value by Class - 1/1/2021 for FY 2023											
	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility		Total	
Assessed	0	0	0	0	0	0	0		0	0	
Taxable	0	0	0	0	0	0	0		0	0	
Hamastand Cradita										C	

TIF Sp. Rev. Fund Cash Balance			Amount of 07-01-2022 Cash Balance
as of 07-01-2022:	0	0	Restricted for LMI
TIF Revenue:	0		
TIF Sp. Revenue Fund Interest:	0		
Property Tax Replacement Claims	0		
Asset Sales & Loan Repayments:	0		
Total Revenue:	0		
Rebate Expenditures:	0		
Non-Rebate Expenditures:	0		
Returned to County Treasurer:	0		
<b>Total Expenditures:</b>	0		

TIF Sp. Rev. Fund Cash Balance			Amount of 06-30-2023 Cash Balance
as of 06-30-2023:	0	0	Restricted for LMI

#### **Urban Renewal Area Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: ARBOR PARK 3 URBAN RENEWAL

UR Area Number: 61023

UR Area Creation Date: 02/2018

To promote more affordable

housing and facilitate the economic

UR Area Purpose: viability of the area.

Tax Districts within this Urban Renewal Area	Base No.	Increment No.	Value Used
WINTERSET CITY/WINTERSET SCH/ARBOR PK 3 TIF INC	610242	610243	688,754
WINTERSET CITY/WINTERSET SCH/ARBOR PK 3 TIF INC	610254	610255	851,196
WINTERSET CITY/WINTERSET SCH/ARBOR PK 3 PL 3 INCR	610266	610267	266,105

Urban Renewal Area Value by Class - 1/1/2021 for FY 2023

01 buil Renewal filea value by Class 1/1/2021 101 1 1 2020											
	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total		
Assessed	0	3,336,500	0	0	0	0	3,336,500	0	3,336,500		
Taxable	0	1,806,055	0	0	0	0	1,806,055	0	1,806,055		
Homestead Credits									10		
TIF Sp. Rev. Fund C	TIF Sp. Rev. Fund Cash Balance						Amount of	f 07-01-2022 Cash	Balance		
as of 07-01-2022:			0		0	)	Restricted	for LMI			
			44 40=								
TIF Revenue:			41,407								
TIF Sp. Revenue Fun	d Interest:		0								

TIF Sp. Revenue Fund Interest:	0
Property Tax Replacement Claims	0
Asset Sales & Loan Repayments:	0
T 4 I D	41 405

Total Revenue: 41,407

Rebate Expenditures:	25,888	
Non-Rebate Expenditures:	15,519	
Non-Revale Expenditures.	13,319	
Returned to County Treasurer:	0	
Total Expenditures:	41,407	
Total Expenditules.	41,407	

TIF Sp. Rev. Fund Cash Balance as of 06-30-2023:

Amount of 06-30-2023 Cash Balance Restricted for LMI

# Projects For ARBOR PARK 3 URBAN RENEWAL

### **Arbor Park URA #3 Plat 3**

Description: Housing

Classification: Residential property (classified residential)

Physically Complete: No Payments Complete: No

### **Arbor Park LMI**

Description: LMI requirement

Recreational facilities (lake development, parks, ball fields,

Classification: trails)
Physically Complete: No
Payments Complete: No

# **Debts/Obligations For ARBOR PARK 3 URBAN RENEWAL**

### **Arbor Park URA #3 Plat #3**

Debt/Obligation Type: Rebates
Principal: 402,214
Interest: 0

Total: 402,214 Annual Appropriation?: Yes

Date Incurred: 02/19/2018 FY of Last Payment: 2028

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#### **Arbor Park URA #3 LMI**

Outstanding LMI Housing

Debt/Obligation Type: Obligations Principal: 145,547

Interest: 0
Total: 145,547
Annual Appropriation?: No

Date Incurred: 02/19/2018

FY of Last Payment: 2028

# **Non-Rebates For ARBOR PARK 3 URBAN RENEWAL**

TIF Expenditure Amount: 15,519

Tied To Debt: Arbor Park URA #3 LMI

Tied To Project: Arbor Park LMI

# **Rebates For ARBOR PARK 3 URBAN RENEWAL**

### **Arbor Park Plat 3**

TIF Expenditure Amount: 25,888
Rebate Paid To: Corkrean

Tied To Debt: Arbor Park URA #3 Plat #3
Tied To Project: Arbor Park URA #3 Plat 3

Projected Final FY of Rebate: 2028

# **Income Housing For ARBOR PARK 3 URBAN RENEWAL**

Amount of FY 2023 expenditures that provide or aid in the provision of public improvements related to housing and residential development:	0
Lots for low and moderate income housing:	0
Construction of low and moderate income housing:	0
Grants, credits or other direct assistance to low and moderate income families:	0
Payments to a low and moderate income housing fund established by the municipality, including matching funds for any state or federal moneys used for such purposes:	0
Other low and moderate income housing assistance:	0

#### **TIF Taxing District Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: ARBOR PARK 3 URBAN RENEWAL (61023)

TIF Taxing District Name: WINTERSET CITY/WINTERSET SCH/ARBOR PK 3 TIF INC

TIF Taxing District Inc. Number: 610243

TIF Taxing District Base Year:

FY TIF Revenue First Received:

Slum

No

Blighted

No

Subject to a Statutory end date?

No

No

Economic Development

No

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	1,272,400	0	0	0	0	1,272,400	0	1,272,400
Taxable	0	688,754	0	0	0	0	688,754	0	688,754
Homestead Credits									3

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	55,600	688,754	688,754	0	0

FY 2023 TIF Revenue Received: 15,791

#### **TIF Taxing District Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: ARBOR PARK 3 URBAN RENEWAL (61023)

TIF Taxing District Name: WINTERSET CITY/WINTERSET SCH/ARBOR PK 3 TIF INC

TIF Taxing District Inc. Number: 610255

TIF Taxing District Base Year:

2019

Slum

No

Subject to a Statutory end date?

Slum

Slum

No

Blighted

No

Economic Development

No

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	1,572,500	0	0	0	0	1,572,500	0	1,572,500
Taxable	0	851,196	0	0	0	0	851,196	0	851,196
Homestead Credits									5

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	232,400	851,196	851,196	0	0

FY 2023 TIF Revenue Received: 19,515

### **TIF Taxing District Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: ARBOR PARK 3 URBAN RENEWAL (61023)

TIF Taxing District Name: WINTERSET CITY/WINTERSET SCH/ARBOR PK 3 PL 3 INCR

TIF Taxing District Inc. Number: 610267

TIF Taxing District Base Year:

2020

FY TIF Revenue First Received:

Subject to a Statutory end date?

O

No

Blighted

No

Economic Development

No

#### TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	491,600	0	0	0	0	491,600	0	491,600
Taxable	0	266,105	0	0	0	0	266,105	0	266,105
Homestead Credits									2

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	54,600	266,105	266,105	0	0

FY 2023 TIF Revenue Received: 6,101

#### **Urban Renewal Area Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: CORK/WATTS 2 PLAT 6 URBAN RENEWAL

UR Area Number: 61024

UR Area Creation Date: 02/2018

To create an affordable area for residential development and to improve the economic viability of

UR Area Purpose: the area.

as of 06-30-2023:

Tax Districts within this Urban Renewal Area	Base No.	Increment No.	Increment Value Used
WINTERSET CITY/WINTERSET SCH/CORK WATTS 3 TIF INC	610244	610245	1,160,486
WINTERSET CITY/WINTERSET SCH/CORK WATTS TIF INC	610252	610253	407,817
WINTERSET CITY/WINTERSET SCH/CORK WATTS 2 PL 6 TIF INCR	610264	610265	0

Urban Renewal Ar	ea Value b	y Class - 1	1/1/2021 for	r FY 2023	3				
	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	2,900,700	0	0	0	-1,852	2,898,848	0	2,898,848
Taxable	0	1,570,155	0	0	0	-1,852	1,568,303	0	1,568,303
Homestead Credits									7
TIF Sp. Rev. Fund C	Cash Balanco	2					Amount of	f 07-01-2022 Cash	Balance
as of 07-01-2022:			33,960		0		Restricted	for LMI	
TIF Revenue:			51,910						
TIF Sp. Revenue Fund	d Interest:		0						
Property Tax Replaces			0						
Asset Sales & Loan R			0						
Total Revenue:	1 7		51,910						
			,						
Rebate Expenditures:			32,257						
Non-Rebate Expendit	ures:		19,653						
Returned to County T			0						
<b>Total Expenditures:</b>	reasarer.		51,910						
Total Expenditures.			31,710						
TIF Sp. Rev. Fund C	ash Balance	2					Amount of	f 06-30-2023 Cash	Balance

0

**Restricted for LMI** 

33,960

# Projects For CORK/WATTS 2 PLAT 6 URBAN RENEWAL

### Corkrean & Watts URA #2 Plat 6

Description: Residential Development - rebates

Classification: Residential property (classified residential)

Physically Complete: No Payments Complete: No

#### Corkrean & Watts LMI

Description: LMI Set aside

Classification: Residential property (classified residential)

Physically Complete: No Payments Complete: No

# **Debts/Obligations For CORK/WATTS 2 PLAT 6 URBAN RENEWAL**

### Corkrean & Watts URA #2 Plat 6 rebates

Debt/Obligation Type: Rebates
Principal: 560,761
Interest: 0
Total: 560,761
Annual Appropriation?: Yes
Date Incurred: 02/19/2018

FY of Last Payment: 2028

Corkrean & Watts LMI

Outstanding LMI Housing

Debt/Obligation Type: Obligations
Principal: 199,102

Interest: 0
Total: 199,102
Annual Appropriation?: Yes

Date Incurred: 02/19/2028

FY of Last Payment: 2028

# Non-Rebates For CORK/WATTS 2 PLAT 6 URBAN RENEWAL

TIF Expenditure Amount: 19,653

Tied To Debt: Corkrean & Watts LMI
Tied To Project: Corkrean & Watts LMI

# **Rebates For CORK/WATTS 2 PLAT 6 URBAN RENEWAL**

### Corkrean & Watts URA #2 Plat 6

TIF Expenditure Amount: 32,257 Rebate Paid To: Corkrean

Tied To Debt: Corkrean & Watts LMI
Tied To Project: Corkrean & Watts LMI

Projected Final FY of Rebate: 2028

#### **TIF Taxing District Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: CORK/WATTS 2 PLAT 6 URBAN RENEWAL (61024)

TIF Taxing District Name: WINTERSET CITY/WINTERSET SCH/CORK WATTS 3 TIF INC

TIF Taxing District Inc. Number: 610245

TIF Taxing District Base Year:

FY TIF Revenue First Received:

Slum

No

Blighted

No

Subject to a Statutory end date?

No

No

Economic Development

No

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	2,147,300	0	0	0	-1,852	2,145,448	0	2,145,448
Taxable	0	1,162,338	0	0	0	-1,852	1,160,486	0	1,160,486
Homestead Credits									4

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	3,500	1,160,486	1,160,486	0	0

FY 2023 TIF Revenue Received: 38,411

#### **TIF Taxing District Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: CORK/WATTS 2 PLAT 6 URBAN RENEWAL (61024)

TIF Taxing District Name: WINTERSET CITY/WINTERSET SCH/CORK WATTS TIF INC

TIF Taxing District Inc. Number: 610253

TIF Taxing District Base Year:

FY TIF Revenue First Received:

Sum

No

Blighted

No

Subject to a Statutory end date?

No

No

No

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	753,400	0	0	0	0	753,400	0	753,400
Taxable	0	407,817	0	0	0	0	407,817	0	407,817
Homestead Credits									3

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	2,300	407,817	407,817	0	0

FY 2023 TIF Revenue Received: 13,499

**TIF Taxing District Data Collection** 

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: CORK/WATTS 2 PLAT 6 URBAN RENEWAL (61024)

TIF Taxing District Name: WINTERSET CITY/WINTERSET SCH/CORK WATTS 2 PL 6 TIF INCR

TIF Taxing District Inc. Number: 610265

TIF Taxing District Base Year: FY TIF Revenue First Received: Subject to a Statutory end date? 2020 No Slum No
Blighted No
Economic Development No

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	0	(	0
Taxable	0	0	0	0	0	0	0	(	0
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	1,300	0	0	0	0

FY 2023 TIF Revenue Received: 0

#### **Urban Renewal Area Data Collection**

Local Government Name: WINTERSET (61G583)

Urban Renewal Area: NORTH STONE 3 URBAN RENEWAL

UR Area Number: 61025

UR Area Creation Date:

UR Area Purpose:

#### Tax Districts within this Urban Renewal Area

Base Increment Value
No. No. Used

<b>Urban Renewal Area</b>	Urban Renewal Area Value by Class - 1/1/2021 for FY 2023												
	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total				
Assessed	0	0	0	0	0	0	0	(	0				
Taxable	0	0	0	0	0	0	0	(	0				
Homestead Credits									0				

TIF Sp. Rev. Fund Cash Balance			Amount of 07-01-2022 Cash Balance
as of 07-01-2022:	0	0	Restricted for LMI
TIF Revenue:	0		
TIF Sp. Revenue Fund Interest:	0		
Property Tax Replacement Claims	0		
Asset Sales & Loan Repayments:	0		
Total Revenue:	0		
Rebate Expenditures:	0		
Non-Rebate Expenditures:	0		
Returned to County Treasurer:	0		
<b>Total Expenditures:</b>	0		

TIF Sp. Rev. Fund Cash Balance			<b>Amount of 06-30-2023 Cash Balance</b>
111 Sp. Rev. 1 and Cash Dalance			Amount of 00-50-2025 Cash Balance
as of 06-30-2023:	0	0	Restricted for LMI