FEB 9 2000

Place On Calendar

5- -117/00 Education 5-3/13/00 amend/Do Reco 5-3/23/00 lenfinished Busine

HOUSE FILE

COMMITTEE ON EDUCATION

(SUCCESSOR TO HF 2018)

Passed House, Date 2/17/00 Passed Senate, Date $\frac{4-3-00}{4}$ Vote: Ayes 94 Nays 0 Vote: Ayes 46 Nays 3 Re Parsed 4-5-00

Vote: Ayes 4

Parsed 4-5-00

1 An Act directing the department of education to conduct a 2 feasibility study of reorganization and sharing incentives for 3 school districts. 4 BE IT ENACTED BY THE GENERAL ASSEMBLY OF THE STATE OF IOWA: 5 6 HOUSE FILE 2198 7 S-5057 Amend House File 2198, as passed by the House, as 8 2 follows: 9

3 l. Page l, line l, by inserting after the word
4 "AND" the following: "TRANSPORTATION AND". 10 2. Page 1, line 4, by inserting after the word 11 6 "and" the following: "transportation and".7 3. Page 1, line 7, by inserting after the word 12 8 "initiatives" the following: ", a review of school 13 9 transportation sharing incentives including but not 10 limited to joint incentives to encourage 14 11 transportation sharing efforts between districts or 15 12 between districts and the private sector,". 13 4. Page 1, by inserting after line 8 the 14 following: "The department shall also study ways to 16

17 15 eliminate transportation impediments that prevent 16 students from fully utilizing open enrollment." 18 5. Title page, line 2, by inserting after the

19 18 word "and" the following: "transportation and". By KITTY REHBERG 20

S-5057 FILED MARCH 2, 2000 W/O 4/3/00 (P. 972)

23 24

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s.f. _____ H.f. <u>2198</u>

Section 1. SCHOOL DISTRICT REORGANIZATION AND SHARING 2 INCENTIVES STUDY. The department of education shall study the 3 feasibility of reauthorizing, or initiating new, school 4 district reorganization and sharing incentives. The study 5 shall include a review of incentives intended to encourage 6 school districts to share administrators or implement other 7 sharing initiatives and shall include a determination of the 8 costs and methods for implementing the incentives identified. 9 The department shall report its findings, including any 10 recommendations, to the chairpersons and ranking members of 11 the senate and house standing committees on education and of 12 the joint education appropriations subcommittees of the 13 Seventy-eighth General Assembly by January 1, 2001. **EXPLANATION** 14 15 This bill requires the department of education to conduct a 16 feasibility study of school district reorganization and 17 sharing incentives, both recent and new, and to determine the 18 costs and methods of implementing the incentives identified. 19 The department is directed to report its findings, including 20 any recommendations, to the chairpersons and ranking members 21 of the senate and house standing committees on education and 22 of the joint education appropriations subcommittees by January 23 1, 2001. 24 25 26 27 28 29 30 3 T 32 33 34 35

S-5135

- Amend House File 2198, as passed by the House as 2 follows:
- 1. Page 1, line 5, by inserting after the word
 4 "include" the following: ", but shall not be limited
 5 to.".
- 6 2. Page 1, line 7, by striking the words "shall 7 include".
- 8 3. Page 1, line 8, by inserting after the word 9 "identified" the following: "; shall gather and
- 10 report data relating to reorganization efforts since
- 11 1979, listing the school districts that utilized
- 12 reorganization or sharing incentives such as whole
- 13 grade sharing, shared classes or teachers, shared
- 14 superintendents, and shared mathematics, science, and
- 15 language courses, the current status of school
- 16 districts that received reorganization or sharing
- 17 incentives, the costs of the incentives, the school
- 18 districts that consolidated, and how incentives were
- 19 used by the school districts; shall study the effect
- 20 of reorganization or sharing incentives on
- 21 transportation of students; shall determine the
- 22 efficacy and the cost effectiveness of the incentives;
- 23 shall study the feasibility of providing school
- 24 infrastructure funding as a reorganization incentive;
- 25 and shall identify actions that may be taken by the
- 26 state, the department of education, area education
- 27 agencies, and stakeholders that have proven in the
- 28 past to assist school district reorganization and
- 29 whole grade sharing efforts".

By COMMITTEE ON EDUCATION DONALD B. REDFERN, Chairperson

S-5135 FILED MARCH 13, 2000

ado ptos 4/3/00 (P.971)

S-5142

- Amend House File 2198, as passed by the House, as 2 follows:
- Page 1, line 4, by inserting after the word 4 "incentives." the following: "As a component of the
- 5 study, the department shall invite the lowa high
- 6 school athletic association and the Iowa girls high
- 7 school athletic union to submit for consideration any
- 8 information or advice for the elimination of sports-
- 9 related barriers to reorganization."

adopted 4-3-00

By ROBERT E. DVORSKY

S-5142 FILED MARCH 14, 2000

HOUSE FILE 2198

S-5261

- Amend House File 2198, as passed by the House, as 2 follows:
- 1. Page 1, line 4, by inserting after the word
- 4 "incentives" the following: ", including new sharing
- 5 incentives to encourage transportation sharing efforts
- 6 between districts or between districts and the private 7 sector."

W/D 4/3/00 P. 972)

By KITTY REHBERG

S-5261 FILED MARCH 28, 2000

HOUSE FILE 2198

S-5262

- Amend House File 2198, as passed by the House, as 2 follows:
- Page 1, line 4, by inserting after the word
- 4 "incentives" the following: ", including new sharing 5 incentives to eliminate the impediments that prevent
- 6 students from fully utilizing open enrollment and to
- 7 encourage transportation sharing efforts between
- 8 districts or between districts and the private
- 9 sector."

By KITTY REHBERG

S-5262 FILED MARCH 28, 2000 w/D 4/3/00 (9.912)

S-5288 Amend the amendment, S-5135, to House File 2198, as 2 passed by the House, as follows: Page 1, by striking lines 3 through 29 and 4 inserting the following: 5 Page 1, by striking lines 1 through 13 and 6 inserting the following: "Section 1. Section 257.3, subsection 2, 8 unnumbered paragraph 2, Code 1999, is amended to read 9 as follows: For purposes of this section, a reorganized school 10 ll district is one which absorbed at least thirty percent 12 of the enrollment of the school district affected by a 13 reorganization or dissolved during a dissolution and 14 in which action to bring about a reorganization or 15 dissolution was initiated by a vote of the board of 16 directors or jointly by the affected boards of 17 directors prior-to after November 30, 1990 2000, and 18 the reorganization or dissolution takes effect on or 19 after July 1, 1991 2001, and on or before July 1, 1993 20 2003. Each district which initiated, by a vote of the 21 board of directors or jointly by the affected boards, 22 action to bring about a reorganization or dissolution 23 by after November 30, 1990 2000, shall certify the 24 date and the nature of the action taken to the 25 department of education by September 1, 1991 2001. Sec. 2. Section 257.3, subsection 2, unnumbered 27 paragraphs 3 and 4, Code 1999, are amended by striking 28 the unnumbered paragraphs. Sec. 3. Section 257.4, subsection 2, unnumbered 30 paragraph 2, Code 1999, is amended to read as follows: For purposes of this section, a reorganized school 32 district is one in which action to bring about a 33 reorganization was initiated by a vote of the board of 34 directors or jointly by the affected boards of 35 directors prior-to after November 30, 1990 2000, and 36 the reorganization will take effect on or after July 37 1, $\pm 99\pm$ 2001, and on or before July 1, ± 993 2003. 38 Each district which initiated, by a vote of the board 39 of directors or jointly by the affected boards, action 40 to bring about a reorganization or dissolution by 41 after November 30, ± 990 2000, shall certify the date 42 and the nature of the action taken to the department 43 of education by September 1, 1991 2001. Sec. 4. Section 257.11, subsection 3, Code 1999, 45 is amended to read as follows: WHOLE GRADE SHARING. For the budget years 47 beginning July 1, ±99± 2000, and July 1, ±99± 2001, in 48 districts that have executed whole grade sharing 49 agreements under sections 282.10 through 282.12, the 50 school budget review committee shall assign a an S-5288

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S-5288
Page
 1 additional weighting equal to one-plus-an-additional
 2 portion-of-one-times-the-percent forty-eight
 3 hundredths of the percentage of the pupil's school day
 4 in which a pupil attends classes in another district
5 or a community college, attends classes taught by a
6 teacher who is employed jointly under section 280.15,
7 or attends classes taught by a teacher who is employed
8 by another district. The assignment of additional
9 weighting to a school district shall continue for a
10 period of five years. If the school district
ll reorganizes during that five-year period, the
12 assignment of the additional weighting shall be
13 transferred to the reorganized district until the
14 expiration of the five-year period. #f-a-school
15 district-was-receiving-additional-weighting-for-whole
16 grade-sharing-under-section-442-39,-subsection-2,-Code
17 19897-the-district-shall-continue-to-be-assigned
18 additional-weighting-for-whole-grade-sharing-by-the
19 school-budget-review-committee-under-this-subsection
20 so-that-the-district-is-assigned-the-additional
21 weighting-for-whole-grade-sharing-for-a-total-period
22 of-five-years:
23
              Section 257.11, subsection 5, Code 1999,
     Sec. 5.
24 is amended to read as follows:
         SHARED SUPERINTENDENTS.
                                  For the budget years
26 beginning July 1, ±99± 2000, and July 1, ±992 2001,
27 pupils enrolled in a school district in which the
28 superintendent is employed jointly under section
29 280.15 or under section 273.7A, are assigned a an
30 additional weighting of one-plus-an-additional-portion
31 of-one-for-the-superintendent-who-is-jointly-employed
32 two hundredths times the percent of the
33 superintendent's time in which the superintendent is
34 employed in the school district. However, the total
35 additional weighting assigned under this subsection
36 for a budget year for a school district shall not
37 exceed seven-and-one-half-and-the-total-additional
38 weighting-added-cumulatively-to-the-enrollment-of
39 school-districts-sharing-a-superintendent-shall-not
40 exceed-twelve-and-one-half five. The assignment of
41 additional weighting to a school district shall
42 continue for a period of five years. If the school
43 district reorganizes during that five-year period, the
44 assignment of the additional weighting shall be
45 transferred to the reorganized district until the
46 expiration of the five-year period.
47
      If-a-district-was-receiving-additional-weighting
48 for-superintendent-sharing-or-administrator-sharing
49 under-section-442:39;-subsection-4;-Code-1989;-the
50 district-shall-continue-to-be-assigned-additional
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S-5288 Page 1 weighting-for-superintendent-sharing-or-administrator 2 sharing-by-the-school-budget-review-committee-under 3 this-subsection-so-that-the-district-is-assigned-the 4 additional-weighting-for-sharing-for-a-total-period-of 5 five-years-For purposes of this section, "superintendent" 7 includes a person jointly employed under section 8 273.7A or section 280.15 to serve in the capacity of a 9 school superintendent and who holds a superintendent's 10 endorsement issued under chapter 272 by the board of 11 educational examiners. Sec. 6. Section 257.12, unnumbered paragraph 1, 13 Code 1999, is amended to read as follows: 14 In determining weighted enrollment under section 15 257.6, if the board of directors of a school district 16 has approved a contract for whole grade sharing under 17 section-442:39;-subsection-2-or-4;-Code-1991;-or 18 section 257.11 and the school district has initiated 19 an action prior-to after November 30, 1990 2000, to 20 bring about a reorganization, the reorganized school 21 district shall include, for a period of six five years 22 following the effective date of the reorganization, 23 additional pupils added by the application of the 24 supplementary weighting plan, equal to the pupils 25 added by the application of the supplementary 26 weighting plan in the year preceding the 27 reorganization. For the purposes of this paragraph, 28 the weighted enrollment for the period of six five 29 years following the effective date of reorganization 30 shall include the supplementary weighting in the base 31 year used for determining the combined district cost 32 for the first year of the reorganization. However, 33 the weighting shall be reduced by the supplementary 34 weighting added for a pupil whose residency is not 35 within the reorganized district. For purposes of this 36 paragraph, a reorganized district is one in which the 37 reorganization was approved in an election pursuant to 38 sections 275.18 and 275.20 and takes effect on or 39 after July 1, $\frac{1991}{2001}$, and on or before July 1, $\frac{1993}{2001}$ 40 2003. Each district which initiated, by a vote of the 41 board of directors or jointly by the affected boards, 42 action to bring about a reorganization or dissolution 43 by November 30, ± 990 2000, shall certify the date and 44 the nature of the action taken to the department of 45 education by September 1, 1991 2001." Title page, by striking lines 1 and 2 and

47 inserting the following: "An Act relating to the

48 establishment of reorganization and sharing incenti**ves**

0/0 4/3/00(4.971)

49 for"."

By MIKE CONNOLLY

JOHN P. KIBBIE

PATRICIA HARPER

S-5288 FILED MARCH 28, 2000

S-5289

Amend House File 2198, as passed by the House, as 2 follows:

3 l. Page 1, by striking lines 1 through 13 and 4 inserting the following:

5 "Section 1. Section 257.3, subsection 2, 6 unnumbered paragraph 2, Code 1999, is amended to read 7 as follows:

For purposes of this section, a reorganized school 9 district is one which absorbed at least thirty percent 10 of the enrollment of the school district affected by a ll reorganization or dissolved during a dissolution and 12 in which action to bring about a reorganization or 13 dissolution was initiated by a vote of the board of 14 directors or jointly by the affected boards of 15 directors prior-to after November 30, 1990 2000, and 16 the reorganization or dissolution takes effect on or 17 after July 1, 1991 2001, and on or before July 1, 1993 18 2003. Each district which initiated, by a vote of the 19 board of directors or jointly by the affected boards, 20 action to bring about a reorganization or dissolution 21 by after November 30, 1990 2000, shall certify the 22 date and the nature of the action taken to the 23 department of education by September 1, 1991 2001. Sec. 2. Section 257.3, subsection 2, unnumbered 25 paragraphs 3 and 4, Code 1999, are amended by striking 26 the unnumbered paragraphs.

Sec. 3. Section 257.4, subsection 2, unnumbered paragraph 2, Code 1999, is amended to read as follows: For purposes of this section, a reorganized school district is one in which action to bring about a reorganization was initiated by a vote of the board of directors or jointly by the affected boards of directors prior-to after November 30, 1990 2000, and the reorganization will take effect on or after July 1, 1991 2001, and on or before July 1, 1993 2003. Each district which initiated, by a vote of the board of directors or jointly by the affected boards, action to bring about a reorganization or dissolution by after November 30, 1990, shall certify the date and the nature of the action taken to the department of

41 education by September 1, ±99± 2001. 42 Sec. 4. Section 257.11, subsection 3, Code 1999, 43 is amended to read as follows:

3. WHOLE GRADE SHARING. For the budget years beginning July 1, 1991 2000, and July 1, 1992 2001, in 46 districts that have executed whole grade sharing 47 agreements under sections 282.10 through 282.12, the 48 school budget review committee shall assign a an 49 additional weighting equal to one-plus-an-additional portion-of-one-times-the-percent forty-eight 5-5289

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1 hundredths of the percentage of the pupil's school day 2 in which a pupil attends classes in another district 3 or a community college, attends classes taught by a 4 teacher who is employed jointly under section 280.15, 5 or attends classes taught by a teacher who is employed 6 by another district. The assignment of additional 7 weighting to a school district shall continue for a 8 period of five years. If the school district 9 reorganizes during that five-year period, the 10 assignment of the additional weighting shall be 11 transferred to the reorganized district until the 12 expiration of the five-year period. If-a-school 13 district-was-receiving-additional-weighting-for-whole 14 grade-sharing-under-section-442-397-subsection-27-Code 15 19897-the-district-shall-continue-to-be-assigned 16 additional-weighting-for-whole-grade-sharing-by-the 17 school-budget-review-committee-under-this-subsection 18 so-that-the-district-is-assigned-the-additional 19 weighting-for-whole-grade-sharing-for-a-total-period 20 of-five-years. Sec. 5. Section 257.11, subsection 5, Code 1999, 21 22 is amended to read as follows: SHARED SUPERINTENDENTS. For the budget years 24 beginning July 1, $\pm 99\pm 2000$, and July 1, $\pm 992 2001$, 25 pupils enrolled in a school district in which the 26 superintendent is employed jointly under section 27 280.15 or under section 273.7A, are assigned a an 28 additional weighting of one-plus-an-additional-portion 29 of-one-for-the-superintendent-who-is-jointly-employed 30 two hundredths times the percent of the 31 superintendent's time in which the superintendent is 32 employed in the school district. However, the total 33 additional weighting assigned under this subsection 34 for a budget year for a school district shall not 35 exceed seven-and-one-half-and-the-total-additional 36 weighting-added-cumulatively-to-the-enrollment-of 37 school-districts-sharing-a-superintendent-shall-not 38 exceed-twelve-and-one-half five. The assignment of 39 additional weighting to a school district shall 40 continue for a period of five years. If the school 41 district reorganizes during that five-year period, the 42 assignment of the additional weighting shall be 43 transferred to the reorganized district until the 44 expiration of the five-year period. # If-a-district-was-receiving-additional-weighting 46 for-superintendent-sharing-or-administrator-sharing 47 under-section-442:397-subsection-47-Code-19897-the 48 district-shall-continue-to-be-assigned-additional 49 weighting-for-superintendent-sharing-or-administrator 50 sharing-by-the-school-budget-review-committee-under

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Page -
 1 this-subsection-so-that-the-district-is-assigned-the
 2 additional-weighting-for-sharing-for-a-total-period-of
 3 five-years-
      For purposes of this section, "superintendent"
 5 includes a person jointly employed under section
 6 273.7A or section 280.15 to serve in the capacity of a
 7 school superintendent and who holds a superintendent's
 8 endorsement issued under chapter 272 by the board of
 9 educational examiners.
      Sec. 6. Section 257.12, unnumbered paragraph 1,
11 Code 1999, is amended to read as follows:
      In determining weighted enrollment under section
13 257.6, if the board of directors of a school district
.14 has approved a contract for whole grade sharing under
15 section-442:397-subsection-2-or-47-Code-19917-or
16 section 257.11 and the school district has initiated
17 an action prior-to after November 30, 1990 2000, to
18 bring about a reorganization, the reorganized school
19 district shall include, for a period of six five years
20 following the effective date of the reorganization,
21 Additional pupils added by the application of the
22 supplementary weighting plan, equal to the pupils
23 added by the application of the supplementary
24 weighting plan in the year preceding the
25 reorganization. For the purposes of this paragraph,
26 the weighted enrollment for the period of six five
27 years following the effective date of reorganization
28 shall include the supplementary weighting in the base
29 year used for determining the combined district cost
30 for the first year of the reorganization. However,
31 the weighting shall be reduced by the supplementary
32 weighting added for a pupil whose residency is not
33 within the reorganized district. For purposes of this
34 paragraph, a reorganized district is one in which the
35 reorganization was approved in an election pursuant to
36 sections 275.18 and 275.20 and takes effect on or
37 after July 1, \pm 99\pm 2001, and on or before July 1, \pm 993
38 2003. Each district which initiated, by a vote of the
39 board of directors or jointly by the affected boards,
40 action to bring about a reorganization or dissolution
41 by November 30, 1990 2000, shall certify the date and
42 the nature of the action taken to the department of
43 education by September 1, 1991 2001."
       Title page, by striking lines 1 and 2 and
45 inserting the following: "An Act relating to the
46 establishment of reorganization and sharing incentives
47 for".
                               By MIKE CONNOLLY
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0/13/00 (8.971)

y MIKE CONNOLLY JOHN P. KIBBIE PATRICIA HARPER

S-5289 FILED MARCH 28, 2000

S-5320

- Amend the amendment, S-5135, to House File 2198, as 1
- 2 passed by the House, as follows:
- 1. Page 1, line 19, by striking the word "effect"
- 4 and inserting the following: "feasibility".
 5 2. Page 1, by striking lines 20 and 21 and
- 6 inserting the following: "of providing sharing
- 7 incentives to encourage transportation partnering;
- 8 shall determine the".

By KITTY REHBERG

S-5320 FILED APRIL 3, 2000 ADOPTED

SENATE AMENDMENT TO HOUSE FILE 2198

H-8716

- Amend House File 2198, as passed by the House as 2 follows:
- Page 1, line 4, by inserting after the word 1. "incentives." the following: "As a component of the 5 study, the department shall invite the Iowa high 6 school athletic association and the Iowa girls high 7 school athletic union to submit for consideration any 8 information or advice for the elimination of sports-9 related barriers to reorganization."
- Page 1, line 5, by inserting after the word 10 11 "include" the following: ", but shall not be limited
- Page 1, line 7, by striking the words "shall 3.
- 14 include". Page 1, line 8, by inserting after the word 16 "identified" the following: "; shall gather and 17 report data relating to reorganization efforts since 18 1979, listing the school districts that utilized 19 reorganization or sharing incentives such as whole 20 grade sharing, shared classes or teachers, shared 21 superintendents, and shared mathematics, science, and 22 language courses, the current status of school 23 districts that received reorganization or sharing 24 incentives, the costs of the incentives, the school 25 districts that consolidated, and how incentives were 26 used by the school districts; shall study the 27 feasibility of providing sharing incentives to 28 encourage transportation partnering; shall determine 29 the efficacy and the cost effectiveness of the 30 incentives; shall study the feasibility of providing
- 31 school infrastructure funding as a reorganization 32 incentive; and shall identify actions that may be 33 taken by the state, the department of education, area 34 education agencies, and stakeholders that have proven
- 35 in the past to assist school district reorganization 36 and whole grade sharing efforts". By renumbering, relettering, or redesignating

38 and correcting internal references as necessary. RECEIVED FROM THE SENATE

H-8716 FILED APRIL 4, 2000

House Concurred 4-5-00 (P. 1269)

AN ACT

DIRECTING THE DEPARTMENT OF EDUCATION TO CONDUCT A FEASIBILITY STUDY OF REORGANIZATION AND SHARING INCENTIVES FOR SCHOOL DISTRICTS.

BE IT ENACTED BY THE GENERAL ASSEMBLY OF THE STATE OF IOWA:

Section 1. SCHOOL DISTRICT REORGANIZATION AND SHARING INCENTIVES STUDY. The department of education shall study the feasibility of reauthorizing, or initiating new, school district reorganization and sharing incentives. As a component of the study, the department shall invite the Iowa high school athletic association and the Iowa girls high school athletic union to submit for consideration any information or advice for the elimination of sports-related barriers to reorganization. The study shall include, but shall not be limited to, a review of incentives intended to encourage school districts to share administrators or implement other sharing initiatives and a determination of the costs and methods for implementing the incentives identified; shall gather and report data relating to reorganization efforts since 1979, listing the school districts that utilized reorganization or sharing incentives such as whole grade sharing, shared classes or teachers, shared superintendents, and shared mathematics, science, and language courses, the current status of school districts that received reorganization or sharing incentives, the costs of the incentives, the school districts that consolidated, and how incentives were used by the school districts; shall study the feasibility of providing sharing incentives to encourage transportation partnering; shall determine the efficacy and the cost effectiveness of the incentives; shall study the feasibility of providing school infrastructure funding as a

reorganization incentive; and shall identify actions that may be taken by the state, the department of education, area education agencies, and stakeholders that have proven in the past to assist school district reorganization and whole grade sharing efforts. The department shall report its findings, including any recommendations, to the chairpersons and ranking members of the senate and house standing committees on education and of the joint education appropriations subcommittees of the Seventy-eighth General Assembly by January 1, 2001.

BRENT SIEGRIST
Speaker of the House

MARY E. KRAMER
President of the Senate

I hereby certify that this bill originated in the House and is known as House File 2198, Seventy-eighth General Assembly.

Approved

ELIZABETH ISAACSON

Chief Clerk of the House

2000

THOMAS J. VILSACK

Governor

HF 2198