# REPORT OF THE SERVICE COMMITTEE TO THE LEGISLATIVE COUNCIL

#### June 20, 2001

The Service Committee of the Legislative Council met on June 20, 2001, and makes the following report and recommendations to the Legislative Council:

- 1. The Service Committee received and filed the June 2001 and the annual personnel report from the Legislative Fiscal Bureau.
- 2. The Service Committee received and filed the June 2001 and the annual personnel report from the Legislative Service Bureau and recommends that the following employees be promoted:
  - Ms. Rhonda Fowler, from Legislative Document Technician 1, grade 19, step 2, to Legislative Document Technician 2, grade 22, step 1, effective June 2001.
  - Ms. Julie Goldman, from Legislative Document Technician 1, grade 19, step 2, to Publications Assistant, grade 21, step 2, effective June 2001.
  - Ms. Cindy Summers, from Legislative Document Technician 1, grade 19, step 3, to Legislative Document Technician 2, grade 22, step 2, effective June 2001.
  - Ms. Stephanie Runde, from Legislative Document Technician 1, grade 19, step 3, to Legislative Document Technician 2, grade 22, step 1, effective June 2001.
  - Mr. Craig Cronbaugh, from LIO Officer 1, grade 24, step 4, to LIO Officer 2, grade 27, step 3, effective June 2001.
  - Mr. Myles Kappelman, from LIO Officer 1, grade 24, step 4, to LIO Officer 2, grade 27, step 2, effective July 2001.
  - Mr. Bruce Carr, from Assistant Editor 1, grade 24, step 4, to Assistant Editor 2, grade 27, step 3, effective June 2001.
  - Ms. Teri Souer, from Supervising Legislative Document Technician, grade 25, step 4, to Legislative Document Technician Supervisor, grade 28, step 2, effective June 2001.
  - Ms. Stephanie Hoff, from Assistant Editor 2, grade 27, step 3, to Assistant Editor 3, grade 30, step 1, effective June 2001.
- 3. The Service Committee received and filed the June 2001 and the annual personnel report from the Legislative Computer Support Bureau and recommends that the following employees be promoted:
  - Ms. Valerie Hansen, from Computer Systems Analyst I, grade 27, step 4, to Computer Systems Analyst II, grade 29, step 3, effective June 2001.
  - Ms. Mary Reed, from Executive Secretary, grade 24, step 3, to Confidential Secretary, grade 27, step 2, effective July 2001.
- 4. The Service Committee received and filed the June 2001 and the annual personnel report from the Office of Citizens' Aide/Ombudsman and recommends that the following employees be promoted:
  - Mr. Kyle White, from Assistant, grade 27, step 4, to Assistant I, grade 29, step 3, effective June 2001.
  - Mr. Rory Calloway, from Assistant, grade 27, step 4, to Assistant I, grade 29, step 3, effective June 2001.
  - Mr. Don Grove, from Assistant, grade 27, step 3, to Assistant I, grade 29, step 3, effective November 2001.

- 5. Pursuant to SCR 5, the Service Committee recommends the adoption of a pay resolution relating to the compensation of employees of the central legislative staff agencies beginning during the Seventy-ninth General Assembly effective from July 1, 2001, through June 30, 2003. The pay resolution is similar to the pay resolution adopted for employees of the Senate and House during the Seventy-ninth General Assembly.
- 6. The Service Committee recommends that the legislative pay matrix be adjusted upward by three percent for the fiscal year commencing with the pay period beginning June 22, 2001.
- 7. The Service Committee approves the Legislative Fiscal Bureau's implementation of a flexible pay plan, effective July 1, 2001, based upon the guidelines outlined in a June 14, 2001 memorandum submitted to the Service Committee. The guidelines require retention of the current legislative pay classification system for hiring and promotion of employees within a specific pay grade, allow employees to be paid at any amount between the minimum and maximum of a pay grade, continue changes in pay linked to employees' merit review date and the evaluation process, continue salary budgeting as in the past for provision of cost-of-living and discretionary increases, and provide for discretionary salary increases that would not in the aggregate exceed the cost of average merit increases for all eligible employees. The guidelines do not apply to employees eligible for overtime pay and do not provide for any pay increases for employees paid at the maximum of a pay grade.
- 8. The Service Committee recommends that the Legislative Council authorize the Service Committee to consider and approve, disapprove, or modify a proposal to provide an additional forty hours of compensatory time for eligible legislative branch employees who have accumulated over 300 hours of overtime during a legislative session.
- 9. The Service Committee recommends that the expenditure of the amount from the appropriation in Code section 2.12 for the Commission on Uniform State Laws, as authorized by the Legislative Council at the December 2000 meeting, be amended to \$28,600.

Respectfully submitted,

Representative Christopher Rants Chairperson



DENNIS C. PROUTY DIRECTOR 515/281-5279 FAX 281-8451

STATE CAPITOL DES MOINES, IOWA 50319

# STATE OF IOWA LEGISLATIVE FISCAL BUREAU

#### **MEMORANDUM**

To:

Service Committee

Senators Kramer, Gronstal, and McKean Representatives Rants, Connors, and Sukup

From: Dennis Prouty

Date: June 14, 2001

Re:

Flex pay plan

At their last meeting, the Legislative Council gave authority to the Service Committee to approve a central staff agency's flex pay plan.

For the historical perspective of the new members of the Service Committee, a special committee of Legislators and staff reviewed certain elements of the pay system. A flex pay plan was one of those elements. This plan would allow a staff director the ability to give pay increases within the minimum and maximum for a pay grade. This plan would replace the steps that are for a fixed amount. The minimum and the maximum of each pay grade remains the same as the matrix with steps.

One of the goals of this flex plan is to aid in retention of employees instead of losing the investment in knowledge and training cost. This would allow for each employee to receive a specific amount of increase, commensurate with their effort toward the job, rather than a set amount prescribed by the step system.

The attached is the LFB plan that I am submitting to you for your consideration and approval.

# LFB Employee Compensation Proposal July 2001

Under the existing pay matrix Central staff directors currently lack the flexibility to reward performance on an individual basis – they are tied to a "pay for stay" pay plan. The Service Committee adopted a motion to allow a flexible plan and required directors to submit an implementation plan for the Central staff agencies.

Pay flexibility refers to the issue of directors having the option to remove the pay grade steps within the pay grades for each class. Existing policies and procedures would remain in place.

Outlined below are the LFB proposed guidelines for implementing the pay flexibility program on July 1, 2001:

- The current legislative pay classification system would be retained. Employees would be hired at a certain classification (grade) and would need to meet the minimum requirements to be promoted to another classification (grade).
- The Director would be given the option of paying employees between the minimum and maximum of a pay grade versus giving employees a set step within a pay grade.
- Changes in pay would still be linked to the merit review date and the current employee evaluation process.
- The budget for salaries would be calculated as it has been in the past for all central agencies. The cost of living adjustment and merit step increases would be calculated per adopted guidelines.
- Each employee merit increase would be determined by that individual's performance. If the Director decided to give one eligible high performing employee an increase beyond the merit step that additional cost would be reflected in the reduced amount available to give to other employees.
- This plan would have no effect on our employees that are at the maximum of their range. The plan would not be extended to employees eligible for overtime pay, only the professional staff.

Although the plan is a conceptual departure from the current grade and step, in practice most employees might be unaffected. Below is an example of how many employees might be impacted in a LFB implementation:

#### LFB Employees

- 27.5 Full-time Positions
- -3.5 Employees Eligible for Overtime Pay
- -1.0 Director
- -8.0 Employees At Top Of Range
- 15.0 Employees Eligible

The remaining 15 eligible employees could receive the following merit increases in this hypothetical example:

- 1 employee could receive 1.0%
- 3 employees could receive 4.0%
- 9 employees could receive 5.0%
- 1 employee could receive 5.5%
- 1 employee could receive 6.0%

The majority of employees who are performing as expected would receive an increase that would represent the cost of a merit step. This allows the Director in those few instances to reward exceptional performance, respond to outside market pressures, or motivate under performing employees if they receive less than a normal merit step.

# **SERVICE COMMITTEE**

# OF THE LEGISLATIVE COUNCIL

#### **MEMBERSHIP**

Representative Christopher Rants, Temporary Chairperson Representative John Connors Representative Steven Sukup Senator Mary Kramer, Temporary Vice Chairperson Senator Michael Gronstal Senator Andy McKean

# **TENTATIVE AGENDA**

(Amended)

June 20, 2001 Room 116, State Capitol

Call to Order

Roll Call

Election of Chairperson

Consideration of Personnel Reports

- Legislative Fiscal Bureau
- Legislative Service Bureau
- Computer Support Bureau
- Citizens' Aide/Ombudsman

Pay Resolution

Pay Matrix Issues

Personnel Request from Legislative Fiscal Bureau

Additional Business?

Adjournment

# LEGISLATIVE FISCAL BUREAU LEGISLATIVE SERVICE BUREAU LEGISLATIVE COMPUTER SUPPORT BUREAU CITIZENS' AIDE/OMBUDSMAN

**JUNE PERSONNEL REPORTS** 



DENNIS C. PROUTY DIRECTOR 515/281-5279 FAX 281-8451 STATE CAPITOL DES MOINES, IOWA 50319

# STATE OF IOWA LEGISLATIVE FISCAL BUREAU

# Memorandum

TO:

Service Committee of the Legislative Council

FROM:

Dennis C. Prouty, Director &

RE:

Fiscal Bureau Personnel Report

DATE:

June 20, 2001

Attached is the Legislative Fiscal Bureau's Personnel Report for the period December 13, 2000, through June 20, 2001. The Report covers all personnel action since the last report, which was submitted December 12, 2000.

#### LEGISLATIVE FISCAL BUREAU PERSONNEL REPORT June 20, 2001

PERSONNEL ACTION SINCE LAST REPORT: 12/12/00

## SERVICE COMMITTEE REVIEW

NAME	TITLE	PREVIOUS  GRADE/STEP	DATE ATTAINED	CURRENT GRADE/STEP	DATE ATTAINED
MERIT INCREASES	S:				
Jeff Robinson	Senior Legislative Analyst	38-5	4/00	38.6	4/01
Lisa Burk	Legislative Analyst	27-1	11/00	27.2	4/01
Beth Lenstra	Legislative Analyst III	35⋅5	1/00	35.6	4/01
Mary Beth Mellick	Legislative Analyst	27.1	11/00	27.2	4/01
Alice Wisner	Legislative Analyst II	32-1	9/00	32-2	3/01
VACANT POSITION	NS:				
Deb Anderson	Legislative Analyst II	Effective 1/01			
Caleb Barber	Page	Effective 5/01			
Alice Wisner	Legislative Analyst II	Effective 5/01			
VACANT POSITION	IS FILLED:				
Sam Leto	Senior Legislative Analyst	Effective 2/01			
Caleb Barber	Page	Effective 1/01			

#### SICK/FAMILY LEAVE:

## SERVICE COMMITTEE APPROVAL

	FROM			ΤΟ
		GRADE & STEP/		GRADE & STEP/
NAME	TITLE	DATE ATTAINED	TITLE	DATE ATTAINED

None

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# LEGISLATIVE SERVICE BUREAU Personnel Report

June 20, 2001

Personnel Actions since Last Report: 12/12/00

Name	Position	Previous Grade/Step	Date Attained	Current Grade/Step	Date Effective
Merit Increases:					
Helen DeBartolo Stephanie Hoff Teresa Vander Linden Joanne Page Elizabeth McKinney Matt Kruse Myles Kappelman Kathy Wesely Patricia Johnson		28-2 27-2 24-1 35-1 19-1 27-2 24-3 24-2 19-1	12/24/99 12/24/99 01/07/00 02/18/00 08/28/00 03/17/00 03/31/00 03/31/00 10/09/00	28-3 27-3 24-2 35-2 19-2 27-3 24-4 24-3 19-2	12/22/00 12/22/00 01/05/01 02/16/01 03/02/01 03/16/01 03/30/01 03/30/01 04/13/01
Jodi Steenhoek Rachele Hjelmaas Teri Souer Robert Samson		27-1 30-1 25-3 19-2	10/16/00 11/01/00 05/12/00 05/26/00	27-2 30-2 25-4 19-3	04/13/01 05/11/01 05/11/01 05/25/01
Vacant Positions Filled:					
Robert Lamberti Michael Gillespie Kelley Hilterbrand	Document Technician Document Technician Document Technician	11			12/29/00 01/05/01 01/23/01
Temporary Positions Filled:	•				
Ann Ver Heul Jane Wood Karon Elfvin Laura Lee Ramirez	Legal Counsel Tour Guide Document Technician Tour Guide	11			12/18/00 01/12/01 01/29/01 03/23/01
Resignations:					
Andrea Meier Michael Gillespie Ann Ver Heul Gina Garrett Elizabeth McKinney	Supv Legis Doc Tech Document Technician Legal Counsel Document Technician Document Technician	12			12/21/00 01/19/01 05/18/01 05/30/01 06/29/01
Parental/Family Leave:					
Tim McDermott	Legal Counsel 1				

# LEGISLATIVE SERVICE BUREAU PROPOSED PROMOTIONS June 2001

Name	Current Position Date Attained	Grade/Step	Proposed	Grade/Step
Hire Date		Date Attained	Position	Effective Date
Proposed Promotions:				
Rhonda Fowler	Legis. Document Technician 1	19-2	Legis. Document Technician 2	22-1
09/30/98	06/25/99	06/23/00		06/22/01
Julie Goldman	Legis. Document Technician 1	19·2	Publications Assistant	21-2
05/10/99	06/25/99	06/23/00		06/22/01
Cindy Summers	Legis. Document Technician 1	19-3	Legis. Document Technician 2	22-2
06/27/97	06/25/99	06/23/00		06/22/01
Stephanie Runde	Legis. Document Technician 1	19-3	Legis. Document Technician 2	22-1
06/01/99	06/01/99	12/08/00		06/22/01
Craig Cronbaugh	LIO Officer 1	24-4	LIO Officer 2	27-3
12/18/97	12/18/97	06/23/00		06/22/01
Myles Kappelman	LIO Officer 1	24-4	LIO Officer 2	27-2
09/21/98	09/21/98	03/30/01		06/22/01
Bruce Carr	Assistant Editor 1	24·4	Assistant Editor 2	27-3
01/26/96	07/23/99	07/21/00		07/20/01
Teri Souer	Super. Legis. Document Tech.	25-4	Legis. Document Tech. Super.	28-2
11/10/98	11/10/98	05/11/01		06/22/01
Stephanie Hoff	Assistant Editor 2	27-3	Assistant Editor 3	30-1
07/26/96	12/25/98	12/22/00		06/22/01

Pro01-1 06/13/2001

# LEGISLATIVE COMPUTER SUPPORT BUREAU PERSONNEL REPORT June 20, 2001

# **MERIT INCREASE**

Employee Name	<b>Position</b>	<u>From</u>	<u>To</u>	Effective Date
Matt Eaton	Division Administrator II	38/2	38/3	2/01
John Rafdal	Computer Systems Engineer II	32/3	32/4	3/01
Jeff Van Engelenhoven	Senior Computer Systems Analyst	35/2	35/3	5/01

# **PROMOTIONS**

Employee Name	Current Position to <u>Proposed Position</u>	Current Grade/Step to <u>Proposed Grade/Step</u>	Date of Last Merit Increase	Date of Hire	Date of Last <u>Promotion</u>	Effective <u>Date</u>
Valerie Hansen	Computer Systems Analyst I Computer Systems Analyst II		6/00	11/98	N/A	6/2001
Mary Reed	Executive Secretary Confidential Secretary	24/3 27/2	7/00	01/99	N/A	7/2001

# **CITIZENS' AIDE/OMBUDSMAN**

**JUNE 2001 PERSONNEL REPORT** 

WILLIAM P. ANGRICK II CITIZENS' AIDE/OMBUDSMAN

June 2001 Personnel Report June 2001

#### CITIZENS' AIDE/OMBUDSMAN PERSONNEL REPORT June 2001

Personnel actions since last report: December 12, 2000

#### **SERVICE COMMITTEE APPROVAL:**

PROMOTIONS:						
FROMOTIONS.		FROM			то	
Name	Title/ Date Attained		Grade & Step/ Date Attained	Title	-	Grade & Step/ Date Attained
Kyle White	Assistant 10/19/1998		27-4 04/13/2001	Assistant I		29-3 06/22/2001
Rory Calloway	Assistant 11/30/1998		27-4 05/25/2001	Assistant I		29-3 06/22/2001
Don Grove	Assistant 05/28/1999		27-3 11/24/2000	Assistant I		29-3 11/23/2001
SERVICE COMMITTEE REV	I <u>EW:</u>	_				
MERIT INCREASES:		Previous	Date	Current	Date	
Name	Position	Grade/Step	Attained	Grade/Step	Effective	_
Wendy Sheetz	Assistant III	35-5	12/10/1999	35-6	12/08/2000	_
Judith Milosevich	Senior Assistant	38-5	12/24/1999	38-6	12/22/2000	
Kyle White	Assistant	27-3	04/14/2000	27-4	04/13/2001	
Kristie Hirschman Rory Calloway	Assistant III Assistant	35-4 27-3	05/12/2000 05/26/2000	35-5 27-4	05/11/2001 05/25/2001	
,		<b>3</b> . 3				
VACANT POSITIONS FILLED:						
Name	Position	Grade & Step	Employment Date			
Michele Stratton	Secretary/Receptionist	19-1	03/16/2001			
Laura Heemstra	Secretary/Receptionist	19-1	05/25/2001			
Elizabeth Hart	Assistant	27-1	06/25/2001			
Robert Anderson	Assistant (Public Records/Open Meetings/Privacy)	27-1	07/06/2001			
TEMPORARY POSITIONS FILLED:	None					
RESIGNATIONS:						
Name	Position		Date Resigned			
Wendy Sheetz	Assistant III		04/12/2001			
TERMINATIONS:						
Name	Position		Date Terminated			
Michele Stratton	Secretary/Receptionist		05/10/2001			•
PARENTAL/FAMILY LEAVE:						
Mana	Ba-141		1 <b>D-1</b>			

**Leave Dates** 

01/16/2001-04/03/2001

Position

Assistant III

ARtoLC 6-01 Personnel Report

Jeff Burnham

Name

# **LEGISLATIVE FISCAL BUREAU**

# ANNUAL PERSONNEL REPORT June 2001

Dennis C. Prouty
Director

# **LEGISLATIVE FISCAL BUREAU**

# ANNUAL PERSONNEL REPORT JUNE 2001

# 1. Organizational Chart Attachment 1

2.	Position	Classification Sy	ystem *	
		0.00000	, 0 ( 0 , 1 , 1	

Reporting Requirement

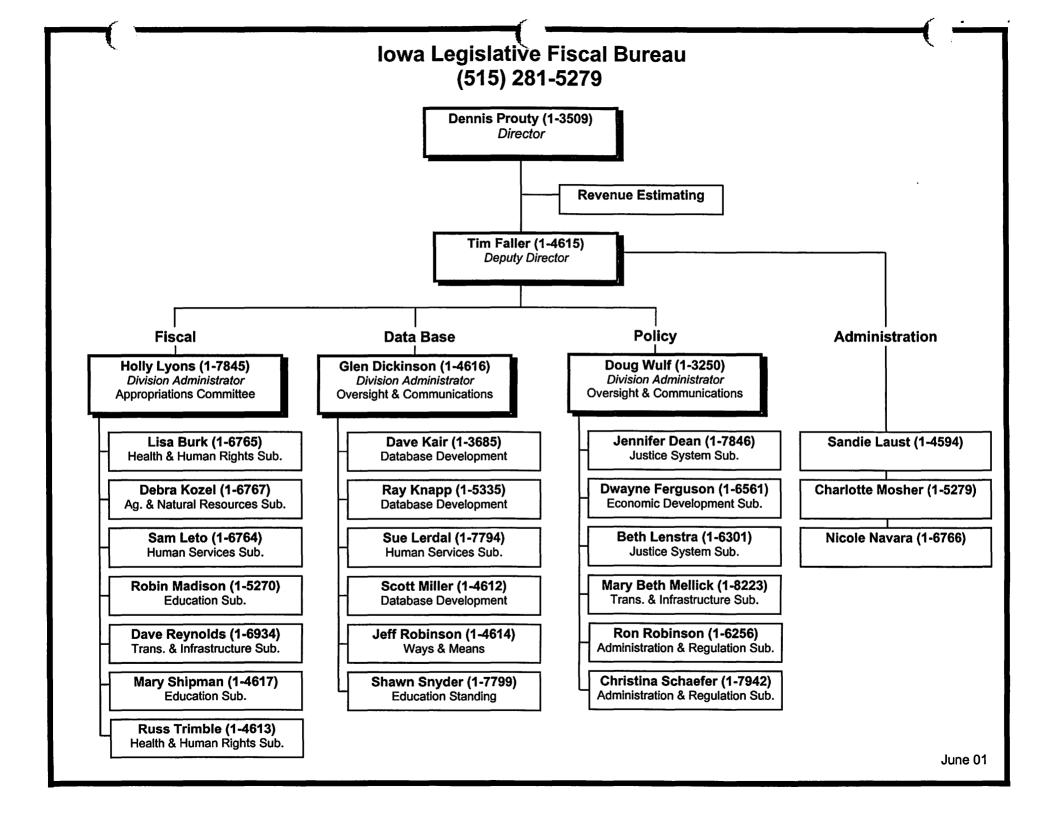
3. Annual Personr	nel F	Rej	port
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a.	Employee names, grades/steps	Attachment 2a
b.	Compensatory time earned	Attachment 2b

c. Compensatory time policy for support staff \*

<sup>4.</sup> Work Attendance Policy and Leave Procedures \*

<sup>\*</sup> No changes have been made during FY 2001. Copies of the current schedules are available upon request.



# **LEGISLATIVE FISCAL BUREAU** Eligibility Report for Merit Increases FY 2002

Attachment 2a

CLASS/EMPLOYEE NAME	PRESENT GRADE & STEP	EMPLOYMENT DATE	REVIEW DATE
DEPUTY DIRECTOR			
Faller	41 · 6	01-Jul-74	N/A
DIVISION ADMINISTRATOR II			
Dickinson	41 · 6	08·Jul·88	N/A
Lyons	41 - 6	03-Jan-84	N/A
Wulf	41 · 6	11-Feb-83	N/A
SENIOR LEGISLATIVE ANALYST			
Lerdal	38 - 6	17-Feb-89	N/A
Robinson, J.	38 ⋅ 6	17-Nov-87	N/A
Ferguson	38 · 6	27-Nov-87	N/A
Reynolds	<b>38</b> · 5	18-Sep-89	Nov-01
Shipman	38 - 5	22-Dec-89	Nov-01
Leto	38 · 4	02·Feb·01	Feb-02
Kair	38 - 4	26-Jan-96	Jun-01
LEGISLATIVE ANALYST III			
Lenstra	35 - 6	22-Dec-99	Jan-02
LEGISLATIVE ANALYST II			
Robinson, R.	32 · 2	20-Sep-96	Aug-01
Kozel	32 · 2	04-Oct-96	Sep-01
LEGISLATIVE ANALYST I			
Snyder	29 · 2	26-0ct-98	Jul-01
LEGISLATIVE ANALYST			
Schaefer	27 · 3	28-Sep-98	Sep-01
Dean	27 - 2	07-Jul-00	Jul-01
Trimble	27 · 2	24-Dec-99	Jul-01
Madison	27 · 2	21-Jan-00	Jul-01
Burk	27 · 2	27-Oct-00	Apr-02
Mellick	27 - 2	27-Oct-00	Apr-02
SR. COMPUTER SYS. ANALYST			
Knapp	35 ⋅ 6	02-Jan-76	N/A
COMPUTER SYSTEM ANALYST I			
Miller	32 · 4	06-Sep-96	Aug-01
EXECUTIVE SECRETARY			
Mosher	24 · 6	03-Jul-90	N/A
Navara	24 · 6	13-Nov-90	N/A
ADMINISTRATIVE SECRETARY			
Laust	21 · 6	08-Jul-93	N/A

# LEGISLATIVE FISCAL BUREAU COMPENSATORY TIME REPORT Fiscal Year 2001

# **ELIGIBLE FOR PARTIAL COMPENSATION**

	Overtime	Adjustment	Overtime	Compensatory
Name	Hours	first 40	less 40	Hours
		40.00	270.00	100.00
Employee 1	412.00	40.00	372.00	120.00
Employee 2	403.50	40.00	363.50	120.00
Employee 3	349.00	40.00	309.00	120.00
Employee 4	315.50	40.00	275.50	120.00
Employee 5	229.00	40.00	189.00	120.00
Employee 6	216.77	40.00	176.77	120.00
Employee 7	208.50	40.00	168.50	120.00
Employee 8	203.50	40.00	163.50	120.00
Employee 9	201.25	40.00	161.25	120.00
Employee 10	184.50	40.00	144.50	120.00
Employee 11	183.75	40.00	143.75	120.00
Employee 12	169.25	40.00	129.25	120.00
Employee 13	168.00	40.00	128.00	120.00
Employee 14	161.75	40.00	121.75	120.00
Employee 15	160.50	40.00	120.50	120.00
Employee 16	159.00	40.00	119.00	119.00
Employee 17	157.25	40.00	117.25	117.25
Employee 18	155.75	40.00	115.75	115.75
Employee 19	154.50	40.00	114.50	114.50
Employee 20	143.50	40.00	103.50	103.50
Employee 21	119.25	40.00	79.25	79.25
Employee 22	100.00	40.00	60.00	60.00
Employee 23	90.00	40.00	50.00	50.00
Employee 24	86.50	40.00	46.50	46.50
Employee 25	54.00	40.00	14.00	14.00
Total Hours	4,786.52	1,000.00	3,786.52	2,619.75
Average	191.46		151.46	104.79

# **LEGISLATIVE SERVICE BUREAU**

# ANNUAL PERSONNEL REPORT JUNE 2001

Diane Bolender Director

## LEGISLATIVE SERVICE BUREAU **MANAGERS & DRAFTERS OVERTIME** 04/28/00 - 05/10/01

## **ELIGIBLE FOR PARTIAL COMPENSATION**

		Overtime	Adjustment	Overtime	Compensatory
	Employee	<u>Hours</u>	first 40	<u>less 40</u>	Hours
	1	409.00	40.00	369.00	120.00
	2	400.00	40.00	360.00	120.00
	3	388.00	40.00	348.00	120.00
	4	333.00	40.00	293.00	120.00
	5	311.50	40.00	271.50	120.00
	6	311.50	40.00	271.50	120.00
	7	307.00	40.00	267.00	120.00
	8	294.75	40.00	254.75	120.00
	9	250.00	40.00	210.00	120.00
	10	230.00	40.00	190.00	120.00
	11	210.25	40.00	170.25	120.00
	12	176.25	40.00	136.25	120.00
	13	160.00	40.00	120.00	120.00
	14	156.00	40.00	116.00	116.00
	15	146.00	40.00	106.00	106.00
Total		4,083.25	600.00	3,483.25	1,782.00
Average		272.22	40.00	232.22	118.80
			INFORMATION OFFIC		
	1	307.00	40.00	267.00	120.00
	2	161.50	40.00	121.50	120.00
	3	149.00	40.00	109.00	109.00
Total Hours		617.50	120.00	497.50	349.00
Average		205.83	40.00	165.83	116.33
			OTHER		
	1	185.25	40.00	145.25	120.00
	2	111.25	40.00	71.25	71.25
	3	101.00	40.00	61.00	61.00
	4	88.00	40.00	48.00	48.00
	5	83.25	40.00	43.25	43.25
	6	67.75	40.00	27.75	27.75
	7	62.50	40.00	22.50	22.50
Total Hours		699.00	280.00	419.00	393.75
Average		99.86	40.00	59.86	56.25
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# LEGISLATIVE SERVICE BUREAU FULL-TIME, YEAR-ROUND SUPPORT STAFF OVERTIME 01/01/01 - 05/10/01

## **ELIGIBLE FOR FULL COMPENSATION**

	Employee	Overtime Hours	Compensatory Hours
	1	197.25	295.88
	2	193.75	290.63
	3	164.75	247.13
	4	151.75	227.63
	5	151.00	226.50
	6	133.00	199.50
	7	115.75	173.63
	8	103.00	154.50
	9	98.25	147.38
	10	95.00	142.50
	11	93.75	140.63
	12	84.50	126.75
	13	81.25	121.88
	14	73.00	109.50
	15	58.00	87.00
Total Hours		1,794.00	2,691.04
Average		119.60	179.40
		LIO SUPPORT	
	1	73.50	110.25
		29.75	44.63
	2 3	8.00	12.00
Total Hours Average		111.25 37.08	166.88 55.63

Supot01 06/11/2001

# LEGISLATIVE SERVICE BUREAU IOWA CODE DIVISION PROFESSIONAL AND SUPPORT STAFF OVERTIME 4/1/00 - 3/31/01

#### **ELIGIBLE FOR PARTIAL COMPENSATION**

	Employee	Overtime Hours	Adjustment first 40	Overtime less 40	Compensatory Hours
	1*	214.75	40.00	174.75	120.00
	2	162.00	40.00	122.00	120.00
	3*	89.00	40.00	49.00	49.00
	4	52.75	40.00	12.75	12.75
Total Hours		518.50	160.00	358.50	301.75
Average		129.63	40.00	89.63	75.44

<sup>\*</sup> These employees have a fiscal year of 05/01/00 · 05/10/01

## FULL-TIME, YEAR-ROUND SUPPORT STAFF OVERTIME 4/1/00 - 3/31/01

#### **ELIGIBLE FOR FULL COMPENSATION**

		Overtime	Compensatory
	Employee	Hours	Hours
	1	49.00	73.50
	2	35.50	53.25
	3	21.50	32.25
	4	10.75	16.13
	5	10.75	16.13
	6	9.25	13.88
	7	3.25	4.88
	8	2.00	3.00
Total Hours		142.00	213.02
Average		17.75	26.63

# LEGISLATIVE SERVICE BUREAU ADMINISTRATIVE CODE DIVISION PROFESSIONAL AND SUPPORT STAFF OVERTIME 07/01/00 - 05/10/01

#### **ELIGIBLE FOR PARTIAL COMPENSATION**

	Employee	Overtime Hours	Adjustment first 40	Overtime less 40	Compensatory Hours
	1	48.00	40.00	8.00	8.00
Total Hours Average		48.00 48.00	40.00 40.00	8.00 8.00	8.00 8.00

# FULL-TIME, YEAR-ROUND SUPPORT STAFF OVERTIME 07/01/00 - 05/10/01

#### **ELIGIBLE FOR FULL COMPENSATION**

	Employee	Overtime Hours	Compensatory Hours
	Limployee	110013	110013
	1	39.50	59.25
	2	12.50	18.75
	3	3.50	5.25
	4	2.75	4.13
	5	2.50	3.75
	6	1.75	2.63
	7	1.00	1.50
	8	0.00	0.00
	9	0.00	0.00
Total Hours		63.50	95.26
Average		7.06	10.58

Acopro01 06/11/2001

# LEGISLATIVE SERVICE BUREAU TEMPORARY OR PART-TIME SUPPORT STAFF OVERTIME 01/01/01 - 05/10/01

Pages	Total Overtime Worked Above 40 Hours per Week
<u> </u>	
1	19.00
2	19.00
3	15.50
Total Hours	53.50

# LEGISLATIVE SERVICE BUREAU Position Classification System

POSITION CLASSIFICATION	PAY GRADE
Deputy Director	41
Division Administrator 2	41
Division Administrator 1	38
Senior Legal Counsel	38
Senior Research Analyst	38
LIO Director 3	38
Legal Counsel 2	35
Research Analyst 3	35
LIO Director 2	35
Senior Computer Systems Analyst	35
Deputy Iowa Code Editor	35
Deputy Administrative Code Editor	35
Legal Counsel 1	32
Research Analyst 2	32
LIO Director 1	32
Computer Systems Analyst 3	32
Senior Finance Officer	31
Legal Counsel	30
LIO Officer 3	30
Assistant Editor 3	30
Legislative Document Specialist 3	30
Research Analyst 1	29
Computer Systems Analyst 2	29
Index Supervisor	28
Legislative Document Tech. Super.	28
Research Analyst	27
Computer Systems Analyst 1	27
Senior Librarian	27
LIO Officer 2	27
Assistant Editor 2	27
Legislative Document Specialist 2	27
Confidential Secretary	27
Finance Officer 2	27
Indexer 2	25
Supervising Legis. Document Tech.	25

# **LEGISLATIVE SERVICE BUREAU Position Classification System**

POSITION CLASSIFICATION	PAY GRADE
Tour Guide Supervisor 2	25
Computer Systems Analyst Trainee	24
LIO Officer 1	24
Assistant Editor 1	24
Legislative Document Specialist 1	24
Librarian	24
Executive Secretary	24
Finance Officer 1	24
Tour Guide Supervisor 1	22
Assistant Librarian	22
Indexer 1	22
Legislative Document Technician 2	22
Publications Assistant	21
Legislative Document Specialist	21
Administrative Secretary	21
Assistant Finance Officer	21
LIO Assistant	19
Assistant Indexer	19
Legislative Document Technician 1	19
Capitol Tour Guide	18
Legislative Document Technician	16
Page	9

Job descriptions for these classifications are contained in Chapter 2 of the Legislative Service Bureau Policies and Procedures Manual.

# LEGISLATIVE SERVICE BUREAU EDUCATIONAL ASSISTANCE 07/01/00 - 06/30/01

Myles Kappleman:

Iowa State University - Fall 2000 Graduate Course

8/21/00 - 12/15/00 3 credits \$750.00

**Research Methods** 

Iowa State University - Spring 2001 Graduate Course

1/08/01 - 5/04/01 3 credits \$576.00

Public Budgeting & Financial Mgmt.

Cont.ed 06/11/2001

# LEGISLATIVE SERVICE BUREAU Eligibility Report for Merit Increases FY 2001

Employee	Present Grade & Step	Employ- ment Date	Review Date
Director			
Bolender		09/11/67	00/00/00
Dolender		03/11/0/	00/00/00
Deputy Director			
Johnson, R.	41(6)	07/10/78	00/00/00
LEGAL AND COMMITTEE SERVICES DIVISION			
Legal Services Administrator			
Vacant	38/41		
Committee Services Admin.			
Pollak	41(6)	11/16/87	00/00/00
Tonak	41(0)	11/10/0/	00/00/00
Senior Legal Counsel			
Goedert	38(6)	07/14/76	00/00/00
Adkisson	38(6)	12/22/86	00/00/00
Funaro	38(6)	12/17/86	00/00/00
Crowley	38(5)	10/08/90	06/22/01
Vacant	38		
Legal Counsel 2			
Cook	35(6)	11/09/92	00/00/00
Nelson	35(2)	11/06/95	06/22/01
Johnson, J.	35(2)	11/15/95	06/22/01
Logal Coupeal 1			
Legal Counsel 1 McDermott	32(4)	11/13/96	06/22/01
Haatvedt	32(4)	12/18/96	06/22/01
McEniry	32(3)	01/15/98	07/20/01
Moening	02(0)	01/10/50	07720701
Legal Counsel			
Hjelmaas	30(2)	11/01/00	05/10/02
Senior Research Analyst		00/01/50	00 (00 (00
Johnson, T.	38(6)	08/01/69	00/00/00
Research Analyst 3			
Hanlon	35(5)	01/21/91	06/22/01

Facelous	Present Grade &	Employ- ment	Review
Employee	Step	Date	Date
Senior Computer Systems Analyst			
Rudicil	35(6)	07/05/89	00/00/00
Computer Systems Applyet 2			
Computer Systems Analyst 3 Weddell	32(4)	11/06/87	06/22/01
	0_(.)	11, 00, 0,	00,22,01
IOWA CODE DIVISION			
Code Editor			
Hickey	41(5)	02/01/88	12/21/01
Daputy IA Codo Editor			
Deputy IA Code Editor Page	35(1)	08/24/92	02/16/01
	00(1)	00, 2 ,, 32	02/10/01
Legal Counsel 1			
Lawry	32(2)	10/22/98	10/26/01?
Assistant Editor 3			
Ackerman	30(2)	11/19/93	06/22/01
Assistant Editor O			
Assistant Editor 2 Young, C.	27(4)	01/03/89	06/22/01
roung, o.	27(4)	01/03/03	00/22/01
Assistant Editor 1			
Karns	24(1)	12/27/95	06/22/01
Iowa Code Index Supervisor			
Schulze	28(6)	06/27/86	00/00/00
Indexer 2 Dubec	25(6)	10/09/87	00/00/00
Shea	25(1)	05/15/95	06/22/01
	` ,		
Indexer 1	22		
Vacant	22		
Publications Assistant			
Vacant	21		
Legislative Document Took 1			
Legislative Document Tech. 1 Fowler	19(2)	09/30/98	06/22/01
Goldman	19(2)	05/10/99	06/22/01
Kaufman	19(2)	02/21/00	08/17/01

Employee	Present Grade & Step	Employ- ment Date	Review Date
ADMINISTRATIVE CODE DIVISION			
Admin. Code Editor Bates	41(3)	06/13/86	12/21/01
Deputy Admin. Code Editor Vacant	35		
Assistant Editor 2 Hoff	27(3)	07/26/96	12/21/01
Assistant Editor 1 Carr Vander Linden	24(4) 24(2)	01/26/96 11/14/97	07/20/01 01/04/02
Publications Assistant Clark Vacant	21(2) 21	09/20/99	06/22/01
Admin. Code Index Supervisor Worden	28(6)	04/27/72	00/00/00
Super.Legis.Docu.Technician Warner	25(1)	12/30/96	12/21/01
Legislative Document Tech. 2 Snuggs	22(6)	03/25/85	00/00/00
Legislative Document Tech. 1 Nabholz Westbrook	19(2) 19(2)	01/21/00 02/04/00	07/20/01 08/03/01

Employee	Present Grade & Step	Employ- ment <u>Date</u>	Review Date
INFORMATION SERVICES DIVISION			
Legislative Information Director 3 Livers	38(1)	04/09/90	12/21/01
Legislative Information Officer 1 Kappelman Cronbaugh	24(4) 24(4)	09/21/98 12/18/97	03/29/02 06/22/01
Senior Librarian Douglas	27(6)	10/23/89	00/00/00
Assistant Librarian Neff	22(6)	12/01/92	00/00/00
Capitol Tour Guide Supervisor 2 Arnett	25(2)	01/23/76	12/21/01
Legislative Document Tech. 1 Nichols Lamberti	19(2) 19(1)	10/15/76 12/29/00	12/21/01 07/06/01
SUPPORT SERVICES DIVISION			
Senior Finance Officer Vacant	31		
Finance Officer 2 Kruse	27(3)	09/20/99	03/15/02
Finance Officer Wesely	24(3)	10/01/99	03/29/02
Legis.Doc.Tech.Supervisor  DeBartolo Fisher	28(3) 28(6)	10/19/92 11/16/74	12/21/01 00/00/00
Super.Legis.Docu.Technician Souer Fetters	25(4) 25(4)	11/10/98 09/27/91	05/10/02 12/21/01

Employee	Present Grade & Step	Employ- ment Date	Review Date
Legislative Document Tech. 2			
Degen	22(4)	06/16/95	06/22/01
Larson	22(1)	11/13/98	12/21/01
Vacant	22		
Vacant	22		
Legislative Document Tech. 1			
Runde	19(3)	06/01/99	06/22/01
Summers	19(3)	06/27/97	06/22/01
Samson	19(3)	11/30/99	05/24/02
Hallam	19(2)	01/05/98	12/07/01
Hilterbrand	19(1)	01/23/01	08/03/01
Johnson, P.	19(2)	10/09/00	04/12/02
McKinney	19(2)	08/28/00	03/01/02
ADMIN. RULES REVIEW COMM.			
A.R.R.C. Counsel			
Royce	38(6)	11/29/76	00/00/00
Not Listed:			
Steenhoek, Jodi	27(2)	10/16/00	04/12/02
Elfvin, Karon P∙T Tour Guides	19(1)	01/29/01	

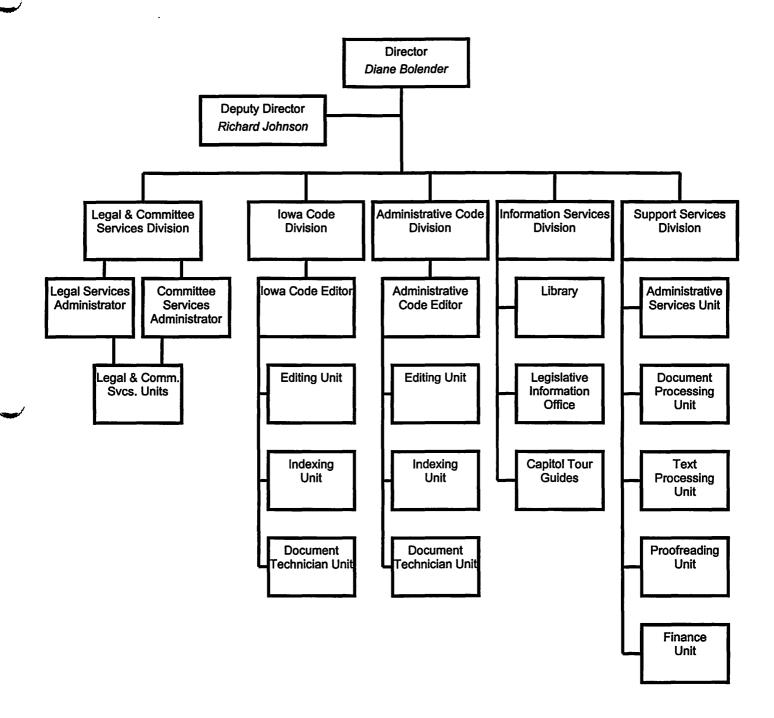
# Chapter 2. ORGANIZATIONAL STRUCTURE OF THE LEGISLATIVE SERVICE BUREAU

#### I. IOWA LEGISLATIVE SERVICE BUREAU ORGANIZATIONAL CHARTS

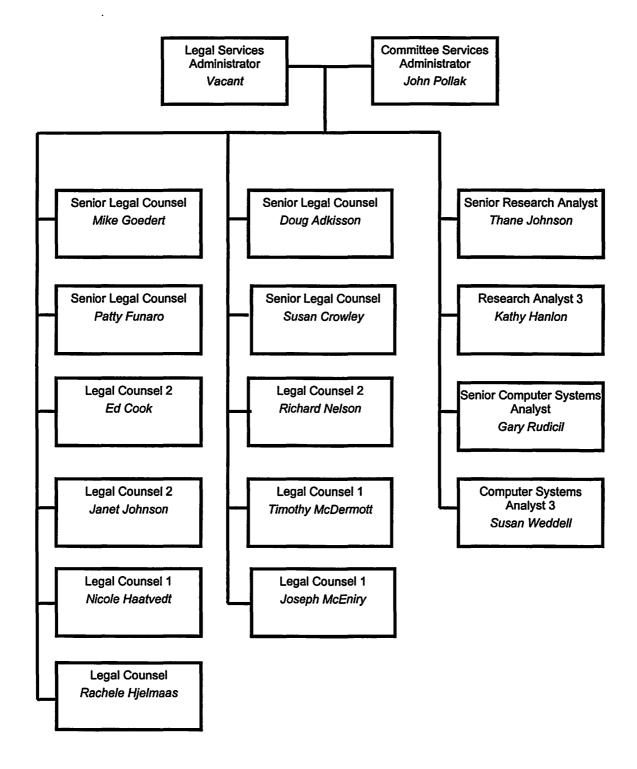
- A. Organization by Division
- B. Legal and Committee Services Division
- C. Iowa Code Division
- D. Administrative Code Division
- E. Information Services Division
- F. Support Services Division

2-1 June 2001

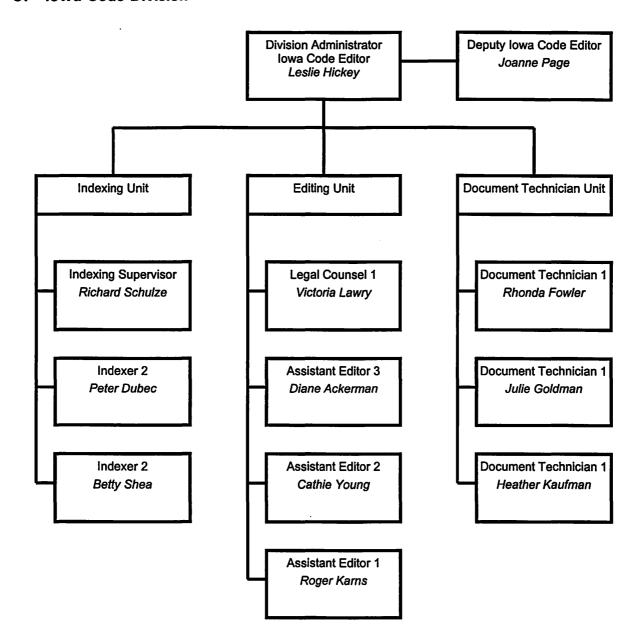
# A. Organizational Chart



# B. Legal and Committee Services Division

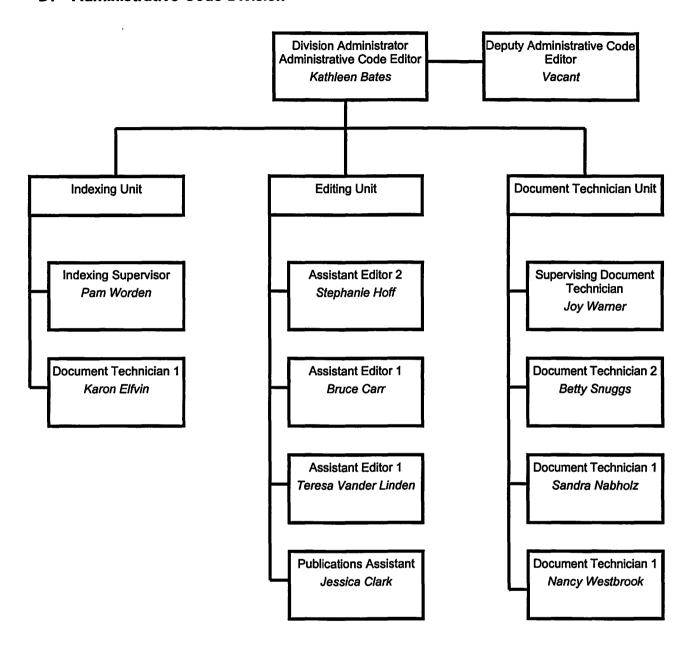


#### C. Iowa Code Division



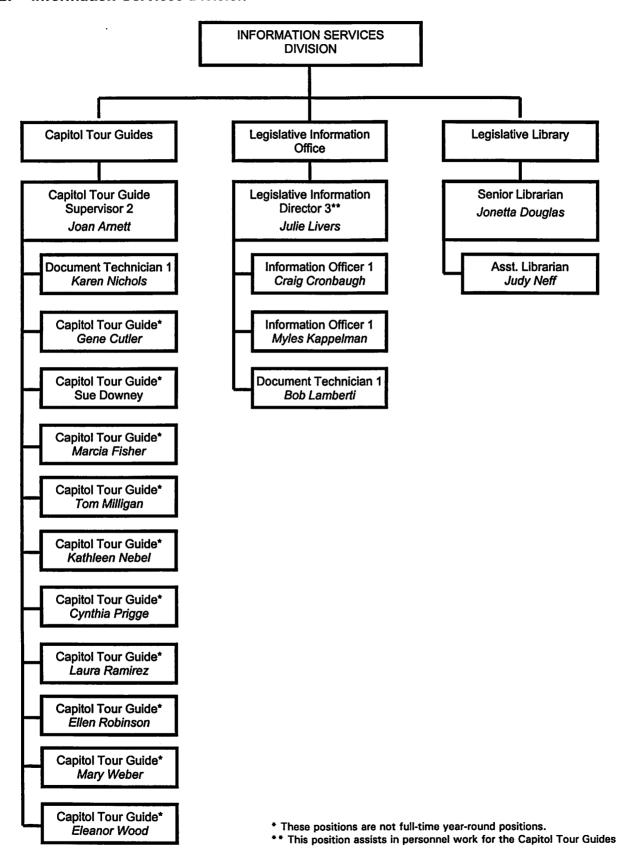
June 2001 2-4

#### D. Administrative Code Division



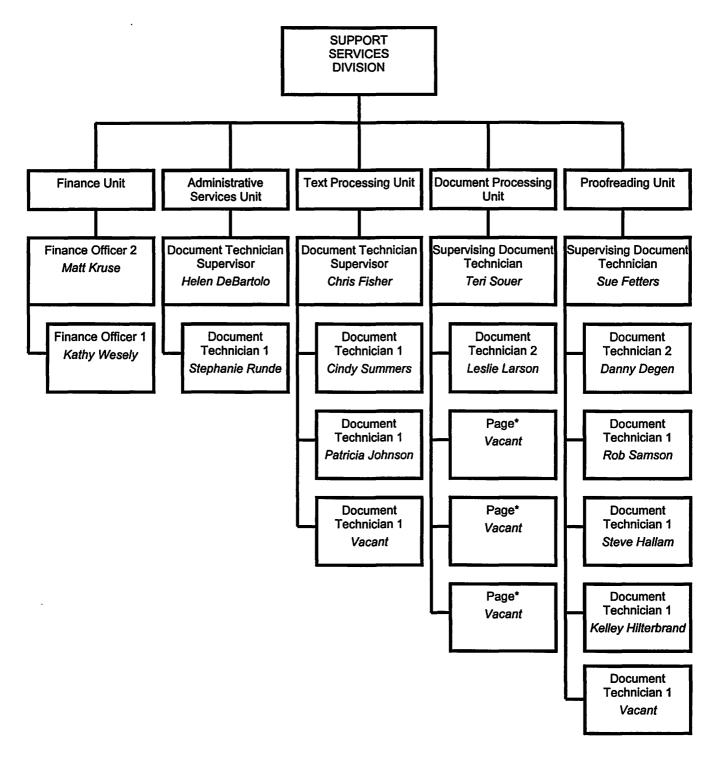
2-5 June 2001

#### E. Information Services Division



June 2001 2-6

#### F. Support Services Division



<sup>\*</sup> These positions are not full-time year-round positions.

NOTE: Employees in the Document Technician positions may be transferred among the Administrative Services, Text Processing, Document Processing, and Proofreading Units as needed.

2-7 June 2001

## LEGISLATIVE COMPUTER SUPPORT BUREAU

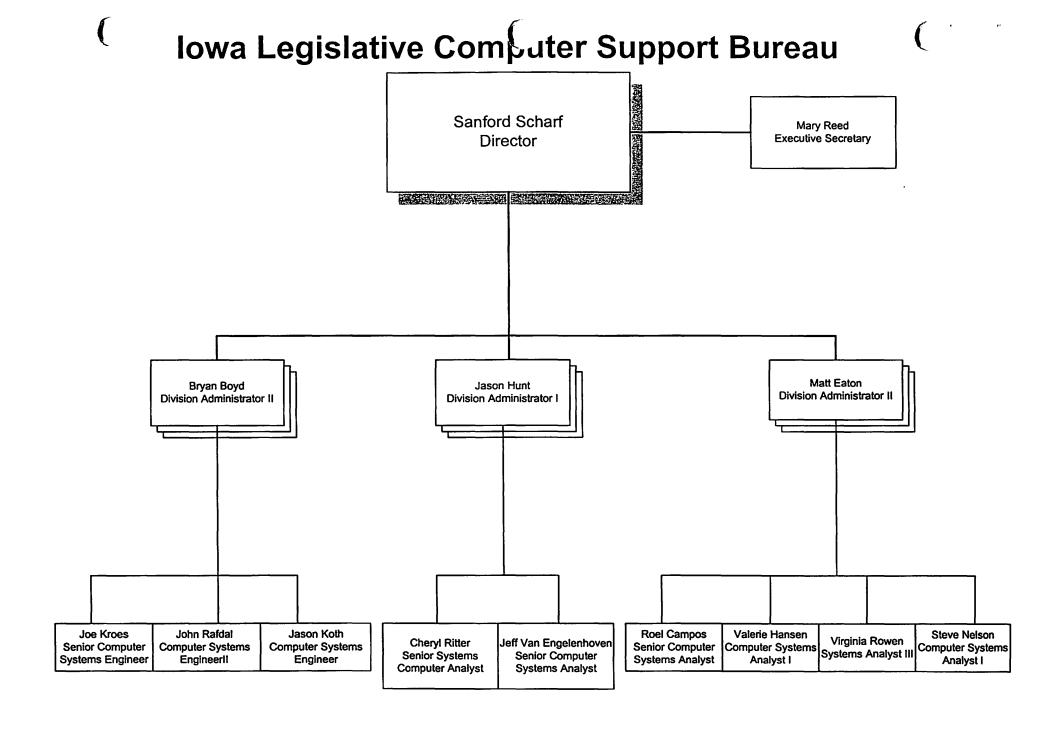
# ANNUAL PERSONNEL REPORT JUNE 2001

Sandy Scharf Director

## LEGISLATIVE COMPUTER SUPPORT BUREAU ANNUAL PERSONNEL REPORT JUNE 2001

## Reporting Requirement:

1.	Organizational Chart	Attachment 1
2.	Position Classification System	Attachment 2
3.	Annual Personnel Report to include:  a. Employee names, grades/steps b. Compensatory time earned	Attachment 3
4.	Work Attendance Policy & Leave Procedures	Attachment 4
5.	Educational Leave – Costs	Attachment 5



## LEGISLATIVE COMPUTER SUPPORT BUREAU

POSITION CLASSIFICATION	PAY GRADE
Computer Systems Analyst	24.00
Computer Systems Analyst I	27.00
Computer Systems Analyst II	29.00
Computer Systems Analyst III	32.00
Senior Computer Systems Analyst	35.00
Computer Operator-Session Only	21.00
Computer Operator I	21.00
Computer Operator II	24.00
Computer Systems Engineer I	29.00
Computer Systems Engineer II	32.00
Senior Computer Systems Engineer	35.00
Administrative Secretary	21.00
Executive Secretary	24.00
Division Administrator I	35.00
Division Administrator II	38.00

# LEGISLATIVE COMPUTER SUPPORT BUREAU ANNUAL PERSONNEL REPORT FY' 01

NAME	POSITION	CURRENT GD/STEP	MERIT INCREASE ELIGIBILITY DATE	COMPTIME/OR OVERTIME	OVERTIME HOURS 2000
Scharf, Sanford	Director	00/00		СТ	N/A
- ' ' '			06/23/00	CT	N/A
Boyd, Bryan	Division Administrator li	38/3		= :	
Campos, Roel	Senior Computer Systems Analyst	35/5	06/23/00	CT	N/A
Eaton, Matthew	Division Administrator II	38/2	02/16/01	CT	N/A
Hansen, Valerie	Computer Systems Analyst I	27/3	06/22/01	CT	N/A
Hunt, Jason	Division Administrator I	35/1	12/22/00	CT	N/A
Koth, Jason	Computer Systems Engineer I	29/2	07/06/01	CT	N/A
Kroes, Joe	Senior Computer Systems Engineer	35/3	12/08/00	CT	N/A
Nelson, Steve	Computer Systems Analyst I	27/5	06/22/01	OT	N/A
Rafdal, John	Computer Systems Engineer II	32/4	03/30/01	CT	N/A
Reed,Mary	Executive Secretary	24/3	07/07/00	CT	N/A
Ritter, Cheryl	Senior Computer Systems Analyst	35/6	Maxed	CT	N/A
Rowen, Virginia	Computer Systems Analyst III	32/6	Maxed	CT	N/A
Van Engelenhoven, Jeff	Senior Computer Systems Analyst	35/4	05/25/01	CT	N/A

Total comptime hours from January 1, 2000 thru June 21, 2000

	Comp Worked	Adjust 1st 40 Hours	Comp/Less Adjust.	Comp. Allowed	Comp. Available
Employee 1	56.00	-40.00	16.00	16.00	16.00
Employee 2	56.50	-40.00	16.50	16.50	16.50
Employee 3	147.75	-40.00	107.75	107.75	107.75
Employee 4	115.25	-40.00	75.25	75.25	75.25
Employee 5	69.00	-40.00	29.00	29.00	29.00
Employee 6	139.50	-40.00	99.50	99.50	99.50
Employee 7	58.25	-40.00	18.25	18.25	18.25
Employee 8	66.00	-40.00	26.00	26.00	26.00
Employee 9	158.75	-40.00	118.75	118.75	118.75
Employee 10	159.50	-40.00	119.50	119.50	119.50

## LEGISLATIVE COMPUTER SUPPORT BUREAU WORK ATTENDANCE POLICY

June 5, 1990

The regular office hours for employees of the Legislative Computer Support Bureau are from 8:00 a.m. to 4:30 p.m. Flextime arrangements are acceptable provided that arrangements are in writing and agreed to by the Director.

All employees are expected to be at their respective work stations as assigned. When an employee expects to be absent from the employee's work station, the employee is expected to notify the Bureau Secretary and use the IO run on the computer system.

One-half hour (unpaid) is allowed for lunch. An employee shall normally take the one-half hour lunch period between 11:00 a.m. and 1:30 p.m. unless prior approval from the Director has been obtained.

One-half hour is allowed within the eight total paid work hours for both fifteen minute breaks. if an employee does not use either or both of the two fifteen minute break periods, the break time not used may be added to the lunchtime break. If an employee does not use either or both of the fifteen minute break periods during the day, the time is lost and shall not be added to any overtime total. If an employee does not use the one-half hour lunch break, the time is lost and shall not be added to any overtime total.

In order to assure that staffing requirements are met, it may be necessary to schedule lunchtimes and breaks.

Each employee is to complete the employee's timesheet at the end of each working day or the following morning. Timesheets should be submitted to the Bureau Secretary by 9:00 a.m. on the Friday following the end of the pay period.

In order to meet the workload demands of the Computer Support Bureau, it may be necessary to require overtime hours of employees on short notice.

## LEGISLATIVE COMPUTER SUPPORT BUREAU PROCEDURES FOR USE OF LEAVE TIME

June 5, 1990

Employees shall file the standard "Request for Leave" form with the Bureau Secretary at least 24 hours in advance of the starting time of a leave of any type. All leaves must be approved by the Director.

A request for use of leave of 8 hours or less need not be submitted in advance.

Use of leave time during a legislative session is subject to the prior approval of the Director. Leave time during the legislative interim should be scheduled, to the extent possible, so that the employee does not conflict with the other employees.

An employee who will arrive at work more than 20 minutes after the scheduled arrival time must notify the Bureau Secretary and file the appropriate leave form upon arrival.

An employee who is sick or injured and cannot report for work must call the Bureau Secretary by 8:30 a.m. and file the appropriate leave form upon returning to work.

An absence from work that does not comply with the leave policy may, at the discretion of the Director, be considered an unauthorized absence and payment of salary may be withheld for that period.

### **EDUCATIONAL LEAVE**

### Educational Leave - Direct & Indirect Costs

Steve Nelson – Simpson College from September 9, 2000 to December 29, 2000. Tuition and books - \$763.25

Course:

Design and Analysis of Algorithims

Steve Nelson – Simpson College from Jan. 8, 2001 to April 28, 2001. Tuition and books - \$675.00

Course:

Database Systems I

## CITIZENS' AIDE/OMBUDSMAN

### ANNUAL PERSONNEL REPORT JUNE 2001

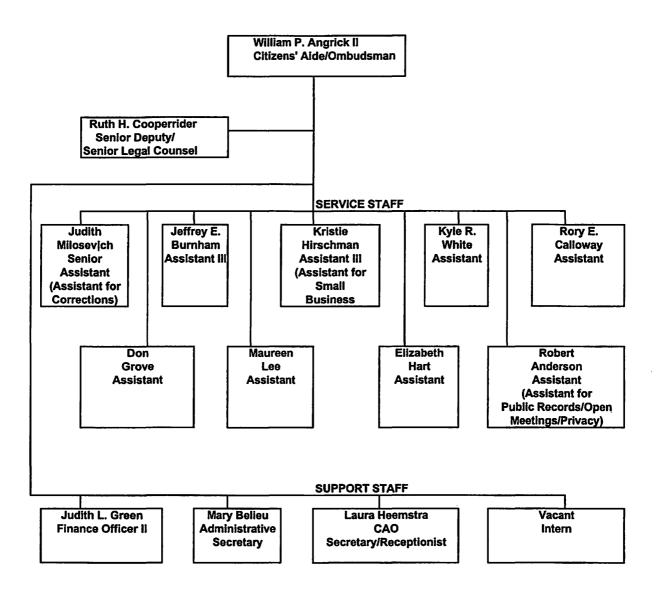
WILLIAM P. ANGRICK II CITIZENS' AIDE/OMBUDSMAN

#### CITIZENS' AIDE/OMBUDSMAN ANNUAL PERSONNEL REPORT June 2001

### **Required Reports:**

- 1. Citizens' Aide/Ombudsman Table of Organization
- 2. Position Classifications and Pay Grades
- 3. Employee Personnel Information
- 4. Overtime and Compensatory Time Report
- 5. Educational Leave Report
- 6. Employee Handbook of Policies and Procedures

## OFFICE OF CITIZENS' AIDE/OMBUDSMAN TABLE OF ORGANIZATION



CAO Table of Organization June 2001

## CITIZENS' AIDE/OMBUDSMAN Position Classifications and Pay Grades

POSITION CLASSIFICATION	PAY GRADE
Senior Deputy	41
Deputy	38
Senior Legal Counsel	38
Senior Assistant	38
Legal Counsel 2	35
Assistant 3	35
Legal Counsel 1	32
Assistant 2	32
Legal Counsel	30
Assistant 1	29
Assistant	27
Finance Officer 2	27
Finance Officer 1	24
Executive Secretary	24
Administrative Secretary	21
Citizens' Aide/Ombudsman Secretary/Receptionist	19
Legislative Intern	1

#### CITIZENS' AIDE/OMBUDSMAN Employee Personnel Information FY 2001

Employee	Present Grade & Step	Employment Date	Review Date
Ombudsman			
Angrick	43-2	04/03/1978	00/00/00
Senior Deputy/Senior Legal Counsel			
Cooperrider	41-5	07/09/1990	12/07/2001
Senior Assistant			
Milosevich	38-6	01/17/1991	12/21/2001
Assistant III			
Burnham	35-4	06/06/1992	11/23/2001
Hirschman	35-5	11/13/1995	05/10/2002
Assistant			
Lee	27-5	06/22/1989	11/09/2001
Grove	27-3	05/28/1999	11/23/2001
White	27-4	10/19/1998	04/12/2002
Calloway	27-4	11/30/1998	05/24/2002
Hart	27-1	06/25/2001	12/21/2001
Anderson	27-1	07/06/2001	01/04/2002
Finance Officer II			
Green	27-6	07/01/1974	11/23/2001
Administrative Secretary			
Belieu	21-2	07/10/1998	11/09/2001
CAO Secretary/Receptionist			
Heemstra	19-1	05/25/2001	11/23/2001

ARtoLC 6-01 Employee Personnel Information

June 2001

#### CITIZENS' AIDE/OMBUDSMAN OVERTIME AND COMP TIME REPORT Calendar Year 2000

Name	Overtime Hours	Overtime less 40	Compensatory Hours	
Employee 1	101.25	61.25	61.25	
Employee 2	282.50	242.50	120.00	
Employee 3	53.25	13.25	13.25	
Employee 4	7.50	0.00	0.00	
Employee 5	184.25	144.25	120.00	
Employee 6	31.25	0.00	0.00	
Employee 7	102.25	62.25	62.25	
Employee 8	20.25	0.00	0.00	
Employee 9	39.50	0.00	0.00	
Employee 10	111.75	71.75	71.75	
Service Staff Total Hours	933.75	595.25	448.50	
Average	103.75	66.14	49.83	
Employee 11	28.75	Paid as overti	me at time and or	ne-half - \$766.00
Employee 12	30.25	Used as comp	o time at time and	one-half - 45.38
Employee 13	9.00	Used as comp	o time at time and	one-half - 13.50
Support Staff Total Hours	68.00			
Average	22.67			

#### CITIZENS' AIDE/OMBUDSMAN EDUCATIONAL LEAVE REPORT Fiscal Year 2001

None

## CITIZENS' AIDE/OMBUDSMAN EMPLOYEE HANDBOOK OF POLICIES AND PROCEDURES

A copy of the Citizens' Aide/Ombudsman employee handbook of policies and procedures is on file in the office of the Legislative Service Bureau. The handbook is available to any member of the Service Committee upon request.

Updated or modified policies and procedures:

Secretary/Receptionist Job Description - December 2000 Computer Password/Username Policy - March 2001 Computer and Internet Usage Policy - March 2001 Work Attendance Policy - June 2001

## CITIZENS' AIDE/OMBUDSMAN COMPUTER PASSWORD/USERNAME POLICY

All persons employed, volunteering or temporarily employed at the office of Citizens' Aide/ Ombudsman shall inform the Finance Officer of all computer names and passwords used on CA/O computers and computer programs. This reporting shall be kept up to date with any changes made. The Finance Officer shall retain record of the passwords and related information in a secure location.

## CITIZENS' AIDE/OMBUDSMAN COMPUTER AND INTERNET USAGE POLICY

This policy is to clarify the CAO computer and Internet usage policy and reduce the gray area about private personal usage of CAO computers and CAO provided Internet access. This policy includes in-office, laptop and on loan for home use computers.

Like any other resources made available to employees of the CAO, assigned computers and Internet access are revocable privileges. Certain violations could result in summary termination. Other violations and repeats of those violations could result in progressive discipline.

The use of the CAO's computers and Internet service are for CAO related activities. The CAO computers and Internet access shall not be used for any illegal activities, for partisan or nonpartisan political activities, for profit activities, commercial advertising, entertainment or other use that interferes with the employee's productivity, the efficient operation of the office, appears improper or reflects negatively on the CAO. However, personal use of state computers, including access to the Internet, may be permitted on a limited basis outside of work hours, as long as it does not disrupt operation, detract from work tasks, appear improper or reflect negatively on the CAO, or otherwise violate CAO policy.

Personal emails may be received and sent during and outside of work hours as long as that usage is limited and does not interfere with the performance of one's duties or the operation of the office. As a general rule personal hardware and software should not be installed or used on CAO computers. Exceptions to this general rule may be permitted with prior approval of the Ombudsman or Deputy.

## CITIZENS' AIDE/OMBUDSMAN WORK ATTENDANCE POLICY

See Chapter 3(VI-A) (Attendance) of the PERSONNEL GUIDELINES FOR THE CENTRAL LEGISLATIVE STAFF AGENCIES revised January 1998.

Each employee is expected to report to work on a regularly and timely basis and to utilize the appropriate leave request policies when necessary. The normal work schedule for the office is 8:00 a.m. to 4:30 p.m., Monday through Friday, except for designated state holidays or declared weather emergencies. This is an eight-hour day, five-day workweek, yielding 80 hours per pay period. Any exceptions to this schedule must have the approval of the Citizens' Aide/Ombudsman (CA/O).

During a workday each employee is entitled to two 15-minute breaks, one to be taken in the a.m., the other in the p.m., and a 30-minute lunch break. The two 15-minute breaks and the lunch break may be combined and taken as a 60-minute lunch break. Employees on intake or back up on a particular day are on "on-call" status and expected to be available to handle intake calls and walk-ins during these breaks. Time spent on "on-call" status during these breaks may be recorded on the employee's time sheet as time worked.

The CA/O reserves the right to request employees to work outside of the normal work schedule for which the employee will receive compensatory time credit or, if eligible, overtime pay.

If an employee fails to show up for scheduled work on three consecutive days without having notified either the CA/O or designee, that employee shall be deemed to have abandoned his/her employment.

All leave (except unexpected sick leave) taken by employees for more than one-half day shall first be requested and approved by the CA/O or designee on the CA/O Leave Request form (sample attached).

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LEGISLATIVE COUNCIL RESOLUTION
 1
 2 A Resolution relating to the compensation of employees
      of the central legislative staff agencies beginning
 3
 4
      during the Seventy-ninth General Assembly.
      WHEREAS, the Seventy-ninth General Assembly has
 6 adopted Senate Concurrent Resolution 5, providing for
 7 the compensation and benefits of employees of the
 8 Senate and House of Representatives; and
      WHEREAS, The Legislative Council is statutorily
10 responsible for establishing compensation and benefit
11 policies for the central legislative staff agency
12 employees; NOW THEREFORE,
13
      BE IT RESOLVED BY THE LEGISLATIVE COUNCIL, That
14 employees of the central legislative staff agencies
15 shall be compensated in accordance with the provisions
16 of this resolution, unless the Legislative Council
17 otherwise provides.
18
      BE IT FURTHER RESOLVED, That the compensation of
19 the central legislative staff agency employees of the
20 Seventy-ninth General Assembly shall be set, effective
21 from July 1, 2001, until June 30, 2003, in accordance
22 with the following salary schedule:
23 #9
24 $14,913.60
25
         7.17
26 #10
                #11
                            #12
                                          #13
                                                       #14
27 $15,745.60
                $16,556.80 $17,388.80
                                         $18,241.60
                                                       $19,198.40
28
         7.57
                                                8.77
                                                             9.23
                      7.96
                                  8.36
29
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#17

#18

#19

#16

30 #15

1	\$20,238.40	\$21,236.80	\$22,172.80	\$23,275.20	\$24,336.00
2	9.73	10.21	10.66	11.19	11.70
3					
4	#20	#21	#22	#23	#24
5	\$25,604.80	\$26,728.00	\$28,059.20	\$29,452.80	\$30,784.00
6	12.31	12.85	13.49	14.16	14.80
7					
8	#25	#26	#27	#28	#29
9	\$32,323.20	\$33,820.80	\$35,464.00	\$37,211.20	\$38,979.20
10	15.54	16.26	17.05	17.89	18.74
11					
12	#30	#31	#32	#33	#34
13	\$40,851.20	\$42,848.00	\$44,824.00	\$47,049.60	\$49,254.40
14	19.64	20.60	21.55	22.62	23.68
15					
16	#35	#36	#37	#38	#39
17	\$51,604.80	\$54,100.80	\$56,721.60	\$59,404.80	\$62,296.00
18	24.81	26.01	27.27	28.56	29.95
19					
20	#40	#41	#42	#43	#44
21	\$65,312.00	\$68,432.00	\$71,780.80	\$75,108.80	\$78,790.40
22	31.40	32.90	34.51	36.11	37.88
23					
	#45			#48	#49
25	\$82,576.00	\$86,507.20	\$90,646.40	\$94,993.60	\$99,507.20
26	39.70	41.59	43.58	45.67	47.84
27		-		block shall be	
		_	_	for the beginn	•
	_			heading the b	
30	Within each	grade there	shall be a	uniform number	of

- 1 steps commencing with step "1". In the above schedule
- 2 the steps for all grades are determined in the
- 3 following manner. Each numbered block is counted as
- 4 the "1" step for that grade. The next higher block is
- 5 counted as the "2" step; and continuing until the
- 6 highest numbered step for each grade has been reached.
- 7 Alternatively, the Service Committee or the
- 8 Legislative Council may allow employees' compensation
- 9 to be flexibly set anywhere between step "1" and the
- 10 highest step for an employee's prescribed pay grade.
- 11 All employees shall be available to work daily
- 12 until completion of the needed work of the central
- 13 legislative staff agencies. The directors of the
- 14 central legislative staff agencies shall schedule all
- 15 employees' working hours to, as far as possible,
- 16 maintain regular working hours.
- 17 All employees, other than those designated "part-
- 18 time" and those on leave without pay, shall generally
- 19 be compensated for 40 hours of work in a one-week pay
- 20 period. Except for the personnel designated to the
- 21 contrary in this resolution, employees who are
- 22 required to work in excess of 40 hours in a one-week
- 23 pay period shall be allowed compensatory time off at a
- 24 rate of one and one-half hours for each hour of
- 25 overtime as provided in the personnel guidelines for
- 26 central legislative staff agencies adopted by the
- 27 Legislative Council.
- 28 BE IT FURTHER RESOLVED, That the compensation for
- 29 the following agency directors for the period
- 30 commencing July 1, 2001, and ending June 30, 2003,

- 1 shall be established within the minimum and the
- 2 maximum:

3	<u>Minimum</u>	<u>Maximum</u>
4 Computer Support Bureau Director	\$75,109	\$ 94,994
5 Legislative Fiscal Bureau Director	82,576	104,374
6 Legislative Service Bureau Director	82,576	104,374
7 Citizens' Aide/Ombudsman	75,109	94,994

- 8 Within the indicated ranges, the exact compensation
- 9 shall be set or adjusted by the Service Committee and
- 10 the Legislative Council.
- 11 BE IT FURTHER RESOLVED, That the following
- 12 personnel shall not be paid an overtime premium:
- 13 CITIZENS' AIDE/OMBUDSMAN
- 14 Citizens' Aide/Ombudsman
- 15 Deputy Citizens' Aide/Ombudsman
- 16 Legal Counsel
- 17 All Assistants
- 18 Finance Officer
- 19 Administrative, Executive, and Confidential Secretaries
- 20 COMPUTER SUPPORT BUREAU
- 21 Director
- 22 All Division Administrators
- 23 All Computer Systems Analysts
- 24 All Computer Systems Engineers
- 25 Administrative, Executive, and Confidential Secretaries
- 26 LEGISLATIVE FISCAL BUREAU
- 27 Director
- 28 Deputy Director
- 29 All Division Administrators
- 30 All Legislative Analysts

- 1 All Computer Systems Analysts
- 2 Administrative, Executive, and Confidential Secretaries
- 3 LEGISLATIVE SERVICE BUREAU
- 4 Director
- 5 Deputy Director
- 6 Iowa Code Editor
- 7 Deputy Iowa Code Editor
- 8 Administrative Code Editor
- 9 Deputy Administrative Code Editor
- 10 Assistant Editor 3
- 11 Legal Services Administrator
- 12 Committee Services Administrator
- 13 Legislative Information Office Director
- 14 Finance Officer
- 15 Senior Finance Officer
- 16 All Legal Counsels
- 17 All Research Analysts
- 18 All Computer Systems Analysts
- 19 All Legislative Document Specialists
- 20 All Legislative Information Officers
- 21 Administrative, Executive, and Confidential Secretaries
- The lists of positions may be modified pursuant to
- 23 the annual review authorized in this resolution.
- 24 BE IT FURTHER RESOLVED, That all session-only and
- 25 part-time employees shall be compensated at the
- 26 scheduled hourly rate for their pay grade and step.
- 27 BE IT FURTHER RESOLVED, That compensatory time off
- 28 shall be granted to employees not eligible for the
- 29 overtime premium in a uniform manner for all
- 30 legislative employees as determined in the personnel

1 guidelines adopted by the Legislative Council. BE IT FURTHER RESOLVED, That in the event the 3 salary schedule for employees of the State of Iowa as 4 promulgated by the Personnel Commission pursuant to 5 section 19A.9, subsection 2, is revised upward at any 6 time during the Seventy-ninth General Assembly, such 7 revised schedule shall simultaneously be adopted for 8 the compensation of the central legislative staff 9 agency employees of the Seventy-ninth General Assembly 10 assigned a grade by this resolution. The pay ranges 11 in this resolution for agency director shall be 12 automatically adjusted to reflect any cost-of-living 13 increases granted to those employees not included in 14 the collective bargaining agreements made final under 15 Iowa Code chapter 20 or to reflect any increases for 16 agency directors provided by the Legislative Council. 17 BE IT FURTHER RESOLVED, That changes in pay grades 18 authorized for positions listed in this resolution and 19 authorizations for new central legislative staff 20 agency positions may be made through an annual interim 21 review of all legislative employees for internal 22 equity and to assure compliance with appropriate legal 23 standards for granting of overtime and compensatory 24 time off. Such review shall be conducted by a 25 legislative committee made up of members of the 26 Service Committee of the Legislative Council and the 27 appropriate salary subcommittees of the Senate and 28 House. Only one such review may be conducted in any 29 fiscal year and changes or authorizations proposed by

30 such a review for central legislative staff agency

1	positions must be approved by the Service Committee	e	
2	and Legislative Council.		
3	BE IT FURTHER RESOLVED, That the central		
4	legislative staff agency employees of the Seventy-		
5	ninth General Assembly be placed in the following	pay	
6	grades:		
7	CITIZENS' AIDE/OMBUDSMAN OFFICE		
8	Position Classification	<u>Pay</u>	Grade
9	Senior Deputy Citizens' Aide/Ombudsman		41
10	Deputy Citizens' Aide/Ombudsman		38
11	Senior Legal Counsel		38
12	Senior Assistant		38
13	Assistant 3		35
14	Legal Counsel 2		35
15	Assistant 2		32
16	Legal Counsel 1		32
17	Legal Counsel		30
18	Assistant 1		29
19	Assistant		27
20	Finance Officer 2		27
21	Finance Officer 1		24
22	Executive Secretary		24
23	Assistance Finance Officer		21
24	Administrative Secretary		21
25	Citizens' Aide/Ombudsman Secretary		19
26	COMPUTER SUPPORT BUREAU		
27	Position Classification	<u>Pay</u>	Grade
28	Division Administrator 2		38
29	Division Administrator 1		35
30	Senior Computer Systems Analyst		35

1	Senior Computer Systems Engineer	35
2	Computer Systems Analyst 3	32
3	Computer Systems Engineer 2	32
4	Computer Systems Analyst 2	29
5	Computer Systems Engineer 1	29
6	Computer Systems Analyst 1	27
7	Computer Systems Analyst	24
8	Computer Operator 2	24
9	Executive Secretary	24
10	Computer Operator 1	21
11	Administrative Secretary	21
12	LEGISLATIVE FISCAL BUREAU	
13	Position Classification	Pay Grade
14	Deputy Director	41
15	Division Administrator 2	41
16	Division Administrator 1	38
17	Senior Legislative Analyst	38
18	Legislative Analyst 3	35
19	Senior Computer Systems Analyst	35
20	Legislative Analyst 2	32
21	Computer Systems Analyst 3	32
22	Legislative Analyst 1	29
23	Computer Systems Analyst 2	29
24	Legislative Analyst	27
25	Computer Systems Analyst 1	27
26	Confidential Secretary	27
27	Executive Secretary	24
28	Administrative Secretary	21
29	Page	9
30	T.ECTST.AMTUR SERVICE RUDEAU	

1	Position Classification	Pay Grade
2	Deputy Director	41
3	Division Administrator 2	41
4	Division Administrator 1	38
5	Senior Legal Counsel	38
6	Senior Research Analyst	38
7	Legislative Information Office Director 3	38
8	Legal Counsel 2	35
9	Research Analyst 3	35
10	Legislative Information Office Director 2	35
11	Senior Computer Systems Analyst	35
12	Deputy Iowa Code Editor	35
13	Deputy Administrative Code Editor	35
14	Legal Counsel 1	32
15	Research Analyst 2	32
16	Legislative Information Office Director 1	32
17	Computer Systems Analyst 3	32
18	Senior Finance Officer	31
19	Legal Counsel	30
20	Legislative Information Officer 3	30
21	Assistant Editor 3	30
22	Legislative Document Specialist 3	30
23	Research Analyst 1	29
24	Computer Systems Analyst 2	29
25	Index Supervisor	28
26	Legislative Document Technician Supervisor	28
27	Research Analyst	27
28	Computer Systems Analyst 1	27
29	Senior Librarian	27
30	Legislative Information Officer 2	27

1	Assistant Editor 2	27
2	Legislative Document Specialist 2	27
3	Confidential Secretary	27
4	Finance Officer 2	27
5	Indexer 2	25
6	Supervising Legislative Document Technician	25
7	Tour Guide Supervisor 2	25
8	Computer Systems Analyst Trainee	24
9	Legislative Information Officer 1	24
10	Assistant Editor 1	24
11	Legislative Document Specialist 1	24
12	Librarian	24
13	Executive Secretary	24
14	Finance Officer 1	24
15	Tour Guide Supervisor 1	22
16	Assistant Librarian	22
17	Indexer 1	22
18	Legislative Document Technician 2	22
19	Publications Assistant	21
20	Legislative Document Specialist	21
21	Administrative Secretary	21
22	Assistant Finance Officer	21
23	Legislative Information Office Assistant	19
24	Assistant Indexer	19
25	Legislative Document Technician 1	19
26	Capitol Tour Guide	18
27	Legislative Document Technician	16
28	Page	9
29	BE IT FURTHER RESOLVED, That there may be four	
30	classes of appointments as employees of the central	

- 1 legislative staff agencies:
- 2 A "full-time year-round" or "part-time year-round"
- 3 employee is one who is employed throughout the year
- 4 and is eligible to receive state benefits as are
- 5 provided for state employees.
- 6 An "exempt full-time" employee is one who is
- 7 employed for the period of the session with extensions
- 8 postsession and presession as scheduled. This class
- 9 is eligible to receive state benefits and the total
- 10 premium for the state plan shall be paid by the
- 11 employee when the employee is not on the payroll.
- 12 A "session-only" employee is one who is employed
- 13 for only a portion of the year, usually the
- 14 legislative session. This class is not eligible for
- 15 state benefits, except IPERS and insurance as provided
- 16 in section 2.40.
- 17 A temporary "part-time" employee is a temporary
- 18 employee who is employed to work fewer than 40 hours
- 19 per week. This class is not eligible for state
- 20 benefits, except IPERS if eligible.
- 21 BE IT FURTHER RESOLVED, That the exact
- 22 classification for individuals in a job series created
- 23 by this resolution shall be set or changed by the
- 24 agency directors subject to the review of the Service
- 25 Committee and approved by the Legislative Council.
- 26 The agency directors shall base the classification
- 27 upon all of the following factors:
- 28 1. The extent of formal education required of the
- 29 position.
- 30 2. The extent of the responsibilities to be

- 1 assigned to the position.
- 2 3. The amount of supervision placed over the 3 position.
- 4 4. The number of persons the position is assigned
- 5 to supervise and skill and responsibilities of those
- 6 positions supervised.
- 7 The agency directors shall report the exact
- 8 classifications assigned to each individual to the
- 9 Service Committee of the Legislative Council.
- 10 Recommendations for a pay grade for a new position
- 11 shall be developed in accordance with the factor
- 12 scores in the comparable worth report. Beginning in
- 13 1999, every four years the Senate Rules and
- 14 Administration Committee, the House Administration and
- 15 Rules Committee, and the Legislative Council shall
- 16 review all positions in the legislative branch to
- 17 assure conformity to comparable worth.
- 18 BE IT FURTHER RESOLVED, That employees of the
- 19 central legislative staff agencies of the General
- 20 Assembly may be eligible for promotion within a job
- 21 series and increases within a pay grade as provided in
- 22 the personnel guidelines for central legislative staff
- 23 agencies adopted by the Legislative Council.
- 24 Except as otherwise provided in this resolution,
- 25 for promotion between classes with a three or more pay
- 26 grade difference, the employee shall be given a two-
- 27 step increase in pay or the employee's salary shall be
- 28 adjusted to the entry level in the grade of the new
- 29 position, whichever is greater.
- 30 Increases within a pay grade shall be in accord

- 1 with a flexible pay plan approved by the Service
- 2 Committee or the Legislative Council, or in accord
- 3 with the following schedule:
- 4 1. Progression from step "1" to "2" for a newly
- 5 hired employee -- six months of actual employment.
- 6 2. Progression from step "1" to "2" following
- 7 promotion within a job series -- twelve months of
- 8 actual employment in that position.
- 9 3. Progression from step "2" or a higher step to
- 10 the next higher step -- twelve months of actual
- 11 employment in that position.
- 12 During any twelve-month period, an employee shall
- 13 not receive more than a two-step increase in pay due
- 14 to a combination of a promotion and a merit step
- 15 increase.
- 16 BE IT FURTHER RESOLVED, That the entrance salary
- 17 for central legislative staff employees of the General
- 18 Assembly shall be at step 1 in the grade of the
- 19 position held. Such employee may be hired above the
- 20 entrance step if the employee possesses outstanding
- 21 and unusual experience for the position, provided that
- 22 the entrance is not beyond step 3. Such employee who
- 23 is hired above the entrance step shall be mobile above
- 24 that step in the same period of time as other
- 25 employees in that same step. An employee may be hired
- 26 above the entrance step in accordance with a flexible
- 27 pay plan approved by the Service Committee or the
- 28 Legislative Council. An employee who is moved to
- 29 another position may be considered for partial or full
- 30 credit for their experience in the former position in

- 1 determining the step in the new grade.
- 2 The entry level for the position of Analyst shall
- 3 be Legislative Analyst, or Research Analyst, unless
- 4 extraordinary conditions justify increasing that entry
- 5 level; however, that entry level shall not be
- 6 increased beyond Legislative Analyst 1 or Research
- 7 Analyst 1. An Analyst must have shown knowledge of
- 8 legislative rules and procedures as well as the Code
- 9 of Iowa to be considered at any level above the
- 10 Legislative Analyst or Research Analyst. The entry
- ll level for the position of Legal Counsel shall be Legal
- 12 Counsel unless extraordinary conditions justify
- 13 increasing that entry level; however, that entry level
- 14 shall not be increased beyond Legal Counsel 1. A
- 15 Legal Counsel shall be a person who at a minimum has
- 16 graduated from an accredited school of law. A Legal
- 17 Counsel must have shown knowledge of legislative rules
- 18 and procedures as well as the Code of Iowa to be
- 19 considered at any level above a Legal Counsel.
- 20 BE IT FURTHER RESOLVED, That a pay increase for
- 21 exceptionally meritorious service may be made in
- 22 accordance with the personnel quidelines for central
- 23 legislative staff agencies adopted by the Legislative
- 24 Council.
- 25 BE IT FURTHER RESOLVED, That each agency director
- 26 shall receive applications for employment, arrange for
- 27 any necessary examinations and contacting of
- 28 references, and make hirings. The agency director
- 29 shall report the names of those hired for the filling
- 30 of any vacancies.

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BE IT FURTHER RESOLVED, That at its June meeting or
 2 at its meeting held closest to June, the director of
 3 each central legislative staff agency shall submit to
 4 the Service Committee the lists of names, titles,
 5 classifications, and pay grade and step for each
 6 employee.
      BE IT FURTHER RESOLVED, That central legislative
 7
 8 staff employees of the General Assembly shall receive
 9 those vacation allowances, sick leave, health and
10 accident insurance, life insurance, and disability
11 income insurance as are provided for state employees,
12 and as provided in the personnel guidelines for
13 central legislative staff agencies adopted by the
14 Legislative Council. The computations shall be
15 maintained by each central legislative staff agency
16 and coordinated with the department of revenue and
17 finance.
18
      BE IT FURTHER RESOLVED, That should any central
19 legislative staff employee have a grievance, the
20 grievance shall be resolved as provided by procedures
21 determined by the Legislative Council pursuant to
22 section 2.42, subsection 16, and the personnel
23 guidelines for central legislative staff agencies
24 adopted by the Legislative Council.
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