

**NINETY-FIRST GENERAL ASSEMBLY  
2026 REGULAR SESSION  
DAILY  
SENATE CLIP SHEET**

**April 2, 2026**

**Clip Sheet Summary**

Displays all amendments, fiscal notes, and conference committee reports for previous day.

<b>Bill</b>	<b>Amendment</b>	<b>Action</b>	<b>Sponsor</b>
<a href="#">SF 2297</a> .....	<a href="#">S-5150</a> .....	Adopted	CHERIELYNN WESTRICH
<a href="#">HF 2200</a> .....	<a href="#">S-5151</a> .....	Adopted	JESSE GREEN

SENATE FILE 2297

S-5150

1 Amend Senate File 2297 as follows:

2 1. By striking everything after the enacting clause and  
3 inserting:

4 <Section 1. Section 97B.17, Code 2026, is amended by adding  
5 the following new subsection:

6 NEW SUBSECTION. 6. The system may release the legal name  
7 and city of last known address of a member or beneficiary to  
8 the treasurer of state for purposes of assisting the system in  
9 locating the member or beneficiary.

10 Sec. 2. Section 97B.18, Code 2026, is amended to read as  
11 follows:

12 **97B.18 Statement of accumulated credit.**

13 After the expiration of each calendar year ~~and prior to July~~  
14 ~~1 of the succeeding year,~~ the system shall furnish each member  
15 with a statement of the member's accumulated contributions and  
16 benefit credits accrued ~~under this chapter up to the end of~~  
17 ~~that calendar year~~ over the prior four quarters and additional  
18 information the system deems useful to a member. The system  
19 may furnish an estimate of the credits as of the projected  
20 normal retirement date of the member under section 97B.45. The  
21 records of the system as shown by the statement as to the wages  
22 of each individual member for a year and the periods of payment  
23 shall be conclusive for the purpose of this chapter, except as  
24 otherwise provided in this chapter.

25 Sec. 3. Section 97B.48, subsection 6, Code 2026, is amended  
26 to read as follows:

27 6. ~~Effective July 1, 2005, monthly~~ Monthly retirement  
28 allowance payments shall be directly deposited without charge  
29 to a retired member's account via electronic funds transfer.  
30 ~~A~~ In lieu of electronic funds transfers, a retired member  
31 may elect to receive monthly allowance payments in the form  
32 of a reloadable payment card for which the system shall not  
33 charge an administrative fee, or as paper warrants ~~in lieu~~  
34 ~~of electronic funds transfers, but for which~~ the system  
35 shall charge an administrative fee for processing ~~such paper~~

S-5150 (Continued)

1 ~~warrants~~. However, the system may, for good cause shown, waive  
2 the administrative fee. The fee may be automatically deducted  
3 from the monthly retirement allowance before the warrant is  
4 issued to the retired member.

5 Sec. 4. Section 411.5, subsection 6, Code 2026, is amended  
6 by adding the following new paragraph:

7 NEW PARAGRAPH. *d.* The system may release the legal name  
8 and city of last known address of a member or beneficiary to  
9 the treasurer of state for purposes of assisting the system in  
10 locating the member or beneficiary.

11 Sec. 5. EFFECTIVE DATE. This Act, being deemed of immediate  
12 importance, takes effect upon enactment.>

13 2. Title page, line 2, after <system> by inserting <and the  
14 municipal fire and police retirement system>

By **CHERIELYNN WESTRICH**

S-5150 FILED APRIL 1, 2026

ADOPTED

HOUSE FILE 2200

S-5151

1 Amend House File 2200, as passed by the House, as follows:

2 1. Page 1, before line 1 by inserting:

3 <Section 1. Section 123.3, Code 2026, is amended by adding  
4 the following new subsection:

5 NEW SUBSECTION. 5A. *"Authorized noninstitutional investor"*  
6 means a person who has an ownership interest in a business that  
7 manufactures, imports, bottles, sells at wholesale, or sells  
8 at retail alcoholic beverages, if the person meets all of the  
9 following criteria:

10 a. The ownership interest of the person does not exceed five  
11 percent of the entire ownership interest of the business that  
12 manufactures, imports, bottles, sells at wholesale, or sells  
13 at retail alcoholic beverages.

14 b. The person is not engaged as a director, officer,  
15 employee, broker, or agent of the business that manufactures,  
16 imports, bottles, sells at wholesale, or sells at retail  
17 alcoholic beverages.>

18 2. Page 3, after line 15 by inserting:

19 <Sec. \_\_\_\_ . NEW SECTION. 123.45A **Authorized noninstitutional**  
20 **investor — ownership interest — exception.**

21 1. Notwithstanding any other provision of law to the  
22 contrary, an authorized noninstitutional investor of a business  
23 engaged in the manufacturing, importing, bottling, selling at  
24 wholesale, or selling at retail of alcoholic beverages may  
25 directly or indirectly have an ownership interest in another  
26 licensee or permittee authorized under this chapter to sell  
27 at retail alcoholic beverages, if the person remains only  
28 an authorized noninstitutional investor of the licensee or  
29 permittee authorized under this chapter to sell at retail  
30 alcoholic beverages.

31 2. Any authorized noninstitutional investor of a business  
32 engaged in the manufacturing, importing, bottling, or selling  
33 at wholesale of alcoholic beverages that is also an authorized  
34 noninstitutional investor of another business holding a retail  
35 alcohol license issued under this chapter shall annually

S-5151 (Continued)

1 disclose the ownership interest to the department in a manner  
2 prescribed by the director. Notwithstanding chapter 22,  
3 the disclosure made under this subsection shall be kept  
4 confidential by the department.>

5 3. Title page, line 1, by striking <prohibited>

6 4. By renumbering as necessary.

By JESSE GREEN

[S-5151](#) FILED APRIL 1, 2026

ADOPTED