IOWA STATE UNIVERSITY

Office of the Vice President for Research

Bioscience Platforms Update

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Bioscience Platforms

- 2017 TEConomy Study of Bioscience-Based Economic Development Opportunities
- State of Iowa should focus on four bioscience platforms:
 - Biobased products
 - Digital and precision agriculture
 - Vaccines and immunotherapeutics
 - Medical devices

Bioscience Platforms

- Iowa State University is working in close partnership with the Iowa Innovation Corporation to fuel the state's economic growth in Iowa-advantaged bioscience platforms
- IOWA INNOVATION CORPORATION
- We are establishing an efficient innovation ecosystem by leveraging existing assets and strengths to capitalize on this critical opportunity for lowa's economic growth and development
- We are grateful for initial FY20 funding of \$825K from the lowa Legislature
- We immediately began leveraging this investment in July 2019 by focusing on the Biobased Products platform, with smaller support for other two platforms to ensure positive momentum

Leveraging of State Funding

 ISU and the State of Iowa's platform investments significantly leverage over \$123M in past research and tech transfer funding received by faculty pursuing discoveries in these three platforms ... This trend continues – in the last six months:

Biobased Products

- Seed grants matching from industry: Cash \$25,000, In-kind \$35,000
- External funding from sponsors (past six months): \$763,000; Proposals pending: \$26.18M

Digital and Precision Agriculture

Recent federal SBIR grants for ISU technology-based start-ups in this space: \$325,000

Vaccines and Immunotherapeutics

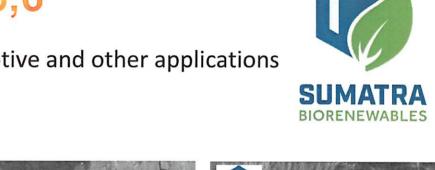
- Seed grants matching from industry: In-kind \$30,000
- External funding from sponsors: \$8.77M; Proposals pending: Over \$35M

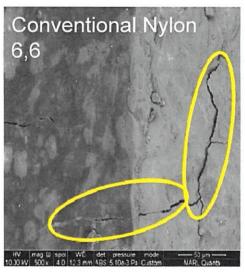
Biobased Products Ecosystem Status

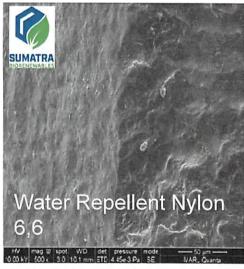
- Hired a Chief Technology Officer Dr. Sundeep Vani to identify, develop and prioritize technology transfer opportunities with industry, start-ups and the State
 - 22 years industrial experience with product development and tech transfer (ADM, Kelco)
- Four seed grants awarded to ISU researchers to collaborate with industry in accelerating technologies of interest to industrial partners
 - ADM, Cargill, Dickinson Industries, Kemin Industries, Kent Corporation, Pella Corporation, Puretein Bioscience and Siegwerk USA
- Industrial workforce development activities
 - Feed Energy Company employee pursuing ISU Ph.D.
 - 2 ISU graduate students interning with ADM
 - Spring 2020: Fermentation workshop including partnering with VC portfolio firms
- Industry and technology outreach for Biobsed Products ecosystem in Iowa
 - July 2020: Des Moines hosted 2019 BIO World Congress on Industrial Biotech
 - Sep 2020: Ames hosted Department of Energy "Leveraging First Generation Bioethanol Production" workshop

ISU Startup - Bioadvantaged Nylon 6,6

- Significant market opportunity
 - Nylon is used for textiles, packaging, automotive and other applications
 - 10 million tons of Nylon 6,6 by 2022
 - \$40 billion annual market
 - Compound annual growth rate 5.6%
- Sumatra Biorenewables, LLC received the 2019 Corn Challenge Award from the National Corn Growers Association (BIO World Congress)
- Other product opportunities:
 - Flame retardancy
 - 3-D printing
 - Enhanced strength



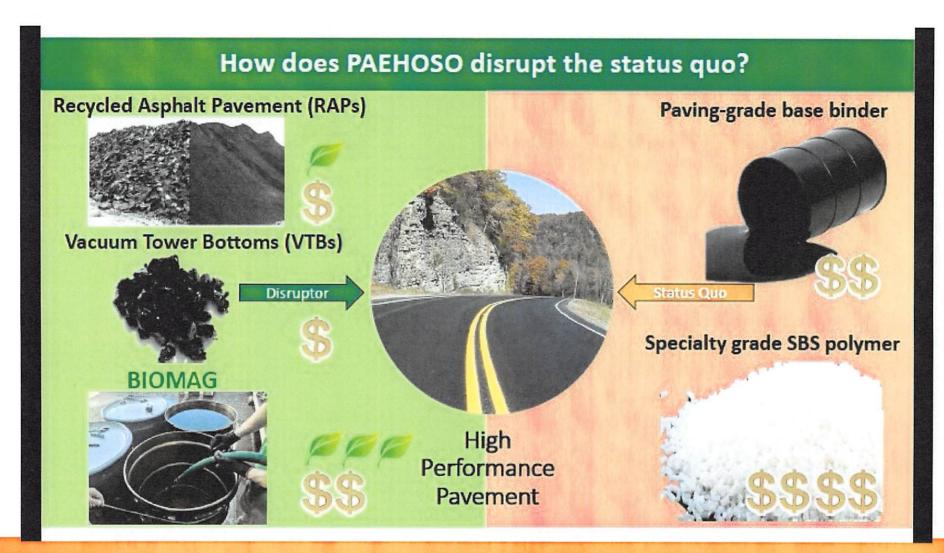


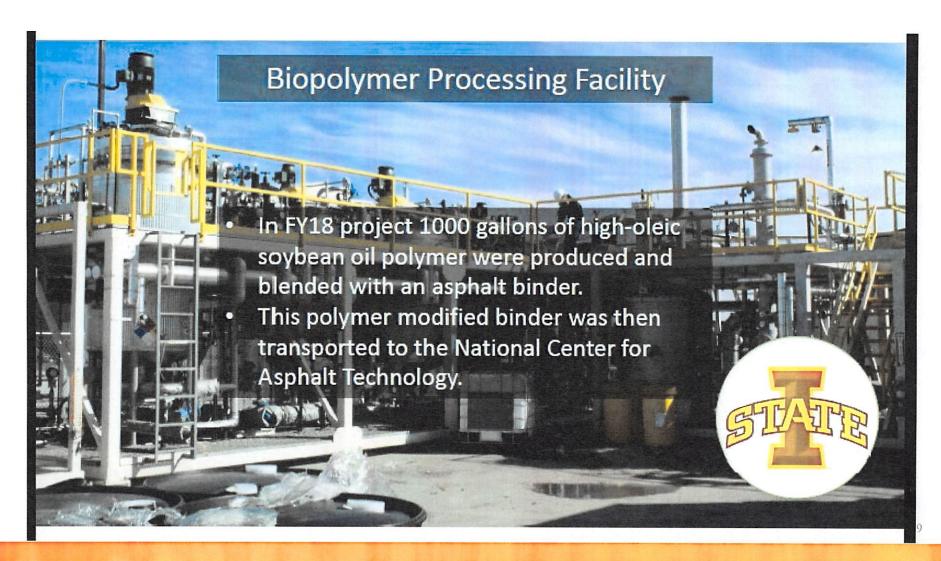


ISU Research - Developing a new biobased asphalt modifier

- New polymers known as PAEHOSO (Polyacrylated Epoxidized High Oleic Soybean Oil), developed at ISU from High Oleic Soybean Oil,
- PAEHOSO is a polymer additive that can transform the asphalt industry through use of biorenewable feedstocks, and provide better functionality
 - 300,000,000 tons of asphalt placed in 2017
 - 60,000,000 tons of polymer-modified pavements
 - 350,000,000 pounds of polymer used for this purpose

ISU Faculty Leads: Eric Cochran (CBE); Chris Williams (CCEE)







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Stakeholders for developing a new biobased asphalt modifier













Emerging Biobased Product Opportunities

Spring 2020 decision on National Science Foundation proposal – "Growing the Biobased Chemical Innovation Ecosystem"

- \$20M over 5 years
- Partners ISU, UI, UNI, Dordt (research and education)

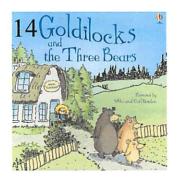
Biomanufacturing Innovation Institute (Department of Defense funding)

- Past Manufacturing Innovation Institutes have been \$75M over 5 years with at least 1:1
 match from non-federal sources
- Request for Proposals expected in Spring 2020
- Iowa would be Midwest hub for the national institute



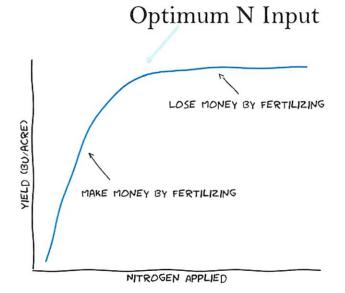
Digital and Precision Agriculture (DP&A): A strategy to identify potential commercialization partners

- To effectively partner with private-sector, we need to understand their research needs
- The D&PA platform has contracted a survey of relevant companies in the D&PA space to ascertain their needs
- This information will be cross-referenced with ISU's research expertise and interests to identify potential private-sector partners



N Application is a Goldilocks Problem

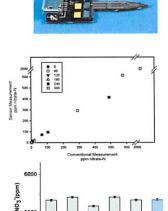
Under application -> yield losses
Over application -> wasted input costs & environmental impact



- Nitrogen is 2nd most expensive input for rain-fed corn (after seed)
- Selecting appropriate N application rates is complicated by substantial year-to-year variation in N production from soil organic matter and N field losses
- Predicting the optimal level of Nitrogen is currently difficult to impossible
- 35% of fields exhibit NO response to N
- \$1.67B of wasted N fertilizer per year

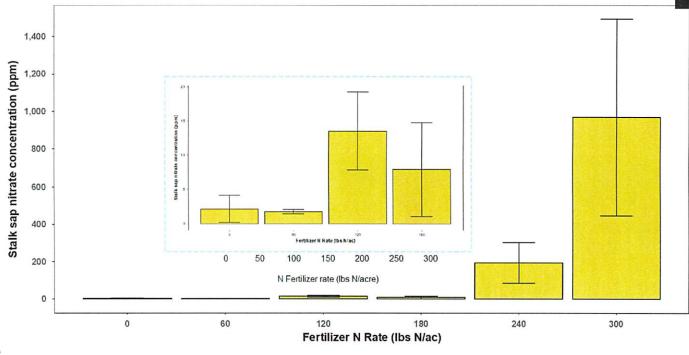


Liang Dong (ISU)



Potentially Actionable Data

Plant Sensor Fertilizer N Rate



James Mike Schnable Castellano (UNL) (ISU)



Digital and Precision Agriculture: Progress Towards Commercialization

EnGeniousAg LLC, an ISU spin-out licensed the nitrate sensor technology from ISURF and has secured two competitive SBIR grants this year:

- NSF (\$225,000; award number: 1914251)
- USDA (\$100,000; award number: 2019-33610-29771)

This technology has the potential to both increase farmer profitability and sustainability

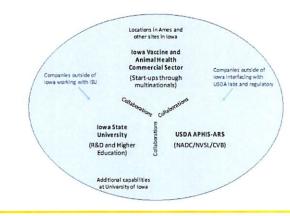




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Vaccines and Immunotherapeutics Platform

- Global vaccine market revenue is \$33B with 6% growth through
 2021
 - Animal vaccine segment is \$6B with 5% growth through 2021
- lowa is well-positioned to be a leader in R&D-driven innovation and economic growth in this area
 - Unique confluence of leading vaccine companies, USDA research and regulatory facilities, and ISU and Ul's research expertise
- ISU's Nanovaccine Institute is coordinating triangulation of these assets and expanding partnerships for economic development
- Impact: Reduced use of antibiotics; more efficient production agriculture; and efficacious and easy-to-administer vaccines for livestock



Ecosystem for Animal Health and Vaccines in Iowa

















ISU's Innovation Ecosystem for this Platform

- Research: Nanovaccine Institute, Center for Food Security and Public Health, Institute for International Cooperation in Animal Biologics, Antimicrobial Research Initiative
 - Examples: Vaccines against swine and avian influenza, bovine RSV
- Tech transfer: ISURF-licensed technologies have led to vaccine-related start-ups at the ISU Research Park
- Industry partnerships: Collaborations with multiple companies on vaccines and therapeutics
- Workforce development: Interdepartmental Microbiology, Immunobiology; Veterinary Biologics training program









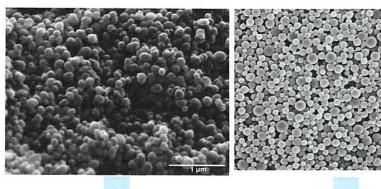


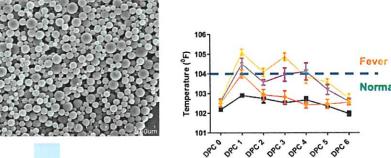






Next Gen Vaccines for Animal Agriculture





- -- Healthy control
- Unvaccinated control
- Commercial vaccine
- Nanovaccine

Universal influenza nanovaccine clinically protects pigs

- Diseases impacted
 - Swine
 - PRRSV
 - Influenza virus
 - Cattle
 - BRD
 - Johne's disease
 - Poultry
 - Avian influenza virus
 - Infectious bronchitis virus
- Potential targets
 - ASFV, RVFV





Progress and Updates

- Created an initial steering group composed of Iowa-based industry leaders, USDA-NADC leadership, and ISU Nanovaccine Institute and Center for Food Security and Public Health members
- Discussions led to multiple recommendations to enhance industry-ISU-USDA interactions and accelerate economic development
- New seed grant opportunity launched to accelerate technology transfer and new product development
 - Funded projects: PRRS nanovaccine and vaccine implant (ISU-Boehringer Ingelheim)
- New \$5.6M award from the National Institutes of Health to move ISU tech towards commercialization and launch of new startup, ImmunoNanoMed Inc.

ISU Bioscience Platforms - Legislative Request

The BOR is requesting \$3M to grow partnerships with the lowa Innovation Corporation and Iowa industry in accelerating technology transfer and growing the innovation ecosystem for *all three platforms*. We would plan to:

- Build on and continue significant initial progress in the Biobased Products platform
- Create similar momentum in the Vaccines and Immunotherapeutics and the Digital and Precision Agriculture platforms

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Thank you! Questions?

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