

Search

From: Michael Perik <MPerik@Review.com>
Sent: Tuesday, November 09, 2010 5:17 AM
To: Lagerblade, Randy
Cc: Olesen, Susie
Subject: Re: Wires Information

Randy. Thank you very much. The money was received in my account. I appreciate your patience in working all of this out with ourselves and Susie.

Regards
Michael

From: Lagerblade, Randy <rlagerblade@IA-SB.org>
To: Michael Perik
Cc: Olesen, Susie <susie@skillsiowa.org>
Sent: Mon Nov 08 16:15:44 2010
Subject: RE: Wires Information
Michael,

Attached is the Outgoing Wire Advice showing that the funds were transmitted. Thank you for your patience as we have worked through the various issues that we encountered.

Please contact me should you have any questions.

Randy

--- Original Message ---

OUTGOING FUNDS TRANSFER ADVICE

IOWA ASSOCIATION OF SCHOOL BOA
CHECKING ACCOUNT
6000 GRAND AVE
DES MOINES , IA, 50312-1417

The funds transfer detailed below has been DEBITED to account [REDACTED]

Date of Transfer: 2010-11-08 00:00:00

Amount of Transfer: \$2,611,050.00

Bank Reference Number: [REDACTED]
Fed Reference Number: [REDACTED]

Beneficiary Information:

Beneficiary Name: US SKILLS LLC
Beneficiary Address:
Beneficiary Address:
Beneficiary Address:

Receiving Bank Name: [REDACTED]
Receiving Bank ABA #: [REDACTED]
Beneficiary Bank:

Additional Funds Transfer Information:

Reference for Beneficiary:

Additional Information:

For questions, contact the Electronic Banking Department at (800) 626-5761.

***Do not reply to this e-mail message as the mailbox is not monitored for incoming e-mail activity. This e-mail is covered by the Electronic Communications Privacy Act, 18 U.S.C. 2510-2521, is confidential, and may be legally privileged. If you are not the intended recipient, you are hereby notified that any retention, dissemination, distribution, or copying of this communication is strictly prohibited. Please delete this message and call the Electronic Banking Department at (800) 626-5761.

This e-mail, including attachments, is covered by the Electronic Communications Privacy Act, 18 U.S.C. 2510-2521, is confidential, and may be legally privileged. If you are not the intended recipient, you are hereby notified that any retention, dissemination, distribution, or copying of this communication is strictly prohibited. Please, reply to the sender that you have received the message in error, and then please, delete the message. Thank You!

Randall W. Lagerblade, CPA
Accounting Manager
515-247-7031

Any tax advice contained in this communication (including any attachments, enclosures or other accompanying materials) was not intended or written to be used, and cannot be used, by any taxpayer for the purpose of avoiding penalties that may be imposed under the Internal Revenue Code or applicable state or local tax law provisions. Furthermore, this communication was not intended or written to support the promotion or marketing of any of the transactions or matters it may address.

From: Michael Perik [mailto:MPerik@Review.com]
Sent: Monday, November 08, 2010 1:54 PM
To: Lagerblade, Randy
Cc: Olesen, Susie
Subject: Re: Wires Information

Randy. I was just checking on where things stand on the transfer of funds?

From: Lagerblade, Randy <rlagerblade@IA-SB.org>
To: Michael Perik
Cc: Olesen, Susie <susie@skillsiowa.org>
Sent: Thu Nov 04 16:31:00 2010
Subject: RE: Wires Information
Hi Michael,

I assume you have heard from Susie about the potential for the funds to be transferred to us. I just want to make sure that we have everything correct for your wire.

What is the name on the account that you indicated below?

I will let you know once it has been processed.

Thanks
Randy

Randall W. Lagerblade, CPA
Accounting Manager
515-247-7031

Any tax advice contained in this communication (including any attachments, enclosures or other accompanying materials) was not intended or written to be used, and cannot be used, by any taxpayer for the purpose of avoiding penalties that may be imposed under the Internal Revenue Code or applicable state or local tax law provisions. Furthermore, this communication was not intended or written to support the promotion or marketing of any of the transactions or matters it may address.

From: Michael Perik [mailto:MPerik@Review.com]
Sent: Wednesday, October 13, 2010 6:52 PM
To: Lagerblade, Randy
Subject: Fw: Wires Information

Randy, Jen Albers suggested I send this information to you directly. Please let me know if you need any more details.

Best
Michael.

From: adalor1@charter.net <adalor1@charter.net>
To: Michael Perik <michaelperik@hotmail.com>; Michael Perik
Sent: Wed Oct 13 10:39:53 2010
Subject: Wires Information
Hi Michael

Bank of America
651 Park Ave
Worcester, MA 01603

508-753-9003

ABA (Wires #) 
Acct # 

Chuck

Search

From: Michael Perik <MPerik@Review.com>
Sent: Tuesday, November 09, 2010 5:17 AM
To: Lagerblade, Randy
Cc: Olesen, Susie
Subject: Re: Wires Information

Randy. Thank you very much. The money was received in my account. I appreciate your patience in working all of this out with ourselves and Susie.

Regards
Michael

From: Lagerblade, Randy <rlagerblade@IA-SB.org>
To: Michael Perik
Cc: Olesen, Susie <susie@skillsiowa.org>
Sent: Mon Nov 08 16:15:44 2010
Subject: RE: Wires Information
Michael,

Attached is the Outgoing Wire Advice showing that the funds were transmitted. Thank you for your patience as we have worked through the various issues that we encountered.


Please contact me should you have any questions.

Randy

--- Original Message ---



OUTGOING FUNDS TRANSFER ADVICE

IOWA ASSOCIATION OF SCHOOL BOA
CHECKING ACCOUNT
6000 GRAND AVE
DES MOINES , IA, 50312-1417

The funds transfer detailed below has been DEBITED to account 



Date of Transfer: 2010-11-08 00:00:00

Amount of Transfer: \$2,611,050.00

Bank Reference Number: 
Fed Reference Number: 

Beneficiary Information:

Beneficiary Name: US SKILLS LLC
Beneficiary Address:
Beneficiary Address:
Beneficiary Address:

Receiving Bank Name: 
Receiving Bank ABA #: 
Beneficiary Bank:

Additional Funds Transfer Information:

Reference for Beneficiary:

Additional Information:

For questions, contact the Electronic Banking Department at (800) 626-5761.

***Do not reply to this e-mail message as the mailbox is not monitored for incoming e-mail activity. This e-mail is covered by the Electronic Communications Privacy Act, 18 U.S.C. 2510-2521, is confidential, and may be legally privileged. If you are not the intended recipient, you are hereby notified that any retention, dissemination, distribution, or copying of this communication is strictly prohibited. Please delete this message and call the Electronic Banking Department at (800) 626-5761.

This e-mail, including attachments, is covered by the Electronic Communications Privacy Act, 18 U.S.C. 2510-2521, is confidential, and may be legally privileged. If you are not the intended recipient, you are hereby notified that any retention, dissemination, distribution, or copying of this communication is strictly prohibited. Please, reply to the sender that you have received the message in error, and then please, delete the message. Thank You!

Randall W. Lagerblade, CPA
Accounting Manager
515-247-7031

Any tax advice contained in this communication (including any attachments, enclosures or other accompanying materials) was not intended or written to be used, and cannot be used, by any taxpayer for the purpose of avoiding penalties that may be imposed under the Internal Revenue Code or applicable state or local tax law provisions. Furthermore, this communication was not intended or written to support the promotion or marketing of any of the transactions or matters it may address.

From: Michael Perik [mailto:MPerik@Review.com]
Sent: Monday, November 08, 2010 1:54 PM
To: Lagerblade, Randy
Cc: Olesen, Susie
Subject: Re: Wires Information

Randy. I was just checking on where things stand on the transfer of funds?

From: Lagerblade, Randy <rlagerblade@IA-SB.org>
To: Michael Perik
Cc: Olesen, Susie <susie@skillsiowa.org>
Sent: Thu Nov 04 16:31:00 2010
Subject: RE: Wires Information
Hi Michael,

I assume you have heard from Susie about the potential for the funds to be transferred to us. I just want to make sure that we have everything correct for your wire.

What is the name on the account that you indicated below?

I will let you know once it has been processed.

Thanks
Randy

Randall W. Lagerblade, CPA
Accounting Manager
515-247-7031

Any tax advice contained in this communication (including any attachments, enclosures or other accompanying materials) was not intended or written to be used, and cannot be used, by any taxpayer for the purpose of avoiding penalties that may be imposed under the Internal Revenue Code or applicable state or local tax law provisions. Furthermore, this communication was not intended or written to support the promotion or marketing of any of the transactions or matters it may address.

From: Michael Perik [mailto:MPerik@Review.com]
Sent: Wednesday, October 13, 2010 6:52 PM
To: Lagerblade, Randy
Subject: Fw: Wires Information

Randy, Jen Albers suggested I send this information to you directly. Please let me know if you need any more details.

Best
Michael.

From: adalor1@charter.net <adalor1@charter.net>
To: Michael Perik <michaelperik@hotmail.com>; Michael Perik
Sent: Wed Oct 13 10:39:53 2010
Subject: Wires Information
Hi Michael

Bank of America
651 Park Ave
Worcester, MA 01603

508-753-9003

ABA (Wires #) [REDACTED]
Acct # [REDACTED]

Chuck

Search

From: Olesen, Susie
Sent: Monday, November 08, 2010 4:17 PM
To: Lagerblade, Randy; 'Michael Perik'
Subject: RE: Wires Information

HURRAAYYYY!! Thanks, Randy.

From: Lagerblade, Randy
Sent: Monday, November 08, 2010 4:16 PM
To: Michael Perik
Cc: Olesen, Susie
Subject: RE: Wires Information

Michael,

Attached is the Outgoing Wire Advice showing that the funds were transmitted. Thank you for your patience as we have worked through the various issues that we encountered.


Please contact me should you have any questions.

Randy

--- Original Message ---

OUTGOING FUNDS TRANSFER ADVICE


IOWA ASSOCIATION OF SCHOOL BOA
CHECKING ACCOUNT
6000 GRAND AVE
DES MOINES , IA, 50312-1417

The funds transfer detailed below has been DEBITED to account 

Date of Transfer: 2010-11-08 00:00:00


Amount of Transfer: \$2,611,050.00

Bank Reference Number: 

Fed Reference Number: 

Beneficiary Information:

Beneficiary Name: US SKILLS LLC
Beneficiary Address:
Beneficiary Address:
Beneficiary Address:

Receiving Bank Name: 
Receiving Bank ABA #: 
Beneficiary Bank:

Additional Funds Transfer Information:

Reference for Beneficiary:

Additional Information:

For questions, contact the Electronic Banking Department at (800) 626-5761.

***Do not reply to this e-mail message as the mailbox is not monitored for incoming e-mail activity. This e-mail is covered by the Electronic Communications Privacy Act, 18 U.S.C. 2510-2521, is confidential, and may be legally privileged. If you are not the intended recipient, you are hereby notified that any retention, dissemination, distribution, or copying of this communication is strictly prohibited. Please delete this message and call the Electronic Banking Department at (800) 626-5761.

This e-mail, including attachments, is covered by the Electronic Communications Privacy Act, 18 U.S.C. 2510-2521, is confidential, and may be legally privileged. If you are not the intended recipient, you are hereby notified that any retention, dissemination, distribution, or copying of this communication is strictly prohibited. Please, reply to the sender that you have received the message in error, and then please, delete the message. Thank You!

Randall W. Lagerblade, CPA
Accounting Manager
515-247-7031

Any tax advice contained in this communication (including any attachments, enclosures or other accompanying materials) was not intended or written to be used, and cannot be used, by any taxpayer for the purpose of avoiding penalties that may be imposed under the Internal Revenue Code or applicable state or local tax law provisions. Furthermore, this communication was not intended or written to support the promotion or marketing of any of the transactions or matters it may address.

From: Michael Perik [mailto:MPerik@Review.com]
Sent: Monday, November 08, 2010 1:54 PM
To: Lagerblade, Randy
Cc: Olesen, Susie
Subject: Re: Wires Information

Randy. I was just checking on where things stand on the transfer of funds?

From: Lagerblade, Randy <rlagerblade@IA-SB.org>
To: Michael Perik
Cc: Olesen, Susie <susie@skillsiowa.org>
Sent: Thu Nov 04 16:31:00 2010
Subject: RE: Wires Information
Hi Michael,

I assume you have heard from Susie about the potential for the funds to be transferred to us. I just want to make sure that we have everything correct for your wire.

What is the name on the account that you indicated below?

I will let you know once it has been processed.

Thanks
Randy

Randall W. Lagerblade, CPA
Accounting Manager
515-247-7031

Any tax advice contained in this communication (including any attachments, enclosures or other accompanying materials) was not intended or written to be used, and cannot be used, by any taxpayer for the purpose of avoiding penalties that may be imposed under the Internal Revenue Code or applicable state or local tax law provisions. Furthermore, this communication was not intended or written to support the promotion or marketing of any of the transactions or matters it may address.

From: Michael Perik [mailto:MPerik@Review.com]
Sent: Wednesday, October 13, 2010 6:52 PM
To: Lagerblade, Randy
Subject: Fw: Wires Information

Randy, Jen Albers suggested I send this information to you directly. Please let me know if you need any more details.

Best
Michael.

From: adalor1@charter.net <adalor1@charter.net>
To: Michael Perik <michaelperik@hotmail.com>; Michael Perik
Sent: Wed Oct 13 10:39:53 2010
Subject: Wires Information
Hi Michael

Bank of America
651 Park Ave
Worcester, MA 01603

508-753-9003

ABA (Wires #) [REDACTED]
Acct # [REDACTED]

Chuck

Search

From: Olesen, Susie
Sent: Monday, November 08, 2010 4:17 PM
To: Lagerblade, Randy; 'Michael Perik'
Subject: RE: Wires Information

HURRAAYYYY!! Thanks, Randy.

From: Lagerblade, Randy
Sent: Monday, November 08, 2010 4:16 PM
To: Michael Perik
Cc: Olesen, Susie
Subject: RE: Wires Information

Michael,

Attached is the Outgoing Wire Advice showing that the funds were transmitted. Thank you for your patience as we have worked through the various issues that we encountered.

Please contact me should you have any questions.

Randy

--- Original Message ---

OUTGOING FUNDS TRANSFER ADVICE

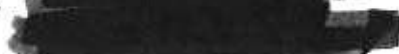
IOWA ASSOCIATION OF SCHOOL BOA
CHECKING ACCOUNT
6000 GRAND AVE
DES MOINES , IA, 50312-1417

The funds transfer detailed below has been DEBITED to account 

Date of Transfer: 2010-11-08 00:00:00

Amount of Transfer: \$2,611,050.00

Bank Reference Number: 

Fed Reference Number: 

Beneficiary Information:


Beneficiary Name: US SKILLS LLC

Beneficiary Address:

Beneficiary Address:

Beneficiary Address:

Receiving Bank Name: 

Receiving Bank ABA #: 

Beneficiary Bank:

Additional Funds Transfer Information:

Reference for Beneficiary:

Additional Information:

For questions, contact the Electronic Banking Department at (800) 626-5761.

***Do not reply to this e-mail message as the mailbox is not monitored for incoming e-mail activity. This e-mail is covered by the Electronic Communications Privacy Act, 18 U.S.C. 2510-2521, is confidential, and may be legally privileged. If you are not the intended recipient, you are hereby notified that any retention, dissemination, distribution, or copying of this communication is strictly prohibited. Please delete this message and call the Electronic Banking Department at (800) 626-5761.

This e-mail, including attachments, is covered by the Electronic Communications Privacy Act, 18 U.S.C. 2510-2521, is confidential, and may be legally privileged. If you are not the intended recipient, you are hereby notified that any retention, dissemination, distribution, or copying of this communication is strictly prohibited. Please, reply to the sender that you have received the message in error, and then please, delete the message. Thank You!

Randall W. Lagerblade, CPA
Accounting Manager
515-247-7031

Any tax advice contained in this communication (including any attachments, enclosures or other accompanying materials) was not intended or written to be used, and cannot be used, by any taxpayer for the purpose of avoiding penalties that may be imposed under the Internal Revenue Code or applicable state or local tax law provisions. Furthermore, this communication was not intended or written to support the promotion or marketing of any of the transactions or matters it may address.

From: Michael Perik [mailto:MPerik@Review.com]
Sent: Monday, November 08, 2010 1:54 PM
To: Lagerblade, Randy
Cc: Olesen, Susie
Subject: Re: Wires Information

Randy, I was just checking on where things stand on the transfer of funds?

From: Lagerblade, Randy <rlagerblade@IA-SB.org>
To: Michael Perik
Cc: Olesen, Susie <susie@skillsiowa.org>
Sent: Thu Nov 04 16:31:00 2010
Subject: RE: Wires Information
Hi Michael,

I assume you have heard from Susie about the potential for the funds to be transferred to us. I just want to make sure that we have everything correct for your wire.

What is the name on the account that you indicated below?

I will let you know once it has been processed.

Thanks
Randy

Randall W. Lagerblade, CPA
Accounting Manager
515-247-7031

Any tax advice contained in this communication (including any attachments, enclosures or other accompanying materials) was not intended or written to be used, and cannot be used, by any taxpayer for the purpose of avoiding penalties that may be imposed under the Internal Revenue Code or applicable state or local tax law provisions. Furthermore, this communication was not intended or written to support the promotion or marketing of any of the transactions or matters it may address.

From: Michael Perik [mailto:MPerik@Review.com]
Sent: Wednesday, October 13, 2010 6:52 PM
To: Lagerblade, Randy
Subject: Fw: Wires Information

Randy, Jen Albers suggested I send this information to you directly. Please let me know if you need any more details.

Best
Michael.

From: adalor1@charter.net <adalor1@charter.net>
To: Michael Perik <michaelperik@hotmail.com>; Michael Perik
Sent: Wed Oct 13 10:39:53 2010
Subject: Wires Information
Hi Michael

Bank of America
651 Park Ave
Worcester, MA 01603

508-753-9003

ABA (Wires #) [REDACTED]
Acct # [REDACTED]

Chuck

Search

From: Lagerblade, Randy
Sent: Monday, November 08, 2010 4:16 PM
To: 'Michael Perik'
Cc: Olesen, Susie
Subject: RE: Wires Information

Michael,

Attached is the Outgoing Wire Advice showing that the funds were transmitted. Thank you for your patience as we have worked through the various issues that we encountered.


Please contact me should you have any questions.

Randy

--- Original Message ---

OUTGOING FUNDS TRANSFER ADVICE


IOWA ASSOCIATION OF SCHOOL BOA
CHECKING ACCOUNT
6000 GRAND AVE
DES MOINES , IA, 50312-1417

The funds transfer detailed below has been DEBITED to account 

Date of Transfer: 2010-11-08 00:00:00

Amount of Transfer: \$2,611,050.00

Bank Reference Number: 

Fed Reference Number: 


Beneficiary Information:


Beneficiary Name: US SKILLS LLC

Beneficiary Address:

Beneficiary Address:

Beneficiary Address:

Receiving Bank Name: 

Receiving Bank ABA #: 

Beneficiary Bank:

Additional Funds Transfer Information:

Reference for Beneficiary:

Additional Information:

For questions, contact the Electronic Banking Department at (800) 626-5761.

***Do not reply to this e-mail message as the mailbox is not monitored for incoming e-mail activity. This e-mail is covered by the Electronic Communications Privacy Act, 18 U.S.C. 2510-2521, is confidential, and may be legally privileged. If you are not the intended recipient, you are hereby notified that any retention, dissemination, distribution, or copying of this communication is strictly prohibited. Please delete this message and call the Electronic Banking Department at (800) 626-5761.

This e-mail, including attachments, is covered by the Electronic Communications Privacy Act, 18 U.S.C. 2510-2521, is confidential, and may be legally privileged. If you are not the intended recipient, you are hereby notified that any retention, dissemination, distribution, or copying of this communication is strictly prohibited. Please, reply to the sender that you have received the message in error, and then please, delete the message. Thank You!

Randall W. Lagerblade, CPA
Accounting Manager
515-247-7031

Any tax advice contained in this communication (including any attachments, enclosures or other accompanying materials) was not intended or written to be used, and cannot be used, by any taxpayer for the purpose of avoiding penalties that may be imposed under the Internal Revenue Code or applicable state or local tax law provisions. Furthermore, this communication was not intended or written to support the promotion or marketing of any of the transactions or matters it may address.

From: Michael Perik [mailto:MPerik@Review.com]
Sent: Monday, November 08, 2010 1:54 PM
To: Lagerblade, Randy
Cc: Olesen, Susie
Subject: Re: Wires Information

Randy. I was just checking on where things stand on the transfer of funds?

From: Lagerblade, Randy <rlagerblade@IA-SB.org>
To: Michael Perik
Cc: Olesen, Susie <susie@skillsiowa.org>
Sent: Thu Nov 04 16:31:00 2010
Subject: RE: Wires Information
Hi Michael,

I assume you have heard from Susie about the potential for the funds to be transferred to us. I just want to make sure that we have everything correct for your wire.

What is the name on the account that you indicated below?

I will let you know once it has been processed.

Thanks
Randy

Randall W. Lagerblade, CPA
Accounting Manager
515-247-7031

Any tax advice contained in this communication (including any attachments, enclosures or other accompanying materials) was not intended or written to be used, and cannot be used, by any taxpayer for the purpose of avoiding penalties that may be imposed under the Internal Revenue Code or applicable state or local tax law provisions. Furthermore, this communication was not intended or written to support the promotion or marketing of any of the transactions or matters it may address.

From: Michael Perik [mailto:MPerik@Review.com]
Sent: Wednesday, October 13, 2010 6:52 PM
To: Lagerblade, Randy
Subject: Fw: Wires Information

Randy. Jen Albers suggested I send this information to you directly. Please let me know if you need any more details.

Best
Michael.

From: adalor1@charter.net <adalor1@charter.net>
To: Michael Perik <michaelperik@hotmail.com>; Michael Perik
Sent: Wed Oct 13 10:39:53 2010
Subject: Wires Information
Hi Michael

Bank of America
651 Park Ave
Worcester, MA 01603

508-753-9003

ABA (Wires #) [REDACTED]
Acct # [REDACTED]

Chuck

Search

From: Lagerblade, Randy
Sent: Monday, November 08, 2010 4:16 PM
To: 'Michael Perik'
Cc: Olesen, Susie
Subject: RE: Wires Information

Michael,

Attached is the Outgoing Wire Advice showing that the funds were transmitted. Thank you for your patience as we have worked through the various issues that we encountered.

Please contact me should you have any questions.

Randy

--- Original Message ---

OUTGOING FUNDS TRANSFER ADVICE

IOWA ASSOCIATION OF SCHOOL BOA
CHECKING ACCOUNT
6000 GRAND AVE
DES MOINES , IA, 50312-1417

The funds transfer detailed below has been DEBITED to account [REDACTED]

Date of Transfer: 2010-11-08 00:00:00

Amount of Transfer: \$2,611,050.00

Bank Reference Number: [REDACTED]

Fed Reference Number: [REDACTED]

Beneficiary Information:

Beneficiary Name: US SKILLS LLC
Beneficiary Address:
Beneficiary Address:
Beneficiary Address:

Receiving Bank Name: [REDACTED]
Receiving Bank ABA #: [REDACTED]
Beneficiary Bank:

Additional Funds Transfer Information:

Reference for Beneficiary:

Additional Information:

For questions, contact the Electronic Banking Department at (800) 626-5761.

***Do not reply to this e-mail message as the mailbox is not monitored for incoming e-mail activity. This e-mail is covered by the Electronic Communications Privacy Act, 18 U.S.C. 2510-2521, is confidential, and may be legally privileged. If you are not the intended recipient, you are hereby notified that any retention, dissemination, distribution, or copying of this communication is strictly prohibited. Please delete this message and call the Electronic Banking Department at (800) 626-5761.

This e-mail, including attachments, is covered by the Electronic Communications Privacy Act, 18 U.S.C. 2510-2521, is confidential, and may be legally privileged. If you are not the intended recipient, you are hereby notified that any retention, dissemination, distribution, or copying of this communication is strictly prohibited. Please, reply to the sender that you have received the message in error, and then please, delete the message. Thank You!

Randall W. Lagerblade, CPA
Accounting Manager
515-247-7031

Any tax advice contained in this communication (including any attachments, enclosures or other accompanying materials) was not intended or written to be used, and cannot be used, by any taxpayer for the purpose of avoiding penalties that may be imposed under the Internal Revenue Code or applicable state or local tax law provisions. Furthermore, this communication was not intended or written to support the promotion or marketing of any of the transactions or matters it may address.

From: Michael Perik [mailto:MPerik@Review.com]
Sent: Monday, November 08, 2010 1:54 PM
To: Lagerblade, Randy
Cc: Olesen, Susie
Subject: Re: Wires Information

Randy. I was just checking on where things stand on the transfer of funds?

From: Lagerblade, Randy <rlagerblade@IA-SB.org>
To: Michael Perik
Cc: Olesen, Susie <susie@skillsiowa.org>
Sent: Thu Nov 04 16:31:00 2010
Subject: RE: Wires Information
Hi Michael,

I assume you have heard from Susie about the potential for the funds to be transferred to us. I just want to make sure that we have everything correct for your wire.

What is the name on the account that you indicated below?

I will let you know once it has been processed.

Thanks
Randy

Randall W. Lagerblade, CPA
Accounting Manager
515-247-7031

Any tax advice contained in this communication (including any attachments, enclosures or other accompanying materials) was not intended or written to be used, and cannot be used, by any taxpayer for the purpose of avoiding penalties that may be imposed under the Internal Revenue Code or applicable state or local tax law provisions. Furthermore, this communication was not intended or written to support the promotion or marketing of any of the transactions or matters it may address.

From: Michael Perik [mailto:MPerik@Review.com]
Sent: Wednesday, October 13, 2010 6:52 PM
To: Lagerblade, Randy
Subject: Fw: Wires Information

Randy. Jen Albers suggested I send this information to you directly. Please let me know if you need any more details.

Best
Michael.

From: adalor1@charter.net <adalor1@charter.net>
To: Michael Perik <michaelperik@hotmail.com>; Michael Perik
Sent: Wed Oct 13 10:39:53 2010
Subject: Wires Information
Hi Michael

Bank of America
651 Park Ave
Worcester, MA 01603

508-753-9003

ABA (Wires #) [REDACTED]
Acct # [REDACTED]

Chuck

Search

From: Olesen, Susie
Sent: Monday, November 08, 2010 2:10 PM
To: 'Michael Perik'; Lagerblade, Randy
Subject: RE: Wires Information

Hi Michael -

Randy was asked by the CFO to find documentation in the grant that this money was earmarked for Skills Tutor and Assessment Center. Given the experiences of the last year, everyone is a bit cautious. I sent him the part of the grant that designates those two products so we should be good to go shortly. Once again, I apologize for the wait. Thanks for your patience.

Susie

From: Michael Perik [mailto:MPerik@Review.com]
Sent: Monday, November 08, 2010 1:54 PM
To: Lagerblade, Randy
Cc: Olesen, Susie
Subject: Re: Wires Information

Randy, I was just checking on where things stand on the transfer of funds?

From: Lagerblade, Randy <rlagerblade@IA-SB.org>
To: Michael Perik
Cc: Olesen, Susie <susie@skillsiowa.org>
Sent: Thu Nov 04 16:31:00 2010
Subject: RE: Wires Information
Hi Michael,

I assume you have heard from Susie about the potential for the funds to be transferred to us. I just want to make sure that we have everything correct for your wire.

What is the name on the account that you indicated below?

I will let you know once it has been processed.

Thanks
Randy

Randall W. Lagerblade, CPA
Accounting Manager
515-247-7031

Any tax advice contained in this communication (including any attachments, enclosures or other accompanying materials) was not intended or written to be used, and cannot be used, by any taxpayer for the purpose of avoiding penalties that may be imposed under the Internal Revenue Code or applicable state or local tax law provisions. Furthermore, this communication was not intended or written to support the promotion or marketing of any of the transactions or matters it may address.

From: Michael Perik [mailto:MPerik@Review.com]
Sent: Wednesday, October 13, 2010 6:52 PM
To: Lagerblade, Randy
Subject: Fw: Wires Information

Randy. Jen Albers suggested I send this information to you directly. Please let me know if you need any more details.

Best
Michael.

From: adalor1@charter.net <adalor1@charter.net>
To: Michael Perik <michaelperik@hotmail.com>; Michael Perik
Sent: Wed Oct 13 10:39:53 2010
Subject: Wires Information
Hi Michael

Bank of America
651 Park Ave
Worcester, MA 01603

508-753-9003

ABA (Wires #) [REDACTED]
Acct # [REDACTED]

Chuck

Search

From: Olesen, Susie
Sent: Monday, November 08, 2010 2:10 PM
To: 'Michael Perik'; Lagerblade, Randy
Subject: RE: Wires Information

Hi Michael -

Randy was asked by the CFO to find documentation in the grant that this money was earmarked for Skills Tutor and Assessment Center. Given the experiences of the last year, everyone is a bit cautious. I sent him the part of the grant that designates those two products so we should be good to go shortly. Once again, I apologize for the wait. Thanks for your patience.

Susie

From: Michael Perik [mailto:MPerik@Review.com]
Sent: Monday, November 08, 2010 1:54 PM
To: Lagerblade, Randy
Cc: Olesen, Susie
Subject: Re: Wires Information

Randy. I was just checking on where things stand on the transfer of funds?

From: Lagerblade, Randy <rlagerblade@IA-SB.org>
To: Michael Perik
Cc: Olesen, Susie <susie@skillsiowa.org>
Sent: Thu Nov 04 16:31:00 2010
Subject: RE: Wires Information
Hi Michael,

I assume you have heard from Susie about the potential for the funds to be transferred to us. I just want to make sure that we have everything correct for your wire.

What is the name on the account that you indicated below?

I will let you know once it has been processed.

Thanks
Randy

Randall W. Lagerblade, CPA
Accounting Manager
515-247-7031

Any tax advice contained in this communication (including any attachments, enclosures or other accompanying materials) was not intended or written to be used, and cannot be used, by any taxpayer for the purpose of avoiding penalties that may be imposed under the Internal Revenue Code or applicable state or local tax law provisions. Furthermore, this communication was not intended or written to support the promotion or marketing of any of the transactions or matters it may address.

From: Michael Perik [mailto:MPerik@Review.com]
Sent: Wednesday, October 13, 2010 6:52 PM
To: Lagerblade, Randy
Subject: Fw: Wires Information

Randy. Jen Albers suggested I send this information to you directly. Please let me know if you need any more details.

Best
Michael.

From: adalor1@charter.net <adalor1@charter.net>
To: Michael Perik <michaelperik@hotmail.com>; Michael Perik
Sent: Wed Oct 13 10:39:53 2010
Subject: Wires Information
Hi Michael

Bank of America
651 Park Ave
Worcester, MA 01603

508-753-9003

ABA (Wires #) [REDACTED]
Acct # [REDACTED]

Chuck

Search

From: Michael Perik <MPerik@Review.com>
Sent: Monday, November 08, 2010 1:54 PM
To: Lagerblade, Randy
Cc: Olesen, Susie
Subject: Re:*Wires Information

Randy. I was just checking on where things stand on the transfer of funds?

From: Lagerblade, Randy <rlagerblade@IA-SB.org>
To: Michael Perik
Cc: Olesen, Susie <susie@skillsiowa.org>
Sent: Thu Nov 04 16:31:00 2010
Subject: RE: Wires Information
Hi Michael,

I assume you have heard from Susie about the potential for the funds to be transferred to us. I just want to make sure that we have everything correct for your wire.

What is the name on the account that you indicated below?

I will let you know once it has been processed.

Thanks
Randy

Randall W. Lagerblade, CPA
Accounting Manager
515-247-7031

Any tax advice contained in this communication (including any attachments, enclosures or other accompanying materials) was not intended or written to be used, and cannot be used, by any taxpayer for the purpose of avoiding penalties that may be imposed under the Internal Revenue Code or applicable state or local tax law provisions. Furthermore, this communication was not intended or written to support the promotion or marketing of any of the transactions or matters it may address.

From: Michael Perik [mailto:MPerik@Review.com]
Sent: Wednesday, October 13, 2010 6:52 PM
To: Lagerblade, Randy
Subject: Fw: Wires Information

Randy. Jen Albers suggested I send this information to you directly. Please let me know if you need any more details.

Best
Michael.

From: adalor1@charter.net <adalor1@charter.net>
To: Michael Perik <michaelperik@hotmail.com>; Michael Perik
Sent: Wed Oct 13 10:39:53 2010
Subject: Wires Information

Hi Michael

Bank of America
651 Park Ave
Worcester, MA 01603

508-753-9003

ABA (Wires #)
Acct #



Chuck

Search

From: Michael Perik <MPerik@Review.com>
Sent: Monday, November 08, 2010 1:54 PM
To: Lagerblade, Randy
Cc: Olesen, Susie
Subject: Re: Wires Information

Randy. I was just checking on where things stand on the transfer of funds?

From: Lagerblade, Randy <rlagerblade@IA-SB.org>
To: Michael Perik
Cc: Olesen, Susie <susie@skillsiowa.org>
Sent: Thu Nov 04 16:31:00 2010
Subject: RE: Wires Information
Hi Michael,

I assume you have heard from Susie about the potential for the funds to be transferred to us. I just want to make sure that we have everything correct for your wire.

What is the name on the account that you indicated below?

I will let you know once it has been processed.

Thanks
Randy

Randall W. Lagerblade, CPA
Accounting Manager
515-247-7031

Any tax advice contained in this communication (including any attachments, enclosures or other accompanying materials) was not intended or written to be used, and cannot be used, by any taxpayer for the purpose of avoiding penalties that may be imposed under the Internal Revenue Code or applicable state or local tax law provisions. Furthermore, this communication was not intended or written to support the promotion or marketing of any of the transactions or matters it may address.

From: Michael Perik [mailto:MPerik@Review.com]
Sent: Wednesday, October 13, 2010 6:52 PM
To: Lagerblade, Randy
Subject: Fw: Wires Information

Randy. Jen Albers suggested I send this information to you directly. Please let me know if you need any more details.

Best
Michael.

From: adalor1@charter.net <adalor1@charter.net>
To: Michael Perik <michaelperik@hotmail.com>; Michael Perik
Sent: Wed Oct 13 10:39:53 2010
Subject: Wires Information

Hi Michael

Bank of America
651 Park Ave
Worcester, MA 01603

508-753-9003

ABA (Wires #)
Acct #



Chuck

Search

From: Olesen, Susie
Sent: Friday, November 05, 2010 12:25 PM
To: 'MPerik@Review.com'; Lagerblade, Randy; Tack, Lee
Subject: Fw: IASB Funds

----- Original Message -----

From: Teller, Stephanie <Stephanie.Teller@ed.gov>
To: Olesen, Susie
Cc: Lagerblade, Randy; Tack, Lee
Sent: Fri Nov 05 12:22:13 2010
Subject: RE: IASB Funds

Susie,

It will probably take about 3 days to show up in your system, at least that is what happened with the last transfer as well. If you do not see anything by Tuesday, then I will start to worry, but as far as I know, everything went through as processed.

Stephanie

Stephanie L. Teller
Special Assistant
Teacher Quality Programs
U.S. Department of Education
Office of Innovation & Improvement
400 Maryland Ave. SW
Washington, DC 20202
Phone: (202) 260-0563
Fax: (202) 401-8466
Email: Stephanie.Teller@ed.gov

From: Olesen, Susie [mailto:susie@skillsiowa.org]
Sent: Friday, November 05, 2010 1:04 PM
To: Teller, Stephanie
Cc: Lagerblade, Randy; Tack, Lee
Subject: IASB Funds
Importance: High

Hi Stephanie:

Thanks for the voice message yesterday, Regarding the transfer of funds, we are checking our bank account on the hour to see if the funds have arrived. They have not so far. Additionally, the bank has put a trace out and hasn't found anything. They did say if it's an ACH rather than a wire transfer, they won't see it until it arrives, so of course we will keep checking.

Would you let us know how it was sent (ACH or wire) and possibly check on where it might be? Thank you so very much. We have so appreciated your help and know you are as frustrated as we are.

In the meantime, we wish you a good weekend.

Best -

Susie

Susan Olesen

Project Director, Skills Iowa

Iowa Association of School Boards

6000 Grand Avenue

Des Moines, IA 50312

641-745-5284 (cell)

Search

From: Olesen, Susie
Sent: Friday, November 05, 2010 12:25 PM
To: 'MPerik@Review.com'; Lagerblade, Randy; Tack, Lee
Subject: Fw: IASB Funds

----- Original Message -----

From: Teller, Stephanie <Stephanie.Teller@ed.gov>
To: Olesen, Susie
Cc: Lagerblade, Randy; Tack, Lee
Sent: Fri Nov 05 12:22:13 2010
Subject: RE: IASB Funds

Susie,

It will probably take about 3 days to show up in your system, at least that is what happened with the last transfer as well. If you do not see anything by Tuesday, then I will start to worry, but as far as I know, everything went through as processed.

Stephanie

Stephanie L. Teller
Special Assistant
Teacher Quality Programs
U.S. Department of Education
Office of Innovation & Improvement
400 Maryland Ave. SW
Washington, DC 20202
Phone: (202) 260-0563
Fax: (202) 401-8466
Email: Stephanie.Teller@ed.gov

From: Olesen, Susie [mailto:susie@skillsiowa.org]
Sent: Friday, November 05, 2010 1:04 PM
To: Teller, Stephanie
Cc: Lagerblade, Randy; Tack, Lee
Subject: IASB Funds
Importance: High

Hi Stephanie:

Thanks for the voice message yesterday, Regarding the transfer of funds, we are checking our bank account on the hour to see if the funds have arrived. They have not so far. Additionally, the bank has put a trace out and hasn't found anything. They did say if it's an ACH rather than a wire transfer, they won't see it until it arrives, so of course we will keep checking.

Would you let us know how it was sent (ACH or wire) and possibly check on where it might be? Thank you so very much. We have so appreciated your help and know you are as frustrated as we are.

In the meantime, we wish you a good weekend.

Best -

Susie

Susan Olesen

Project Director, Skills Iowa

Iowa Association of School Boards

6000 Grand Avenue

Des Moines, IA 50312

641-745-5284 (cell)

Search

From: Olesen, Susie
Sent: Friday, November 05, 2010 12:25 PM
To: 'MPerik@Review.com'; Lagerblade, Randy; Tack, Lee
Subject: Fw: IASB Funds

----- Original Message -----

From: Teller, Stephanie <Stephanie.Teller@ed.gov>
To: Olesen, Susie
Cc: Lagerblade, Randy; Tack, Lee
Sent: Fri Nov 05 12:22:13 2010
Subject: RE: IASB Funds

Susie,

It will probably take about 3 days to show up in your system, at least that is what happened with the last transfer as well. If you do not see anything by Tuesday, then I will start to worry, but as far as I know, everything went through as processed.

Stephanie

Stephanie L. Teller
Special Assistant
Teacher Quality Programs
U.S. Department of Education
Office of Innovation & Improvement
400 Maryland Ave. SW
Washington, DC 20202
Phone: (202) 260-0563
Fax: (202) 401-8466
Email: Stephanie.Teller@ed.gov

From: Olesen, Susie [mailto:susie@skillsiowa.org]
Sent: Friday, November 05, 2010 1:04 PM
To: Teller, Stephanie
Cc: Lagerblade, Randy; Tack, Lee
Subject: IASB Funds
Importance: High

Hi Stephanie:

Thanks for the voice message yesterday, Regarding the transfer of funds, we are checking our bank account on the hour to see if the funds have arrived. They have not so far. Additionally, the bank has put a trace out and hasn't found anything. They did say if it's an ACH rather than a wire transfer, they won't see it until it arrives, so of course we will keep checking.

Would you let us know how it was sent (ACH or wire) and possibly check on where it might be? Thank you so very much. We have so appreciated your help and know you are as frustrated as we are.

In the meantime, we wish you a good weekend.

Best -

Susie

Susan Olesen

Project Director, Skills Iowa

Iowa Association of School Boards

6000 Grand Avenue

Des Moines, IA 50312

641-745-5284 (cell)

Search

From: Michael Perik <MPerik@Review.com>
Sent: Thursday, November 04, 2010 5:36 PM
To: Lagerblade, Randy
Cc: Olesen, Susie
Subject: Re: Wires Information

Thanks Randy. The account is US Skills LLC. Please let me know the progress so I can keep an eye out for it. Michael.

From: Lagerblade, Randy <rlagerblade@IA-SB.org>
To: Michael Perik
Cc: Olesen, Susie <susie@skillsiowa.org>
Sent: Thu Nov 04 17:31:00 2010
Subject: RE: Wires Information
Hi Michael,

I assume you have heard from Susie about the potential for the funds to be transferred to us. I just want to make sure that we have everything correct for your wire.

What is the name on the account that you indicated below?

I will let you know once it has been processed.

Thanks
Randy

Randall W. Lagerblade, CPA
Accounting Manager
515-247-7031

Any tax advice contained in this communication (including any attachments, enclosures or other accompanying materials) was not intended or written to be used, and cannot be used, by any taxpayer for the purpose of avoiding penalties that may be imposed under the Internal Revenue Code or applicable state or local tax law provisions. Furthermore, this communication was not intended or written to support the promotion or marketing of any of the transactions or matters it may address.

From: Michael Perik [mailto:MPerik@Review.com]
Sent: Wednesday, October 13, 2010 6:52 PM
To: Lagerblade, Randy
Subject: Fw: Wires Information

Randy, Jen Albers suggested I send this information to you directly. Please let me know if you need any more details.

Best
Michael.

From: adalor1@charter.net <adalor1@charter.net>
To: Michael Perik <michaelperik@hotmail.com>; Michael Perik
Sent: Wed Oct 13 10:39:53 2010
Subject: Wires Information

Hi Michael

Bank of America
651 Park Ave
Worcester, MA 01603

[REDACTED]
ABA (Wires #)
Acct #

Chuck

Search

From: Michael Perik <MPerik@Review.com>
Sent: Thursday, November 04, 2010 5:36 PM
To: Lagerblade, Randy
Cc: Olesen, Susie
Subject: Re: Wires Information

Thanks Randy. The account is US Skills LLC. Please let me know the progress so I can keep an eye out for it. Michael.

From: Lagerblade, Randy <rlagerblade@IA-SB.org>
To: Michael Perik
Cc: Olesen, Susie <susie@skillsiowa.org>
Sent: Thu Nov 04 17:31:00 2010
Subject: RE: Wires Information
Hi Michael,

I assume you have heard from Susie about the potential for the funds to be transferred to us. I just want to make sure that we have everything correct for your wire.

What is the name on the account that you indicated below?

I will let you know once it has been processed.

Thanks
Randy

Randall W. Lagerblade, CPA
Accounting Manager
515-247-7031

Any tax advice contained in this communication (including any attachments, enclosures or other accompanying materials) was not intended or written to be used, and cannot be used, by any taxpayer for the purpose of avoiding penalties that may be imposed under the Internal Revenue Code or applicable state or local tax law provisions. Furthermore, this communication was not intended or written to support the promotion or marketing of any of the transactions or matters it may address.

From: Michael Perik [mailto:MPerik@Review.com]
Sent: Wednesday, October 13, 2010 6:52 PM
To: Lagerblade, Randy
Subject: Fw: Wires Information

Randy. Jen Albers suggested I send this information to you directly. Please let me know if you need any more details.

Best
Michael.

From: adalor1@charter.net <adalor1@charter.net>
To: Michael Perik <michaelperik@hotmail.com>; Michael Perik
Sent: Wed Oct 13 10:39:53 2010
Subject: Wires Information

Hi Michael

Bank of America
651 Park Ave
Worcester, MA 01603

508-753-9003

ABA (Wires #)
Acct #



Chuck

Search

From: Lagerblade, Randy
Sent: Thursday, November 04, 2010 5:31 PM
To: 'Michael Perik'
Cc: Olesen, Susie
Subject: RE: Wires Information

Hi Michael,

I assume you have heard from Susie about the potential for the funds to be transferred to us. I just want to make sure that we have everything correct for your wire.

What is the name on the account that you indicated below?

I will let you know once it has been processed.

Thanks
Randy

Randall W. Lagerblade, CPA
Accounting Manager
515-247-7031

Any tax advice contained in this communication (including any attachments, enclosures or other accompanying materials) was not intended or written to be used, and cannot be used, by any taxpayer for the purpose of avoiding penalties that may be imposed under the Internal Revenue Code or applicable state or local tax law provisions. Furthermore, this communication was not intended or written to support the promotion or marketing of any of the transactions or matters it may address.

From: Michael Perik [mailto:MPerik@Review.com]
Sent: Wednesday, October 13, 2010 6:52 PM
To: Lagerblade, Randy
Subject: Fw: Wires Information

Randy, Jen Albers suggested I send this information to you directly. Please let me know if you need any more details.

Best
Michael.

From: adalor1@charter.net <adalor1@charter.net>
To: Michael Perik <michaelperik@hotmail.com>; Michael Perik
Sent: Wed Oct 13 10:39:53 2010
Subject: Wires Information
Hi Michael

Bank of America
651 Park Ave
Worcester, MA 01603

508-753-9003

ABA (Wires #) [REDACTED]
Acct [REDACTED]

Chuck

Search

From: Lagerblade, Randy
Sent: Thursday, November 04, 2010 5:31 PM
To: 'Michael Perik'
Cc: Olesen, Susie
Subject: RE: Wires Information

Hi Michael,

I assume you have heard from Susie about the potential for the funds to be transferred to us. I just want to make sure that we have everything correct for your wire.

What is the name on the account that you indicated below?

I will let you know once it has been processed.

Thanks
Randy

Randall W. Lagerblade, CPA
Accounting Manager
515-247-7031

Any tax advice contained in this communication (including any attachments, enclosures or other accompanying materials) was not intended or written to be used, and cannot be used, by any taxpayer for the purpose of avoiding penalties that may be imposed under the Internal Revenue Code or applicable state or local tax law provisions. Furthermore, this communication was not intended or written to support the promotion or marketing of any of the transactions or matters it may address.

From: Michael Perik [mailto:MPerik@Review.com]
Sent: Wednesday, October 13, 2010 6:52 PM
To: Lagerblade, Randy
Subject: Fw: Wires Information

Randy. Jen Albers suggested I send this information to you directly. Please let me know if you need any more details.

Best
Michael.

From: adalor1@charter.net <adalor1@charter.net>
To: Michael Perik <michaelperik@hotmail.com>; Michael Perik
Sent: Wed Oct 13 10:39:53 2010
Subject: Wires Information
Hi Michael

Bank of America
651 Park Ave
Worcester, MA 01603

508-753-9003

ABA (Wires #)

Acct #



Chuck

Search

From: Michael Perik <MPerik@Review.com>
Sent: Wednesday, October 20, 2010 8:57 AM
To: Olesen, Susie
Subject: Re: Questions

Susie. I fully understand. Thanks for keeping me in the loop.

From: Olesen, Susie <susie@skillsiowa.org>
To: Michael Perik
Cc: Lagerblade, Randy <rlagerblade@IA-SB.org>; Tack, Lee <LTack@IA-SB.org>
Sent: Wed Oct 20 08:54:48 2010
Subject: FW: Questions
FYI – I apologize for the delay, but it's out of our control.

From: Lagerblade, Randy
Sent: Wednesday, October 20, 2010 7:50 AM
To: Olesen, Susie; Tack, Lee
Cc: Albers, Jennifer
Subject: RE: Questions

I have spoken a couple of time with Stephanie...we are continuing to work through the issues with getting the funds transferred. Hope to have the \$2.8M by Friday (OK that would take a miracle) or early next week. She is still reviewing the other requests.

Lee...Can you address the Leadership and Learning Center?

Thanks,
Randy

Randall W. Lagerblade, CPA
Accounting Manager
515-247-7031

Any tax advice contained in this communication (including any attachments, enclosures or other accompanying materials) was not intended or written to be used, and cannot be used, by any taxpayer for the purpose of avoiding penalties that may be imposed under the Internal Revenue Code or applicable state or local tax law provisions. Furthermore, this communication was not intended or written to support the promotion or marketing of any of the transactions or matters it may address.

From: Olesen, Susie
Sent: Tuesday, October 19, 2010 8:48 PM
To: Lagerblade, Randy; Tack, Lee
Cc: Albers, Jennifer
Subject: Questions

Hi Randy and Lee:

Just wondering if you've heard anything from Stephanie Teller beyond the email we received last week? Has the outstanding cash been received, deposited and outstanding bills paid?

Also wondering if you have made any decision regarding the contract with the Leadership and Learning Center? Thanks so much.

Susie

Susan Olesen
Project Director
Skills Iowa
641-745-5284 (cell)
641-743-6423 (home office)
641-743-6129 (fax)

Also wondering if you have made any decision regarding the contract with the Leadership and Learning Center? Thanks so much.

Susie

Susan Olesen
Project Director
Skills Iowa
641-745-5284 (cell)
641-743-6423 (home office)
641-743-6129 (fax)

Search

From: Olesen, Susie
Sent: Wednesday, October 20, 2010 8:55 AM
To: 'Michael Perik'
Cc: Lagerblade, Randy; Tack, Lee
Subject: FW: Questions

FYI – I apologize for the delay, but it's out of our control.

From: Lagerblade, Randy
Sent: Wednesday, October 20, 2010 7:50 AM
To: Olesen, Susie; Tack, Lee
Cc: Albers, Jennifer
Subject: RE: Questions

I have spoken a couple of time with Stephanie...we are continuing to work through the issues with getting the funds transferred. Hope to have the \$2.8M by Friday (OK that would take a miracle) or early next week. She is still reviewing the other requests.

Lee... Can you address the Leadership and Learning Center?

Thanks,
Randy

Randall W. Lagerblade, CPA
Accounting Manager
515-247-7031

Any tax advice contained in this communication (including any attachments, enclosures or other accompanying materials) was not intended or written to be used, and cannot be used, by any taxpayer for the purpose of avoiding penalties that may be imposed under the Internal Revenue Code or applicable state or local tax law provisions. Furthermore, this communication was not intended or written to support the promotion or marketing of any of the transactions or matters it may address

From: Olesen, Susie
Sent: Tuesday, October 19, 2010 8:48 PM
To: Lagerblade, Randy; Tack, Lee
Cc: Albers, Jennifer
Subject: Questions

Hi Randy and Lee:

Just wondering if you've heard anything from Stephanie Teller beyond the email we received last week? Has the outstanding cash been received, deposited and outstanding bills paid?

Also wondering if you have made any decision regarding the contract with the Leadership and Learning Center? Thanks so much.

Susie

Susan Olesen
Project Director
Skills Iowa

641-745-5284 (cell)
641-743-6423 (home office)
641-743-6129 (fax)

Search

From: Olesen, Susie
Sent: Wednesday, October 20, 2010 8:55 AM
To: 'Michael Perik'
Cc: Lagerblade, Randy; Tack, Lee
Subject: FW: Questions

FYI – I apologize for the delay, but it's out of our control.

From: Lagerblade, Randy
Sent: Wednesday, October 20, 2010 7:50 AM
To: Olesen, Susie; Tack, Lee
Cc: Albers, Jennifer
Subject: RE: Questions

I have spoken a couple of time with Stephanie...we are continuing to work through the issues with getting the funds transferred. Hope to have the \$2.8M by Friday (OK that would take a miracle) or early next week. She is still reviewing the other requests.

Lee... Can you address the Leadership and Learning Center?

Thanks,
Randy

Randall W. Lagerblade, CPA
Accounting Manager
515-247-7031

Any tax advice contained in this communication (including any attachments, enclosures or other accompanying materials) was not intended or written to be used, and cannot be used, by any taxpayer for the purpose of avoiding penalties that may be imposed under the Internal Revenue Code or applicable state or local tax law provisions. Furthermore, this communication was not intended or written to support the promotion or marketing of any of the transactions or matters it may address.

From: Olesen, Susie
Sent: Tuesday, October 19, 2010 8:48 PM
To: Lagerblade, Randy; Tack, Lee
Cc: Albers, Jennifer
Subject: Questions

Hi Randy and Lee:

Just wondering if you've heard anything from Stephanie Teller beyond the email we received last week? Has the outstanding cash been received, deposited and outstanding bills paid?

Also wondering if you have made any decision regarding the contract with the Leadership and Learning Center? Thanks so much.

Susie

Susan Olesen
Project Director
Skills Iowa

641-745-5284 (cell)
641-743-6423 (home office)
641-743-6129 (fax)

Search

From: Olesen, Susie
Sent: Wednesday, October 20, 2010 8:55 AM
To: 'Michael Perik'
Cc: Lagerblade, Randy; Tack, Lee
Subject: FW: Questions

FYI – I apologize for the delay, but it's out of our control.

From: Lagerblade, Randy
Sent: Wednesday, October 20, 2010 7:50 AM
To: Olesen, Susie; Tack, Lee
Cc: Albers, Jennifer
Subject: RE: Questions

I have spoken a couple of time with Stephanie...we are continuing to work through the issues with getting the funds transferred. Hope to have the \$2.8M by Friday (OK that would take a miracle) or early next week. She is still reviewing the other requests.

Lee... Can you address the Leadership and Learning Center?

Thanks,
Randy

Randall W. Lagerblade, CPA
Accounting Manager
515-247-7031

Any tax advice contained in this communication (including any attachments, enclosures or other accompanying materials) was not intended or written to be used, and cannot be used, by any taxpayer for the purpose of avoiding penalties that may be imposed under the Internal Revenue Code or applicable state or local tax law provisions. Furthermore, this communication was not intended or written to support the promotion or marketing of any of the transactions or matters it may address.

From: Olesen, Susie
Sent: Tuesday, October 19, 2010 8:48 PM
To: Lagerblade, Randy; Tack, Lee
Cc: Albers, Jennifer
Subject: Questions

Hi Randy and Lee:

Just wondering if you've heard anything from Stephanie Teller beyond the email we received last week? Has the outstanding cash been received, deposited and outstanding bills paid?

Also wondering if you have made any decision regarding the contract with the Leadership and Learning Center? Thanks so much.

Susie

Susan Olesen
Project Director
Skills Iowa

641-745-5284 (cell)
641-743-6423 (home office)
641-743-6129 (fax)

Search

From: Olesen, Susie
Sent: Friday, October 15, 2010 2:58 PM
To: 'MPerik@Review.com'
Subject: Re: Nathan Vander Plaats visit to HLP

Lots of fun. We talk about our grands, our health, and what a miracle it is, given what we spent our time in the 1960s doing, that we are alive to have such inane conversation. :)

----- Original Message -----

From: Michael Perik <MPerik@Review.com>
To: Olesen, Susie
Sent: Fri Oct 15 14:00:20 2010
Subject: Re: Nathan Vander Plaats visit to HLP

How's Chicago?

----- Original Message -----

From: Olesen, Susie <susie@skillsiowa.org>
To: Michael Perik; jonathon.muller@gmail.com <jonathon.muller@gmail.com>; pautrey@usskills.net <pautrey@usskills.net>; Nicole Rowe
Sent: Fri Oct 15 11:28:59 2010
Subject: Fw: Nathan Vander Plaats visit to HLP

Fyi

----- Original Message -----

From: Judy Brueggeman <jbrueggeman@harris-lp.k12.ia.us>
To: Olesen, Susie
Sent: Fri Oct 15 11:24:41 2010
Subject: Nathan Vander Plaats visit to HLP

Susie,

I had to share - Nathan Vander Plaats from Senator Harkin's office stopped to visit regarding our ADA assessable preschool playground. While he was waiting for me in the office, he noticed our certificate of achievement from Senator Harkin back when it was called Follow the Leaders. We spent most of his visit discussing Skills Iowa! He was not aware of the program so I had lots to tell him and shared about our student achievement results and how I was sure there is a corollary between effectively implemented Skills Iowa and the schools ranking in student achievement. (Nathan's dad is an education prof at Dordt College so he was interested.)

I just wanted to share this positive:)

We enjoyed having Pam Oster work with us this week. There is always more to learn.

Hope the year is going well.
Judy

Judy J. Brueggeman
Elementary Principal
Harris - Lake Park Elementary School
NCLB Blue Ribbon School 2004
105 A Avenue West PO Box 277
Lake Park, IA 51347
712-832-3437
jbrueggeman@harris-lp.k12.ia.us

Search

From: Olesen, Susie
Sent: Friday, October 15, 2010 11:29 AM
To: 'MPerik@Review.com'; 'jonathon.muller@gmail.com'; 'pautrey@usskills.net';
'NicoleR@Review.com'
Subject: Fw: Nathan Vander Plaats visit to HLP

Fyi

----- Original Message -----

From: Judy Brueggeman <jbrueggeman@harris-lp.k12.ia.us>
To: Olesen, Susie
Sent: Fri Oct 15 11:24:41 2010
Subject: Nathan Vander Plaats visit to HLP

Susie,

I had to share - Nathan Vander Plaats from Senator Harkin's office stopped to visit regarding our ADA assessable preschool playground. While he was waiting for me in the office, he noticed our certificate of achievement from Senator Harkin back when it was called Follow the Leaders. We spent most of his visit discussing Skills Iowa! He was not aware of the program so I had lots to tell him and shared about our student achievement results and how I was sure there is a corollary between effectively implemented Skills Iowa and the schools ranking in student achievement. (Nathan's dad is an education prof at Dordt College so he was interested.)

I just wanted to share this positive:)

We enjoyed having Pam Oster work with us this week. There is always more to learn.

Hope the year is going well.

Judy

Judy J. Brueggeman
Elementary Principal
Harris - Lake Park Elementary School
NCLB Blue Ribbon School 2004
105 A Avenue West PO Box 277
Lake Park, IA 51347
712-832-3437
jbrueggeman@harris-lp.k12.ia.us

Search

From: Lagerblade, Randy
Sent: Thursday, October 14, 2010 8:08 AM
To: 'Michael Perik'
Subject: RE: Wires Information

Michael,

Thanks for the information. We are continuing to work with the DE in getting the funds. Thank you for your patience as we get through the details.

Randy
Randall W. Lagerblade, CPA
Accounting Manager
515-247-7031

Any tax advice contained in this communication (including any attachments, enclosures or other accompanying materials) was not intended or written to be used, and cannot be used, by any taxpayer for the purpose of avoiding penalties that may be imposed under the Internal Revenue Code or applicable state or local tax law provisions. Furthermore, this communication was not intended or written to support the promotion or marketing of any of the transactions or matters it may address.

From: Michael Perik [mailto:MPerik@Review.com]
Sent: Wednesday, October 13, 2010 6:52 PM
To: Lagerblade, Randy
Subject: Fw: Wires Information

Randy, Jen Albers suggested I send this information to you directly. Please let me know if you need any more details.

Best
Michael.

From: adalor1@charter.net <adalor1@charter.net>
To: Michael Perik <michaelperik@hotmail.com>; Michael Perik
Sent: Wed Oct 13 10:39:53 2010
Subject: Wires Information
Hi Michael

Bank of America
651 Park Ave
Worcester, MA 01603

508-753-9003

ABA (Wires #) [REDACTED]
Acct # [REDACTED]

Chuck

Search

From: Olesen, Susie
Sent: Wednesday, October 13, 2010 10:28 PM
To: 'Michael Perik'
Subject: RE:

Hi Michael - Sorry to say, I'll be in Chicago with my college roommates at our annual "hell week", so named by somebody's husband. :) I'll miss seeing you. I would like to visit with you soon. Thanks for the note. Susie

-----Original Message-----

From: Michael Perik [mailto:MPerik@Review.com]
Sent: Wednesday, October 13, 2010 9:29 PM
To: Olesen, Susie
Subject:

Susie. I am going to be in Des Moines on Friday. Would love to connect.

Best
Michael.

Search

From: Michael Perik <MPerik@Review.com>
Sent: Wednesday, October 13, 2010 6:52 PM
To: Lagerblade, Randy
Subject: Fw: Wires Information

Follow Up Flag: Follow up
Flag Status: Completed


Randy. Jen Albers suggested I send this information to you directly. Please let me know if you need any more details.

Best
Michael.

From: adalor1@charter.net <adalor1@charter.net>
To: Michael Perik <michaelperik@hotmail.com>; Michael Perik
Sent: Wed Oct 13 10:39:53 2010
Subject: Wires Information
Hi Michael

Bank of America
651 Park Ave
Worcester, MA 01603

508-753-9003

ABA (Wires #)
Acct # 

Chuck

Search

From: Michael Perik <MPerik@Review.com>
Sent: Wednesday, October 13, 2010 11:01 AM
To: Albers, Jennifer
Subject: Fw: Wires Information

Jennifer. Here it is. Thanks so much.

From: adalor1@charter.net <adalor1@charter.net>
To: Michael Perik <michaelperik@hotmail.com>; Michael Perik
Sent: Wed Oct 13 10:39:53 2010
Subject: Wires Information
Hi Michael

Bank of America
651 Park Ave
Worcester, MA 01603

508-753-9003

ABA (Wires #) [REDACTED]

Acct # [REDACTED]

Chuck

[REDACTED]

Search

From: Albers, Jennifer
Sent: Wednesday, October 13, 2010 9:53 AM
To: 'Phillip Autrey'; 'Michael Perik'
Cc: Lagerblade, Randy; Olesen, Susie
Subject: Skills Iowa Software

Phil & Michael

The USDE informed us this morning that we have received official approval on the draw down request for the Skills Iowa software. We are just awaiting receipt of the funds, which should be any day now. Will you please email us the wire transfer instructions so we can get everything prepared?

Please reply to all with the wire instructions. Randy Lagerblade will get the transfer setup in my absence. Thank you so much for your patience!

Jen

Search

From: Albers, Jennifer
Sent: Wednesday, October 13, 2010 9:53 AM
To: 'Phillip Autrey'; 'Michael Perik'
Cc: Lagerblade, Randy; Olesen, Susie
Subject: Skills Iowa Software

Phil & Michael

The USDE informed us this morning that we have received official approval on the draw down request for the Skills Iowa software. We are just awaiting receipt of the funds, which should be any day now. Will you please email us the wire transfer instructions so we can get everything prepared?

Please reply to all with the wire instructions. Randy Lagerblade will get the transfer setup in my absence. Thank you so much for your patience!

Jen

Search

From: Albers, Jennifer
Sent: Wednesday, October 13, 2010 9:53 AM
To: 'Phillip Autrey'; 'Michael Perik'
Cc: Lagerblade, Randy; Olesen, Susie
Subject: Skills Iowa Software

Phil & Michael

The USDE informed us this morning that we have received official approval on the draw down request for the Skills Iowa software. We are just awaiting receipt of the funds, which should be any day now. Will you please email us the wire transfer instructions so we can get everything prepared?

Please reply to all with the wire instructions. Randy Lagerblade will get the transfer setup in my absence. Thank you so much for your patience!

Jen

Search

From: Michael Perik <MPerik@Review.com>
Sent: Wednesday, September 22, 2010 5:55 PM
To: Albers, Jennifer
Cc: Olesen, Susie
Subject: Fw:
Attachments: IASB 2010 Invoice.xls; Skills IA 2010 Site Licenses.doc; IASB 2010 Invoice.xls; Skills IA 2010 Site Licenses.doc

Jennifer. Please find the invoice for 2010-11 school year. I appreciated your email today with the full update. Please let me know you need any further details from us.

I had heard that you were planning to move on to new opportunities. You have always been a pleasure to work with I hope our paths cross again very soon.

Michael

From: Michael Perik
To: Michael Perik
Sent: Wed Sep 22 17:40:32 2010
Subject:

Search

From: Michael Perik <MPerik@Review.com>
Sent: Wednesday, September 22, 2010 5:55 PM
To: Albers, Jennifer
Cc: Olesen, Susie
Subject: Fw:
Attachments: IASB 2010 Invoice.xls; Skills IA 2010 Site Licenses.doc

Jennifer. Please find the invoice for 2010-11 school year. I appreciated your email today with the full update. Please let me know you need any further details from us.

I had heard that you were planning to move on to new opportunities. You have always been a pleasure to work with I hope our paths cross again very soon.

Michael

From: Michael Perik
To: Michael Perik
Sent: Wed Sep 22 17:40:32 2010
Subject:

Search

From: Albers, Jennifer
Sent: Wednesday, September 22, 2010 9:07 AM
To: 'Michael Perik'; 'Phillip Autrey'
Cc: Olesen, Susie; Bloyer, Charissa
Subject: 2010-11 Skills Iowa Software

Importance: High

Michael & Phil

IASB has now received official notice of the Skills Iowa grant award for the 2010-11 school year. If you would please prepare the software invoices and listing of schools for 2010-11, we will get the payment in process with the USDE. I believe Susie has kept you both in the loop that IASB is now on "reimbursement" status with the USDE for any federal funds. This means that invoices must be physically reviewed and approved by several individuals at the USDE prior to their release of any funds. Thus, the payment process may take a little longer than in past years. If you would please email that invoice over to me just as soon as possible, I will get it submitted to the USDE right away.

Susie is out of town the remainder of this week, but I believe will be available off and on via email. If you have questions regarding 2010-11 participation, I'm guessing CJ can assist you. Thank you and we appreciate your patience with this extended process this year!

Also, I wanted to let you know that my consulting position at IASB is coming to a close. My final date in the office is still being determined, but I anticipate it will be within the next couple of week. It certainly has been a pleasure working with both of you over the years, and I'd love to try to get this issue taken care of prior to my departure. Please let me know if there is anything else I can do for you gentlemen prior to my departure.

Thank you!

Jennifer Albers
Financial Consultant
Iowa Association of School Boards
6000 Grand Avenue
Des Moines IA 50312
(515) 288-1991 ext. 238
jalbers@ia-sb.org

Search

From: Albers, Jennifer
Sent: Wednesday, September 22, 2010 9:07 AM
To: 'Michael Perik'; 'Phillip Autrey'
Cc: Olesen, Susie; Bloyer, Charissa
Subject: 2010-11 Skills Iowa Software

Importance: High

Michael & Phil

IASB has now received official notice of the Skills Iowa grant award for the 2010-11 school year. If you would please prepare the software invoices and listing of schools for 2010-11, we will get the payment in process with the USDE. I believe Susie has kept you both in the loop that IASB is now on "reimbursement" status with the USDE for any federal funds. This means that invoices must be physically reviewed and approved by several individuals at the USDE prior to their release of any funds. Thus, the payment process may take a little longer than in past years. If you would please email that invoice over to me just as soon as possible, I will get it submitted to the USDE right away.

Susie is out of town the remainder of this week, but I believe will be available off and on via email. If you have questions regarding 2010-11 participation, I'm guessing CJ can assist you. Thank you and we appreciate your patience with this extended process this year!

Also, I wanted to let you know that my consulting position at IASB is coming to a close. My final date in the office is still being determined, but I anticipate it will be within the next couple of weeks. It certainly has been a pleasure working with both of you over the years, and I'd love to try to get this issue taken care of prior to my departure. Please let me know if there is anything else I can do for you gentlemen prior to my departure.

Thank you!

Jennifer Albers
Financial Consultant
Iowa Association of School Boards
6000 Grand Avenue
Des Moines IA 50312
(515) 288-1991 ext. 238
jalbers@ia-sb.org

Search

From: Albers, Jennifer
Sent: Wednesday, September 22, 2010 9:07 AM
To: 'Michael Perik'; 'Phillip Autrey'
Cc: Olesen, Susie; Bloyer, Charissa
Subject: 2010-11 Skills Iowa Software

Importance: High

Michael & Phil

IASB has now received official notice of the Skills Iowa grant award for the 2010-11 school year. If you would please prepare the software invoices and listing of schools for 2010-11, we will get the payment in process with the USDE. I believe Susie has kept you both in the loop that IASB is now on "reimbursement" status with the USDE for any federal funds. This means that invoices must be physically reviewed and approved by several individuals at the USDE prior to their release of any funds. Thus, the payment process may take a little longer than in past years. If you would please email that invoice over to me just as soon as possible, I will get it submitted to the USDE right away.

Susie is out of town the remainder of this week, but I believe will be available off and on via email. If you have questions regarding 2010-11 participation, I'm guessing CJ can assist you. Thank you and we appreciate your patience with this extended process this year!

Also, I wanted to let you know that my consulting position at IASB is coming to a close. My final date in the office is still being determined, but I anticipate it will be within the next couple of weeks. It certainly has been a pleasure working with both of you over the years, and I'd love to try to get this issue taken care of prior to my departure. Please let me know if there is anything else I can do for you gentlemen prior to my departure.

Thank you!

Jennifer Albers
Financial Consultant
Iowa Association of School Boards
6000 Grand Avenue
Des Moines IA 50312
(515) 288-1991 ext. 238
jalbers@ia-sb.org

Search

From: Michael Perik <MPerik@Review.com>
Sent: Thursday, July 22, 2010 6:18 AM
To: Olesen, Susie
Subject: LHHS Markup

Susie. It has been moved till Tuesday. Have a good weekend.

Search

From: Olesen, Susie
Sent: Thursday, June 10, 2010 8:45 AM
To: 'Michael Perik'
Subject: RE: IASB Invoice

Thanks so much, Michael.

Me, too! Happy travels.

-----Original Message-----

From: Michael Perik [mailto:MPerik@Review.com]
Sent: Thursday, June 10, 2010 5:55 AM
To: Olesen, Susie
Subject: IASB Invoice

Susie. I got your invoice. I'm out of town today but I will have the check cut tomorrow morning and fedexed for Monday delivery.

Hope you are well. Sure glad last week is over!!!!

Search

From: Michael Perik <MPerik@Review.com>
Sent: Thursday, June 10, 2010 5:55 AM
To: Olesen, Susie
Subject: IASB Invoice

Susie. I got your invoice. I'm out of town today but I will have the check cut tomorrow morning and fedexed for Monday delivery.

Hope you are well. Sure glad last week is over!!!!

Search

From: Olesen, Susie
Sent: Wednesday, April 28, 2010 10:03 AM
To: 'MPerik@Review.com'
Subject: Re:

No problem. Got your message and I agree

----- Original Message -----

From: Michael Perik <MPerik@Review.com>
To: Olesen, Susie
Sent: Wed Apr 28 10:01:03 2010
Subject:

Susie. I didn't forget about the pricing and competitive info request.

I should have something to you by Friday.