

# WHAT WE KNOW TODAY (2-15-11)

## Governor's Budget for IDA for FY 12 & FY 13:

\$12,109,091 in general  
funds

(reflects \$277,674  
reduction in January and  
additional \$772,921  
needed)

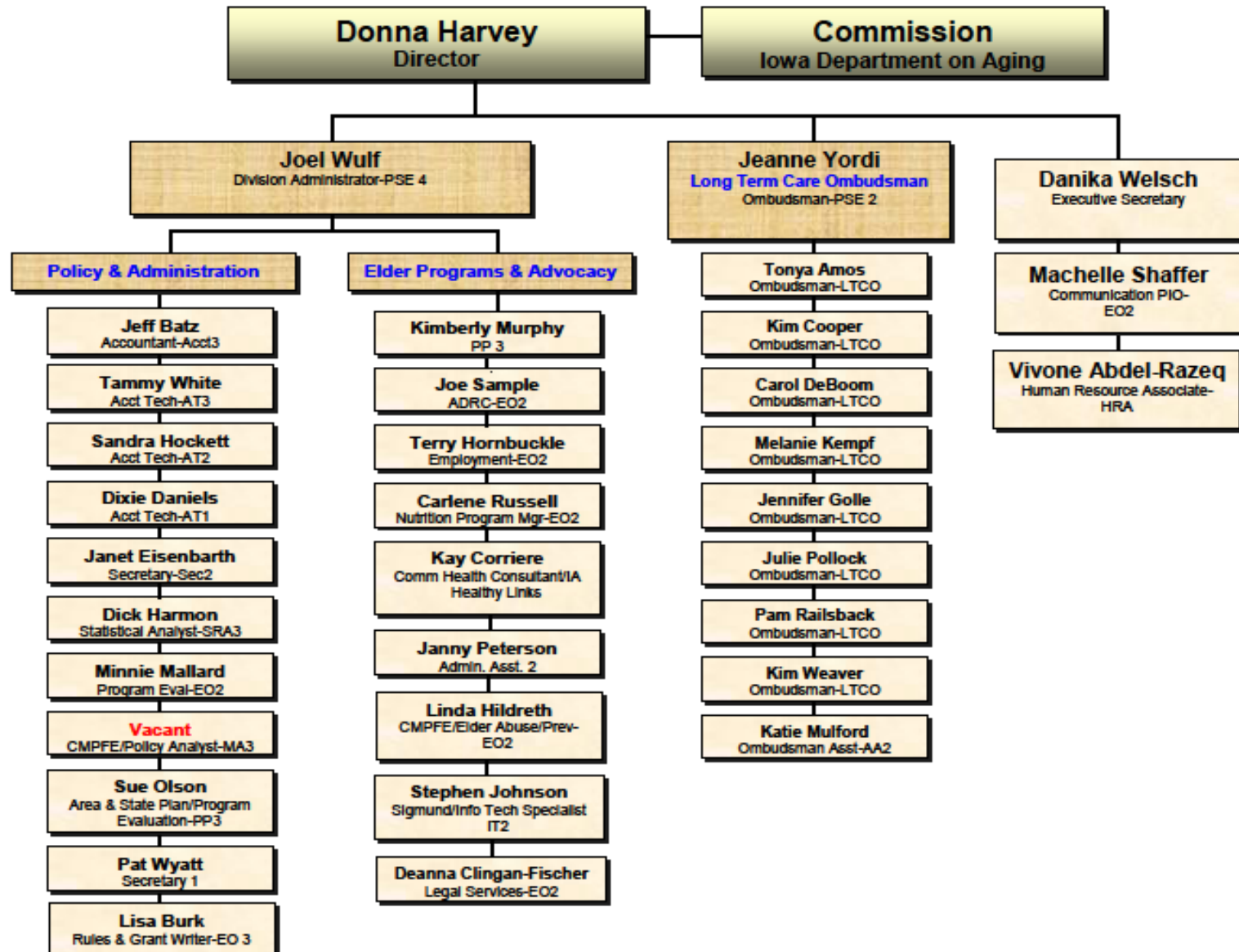
- \$2,256,514 requested to be permanently transferred to DHS (matching funds for waiver)
- \$179,946 requested to be permanently transferred to Economic Development for RSVP
- Requested that \$60,000 identified for dementia-specific education to direct care workers be collapsed into general budget
- Requested that \$51,000 for legal services hotline be collapsed into general budget
- Will need to compensate for salary increases of approximately \$55,000+

# SUPPORTING OUR OLDER IOWANS

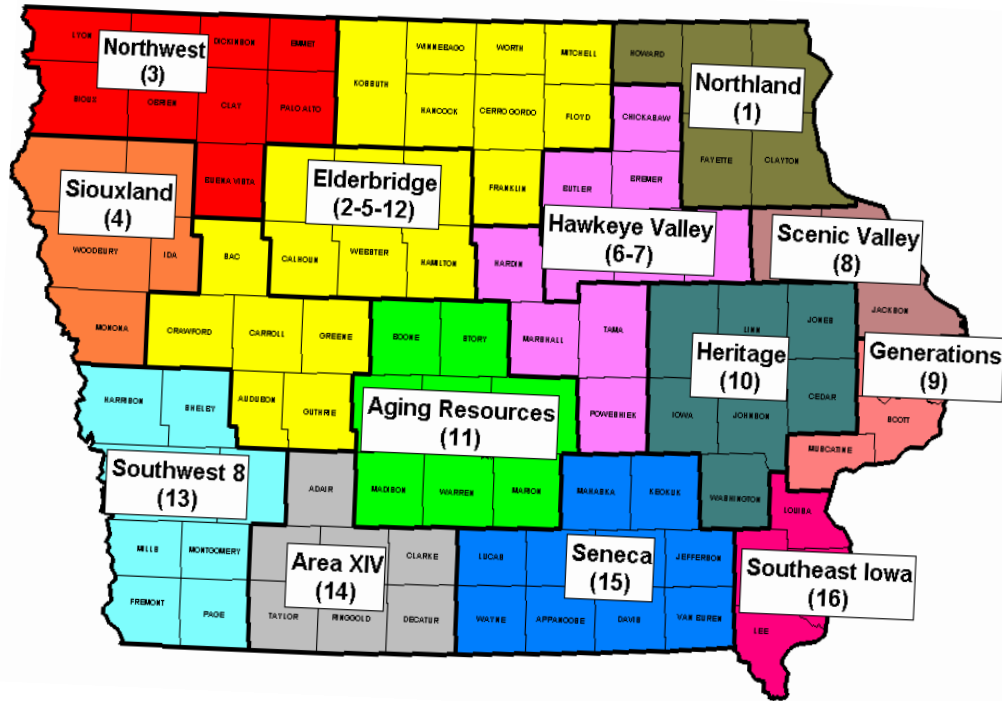
*Acknowledge and Celebrate Older  
Iowans as a Treasured Asset of  
our State*

# IDA Staff

## IOWA DEPARTMENT ON AGING TABLE OF ORGANIZATION (February 2011)



# Iowa's Area Agencies on Aging

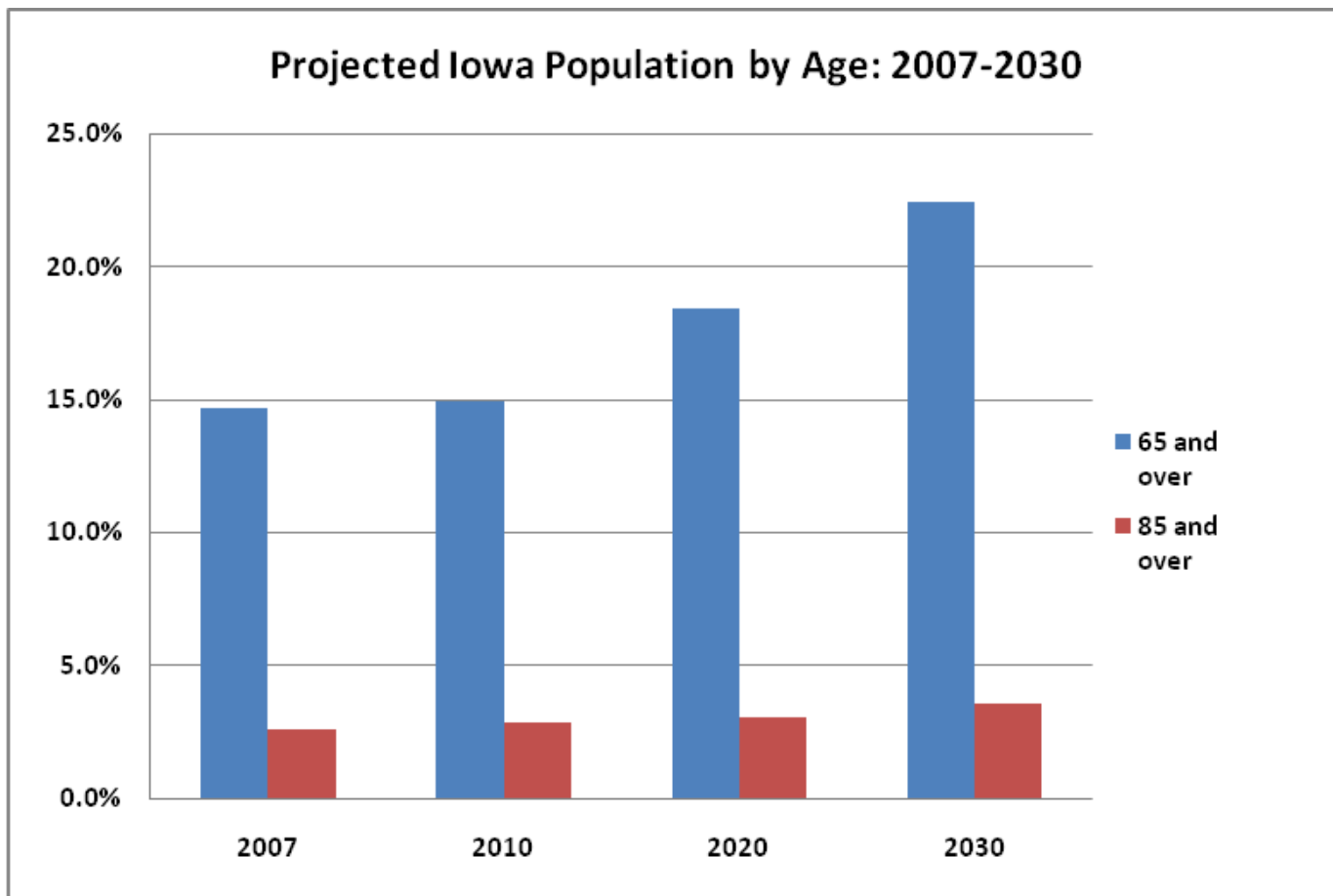


$$601,929/5 = 120,386$$

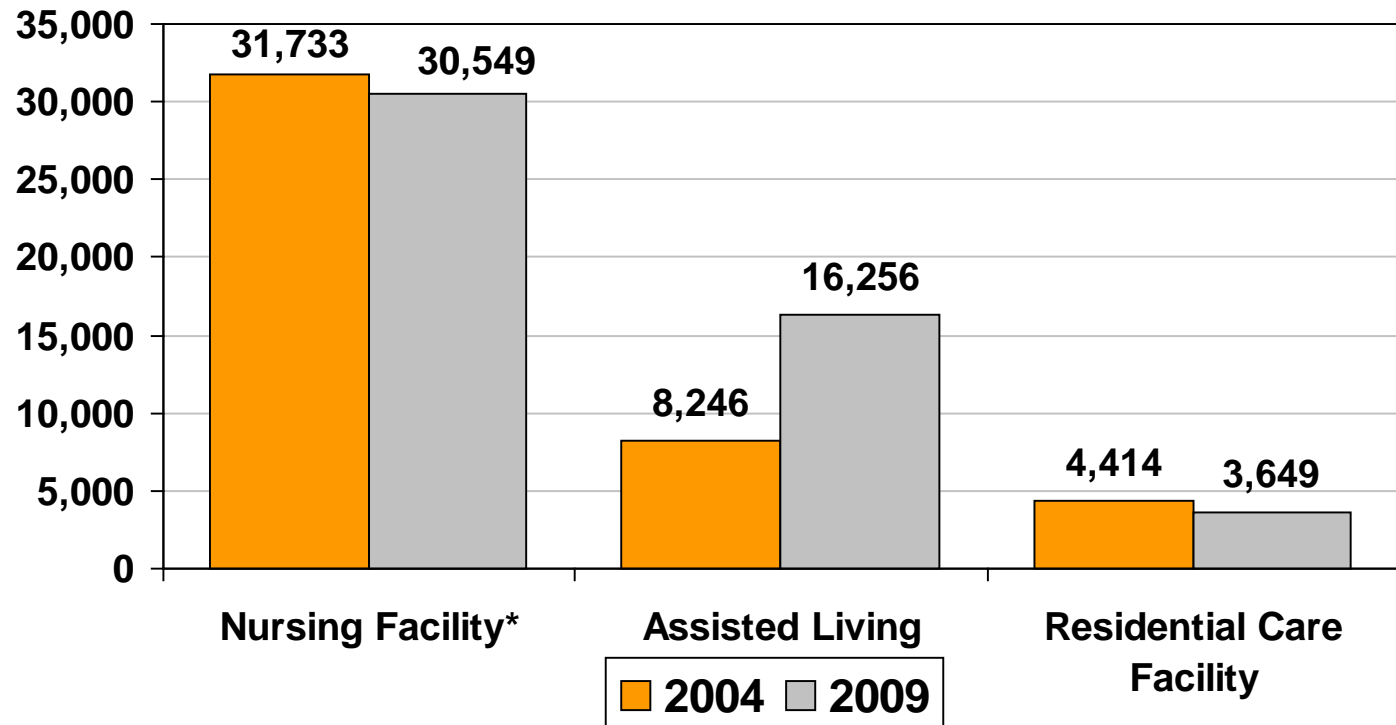
Population Data based on July 1, 2009 Population Estimates

AA	PSA	60+	60-74	75-84	85+
<b>A</b>					
1	1	20,197	12,117	5,263	2,817
2	2,5,12	72,352	42,292	19,650	10,410
3	3	31,369	17,800	8,791	4,778
4	4	30,960	18,974	8,306	3,680
7	6,7	65,995	40,374	16,952	8,669
8	8	27,884	17,296	7,086	3,502
9	9	48,616	31,955	11,440	5,221
10	10	75,256	48,615	17,681	8,960
11	11	120,093	77,828	28,173	14,092
13	13	39,703	24,572	10,187	4,944
14	14	13,367	7,966	3,530	1,871
15	15	31,602	19,442	8,069	4,091
16	16	24,535	15,360	6,062	3,113
<b>Total</b>		<b>601,929</b>	<b>374,591</b>	<b>151,190</b>	<b>76,148</b>

# Projected Iowa Population by Age: 2007 - 2030



# LICENSED LONG-TERM SUPPORT RESIDENTIAL FACILITY BEDS, 2004 AND 2009

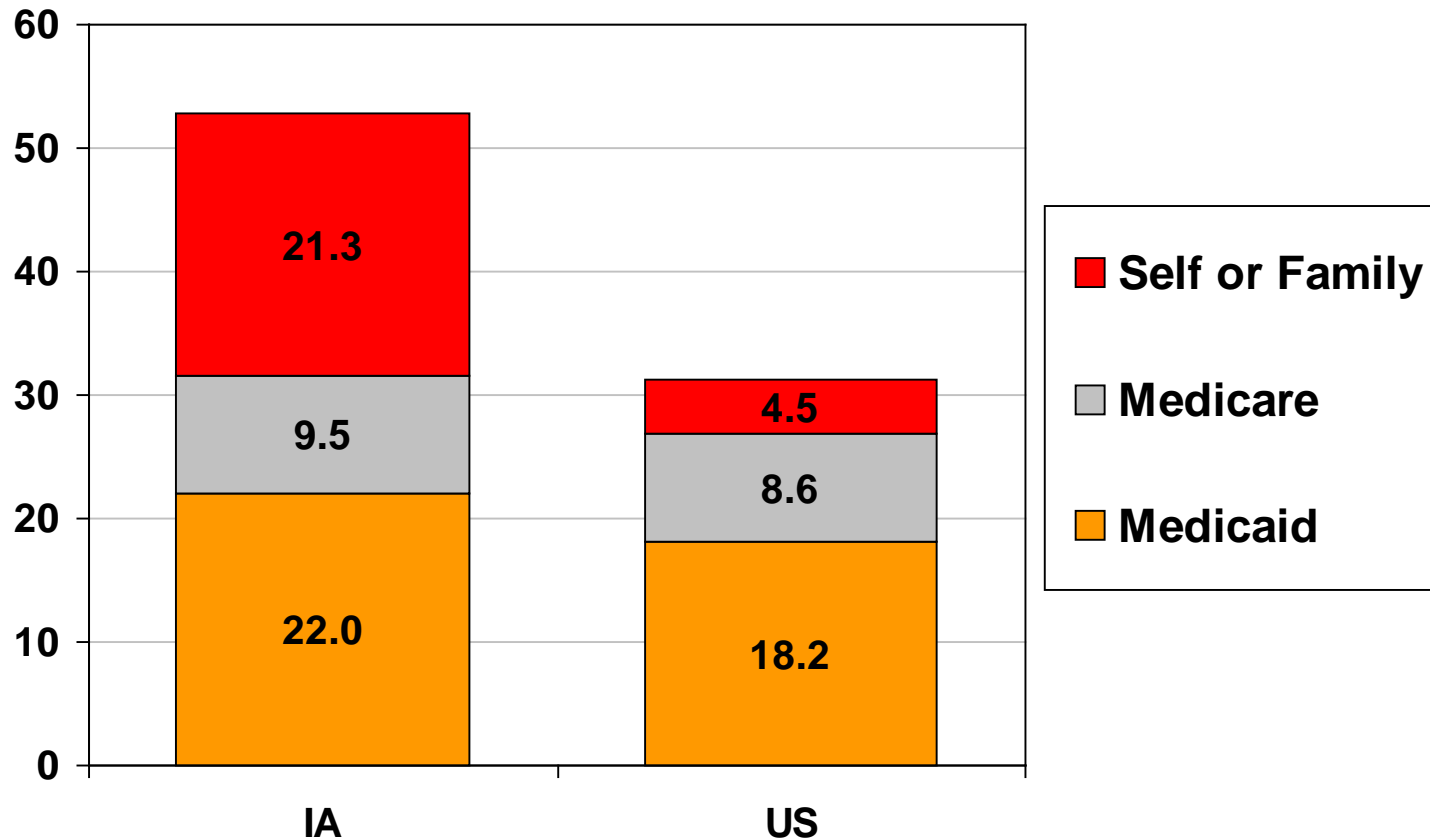


\* Nursing facility data do not include hospital-based facilities

## Sources:

Data provided by the Iowa Department of Inspections and Appeals for all data except 2004 assisted living data. Mollica, Robert; Sims-Kastelein, Kristin; and O'Keeffe, Janet, *Residential Care and Assisted Living Compendium: 2007* November 30, 2007 for 2004 assisted living data.

# TOTAL NURSING FACILITY RESIDENTS PER 1,000 POPULATION AGE 65 OR OLDER, BY PAYER, JUNE 2009



Sources:  
U.S. Census Bureau "Annual Estimates of the Resident Population by Single-Year of Age and Sex for the United States and States: April 1, 2000 to July 1, 2009" June 2010  
CMS, MDS 2.0 *Active Resident Information Report* for Second Quarter of 2009

# NURSING FACILITY UTILIZATION COMPARED TO OTHER STATES

- Approximately 9,800 individuals would not be in a nursing facility if Iowa's utilization was the same as the national average
- Approximately 5,200 individuals would not be in a nursing facility if Iowa's utilization was the average of the six neighboring states.

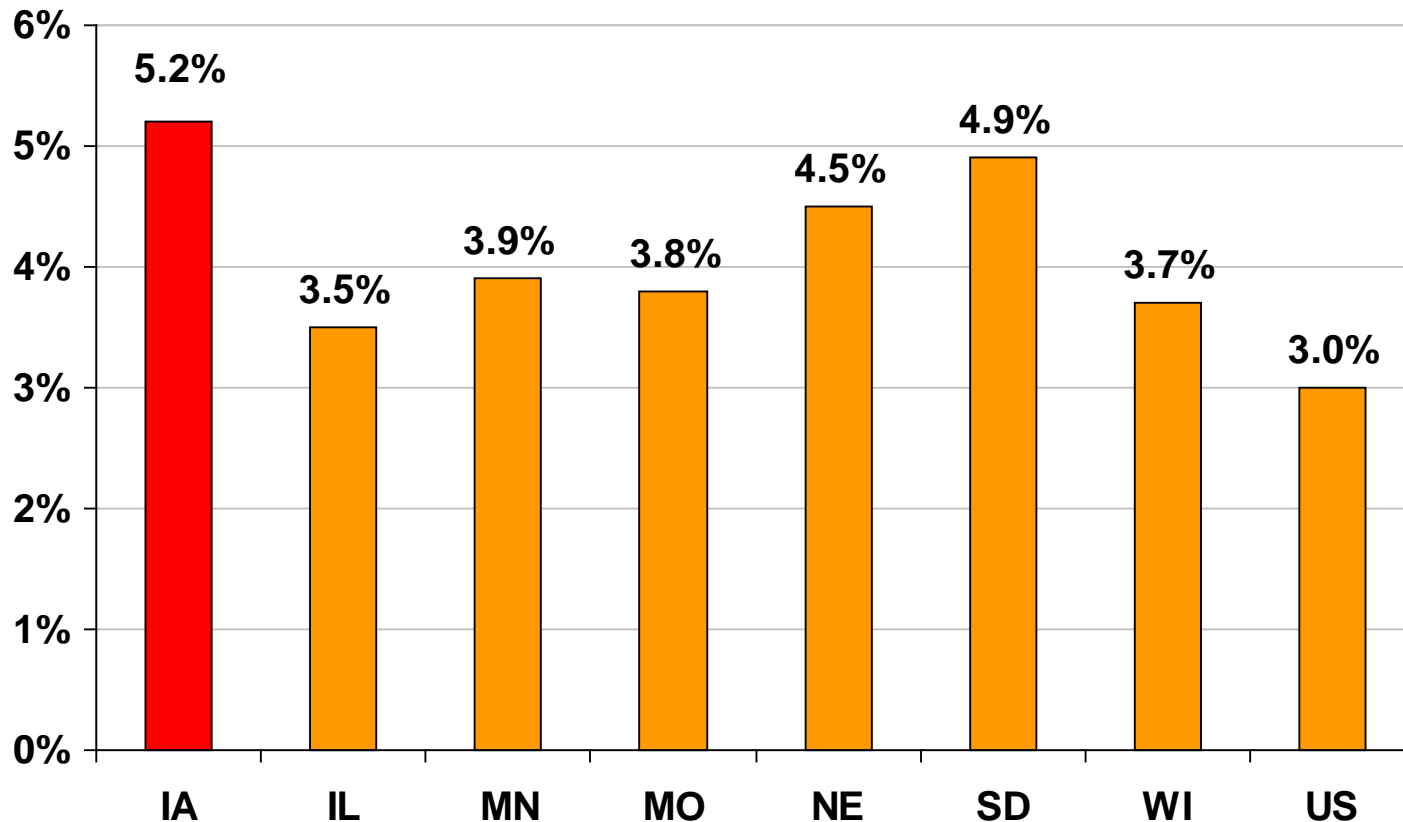
## Sources:

U.S. Census Bureau "Annual Estimates of the Resident Population by Single-Year of Age and Sex for the United States and States: April 1, 2000 to July 1, 2009" June 2010

CMS, MDS 2.0 *Active Resident Information Report* for Second Quarter of 2009



# PERCENTAGE OF RESIDENTS AGE 65 OR OLDER LIVING IN A NURSING FACILITY, JUNE 2009



Sources:  
U.S. Census Bureau "Annual Estimates of the Resident Population by Single-Year of Age and Sex for the United States and States: April 1, 2000 to July 1, 2009" June 2010  
CMS, MDS 2.0 *Active Resident Information Report* for Second Quarter of 2009

# Assisting Older Iowans in Making Informed Choices

## Iowa's Aging and Disability Resource Centers

- **Website**  
[www.lifelonglinks.org](http://www.lifelonglinks.org)
- **Local ADRC/Options Counseling**
  - Heritage Area Agency on Aging, Cedar Rapids
  - Hawkeye Valley Area Agency on Aging, Waterloo
  - Partners with Centers for Independent Living, CPCs, Mental Health and others
- **Currently funded through Older Americans Act/CMS grant through 9/30/2012**

## Iowa Family Caregiver Program

- **Toll free phone**  
**(866) 468-7887**
- **Website**  
[www.iowafamilycaregivers.org](http://www.iowafamilycaregivers.org)
- **Partnership of the thirteen area agencies on aging with AIRS certified counselors**

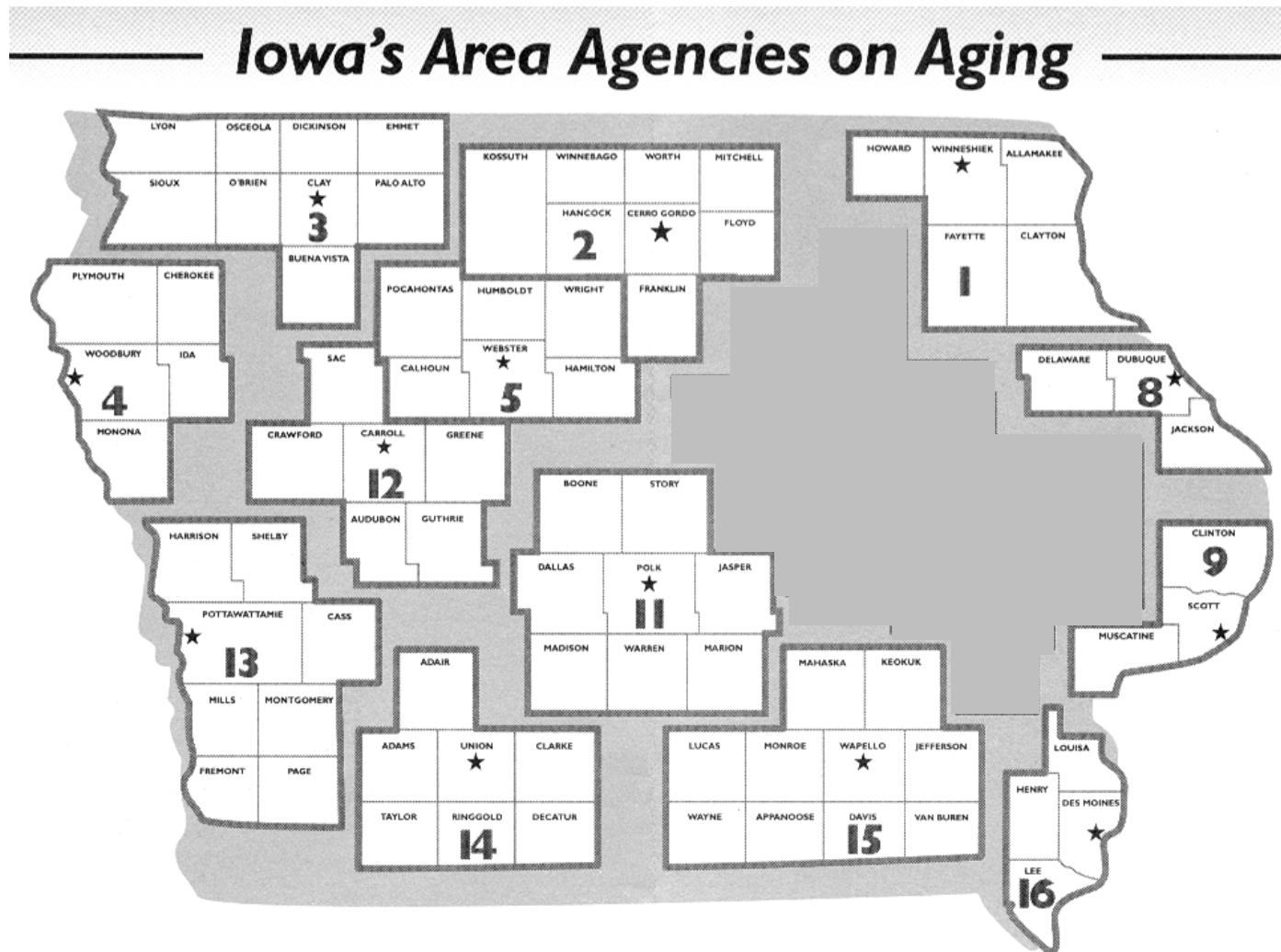
# Aging and Disability Resource Center

Services provided to persons aged 18 & over, elders, and their caregivers:

- Information & Assessment/Referral
- **Options Counseling** (backbone service of ADRC)
- Eligibility Screening
- Care Transitions and Coordination (working with hospital discharge and nursing facility discharge)
- Quality Assurance

# Aging and Disability Resource Center

The map reflects the AAAs that have **NOT** developed ADRC's



# Services Coordinated Through the Area Agencies on Aging with Oversight by IDA

## Older Americans Act

- Personal Care
- Homemaker
- Chore
- Family Caregiver Support
- Home Delivered Meals
- Day Care/Adult Day Health
- Case Management
- Congregate Meals
- Nutrition Counseling
- Assisted Transportation
- Transportation
- Legal Assistance
- Nutrition Education
- Information
- Outreach

## State and Medicaid

- Elder Abuse Initiative
- Evidence-Based Disease Prevention/Health Promotion
  - Such as:
    - Chronic Disease Self Management
    - Falls Prevention
- Aging and Disability Resource Center
- Older Worker Employment
- Additional Legal Services
- Case Management
- Home Delivered Meals
- Transportation
- Home and Community Based Services

# Client Use of Services

The data below reflects services received by elderly lowans as reported to the Iowa Department on Aging (IDA) by the 13 Area Agencies on Aging (AAAs) in SFY 2010. Information on this Fact Sheet comes from the INAPIS Activity Report (State Fiscal Year 2010)

## INAPIS/Federal Funding

**70,663**

Number of unduplicated consumers that received one or more services.

**62,317 (88%)**

Number of unduplicated consumers that received one or more services through General Aging (GA) Funding

**2,525 (4%)**

Number of unduplicated consumers that received one or more services through Family Caregiver (FC) Funding

## Senior Living Program

Offered through the Senior Living Trust Fund

**17,718**

Number of unduplicated consumers that received one or more services through Senior Living Program (SLP) Funding

**25**

Number of Nutrition, Access, In-Home, and Community services provided

**160,000 +**

Number of Case Management Hours provided

**329,000 +**

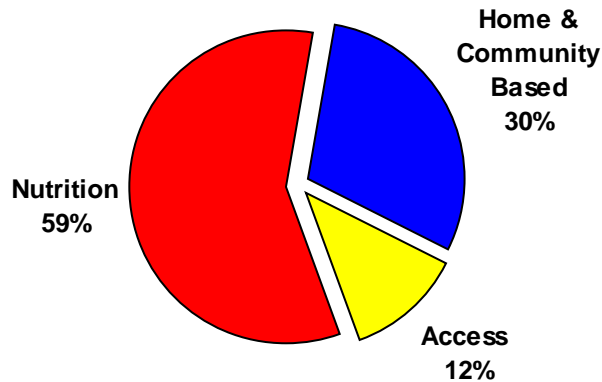
Number of Home & Community Based service units provided

# Client Use of Services

The data below reflects services received by elderly lowans as reported to the Iowa Department on Aging (IDA) by the 13 Area Agencies on Aging (AAAs) in SFY 2010. Information on this Fact Sheet comes from the INAPIS Activity Report (State Fiscal Year 2010)

## INAPIS/Federal Funding

Unduplicated Clients by Service Category

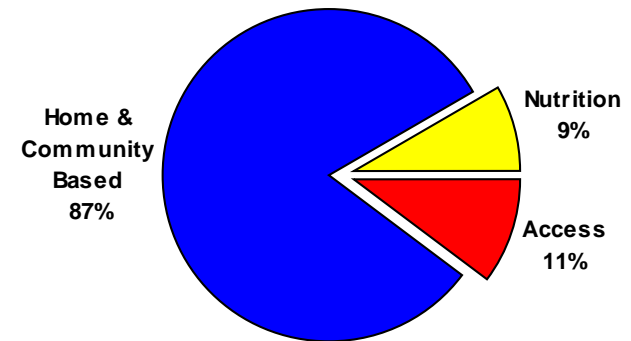


<u>Nutrition</u>	<u>Home &amp; Community Based</u>	<u>Access</u>
41,679	20,966	8,822
59%	30%	12%

## Senior Living Program

Offered through the Senior Living Trust Fund

Unduplicated Consumers by Service Category



<u>Nutrition</u>	<u>Home &amp; Community Based</u>	<u>Access</u>
1,621	15,433	1,872
9%	87%	11%

# Client Use of Services

The data below reflects services received by elderly lowans as reported to the Iowa Department on Aging (IDA) by the 13 Area Agencies on Aging (AAAs) in SFY 2010. Information on this Fact Sheet comes from the INAPIS Activity Report (State Fiscal Year 2010)

## INAPIS/Federal Funding

### Consumer Profile

- 64%** were 75 years of age or older
- 27%** were 85 years of age or older
- 69%** were female **31%** were male
- 58%** lived alone
- 63%** resided in rural areas
- 27%** were below Federal Poverty
- 6%** were minority race and/or ethnicity

Note: Based on known reported data

## Senior Living Program

Offered through the Senior Living Trust Fund

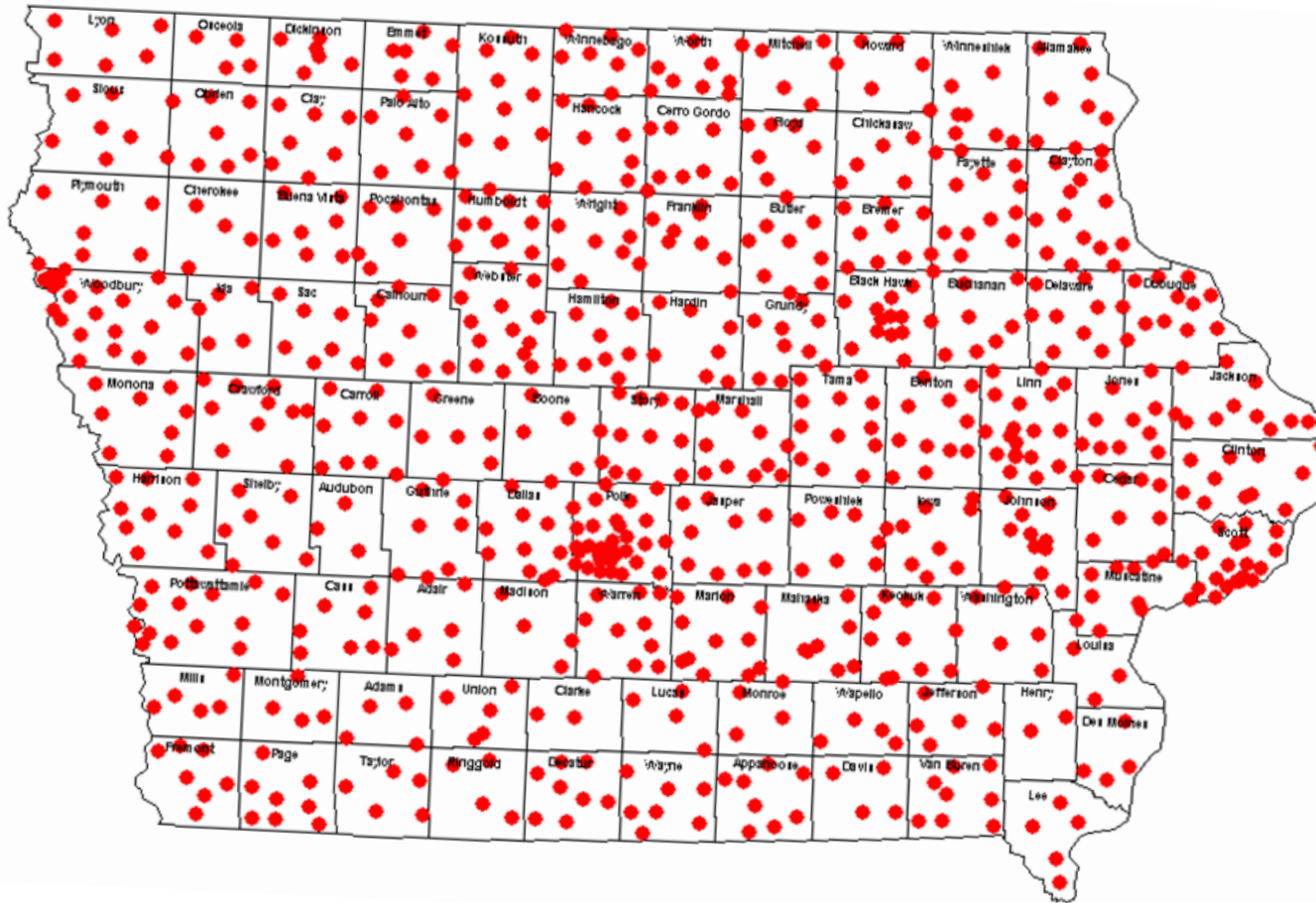
### Consumer Profile

- 64%** were 75 years of age or older
- 27%** were 85 years of age or older
- 73%** were female **27%** were male
- 67%** lived alone
- 52%** resided in rural areas
- 29%** were below Federal Poverty
- 5%** were minority race and/or ethnicity

Note: Based on known reported data



# Client Use of Services



**Service Delivery Map**

The map above represents the resident zip code location of registered consumers that received one or more services during SFY 2009. **Note:** The charts above represent only those consumers where Age, Gender, Rural, Urban & Lives Alone could be determined

# Case Management Program for Frail Elders

**12, 139**  
Older Iowans served

**35 Months**

**Average number clients maintained independent living status**

**\$2,780,071**  
Statewide cash resources  
supporting the program

+

**\$6,800,515**  
Medicaid  
Frail Elder Waiver

**\$229**  
Average per client  
Statewide cash resources  
supporting the program

+

**\$560**  
Average per client  
Medicaid  
Frail Elder Waiver

# Budget Overview

## FY 2011 Budgeted Funding Resources - 7/1/10 adj for SERIP FTEs/GF Redux HF 2531

- \*Title IV-Disability Resource Ctr
- \*Title IV-Iowa Healthy Links
- \*Medicare Improvement
- \*ARRA Cong & Home Delivered

- \*Title IIIB-Supportive Svcs
- \*Title IIIC-1-Cong Meals
- \*Title IIIC-2-HD Meals
- \*Title IIID-Preventive Health
- \*Title IIID-Prev Health MM
- \*Title IIIE-Caregiver Support
- \*Nutrition Svcs Incentive Pgm
- \*Title VII Office of St LTC Omb
- \*Title VII Elder Abuse Prevent

**Other -**  
NCOA, Wellmark,  
SSBG, Transfers,  
Conferences  
\$945,119

**Department of Health & Human Services -**  
Admin on Aging  
\$15,577,544

**CMS -**  
State Profile Tool,  
Medicare Improve  
\$111,537

**IDA**  
**St. Unit on Aging**  
**\$31,201,000**  
35.00 FTEs

- \*Senior Community Services Employment Pgm (SCSEP)
- \*ARRA SCSEP

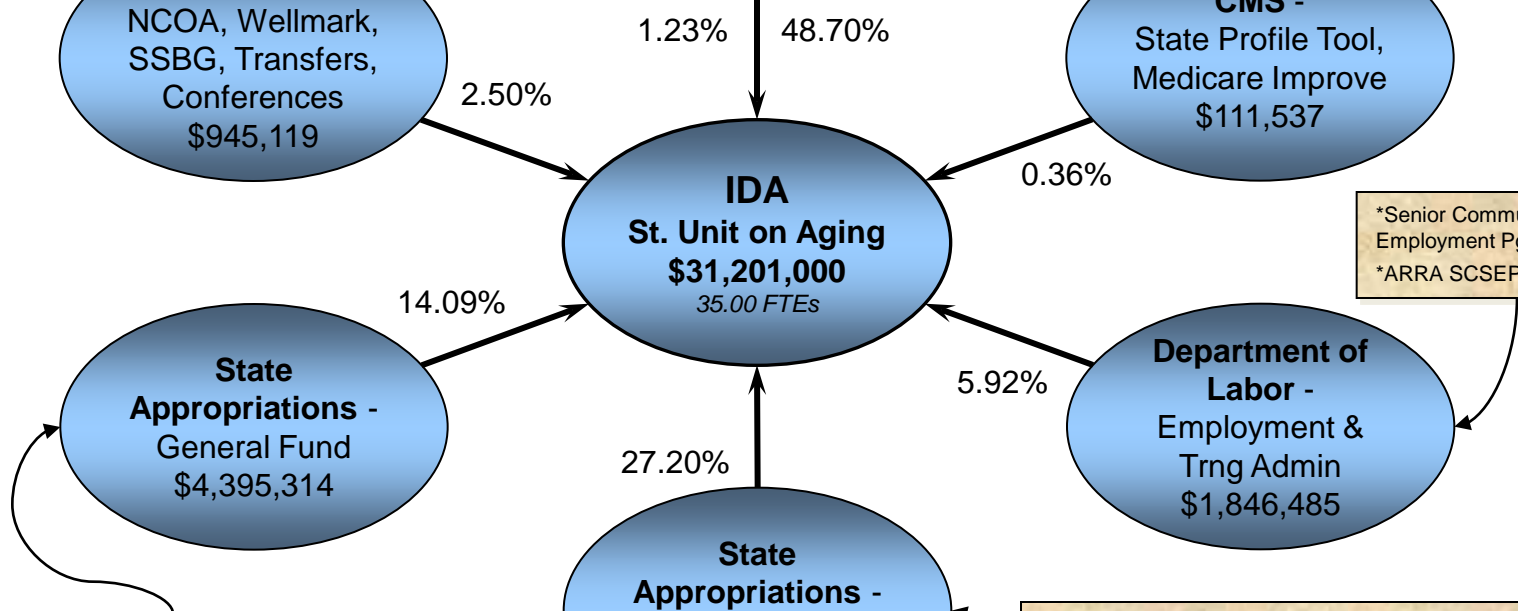
**State Appropriations -**  
General Fund  
\$4,395,314

**Department of Labor -**  
Employment &  
Trng Admin  
\$1,846,485

**State Appropriations -**  
Senior Living Trust  
\$8,486,698

- \*Office of State LTC Ombud
- \*Elderly Services
- \*Case Management
- \*Elder Abuse Prevention
- \*HCBS Unmet Needs
- \*Senior Internship Pgm
- \*Retired Senior Vol Pgm

- \*Office of State LTC Ombud
- \*Elder Abuse Prevention
- \*SCSEP Match
- \*Dementia Specific Education
- \*Senior Living Pgm
- \*Senior Living Pgm Suppl
- \*Legal Hotline



## State Funding Required for Match

- **FY 2011**                      **\$1,199,050**
- **FY 2012**                      **\$1,013,314**
- **FY 2013**                      **\$ 989,818**

# 5 year Comparison

	<b>Actual FY 2008</b>	<b>Actual FY 2009</b>	<b>Actual FY 2010</b>	<b>Actual FY 2011</b>	<b>Actual FY 2012</b>
<b>General Fund</b>	4,727,167	5,215,777	4,261,551	4,395,314	12,109,091
<b>Senior Living Trust (Now General Fund)</b>	8,151,287	8,158,727	8,130,361	8,559,851	
<b>Admin on Aging</b>	13,209,233	13,789,012	13,520,225	13,506,079	13,551,819
<b>TOTALS</b>	26,087,688	27,163,516	25,192,137	26,461,244	25,660,910

## FY 2012 & 2013 Budget Projects

**Governor's recommendation FY 2012**  
**\$12,109,091**

**Governor's recommendation FY 2013**  
**\$12,109,091**

## Grassroots Input to Budgeting Process

- **Area agencies on aging invited to a work session to provide priority setting, brainstorming on absorbing recommended cuts, identifying efficiencies/barriers/cost-effective changes**
- **Commission on Aging and Area Agencies on Aging met jointly to share ideas and expected outcomes**
- **Meeting with all Department staff to identify efficiencies/cost-effective changes**

## Ideas for Improving Services and Increasing Efficiencies

- **Maintain the flexibility contained within the “Senior Living Trust”**
- **Target individuals the same as in the Older American Act**
- **Allow the flexibility to establish Aging and Disability Resource Centers utilizing funds to provide information, assistance and options counseling to person with disabilities**



## Ideas (Contd)

- **Remove the Elder Abuse Initiative program and allow Area Agencies on Aging to include elder abuse education, awareness, options counseling, temporary case management, support services**
- **Research feasibility of contracting/funding area agencies on aging to carry out local ombudsman activities (approx 45 other states use this structure)**
- **Research adding cost-sharing option**

# What Changes Need to be Made to Balance Projected Budget

- Area agencies on aging have agreed to absorb \$550,000 based upon formula allocation
- Eliminate State Fair contract (\$2,000+)
- Eliminate technology (Blackberries, VPN, etc.) for non-management staff (\$5,000+)
- Eliminate open position (\$70,000+ benefits)

## Changes (Contd)

- **Eliminate Alzheimer's budget line item (collapsed into general fund) (\$60,000) \*Utilize grant held by Iowa Department of Public Health**
- **Eliminate Legal Services Integration budget line item (collapsed into general fund) (\$51,000) \*\*Area Agencies encouraged to contract these services**
- **Potential relocation of Long Term Care Ombudsman to Iowa Department on Aging offices (\$5,000+)**
- **Reduction in workforce (\$175,000+)**

# Efficiency Recommendations

- Currently reviewing reporting systems and information technology to combine, condense, and potentially eliminate duplicative efforts
- Creating more flexibility at the area agency on aging level to minimize impact of reduced funding
- Building an Aging and Disability Resource Center network to better educate, support and connect individuals to appropriate long term care options  
→ positioning for additional federal funding
- Reviewing Area Agency on Aging Structure and Number

# Contact Us

Iowa Department on Aging  
Jessie M Parker Building  
510 E 12th St, Ste 2  
Des Moines, IA 50319-9025

(515) 725-3333 Office  
(515) 725-3300 Fax

Donna Harvey, Director  
E-mail: [donna.harvey@iowa.gov](mailto:donna.harvey@iowa.gov)

Visit our website at: [www.aging.iowa.gov](http://www.aging.iowa.gov)

