



(2) Instruments of Financial Institutions (You need not indicate, for example, in which institutions you hold certificates of deposit that produced annual income over the one thousand dollars threshold, but simply listing the nature of the institution will suffice, e.g., bank, credit union, or savings and loan association.):

Nothing to Report

(3) Trusts (The name of the particular trust need to be listed. However, if the income is received from a charitable trust/foundation, such as the Pugh Charitable Trust, in the form of a grant, the fact that the trust is a charitable trust should be noted here.):

Nothing to Report

(4) Real Estate (When listing real estate, it is not necessary to list the location of the property, but the general nature of the real estate interest should be indicated, e.g., residential leasehold interest or farm leasehold interest.):

Residential and commercial leasing and development

(5) Retirement Systems (When listing retirement benefits, it is not necessary to list the name of the particular pension system or company, but rather the type of benefit should be listed, e.g., health benefits, life insurance benefits, private pension, or government pension.):

Nothing to Report