

Annual Urban Renewal Report, Fiscal Year 2021 - 2022

Levy Authority Summary

Local Government Name: MONTICELLO
 Local Government Number: 53G495

Active Urban Renewal Areas	U.R. #	# of Tif Taxing Districts
MONTICELLO ORIGINAL URBAN RENEWAL	53006	12
MONTICELLO BRECKENRIDGE URBAN RENEWAL	53009	0

TIF Debt Outstanding: 5,520,455

TIF Sp. Rev. Fund Cash Balance as of 07-01-2021:	87,863	15,280	Amount of 07-01-2021 Cash Balance Restricted for LMI
---	---------------	---------------	---

TIF Revenue:	714,143		
TIF Sp. Revenue Fund Interest:	4,005		
Property Tax Replacement Claims	0		
Asset Sales & Loan Repayments:	0		
Total Revenue:	718,148		

Rebate Expenditures:	243,670		
Non-Rebate Expenditures:	219,777		
Returned to County Treasurer:	0		
Total Expenditures:	463,447		

TIF Sp. Rev. Fund Cash Balance as of 06-30-2022:	342,564	15,464	Amount of 06-30-2022 Cash Balance Restricted for LMI
---	----------------	---------------	---

**Year-End Outstanding TIF
 Obligations, Net of TIF Special
 Revenue Fund Balance: 4,714,444**

♣ Annual Urban Renewal Report, Fiscal Year 2021 - 2022

Urban Renewal Area Data Collection

Local Government Name: MONTICELLO (53G495)
 Urban Renewal Area: MONTICELLO ORIGINAL URBAN RENEWAL
 UR Area Number: 53006

UR Area Creation Date: 10/1992

UR Area Purpose: SEE ATTACHED PLAN

Tax Districts within this Urban Renewal Area	Base No.	Increment No.	Increment Value Used
MONTICELLO CITY AG/MONTICELLO SCH/ORIGINAL URBAN RENEWAL INCREM	530210	530211	0
MONTICELLO CITY/MONTICELLO SCH/ORIGINAL URBAN RENEWAL INCREM	530212	530213	25,550,662
MONTICELLO CITY AG/MONTICELLO SCH/96 ADDITION URBAN RENEWAL INCREMENT	530214	530215	0
MONTICELLO CITY AG/MONTICELLO SCH/01 ADDITION URBAN RENEWAL INCREMENT	530220	530221	0
MONTICELLO CITY/MONTICELLO SCH/01 ADDITION URBAN RENEWAL INCREMENT	530222	530223	0
LOVELL TWP/MONTICELLO SCH/01 ADDITION URBAN RENEWAL INCREMENT	530226	530227	0
MONTICELLO CITY/MONTICELLO SCH/07 ADDITION URBAN RENEWAL INCREMENT	530228	530229	0
MONTICELLO CITY/MONTICELLO SCH/10 ADDITION URBAN RENEWAL INCREMENT	530230	530231	0
MONTICELLO CITY/MONTICELLO SCH/96 ADDITION URBAN RENEWAL INCREM	530232	530233	0
MONTICELLO CITY/MONTICELLO SCH/11 ADDITION URBAN RENEWAL INCREMENT	530234	530235	0
MONTICELLO CITY/MONTICELLO SCH/17A ADDITION URBAN RENEWAL INCREMENT	530240	530241	0
MONTICELLO CITY/MONTICELLO SCH/17B ADDITION URBAN RENEWAL INCREMENT	530242	530243	0

Urban Renewal Area Value by Class - 1/1/2020 for FY 2022

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	37,110,430	10,651,747	1,277,940	0	-70,376	51,708,824	0	51,708,824
Taxable	0	20,933,746	9,586,573	1,150,146	0	-70,376	33,448,973	0	33,448,973
Homestead Credits									218

TIF Sp. Rev. Fund Cash Balance as of 07-01-2021: 72,583 0 **Amount of 07-01-2021 Cash Balance Restricted for LMI**

TIF Revenue: 714,143
 TIF Sp. Revenue Fund Interest: 3,821
 Property Tax Replacement Claims 0
 Asset Sales & Loan Repayments: 0
Total Revenue: 717,964

Rebate Expenditures: 243,670
 Non-Rebate Expenditures: 219,777
 Returned to County Treasurer: 0
Total Expenditures: 463,447

TIF Sp. Rev. Fund Cash Balance as of 06-30-2022: 327,100 0 **Amount of 06-30-2022 Cash Balance Restricted for LMI**

Projects For MONTICELLO ORIGINAL URBAN RENEWAL

Innovative Ag Services Development Agreement

Description:	Payments to IAS for office expansion
Classification:	Agribusiness
Physically Complete:	Yes
Payments Complete:	Yes

MC Industries Development Agreement

Description:	Payments to MC Industries for office and warehouse expansion
Classification:	Commercial - warehouses and distribution facilities
Physically Complete:	Yes
Payments Complete:	Yes

Robert Johnson Development Agreement

Description:	Payments to Robert Johnson for Eastern Iowa Sports Facility construction
Classification:	Recreational facilities (lake development, parks, ball fields, trails)
Physically Complete:	Yes
Payments Complete:	No

Kardes Development Agreement

Description:	Payments for gas station/convenience store development
Classification:	Commercial - retail
Physically Complete:	Yes
Payments Complete:	No

Mike Beck Development Agreement

Description:	Payments to Mike Beck for Royal Flush truck wash development
Classification:	Commercial - retail
Physically Complete:	Yes
Payments Complete:	No

X44 Repairs

Description:	X44 road reconstruction
Classification:	Roads, Bridges & Utilities
Physically Complete:	Yes
Payments Complete:	Yes

Downtown Park/Parking Lot

Description:	Pocket Park Development and parking lot
Classification:	Recreational facilities (lake development, parks, ball fields, trails)
Physically Complete:	Yes
Payments Complete:	Yes

190th Sanitary Sewer Extension

Description:	extention of sewer main for commercial development
Classification:	Roads, Bridges & Utilities
Physically Complete:	Yes
Payments Complete:	Yes

Cobblestone Inn , formerly Boulders Inn& Suites

Description:	Payments to Boulders for construction of hotel
Classification:	Commercial - hotels and conference centers
Physically Complete:	Yes
Payments Complete:	No

Orbis Manufacturing, subsidiary of Menasha Corp

Description:	Payments to Orbis for warehouse construction
Classification:	Commercial - warehouses and distribution facilities
Physically Complete:	Yes
Payments Complete:	No

B&J Hauling & Excavating Development Agreement

Description:	Payments to B&J Hauling & Excavating or successor for construction of Commercial office suites
Classification:	Commercial - office properties
Physically Complete:	Yes
Payments Complete:	No

Orbis Mfg - water main

Description:	Payments to Orbis for water main extension
Classification:	Commercial - warehouses and distribution facilities
Physically Complete:	Yes
Payments Complete:	Yes

N Sycamore reconstruction 1st to 7th Street

Description:	Total reconstructin of street, storm sewer, lights, sidewalks, water & sewer
Classification:	Roads, Bridges & Utilities
Physically Complete:	Yes
Payments Complete:	No

B&J Hauling & Excavating Development Agreement

Description:	218 W 1st Street, Suite A, Lauren Welter
Classification:	Commercial - office properties
Physically Complete:	Yes
Payments Complete:	No

B&J Hauling & Excavating Development Agreement

Description:	218 W 1st St, Suite B, B&J Hauling & Excavating
Classification:	Commercial - office properties
Physically Complete:	Yes
Payments Complete:	No

B&J Hauling & Excavating Development Agreement

Description:	218 W 1st St, Suite C, Njs LLC
Classification:	Commercial - office properties

Physically Complete:	Yes
Payments Complete:	No

Mercy Care development agreement

Description:	Payments to Mercy Care for new facility
Classification:	Commercial-Medical
Physically Complete:	Yes
Payments Complete:	No

McMATT Properties Development Agreement

Description:	Payments to McMATT for storage facility
Classification:	Commercial - warehouses and distribution facilities
Physically Complete:	Yes
Payments Complete:	No

BR3 Development LLC Development Agreement

Description:	Payments for new grocery store
Classification:	Commercial - retail
Physically Complete:	Yes
Payments Complete:	No

2022 Oak Street Manufacturing

Description:	Payments to Oak Street for business expansion
Classification:	Commercial - warehouses and distribution facilities
Physically Complete:	No
Payments Complete:	No

2022 Manternach Custom Creations

Description:	Payment to Manternach Custom Creations for business expansion
Classification:	Commercial - warehouses and distribution facilities
Physically Complete:	No
Payments Complete:	No

Debts/Obligations For MONTICELLO ORIGINAL URBAN RENEWAL

2010 Innovative Ag Service

Debt/Obligation Type:	Rebates
Principal:	42,390
Interest:	0
Total:	42,390
Annual Appropriation?:	Yes
Date Incurred:	02/15/2010
FY of Last Payment:	2022

2010 MC Industries rebate & grant

Debt/Obligation Type:	Rebates
Principal:	325,170
Interest:	0
Total:	325,170
Annual Appropriation?:	Yes
Date Incurred:	08/02/2010
FY of Last Payment:	2022

2014 Kardes 151 rebate & grants

Debt/Obligation Type:	Rebates
Principal:	190,342
Interest:	0
Total:	190,342
Annual Appropriation?:	Yes
Date Incurred:	03/17/2014
FY of Last Payment:	2026

2015 Cobblestone Inn formerly Boulders Inn rebate & grant

Debt/Obligation Type:	Rebates
Principal:	394,035
Interest:	0
Total:	394,035
Annual Appropriation?:	Yes
Date Incurred:	10/05/2015
FY of Last Payment:	2028

2017 Orbis Mfg rebate-building

Debt/Obligation Type:	Rebates
Principal:	1,136,942
Interest:	0
Total:	1,136,942
Annual Appropriation?:	Yes
Date Incurred:	04/03/2017
FY of Last Payment:	2029

2017 B&J Hauling & Excavating rebates & grants

Debt/Obligation Type:	Rebates
Principal:	33,672
Interest:	0

Total:	33,672
Annual Appropriation?:	Yes
Date Incurred:	10/02/2017
FY of Last Payment:	2030

2019 GO Corp Purpose Bond

Debt/Obligation Type:	Gen. Obligation Bonds/Notes
Principal:	1,147,880
Interest:	129,600
Total:	1,277,480
Annual Appropriation?:	No
Date Incurred:	05/15/2019
FY of Last Payment:	2029

2019 Royal Flush Truck Wash Inc

Debt/Obligation Type:	Rebates
Principal:	354,532
Interest:	0
Total:	354,532
Annual Appropriation?:	Yes
Date Incurred:	06/03/2019
FY of Last Payment:	2031

2019 Mercy Care

Debt/Obligation Type:	Rebates
Principal:	480,000
Interest:	0
Total:	480,000
Annual Appropriation?:	Yes
Date Incurred:	07/15/2019
FY of Last Payment:	2031

2021 McMATT storage facility

Debt/Obligation Type:	Rebates
Principal:	70,775
Interest:	0
Total:	70,775
Annual Appropriation?:	Yes
Date Incurred:	06/21/2021
FY of Last Payment:	2033

2021 BR3 Development grocery facility

Debt/Obligation Type:	Rebates
Principal:	835,050
Interest:	0
Total:	835,050
Annual Appropriation?:	Yes
Date Incurred:	03/01/2021
FY of Last Payment:	2038

2014 GO Corporate Purpose

Debt/Obligation Type:	Gen. Obligation Bonds/Notes
Principal:	67
Interest:	0
Total:	67

Annual Appropriation?:	No
Date Incurred:	10/14/2014
FY of Last Payment:	2022

2022 Oak Street Manufacturing

Debt/Obligation Type:	Rebates
Principal:	325,000
Interest:	0
Total:	325,000
Annual Appropriation?:	Yes
Date Incurred:	01/03/2022
FY of Last Payment:	2033

2022 Manternach Custom Creations

Debt/Obligation Type:	Rebates
Principal:	55,000
Interest:	0
Total:	55,000
Annual Appropriation?:	Yes
Date Incurred:	09/06/2022
FY of Last Payment:	2035

Non-Rebates For MONTICELLO ORIGINAL URBAN RENEWAL

TIF Expenditure Amount:	219,710
Tied To Debt:	2019 GO Corp Purpose Bond
Tied To Project:	N Sycamore reconstruction 1st to 7th Street

TIF Expenditure Amount:	31
Tied To Debt:	2014 GO Corporate Purpose
Tied To Project:	X44 Repairs

TIF Expenditure Amount:	22
Tied To Debt:	2014 GO Corporate Purpose
Tied To Project:	Downtown Park/Parking Lot

TIF Expenditure Amount:	14
Tied To Debt:	2014 GO Corporate Purpose
Tied To Project:	190th Sanitary Sewer Extension

Rebates For MONTICELLO ORIGINAL URBAN RENEWAL

902 N Brich Street

TIF Expenditure Amount:	5,882
Rebate Paid To:	MC Industries Inc
Tied To Debt:	2010 MC Industries rebate & grant
Tied To Project:	MC Industries Development Agreement
Projected Final FY of Rebate:	2022

2010 S Main Street

TIF Expenditure Amount:	3,238
Rebate Paid To:	Innovative Ag Service
Tied To Debt:	2010 Innovative Ag Service
Tied To Project:	Innovative Ag Services Development Agreement
Projected Final FY of Rebate:	2022

2100 South Main Street

TIF Expenditure Amount:	25,044
Rebate Paid To:	Kardes 151
Tied To Debt:	2014 Kardes 151 rebate & grants
Tied To Project:	Kardes Development Agreement
Projected Final FY of Rebate:	2026

218 Welter Drive

TIF Expenditure Amount:	46,866
Rebate Paid To:	Cobblestone Inn & Suites
Tied To Debt:	2015 Cobblestone Inn formerly Boulders Inn rebate & grant
Tied To Project:	Cobblestone Inn , formerly Boulders Inn& Suites
Projected Final FY of Rebate:	2028

206 Plastic Lane

TIF Expenditure Amount:	64,732
Rebate Paid To:	Orbis Manufacturing, a subsidiary of Menasha Corp
Tied To Debt:	2017 Orbis Mfg rebate-building
Tied To Project:	Orbis Manufacturing, subsidiary of Menasha Corp
Projected Final FY of Rebate:	2029

218 West First Street

TIF Expenditure Amount:	0
Rebate Paid To:	B&J Hauling & excavating
Tied To Debt:	2017 B&J Hauling & Excavating rebates & grants
Tied To Project:	B&J Hauling & Excavating Development Agreement
Projected Final FY of Rebate:	2030

16406 190th Street

TIF Expenditure Amount:	54,174
Rebate Paid To:	Royal Flush
Tied To Debt:	2019 Royal Flush Truck Wash Inc
Tied To Project:	Mike Beck Development Agreement
Projected Final FY of Rebate:	2031

225 Welter Drive

TIF Expenditure Amount:	20,000
Rebate Paid To:	Mercycare Monticello
Tied To Debt:	2019 Mercy Care
Tied To Project:	Mercy Care development agreement
Projected Final FY of Rebate:	2031

218 West First Street, Suite A

TIF Expenditure Amount:	1,218
Rebate Paid To:	Lauren Welter
Tied To Debt:	2017 B&J Hauling & Excavating rebates & grants
Tied To Project:	B&J Hauling & Excavating Development Agreement
Projected Final FY of Rebate:	2030

218 West First Street, Suite B

TIF Expenditure Amount:	1,298
Rebate Paid To:	Paige Jacobs
Tied To Debt:	2017 B&J Hauling & Excavating rebates & grants
Tied To Project:	B&J Hauling & Excavating Development Agreement
Projected Final FY of Rebate:	2030

218 West First Street, Suite C

TIF Expenditure Amount:	1,218
Rebate Paid To:	NJS LLC
Tied To Debt:	2017 B&J Hauling & Excavating rebates & grants
Tied To Project:	B&J Hauling & Excavating Development Agreement
Projected Final FY of Rebate:	2030

122 North Main Street

TIF Expenditure Amount:	20,000
Rebate Paid To:	BR3 Development LLC
Tied To Debt:	2021 BR3 Development grocery facility
Tied To Project:	BR3 Development LLC Development Agreement
Projected Final FY of Rebate:	2038

♣ Annual Urban Renewal Report, Fiscal Year 2021 - 2022

TIF Taxing District Data Collection

Local Government Name:	MONTICELLO (53G495)
Urban Renewal Area:	MONTICELLO ORIGINAL URBAN RENEWAL (53006)
TIF Taxing District Name:	MONTICELLO CITY AG/MONTICELLO SCH/ORIGINAL URBAN RENEWAL INCREM
TIF Taxing District Inc. Number:	530211
TIF Taxing District Base Year:	1991
FY TIF Revenue First Received:	1995
Subject to a Statutory end date?	No

UR Designation	
Slum	No
Blighted	No
Economic Development	10/1992

TIF Taxing District Value by Class - 1/1/2020 for FY 2022

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	0	0	0
Taxable	0	0	0	0	0	0	0	0	0
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2022	88,514	0	0	0	0

FY 2022 TIF Revenue Received: 0

TIF Taxing District Data Collection

Local Government Name:	MONTICELLO (53G495)
Urban Renewal Area:	MONTICELLO ORIGINAL URBAN RENEWAL (53006)
TIF Taxing District Name:	MONTICELLO CITY/MONTICELLO SCH/ORIGINAL URBAN RENEWAL INCREM
TIF Taxing District Inc. Number:	530213
TIF Taxing District Base Year:	1991
FY TIF Revenue First Received:	1994
Subject to a Statutory end date?	No

UR Designation	
Slum	No
Blighted	No
Economic Development	10/1992

TIF Taxing District Value by Class - 1/1/2020 for FY 2022

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	37,110,430	10,651,747	1,277,940	0	-70,376	51,708,824	0	51,708,824
Taxable	0	20,933,746	9,586,573	1,150,146	0	-70,376	33,448,973	0	33,448,973
Homestead Credits									218

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2022	13,269,178	33,448,973	25,550,662	7,898,311	220,452

FY 2022 TIF Revenue Received: 714,143

♣ Annual Urban Renewal Report, Fiscal Year 2021 - 2022

TIF Taxing District Data Collection

Local Government Name:	MONTICELLO (53G495)
Urban Renewal Area:	MONTICELLO ORIGINAL URBAN RENEWAL (53006)
TIF Taxing District Name:	MONTICELLO CITY AG/MONTICELLO SCH/96 ADDITION URBAN RENEWAL INCREMENT
TIF Taxing District Inc. Number:	530215
TIF Taxing District Base Year:	1996
FY TIF Revenue First Received:	1999
Subject to a Statutory end date?	No

UR Designation	
Slum	No
Blighted	No
Economic Development	10/1996

TIF Taxing District Value by Class - 1/1/2020 for FY 2022

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	0	0	0
Taxable	0	0	0	0	0	0	0	0	0
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2022	5,104	0	0	0	0

FY 2022 TIF Revenue Received: 0

TIF Taxing District Data Collection

Local Government Name:	MONTICELLO (53G495)
Urban Renewal Area:	MONTICELLO ORIGINAL URBAN RENEWAL (53006)
TIF Taxing District Name:	MONTICELLO CITY AG/MONTICELLO SCH/01 ADDITION URBAN RENEWAL INCREMENT
TIF Taxing District Inc. Number:	530221
TIF Taxing District Base Year:	2000
FY TIF Revenue First Received:	2003
Subject to a Statutory end date?	No

UR Designation	
Slum	No
Blighted	12/1999
Economic Development	12/1999

TIF Taxing District Value by Class - 1/1/2020 for FY 2022

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	0	0	0
Taxable	0	0	0	0	0	0	0	0	0
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2022	559,907	0	0	0	0

FY 2022 TIF Revenue Received: 0

♣ Annual Urban Renewal Report, Fiscal Year 2021 - 2022

TIF Taxing District Data Collection

Local Government Name:	MONTICELLO (53G495)
Urban Renewal Area:	MONTICELLO ORIGINAL URBAN RENEWAL (53006)
TIF Taxing District Name:	MONTICELLO CITY/MONTICELLO SCH/01 ADDITION URBAN RENEWAL INCREMENT
TIF Taxing District Inc. Number:	530223
TIF Taxing District Base Year:	2000
FY TIF Revenue First Received:	2003
Subject to a Statutory end date?	No

UR Designation	
Slum	No
Blighted	12/1999
Economic Development	12/1999

TIF Taxing District Value by Class - 1/1/2020 for FY 2022

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	0	0	0
Taxable	0	0	0	0	0	0	0	0	0
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2022	4,116,737	0	0	0	0

FY 2022 TIF Revenue Received: 0

TIF Taxing District Data Collection

Local Government Name:	MONTICELLO (53G495)
Urban Renewal Area:	MONTICELLO ORIGINAL URBAN RENEWAL (53006)
TIF Taxing District Name:	LOVELL TWP/MONTICELLO SCH/01 ADDITION URBAN RENEWAL INCREMENT
TIF Taxing District Inc. Number:	530227
TIF Taxing District Base Year:	2000
FY TIF Revenue First Received:	
Subject to a Statutory end date?	No

UR Designation	
Slum	No
Blighted	No
Economic Development	No

TIF Taxing District Value by Class - 1/1/2020 for FY 2022

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	0	0	0
Taxable	0	0	0	0	0	0	0	0	0
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2022	236,857	0	0	0	0

FY 2022 TIF Revenue Received: 0

♣ Annual Urban Renewal Report, Fiscal Year 2021 - 2022

TIF Taxing District Data Collection

Local Government Name: MONTICELLO (53G495)
 Urban Renewal Area: MONTICELLO ORIGINAL URBAN RENEWAL (53006)
 TIF Taxing District Name: MONTICELLO CITY/MONTICELLO SCH/07 ADDITION URBAN RENEWAL INCREMENT
 TIF Taxing District Inc. Number: 530229
 TIF Taxing District Base Year: 2006
 FY TIF Revenue First Received: 2009
 Subject to a Statutory end date? No

UR Designation	
Slum	No
Blighted	12/1999
Economic Development	12/1999

TIF Taxing District Value by Class - 1/1/2020 for FY 2022

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	0	0	0
Taxable	0	0	0	0	0	0	0	0	0
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2022	1,388,850	0	0	0	0

FY 2022 TIF Revenue Received: 0

TIF Taxing District Data Collection

Local Government Name: MONTICELLO (53G495)
 Urban Renewal Area: MONTICELLO ORIGINAL URBAN RENEWAL (53006)
 TIF Taxing District Name: MONTICELLO CITY/MONTICELLO SCH/10 ADDITION URBAN RENEWAL INCREMENT
 TIF Taxing District Inc. Number: 530231
 TIF Taxing District Base Year: 2009
 FY TIF Revenue First Received: 2014
 Subject to a Statutory end date? No

UR Designation	
Slum	No
Blighted	12/1999
Economic Development	12/1999

TIF Taxing District Value by Class - 1/1/2020 for FY 2022

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	0	0	0
Taxable	0	0	0	0	0	0	0	0	0
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2022	562,375	0	0	0	0

FY 2022 TIF Revenue Received: 0

♣ Annual Urban Renewal Report, Fiscal Year 2021 - 2022

TIF Taxing District Data Collection

Local Government Name:	MONTICELLO (53G495)
Urban Renewal Area:	MONTICELLO ORIGINAL URBAN RENEWAL (53006)
TIF Taxing District Name:	MONTICELLO CITY/MONTICELLO SCH/96 ADDITION URBAN RENEWAL INCREM
TIF Taxing District Inc. Number:	530233
TIF Taxing District Base Year:	1996
FY TIF Revenue First Received:	1997
Subject to a Statutory end date?	No

UR Designation	
Slum	No
Blighted	No
Economic Development	No

TIF Taxing District Value by Class - 1/1/2020 for FY 2022

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	0	0	0
Taxable	0	0	0	0	0	0	0	0	0
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2022	3,006	0	0	0	0

FY 2022 TIF Revenue Received: 0

TIF Taxing District Data Collection

Local Government Name:	MONTICELLO (53G495)
Urban Renewal Area:	MONTICELLO ORIGINAL URBAN RENEWAL (53006)
TIF Taxing District Name:	MONTICELLO CITY/MONTICELLO SCH/11 ADDITION URBAN RENEWAL INCREMENT
TIF Taxing District Inc. Number:	530235
TIF Taxing District Base Year:	2010
FY TIF Revenue First Received:	2014
Subject to a Statutory end date?	No

UR Designation	
Slum	No
Blighted	No
Economic Development	10/2011

TIF Taxing District Value by Class - 1/1/2020 for FY 2022

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	0	0	0
Taxable	0	0	0	0	0	0	0	0	0
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2022	1,608,860	0	0	0	0

FY 2022 TIF Revenue Received: 0

♣ Annual Urban Renewal Report, Fiscal Year 2021 - 2022

TIF Taxing District Data Collection

Local Government Name:	MONTICELLO (53G495)
Urban Renewal Area:	MONTICELLO ORIGINAL URBAN RENEWAL (53006)
TIF Taxing District Name:	MONTICELLO CITY/MONTICELLO SCH/17A ADDITION URBAN RENEWAL INCREMENT
TIF Taxing District Inc. Number:	530241
TIF Taxing District Base Year:	2016
FY TIF Revenue First Received:	
Subject to a Statutory end date?	No

UR Designation	
Slum	No
Blighted	No
Economic Development	No

TIF Taxing District Value by Class - 1/1/2020 for FY 2022

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	0	0	0
Taxable	0	0	0	0	0	0	0	0	0
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2022	1,003,250	0	0	0	0

FY 2022 TIF Revenue Received: 0

TIF Taxing District Data Collection

Local Government Name:	MONTICELLO (53G495)
Urban Renewal Area:	MONTICELLO ORIGINAL URBAN RENEWAL (53006)
TIF Taxing District Name:	MONTICELLO CITY/MONTICELLO SCH/17B ADDITION URBAN RENEWAL INCREMENT
TIF Taxing District Inc. Number:	530243
TIF Taxing District Base Year:	2016
FY TIF Revenue First Received:	
Subject to a Statutory end date?	No

UR Designation	
Slum	No
Blighted	No
Economic Development	No

TIF Taxing District Value by Class - 1/1/2020 for FY 2022

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	0	0	0
Taxable	0	0	0	0	0	0	0	0	0
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2022	99,810	0	0	0	0

FY 2022 TIF Revenue Received: 0

◆ Annual Urban Renewal Report, Fiscal Year 2021 - 2022

Urban Renewal Area Data Collection

Local Government Name: MONTICELLO (53G495)
 Urban Renewal Area: MONTICELLO BRECKENRIDGE URBAN RENEWAL
 UR Area Number: 53009

UR Area Creation Date: 02/2000

UR Area Purpose: To provide opportunities,
 incentives sites for new residential
 development within the district and
 to provide housing assistance to
 LMI families

Tax Districts within this Urban Renewal Area

	Base No.	Increment No.	Increment Value Used
--	-------------	------------------	----------------------------

Urban Renewal Area Value by Class - 1/1/2020 for FY 2022

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	0	0	0
Taxable	0	0	0	0	0	0	0	0	0
Homestead Credits									0

TIF Sp. Rev. Fund Cash Balance as of 07-01-2021:	15,280	15,280	Amount of 07-01-2021 Cash Balance Restricted for LMI
---	---------------	---------------	---

TIF Revenue:	0
TIF Sp. Revenue Fund Interest:	184
Property Tax Replacement Claims	0
Asset Sales & Loan Repayments:	0
Total Revenue:	184

Rebate Expenditures:	0
Non-Rebate Expenditures:	0
Returned to County Treasurer:	0
Total Expenditures:	0

TIF Sp. Rev. Fund Cash Balance as of 06-30-2022:	15,464	15,464	Amount of 06-30-2022 Cash Balance Restricted for LMI
---	---------------	---------------	---

Income Housing For MONTICELLO BRECKENRIDGE URBAN RENEWAL

Amount of FY 2022 expenditures that provide or aid in the provision of public improvements related to housing and residential development:	0
--	---

Lots for low and moderate income housing:	0
---	---

Construction of low and moderate income housing:	0
--	---

Grants, credits or other direct assistance to low and moderate income families:	0
---	---

Payments to a low and moderate income housing fund established by the municipality, including matching funds for any state or federal moneys used for such purposes:	0
--	---

Other low and moderate income housing assistance:	0
---	---