

Annual Urban Renewal Report, Fiscal Year 2021 - 2022

Levy Authority Summary

Local Government Name: CARLISLE
Local Government Number: 91G870

Active Urban Renewal Areas	U.R. #	# of Tif Taxing Districts
CARLISLE GATEWAY TOWNHOMES URBAN RENEWAL	77100	2
CARLISLE GATEWAY URBAN RENEWAL	77102	4
CARLISLE INDUSTRIAL DEVE URBAN RENEWAL	91007	2
CARLISLE GATEWAY URBAN RENEWAL	91010	3
CARLISLE DOLLAR GENERAL/SUBWAY URBAN RENEWAL	91011	3

TIF Debt Outstanding: 0

TIF Sp. Rev. Fund Cash Balance as of 07-01-2021: 0 0 **Amount of 07-01-2021 Cash Balance Restricted for LMI**

TIF Revenue:	531,094
TIF Sp. Revenue Fund Interest:	0
Property Tax Replacement Claims	0
Asset Sales & Loan Repayments:	0
Total Revenue:	531,094

Rebate Expenditures:	526,929
Non-Rebate Expenditures:	0
Returned to County Treasurer:	0
Total Expenditures:	526,929

TIF Sp. Rev. Fund Cash Balance as of 06-30-2022: 4,165 0 **Amount of 06-30-2022 Cash Balance Restricted for LMI**

Year-End Outstanding TIF Obligations, Net of TIF Special Revenue Fund Balance: -531,094

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Urban Renewal Area Data Collection

Local Government Name: CARLISLE (91G870)
 Urban Renewal Area: CARLISLE GATEWAY TOWNHOMES URBAN RENEWAL
 UR Area Number: 77100

UR Area Creation Date:

UR Area Purpose:

Tax Districts within this Urban Renewal Area	Base No.	Increment No.	Increment Value Used
CARLISLE CITY/CARLISLE SCH/17 GATEWAY TOWNHOMES TIF INCR	770738	770739	0
CARLISLE CITY AG/CARLISLE SCH/17 GATEWAY TOWNHOMES TIF INCR	770740	770741	0

Urban Renewal Area Value by Class - 1/1/2020 for FY 2022

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	6,480	0	0	0	0	0	6,480	0	6,480
Taxable	5,445	0	0	0	0	0	5,445	0	5,445
Homestead Credits									0

TIF Sp. Rev. Fund Cash Balance as of 07-01-2021: 0 0 **Amount of 07-01-2021 Cash Balance Restricted for LMI**

TIF Revenue:	0
TIF Sp. Revenue Fund Interest:	0
Property Tax Replacement Claims	0
Asset Sales & Loan Repayments:	0
Total Revenue:	0

Rebate Expenditures:	0
Non-Rebate Expenditures:	0
Returned to County Treasurer:	0
Total Expenditures:	0

TIF Sp. Rev. Fund Cash Balance as of 06-30-2022: 0 0 **Amount of 06-30-2022 Cash Balance Restricted for LMI**

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TIF Taxing District Data Collection

Local Government Name: CARLISLE (91G870)
 Urban Renewal Area: CARLISLE GATEWAY TOWNHOMES URBAN RENEWAL (77100)
 TIF Taxing District Name: CARLISLE CITY/CARLISLE SCH/17 GATEWAY TOWNHOMES TIF INCR
 TIF Taxing District Inc. Number: 770739
 TIF Taxing District Base Year: 0
 FY TIF Revenue First Received: 2001
 Subject to a Statutory end date? Yes
 Fiscal year this TIF Taxing District statutorily ends: 2022

UR Designation	
Slum	No
Blighted	No
Economic Development	09/1997

TIF Taxing District Value by Class - 1/1/2020 for FY 2022

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	0	0	0
Taxable	0	0	0	0	0	0	0	0	0
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2022	0	0	0	0	0

FY 2022 TIF Revenue Received: 0

TIF Taxing District Data Collection

Local Government Name: CARLISLE (91G870)
 Urban Renewal Area: CARLISLE GATEWAY TOWNHOMES URBAN RENEWAL (77100)
 TIF Taxing District Name: CARLISLE CITY AG/CARLISLE SCH/17 GATEWAY TOWNHOMES TIF INCR
 TIF Taxing District Inc. Number: 770741
 TIF Taxing District Base Year: 0
 FY TIF Revenue First Received: 2001
 Subject to a Statutory end date? Yes
 Fiscal year this TIF Taxing District statutorily ends: 2022

UR Designation	
Slum	No
Blighted	No
Economic Development	09/1997

TIF Taxing District Value by Class - 1/1/2020 for FY 2022

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	6,480	0	0	0	0	0	6,480	0	6,480
Taxable	5,445	0	0	0	0	0	5,445	0	5,445
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2022	0	5,445	0	5,445	128

FY 2022 TIF Revenue Received: 0

Urban Renewal Area Data Collection

Local Government Name: CARLISLE (91G870)
 Urban Renewal Area: CARLISLE GATEWAY URBAN RENEWAL
 UR Area Number: 77102

UR Area Creation Date:

UR Area Purpose:

Tax Districts within this Urban Renewal Area	Base No.	Increment No.	Increment Value Used
CARLISLE CITY/CARLISLE SCH/17 GATEWAY TIF INCR	770734	770735	2,125,660
CARLISLE CITY AG/CARLISLE SCH/17 GATEWAY TIF INCR	770736	770737	0
CARLISLE CITY/CARLISLE SCH/18 GTWAY PARK HLDS PARCEL TIF INCR	770897	770898	407,660
CARLISLE CITY AG/CARLISLE SCH/18 GTWAY PARK HLDS PARCEL TIF INCR	770899	770900	0

Urban Renewal Area Value by Class - 1/1/2020 for FY 2022

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	160,700	0	16,410,000	3,900,000	0	0	20,470,700	0	20,470,700
Taxable	135,038	0	14,769,000	3,510,000	0	0	18,414,038	0	18,414,038
Homestead Credits									0

TIF Sp. Rev. Fund Cash Balance as of 07-01-2021: **0** **0** **Amount of 07-01-2021 Cash Balance Restricted for LMI**

TIF Revenue: 449,567
 TIF Sp. Revenue Fund Interest: 0
 Property Tax Replacement Claims: 0
 Asset Sales & Loan Repayments: 0
Total Revenue: 449,567

Rebate Expenditures: 449,567
 Non-Rebate Expenditures: 0
 Returned to County Treasurer: 0
Total Expenditures: 449,567

TIF Sp. Rev. Fund Cash Balance as of 06-30-2022: **0** **0** **Amount of 06-30-2022 Cash Balance Restricted for LMI**

Projects For CARLISLE GATEWAY URBAN RENEWAL

Park Holdings Insurance Building

Description:	100% Rebate on Insurance Strip Mall
Classification:	Commercial - office properties
Physically Complete:	Yes
Payments Complete:	No

Corteva Storage Facility

Description:	Cold Storage Facility
Classification:	Agribusiness
Physically Complete:	Yes
Payments Complete:	No

PDM Metals Building

Description:	Steel/Concrete Manufacturing Plant
Classification:	Industrial/manufacturing property
Physically Complete:	Yes
Payments Complete:	No

Summertime Farms Building

Description:	Packing Warehouse
Classification:	Agribusiness
Physically Complete:	Yes
Payments Complete:	No

Debts/Obligations For CARLISLE GATEWAY URBAN RENEWAL

Park Holdings Insurance D.A.

Debt/Obligation Type:	Rebates
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	Yes
Date Incurred:	01/23/2018
FY of Last Payment:	2030

CMF Ventures D.A.

Debt/Obligation Type:	Rebates
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	Yes
Date Incurred:	10/24/2017
FY of Last Payment:	2030

PDM/NMDP D.A.

Debt/Obligation Type:	Rebates
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	Yes
Date Incurred:	08/27/2019
FY of Last Payment:	2032

Summertime D.A.

Debt/Obligation Type:	Rebates
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	Yes
Date Incurred:	11/22/2021
FY of Last Payment:	2033

Rebates For CARLISLE GATEWAY URBAN RENEWAL

Park Holdings Insurance

TIF Expenditure Amount:	12,588
Rebate Paid To:	Park Holdings
Tied To Debt:	Park Holdings Insurance D.A.
Tied To Project:	Park Holdings Insurance Building
Projected Final FY of Rebate:	2030

CMF Ventures

TIF Expenditure Amount:	436,979
Rebate Paid To:	CMF Ventures
Tied To Debt:	CMF Ventures D.A.
Tied To Project:	Corteva Storage Facility
Projected Final FY of Rebate:	2030

NMDP/PDM Metals

TIF Expenditure Amount:	0
Rebate Paid To:	NMDP Holdings
Tied To Debt:	PDM/NMDP D.A.
Tied To Project:	PDM Metals Building
Projected Final FY of Rebate:	2032

TIF Taxing District Data Collection

Local Government Name: CARLISLE (91G870)
 Urban Renewal Area: CARLISLE GATEWAY URBAN RENEWAL (77102)
 TIF Taxing District Name: CARLISLE CITY/CARLISLE SCH/17 GATEWAY TIF INCR
 TIF Taxing District Inc. Number: 770735
 TIF Taxing District Base Year: 2019
 FY TIF Revenue First Received: 2001
 Subject to a Statutory end date? Yes
 Fiscal year this TIF Taxing District statutorily ends: 2022

	UR Designation
Slum	No
Blighted	No
Economic Development	09/1997

TIF Taxing District Value by Class - 1/1/2020 for FY 2022

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	15,300,000	3,900,000	0	0	19,200,000	0	19,200,000
Taxable	0	0	13,770,000	3,510,000	0	0	17,280,000	0	17,280,000
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2022	17,074,340	2,125,660	2,125,660	0	0

FY 2022 TIF Revenue Received: 436,979

TIF Taxing District Data Collection

Local Government Name: CARLISLE (91G870)
 Urban Renewal Area: CARLISLE GATEWAY URBAN RENEWAL (77102)
 TIF Taxing District Name: CARLISLE CITY AG/CARLISLE SCH/17 GATEWAY TIF INCR
 TIF Taxing District Inc. Number: 770737
 TIF Taxing District Base Year: 2019
 FY TIF Revenue First Received: 2001
 Subject to a Statutory end date? Yes
 Fiscal year this TIF Taxing District statutorily ends: 2022

	UR Designation
Slum	No
Blighted	No
Economic Development	09/1997

TIF Taxing District Value by Class - 1/1/2020 for FY 2022

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	160,700	0	0	0	0	0	160,700	0	160,700
Taxable	135,038	0	0	0	0	0	135,038	0	135,038
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2022	160,700	0	0	0	0

FY 2022 TIF Revenue Received: 0

TIF Taxing District Data Collection

Local Government Name:	CARLISLE (91G870)
Urban Renewal Area:	CARLISLE GATEWAY URBAN RENEWAL (77102)
TIF Taxing District Name:	CARLISLE CITY/CARLISLE SCH/18 GTWAY PARK HLDS PARCEL TIF INCR
TIF Taxing District Inc. Number:	770898
TIF Taxing District Base Year:	0
FY TIF Revenue First Received:	
Subject to a Statutory end date?	No

UR Designation	
Slum	No
Blighted	No
Economic Development	No

TIF Taxing District Value by Class - 1/1/2020 for FY 2022

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	1,110,000	0	0	0	1,110,000	0	1,110,000
Taxable	0	0	999,000	0	0	0	999,000	0	999,000
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2022	702,340	407,660	407,660	0	0

FY 2022 TIF Revenue Received: 12,588

TIF Taxing District Data Collection

Local Government Name:	CARLISLE (91G870)
Urban Renewal Area:	CARLISLE GATEWAY URBAN RENEWAL (77102)
TIF Taxing District Name:	CARLISLE CITY AG/CARLISLE SCH/18 GTWAY PARK HLDS PARCEL TIF INCR
TIF Taxing District Inc. Number:	770900
TIF Taxing District Base Year:	0
FY TIF Revenue First Received:	
Subject to a Statutory end date?	No

UR Designation	
Slum	No
Blighted	No
Economic Development	No

TIF Taxing District Value by Class - 1/1/2020 for FY 2022

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	0	0	0
Taxable	0	0	0	0	0	0	0	0	0
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2022	0	0	0	0	0

FY 2022 TIF Revenue Received: 0

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Urban Renewal Area Data Collection

Local Government Name: CARLISLE (91G870)
 Urban Renewal Area: CARLISLE INDUSTRIAL DEVE URBAN RENEWAL
 UR Area Number: 91007

UR Area Creation Date: 09/1997

UR Area Purpose: To stimulate private investment in new commercial and industrial development

Tax Districts within this Urban Renewal Area	Base No.	Increment No.	Increment Value Used
CARLISLE CITY/CARLISLE SCH/CARLISLE 1 UR TIF INCREM	910231	910232	0
CARLISLE CITY AG/CARLISLE SCH/CARLISLE INDUSTRIAL DEVE UR TIF INCREM	910293	910294	0

Urban Renewal Area Value by Class - 1/1/2020 for FY 2022

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	0	0	0
Taxable	0	0	0	0	0	0	0	0	0
Homestead Credits									0

TIF Sp. Rev. Fund Cash Balance as of 07-01-2021: 0 0 **Amount of 07-01-2021 Cash Balance Restricted for LMI**

TIF Revenue:	0
TIF Sp. Revenue Fund Interest:	0
Property Tax Replacement Claims	0
Asset Sales & Loan Repayments:	0
Total Revenue:	0

Rebate Expenditures:	0
Non-Rebate Expenditures:	0
Returned to County Treasurer:	0
Total Expenditures:	0

TIF Sp. Rev. Fund Cash Balance as of 06-30-2022: 0 0 **Amount of 06-30-2022 Cash Balance Restricted for LMI**

Projects For CARLISLE INDUSTRIAL DEVE URBAN RENEWAL

Carlisle True Value

Description:	economic development assistance
Classification:	Commercial - retail
Physically Complete:	Yes
Payments Complete:	Yes

Legal and Consultant Fee

Description:	Legal and Consultant fees for Development Agreements
Classification:	Administrative expenses
Physically Complete:	Yes
Payments Complete:	No

Debts/Obligations For CARLISLE INDUSTRIAL DEVE URBAN RENEWAL

Carlisle True Value

Debt/Obligation Type:	Internal Loans
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	No
Date Incurred:	11/10/2014
FY of Last Payment:	2016

Legal and Consultant Fees

Debt/Obligation Type:	Other Debt
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	No
Date Incurred:	11/09/2015
FY of Last Payment:	2017

Non-Rebates For CARLISLE INDUSTRIAL DEVE URBAN RENEWAL

TIF Expenditure Amount:	0
Tied To Debt:	Legal and Consultant Fees
Tied To Project:	Legal and Consultant Fee

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TIF Taxing District Data Collection

Local Government Name: CARLISLE (91G870)
 Urban Renewal Area: CARLISLE INDUSTRIAL DEVE URBAN RENEWAL (91007)
 TIF Taxing District Name: CARLISLE CITY/CARLISLE SCH/CARLISLE 1 UR TIF INCREM
 TIF Taxing District Inc. Number: 910232
 TIF Taxing District Base Year: 2000
 FY TIF Revenue First Received: 1999
 Subject to a Statutory end date? Yes
 Fiscal year this TIF Taxing District statutorily ends: 2019

UR Designation	
Slum	No
Blighted	No
Economic Development	09/1997

TIF Taxing District Value by Class - 1/1/2020 for FY 2022

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	0	0	0
Taxable	0	0	0	0	0	0	0	0	0
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2022	311,300	0	0	0	0

FY 2022 TIF Revenue Received: 0

TIF Taxing District Data Collection

Local Government Name: CARLISLE (91G870)
 Urban Renewal Area: CARLISLE INDUSTRIAL DEVE URBAN RENEWAL (91007)
 TIF Taxing District Name: CARLISLE CITY AG/CARLISLE SCH/CARLISLE INDUSTRIAL DEVE UR TIF INCREM
 TIF Taxing District Inc. Number: 910294
 TIF Taxing District Base Year: 2000
 FY TIF Revenue First Received:
 Subject to a Statutory end date? Yes
 Fiscal year this TIF Taxing District statutorily ends: 2019

UR Designation	
Slum	No
Blighted	No
Economic Development	05/2009

TIF Taxing District Value by Class - 1/1/2020 for FY 2022

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	0	0	0
Taxable	0	0	0	0	0	0	0	0	0
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2022	55,880	0	0	0	0

FY 2022 TIF Revenue Received: 0

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Urban Renewal Area Data Collection

Local Government Name: CARLISLE (91G870)
 Urban Renewal Area: CARLISLE GATEWAY URBAN RENEWAL
 UR Area Number: 91010

UR Area Creation Date: 07/2015

UR Area Purpose: To promote economic development.

Tax Districts within this Urban Renewal Area

	Base No.	Increment No.	Increment Value Used
CARLISLE CITY/CARLISLE SCH/GATEWAY TIF INC	910333	910334	203,442
CARLISLE CITY AG/CARLISLE SCH/GATEWAY INC	910335	910336	0
CARLISLE CITY/CARLISLE SCH/MERCY CLINIC TIF INC	910343	910344	1,302,480

Urban Renewal Area Value by Class - 1/1/2020 for FY 2022

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	4,201,900	0	0	0	4,201,900	0	4,201,900
Taxable	0	0	3,781,710	0	0	0	3,781,710	0	3,781,710
Homestead Credits									0

TIF Sp. Rev. Fund Cash Balance as of 07-01-2021: 0 0 **Amount of 07-01-2021 Cash Balance Restricted for LMI**

TIF Revenue: 38,229
 TIF Sp. Revenue Fund Interest: 0
 Property Tax Replacement Claims: 0
 Asset Sales & Loan Repayments: 0
Total Revenue: 38,229

Rebate Expenditures: 38,229
 Non-Rebate Expenditures: 0
 Returned to County Treasurer: 0
Total Expenditures: 38,229

TIF Sp. Rev. Fund Cash Balance as of 06-30-2022: 0 0 **Amount of 06-30-2022 Cash Balance Restricted for LMI**

Projects For CARLISLE GATEWAY URBAN RENEWAL

Legal and Consultant Fees

Description:	Reimbursement of Administrative Costs
Classification:	Administrative expenses
Physically Complete:	Yes
Payments Complete:	No

Carlisle Mercy Clinic

Description:	Construction of Mercy Clinic
Classification:	Commercial-Medical
Physically Complete:	Yes
Payments Complete:	No

Park Holdings - Vet Clinic

Description:	Construction of Carlisle Vet Clinic
Classification:	Commercial - office properties
Physically Complete:	Yes
Payments Complete:	No

Debts/Obligations For CARLISLE GATEWAY URBAN RENEWAL

Legal and Consultant Fees

Debt/Obligation Type:	Other Debt
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	No
Date Incurred:	11/09/2015
FY of Last Payment:	2017

Carlisle Mercy Clinic

Debt/Obligation Type:	Rebates
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	Yes
Date Incurred:	10/12/2015
FY of Last Payment:	2023

Park Holdings - Vet Clinic

Debt/Obligation Type:	Rebates
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	Yes
Date Incurred:	12/14/2020
FY of Last Payment:	2033

Non-Rebates For CARLISLE GATEWAY URBAN RENEWAL

TIF Expenditure Amount:	0
Tied To Debt:	Legal and Consultant Fees
Tied To Project:	Legal and Consultant Fees

Rebates For CARLISLE GATEWAY URBAN RENEWAL

Carlisle Mercy Clinic

TIF Expenditure Amount:	38,229
Rebate Paid To:	Carlisle Mercy Clinic
Tied To Debt:	Carlisle Mercy Clinic
Tied To Project:	Carlisle Mercy Clinic
Projected Final FY of Rebate:	2023

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TIF Taxing District Data Collection

Local Government Name: CARLISLE (91G870)
 Urban Renewal Area: CARLISLE GATEWAY URBAN RENEWAL (91010)
 TIF Taxing District Name: CARLISLE CITY/CARLISLE SCH/GATEWAY TIF INC
 TIF Taxing District Inc. Number: 910334
 TIF Taxing District Base Year: 2014
 FY TIF Revenue First Received:
 Subject to a Statutory end date? No

UR Designation	
Slum	No
Blighted	No
Economic Development	No

TIF Taxing District Value by Class - 1/1/2020 for FY 2022

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	2,754,700	0	0	0	2,754,700	0	2,754,700
Taxable	0	0	2,479,230	0	0	0	2,479,230	0	2,479,230
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2022	4,400	2,479,230	203,442	2,275,788	63,333

FY 2022 TIF Revenue Received: 0

TIF Taxing District Data Collection

Local Government Name: CARLISLE (91G870)
 Urban Renewal Area: CARLISLE GATEWAY URBAN RENEWAL (91010)
 TIF Taxing District Name: CARLISLE CITY AG/CARLISLE SCH/GATEWAY INC
 TIF Taxing District Inc. Number: 910336
 TIF Taxing District Base Year: 2014
 FY TIF Revenue First Received:
 Subject to a Statutory end date? No

UR Designation	
Slum	No
Blighted	No
Economic Development	No

TIF Taxing District Value by Class - 1/1/2020 for FY 2022

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	0	0	0
Taxable	0	0	0	0	0	0	0	0	0
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2022	0	0	0	0	0

FY 2022 TIF Revenue Received: 0

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TIF Taxing District Data Collection

Local Government Name: CARLISLE (91G870)
 Urban Renewal Area: CARLISLE GATEWAY URBAN RENEWAL (91010)
 TIF Taxing District Name: CARLISLE CITY\CARLISLE SCH\MERCY CLINIC TIF INC
 TIF Taxing District Inc. Number: 910344
 TIF Taxing District Base Year: 2015
 FY TIF Revenue First Received:
 Subject to a Statutory end date? No

UR Designation	
Slum	No
Blighted	No
Economic Development	No

TIF Taxing District Value by Class - 1/1/2020 for FY 2022

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	1,447,200	0	0	0	1,447,200	0	1,447,200
Taxable	0	0	1,302,480	0	0	0	1,302,480	0	1,302,480
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2022	2,900	1,302,480	1,302,480	0	0

FY 2022 TIF Revenue Received: 38,229

Urban Renewal Area Data Collection

Local Government Name: CARLISLE (91G870)
 Urban Renewal Area: CARLISLE DOLLAR GENERAL/SUBWAY URBAN RENEWAL
 UR Area Number: 91011

UR Area Creation Date: 11/2013

UR Area Purpose: To stimulate, through public involvement and commitment, private investment in new commercial development.

Tax Districts within this Urban Renewal Area

	Base No.	Increment No.	Increment Value Used
CARLISLE CITY/CARLISLE SCH/SUBWAY DOLLAR GENERAL TIF INC	910329	910330	0
CARLISLE CITY/CARLISLE SCH/FAREWAY INC	910337	910338	1,694,685
CARLISLE CITY/CARLISLE SCH/OREILLY TIF INCREM	910341	910342	0

Urban Renewal Area Value by Class - 1/1/2020 for FY 2022

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	1,975,000	0	0	0	1,975,000	0	1,975,000
Taxable	0	0	1,777,500	0	0	0	1,777,500	0	1,777,500
Homestead Credits									0

TIF Sp. Rev. Fund Cash Balance as of 07-01-2021:

0

0

Amount of 07-01-2021 Cash Balance Restricted for LMI

TIF Revenue:	43,298
TIF Sp. Revenue Fund Interest:	0
Property Tax Replacement Claims	0
Asset Sales & Loan Repayments:	0
Total Revenue:	43,298

Rebate Expenditures:	39,133
Non-Rebate Expenditures:	0
Returned to County Treasurer:	0
Total Expenditures:	39,133

TIF Sp. Rev. Fund Cash Balance as of 06-30-2022:

4,165

0

Amount of 06-30-2022 Cash Balance Restricted for LMI

Projects For CARLISLE DOLLAR GENERAL/SUBWAY URBAN RENEWAL

Fareway Grocery Land

Description:	Assist in the purchase of land for new Fareway Grocery store.
Classification:	Acquisition of property
Physically Complete:	Yes
Payments Complete:	No

Fareway Grocery Store

Description:	Rebate of 85 percent of property taxes up to \$1.8 million or 20 years, which ever comes first
Classification:	Commercial - retail
Physically Complete:	Yes
Payments Complete:	No

Fareway Grocery Store Legal Fees

Description:	Repayment of Legal Fees related to Fareway Grocery Store Project
Classification:	Administrative expenses
Physically Complete:	Yes
Payments Complete:	No

Legal and Consultant Fees

Description:	Reimbursement of Legal and Consultant Fees
Classification:	Administrative expenses
Physically Complete:	Yes
Payments Complete:	No

Debts/Obligations For CARLISLE DOLLAR GENERAL/SUBWAY URBAN RENEWAL

Fareway Grocery Land

Debt/Obligation Type:	Other Debt
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	No
Date Incurred:	11/11/2013
FY of Last Payment:	2020

Fareway Grocery Store

Debt/Obligation Type:	Rebates
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	Yes
Date Incurred:	11/11/2013
FY of Last Payment:	2036

Fareway Grocery Store Legal Fees

Debt/Obligation Type:	Other Debt
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	No
Date Incurred:	11/11/2013
FY of Last Payment:	2020

Legal and Consultant Fees

Debt/Obligation Type:	Other Debt
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	No
Date Incurred:	11/09/2015
FY of Last Payment:	2017

Non-Rebates For CARLISLE DOLLAR GENERAL/SUBWAY URBAN RENEWAL

TIF Expenditure Amount:	0
Tied To Debt:	Fareway Grocery Land
Tied To Project:	Fareway Grocery Land

Rebates For CARLISLE DOLLAR GENERAL/SUBWAY URBAN RENEWAL

Fareway Grocery Store

TIF Expenditure Amount:	39,133
Rebate Paid To:	Fareway Grocery Stores, Inc.
Tied To Debt:	Fareway Grocery Store
Tied To Project:	Fareway Grocery Store
Projected Final FY of Rebate:	2036

Jobs For CARLISLE DOLLAR GENERAL/SUBWAY URBAN RENEWAL

Project:	Fareway Grocery Store
Company Name:	Fareware Grocery Stores
Date Agreement Began:	11/20/2013
Date Agreement Ends:	06/01/2036
Number of Jobs Created or Retained:	67
Total Annual Wages of Required Jobs:	1,050,400
Total Estimated Private Capital Investment:	2
Total Estimated Cost of Public Infrastructure:	3,700,000

TIF Taxing District Data Collection

Local Government Name: CARLISLE (91G870)
 Urban Renewal Area: CARLISLE DOLLAR GENERAL/SUBWAY URBAN RENEWAL (91011)
 TIF Taxing District Name: CARLISLE CITY/CARLISLE SCH/SUBWAY DOLLAR GENERAL TIF INC
 TIF Taxing District Inc. Number: 910330
 TIF Taxing District Base Year: 2012
 FY TIF Revenue First Received: 2015
 Subject to a Statutory end date? Yes
 Fiscal year this TIF Taxing District statutorily ends: 2035

UR Designation	
Slum	No
Blighted	No
Economic Development	11/2013

TIF Taxing District Value by Class - 1/1/2020 for FY 2022

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	0	0	0
Taxable	0	0	0	0	0	0	0	0	0
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2022	138,600	0	0	0	0

FY 2022 TIF Revenue Received: 0

TIF Taxing District Data Collection

Local Government Name: CARLISLE (91G870)
 Urban Renewal Area: CARLISLE DOLLAR GENERAL/SUBWAY URBAN RENEWAL (91011)
 TIF Taxing District Name: CARLISLE CITY/CARLISLE SCH/FAREWAY INC
 TIF Taxing District Inc. Number: 910338
 TIF Taxing District Base Year: 2014
 FY TIF Revenue First Received: 2017
 Subject to a Statutory end date? No

UR Designation	
Slum	No
Blighted	No
Economic Development	No

TIF Taxing District Value by Class - 1/1/2020 for FY 2022

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	1,975,000	0	0	0	1,975,000	0	1,975,000
Taxable	0	0	1,777,500	0	0	0	1,777,500	0	1,777,500
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2022	2,400	1,777,500	1,694,685	82,815	2,305

FY 2022 TIF Revenue Received: 43,298

TIF Taxing District Data Collection

Local Government Name: CARLISLE (91G870)

Urban Renewal Area: CARLISLE DOLLAR GENERAL/SUBWAY URBAN RENEWAL (91011)

TIF Taxing District Name: CARLISLE CITY\CARLISLE SCH\OREILLY TIF INCREM

TIF Taxing District Inc. Number: 910342

TIF Taxing District Base Year: 2016

FY TIF Revenue First Received:

Subject to a Statutory end date? No

	UR Designation
Slum	No
Blighted	No
Economic Development	No

TIF Taxing District Value by Class - 1/1/2020 for FY 2022

[illegible]

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2022	105,300	0	0	0	0

FY 2022 TIF Revenue Received: 0