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SENATE FILE
BY BOSWELL

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(COMPANION TO LSB 1653HH
BY DAGGETT)

Passed Senate, Date _____ Passed House, Date _____
Vote: Ayes _____ Nays _____ Vote: Ayes _____ Nays _____
Approved _____

A BILL FOR

1 An Act relating to the establishing of an integrated case-
2 management program within the department of elder affairs, and
3 making an appropriation.

4 BE IT ENACTED BY THE GENERAL ASSEMBLY OF THE STATE OF IOWA:

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1 Section 1. NEW SECTION. 231.61 INTEGRATED CASE-
2 MANAGEMENT PROGRAM.

3 The department shall assist in the establishment of an
4 integrated case-management program within the department. The
5 department shall do all of the following:

6 1. In cooperation with the long-term care coordinating
7 unit, establish an interagency system for coordination of
8 integrated case-management policies affecting functionally
9 dependent elders living at home or in institutions.

10 2. Develop and establish in each planning and service area
11 a system for coordination of long-term care services provided
12 by the public, private, and volunteer sectors in an integrated
13 case-management program for elders. The providers involved
14 shall include but are not limited to hospitals, nursing
15 facilities, the department of human services, public health
16 nursing programs, homemaker-home health programs, well-elderly
17 clinics, volunteer programs including the retired senior
18 volunteer program (RSVP), Alzheimer's chapters, and red cross
19 chapters.

20 3. Create a common database to assist policymakers in
21 long-range planning and policy development relating to the
22 program.

23 4. Provide training and technical assistance to public and
24 private providers and advocates.

25 5. Develop and provide to prospective applicants grant
26 applications for the implementation of integrated case-
27 management programs in local planning and service areas.

28 Sec. 2. NEW SECTION. 231.62 PROGRAM APPROACH.

29 The integrated case-management program shall be based upon
30 a holistic approach in the development of a service delivery
31 system by assessing the needs of individuals, identifying the
32 continuum of services available in the particular community,
33 monitoring service delivery and appropriateness of services,
34 coordinating statewide policy planning, and advocating for the
35 rights of long-term care consumers.

1 Sec. 3. NEW SECTION. 231.63 ELEMENTS OF INTEGRATED CASE-
2 MANAGEMENT PROGRAM.

3 The integrated case-management program shall include all of
4 the following:

5 1. Monitoring of health services and treatment through
6 local interdisciplinary teams utilizing available community
7 programs, whenever possible.

8 2. Provision of counseling and support programs necessary
9 to enable elders to remain independent in the least
10 restrictive environment possible.

11 3. Coordination with the long-term care resident's
12 advocate programs established pursuant to section 231.42 to
13 improve coordination between the community-based and
14 institutional long-term care systems.

15 Sec. 4. Section 231.33, Code 1995, is amended by adding
16 the following new subsection:

17 NEW SUBSECTION. 22. Submit quarterly reports to the
18 department and annual reports by January 1 to the general
19 assembly regarding the financial impact on the area agency
20 resulting from the integrated case-management system
21 established pursuant to sections 231.61 through 231.63.

22 Sec. 5. Section 231.58, subsection 2, paragraph a, Code
23 1995, is amended to read as follows:

24 a. Develop, for legislative review, the mechanisms and
25 procedures necessary to implement, utilizing current
26 personnel, a case-managed system of long-term care based on a
27 uniform comprehensive assessment tool. The case-management
28 system shall be implemented through coordination between the
29 department and the area agencies on aging. The system shall
30 use common intake procedures, assessment tools, and
31 interagency working agreements to provide coordination among
32 area agencies at the local level.

33 Sec. 6. Section 231.58, subsection 2, Code 1995, is
34 amended by adding the following new paragraph:

35 NEW PARAGRAPH. h. Accept annual applications for

1 development of integrated case-management programs in a
2 planning and service area and make recommendations to the
3 general assembly for selection and funding of particular
4 programs, based upon the economic necessity of the program in
5 the planning and service area. The unit shall assist planning
6 and service area applicants in completing applications.

7 Sec. 7. APPROPRIATION. There is appropriated from the
8 general fund of the state to the department of elder affairs
9 for the fiscal year beginning July 1, 1995, and ending June
10 30, 1996, the following amount, or so much thereof as is
11 necessary, to be used for the purpose designated:

12 To provide funding to planning and service areas for the
13 implementation of integrated case-management programs:
14 \$ 2,500,000

15 Of the funds appropriated in this section not more than
16 \$500,000 shall be expended annually to integrated case-
17 management programs. Notwithstanding section 8.33, any
18 balance remaining from the appropriation made pursuant to this
19 section shall not revert to the general fund of the state but
20 shall be available for expenditure during subsequent fiscal
21 years for the same purpose, and shall not be transferred to
22 any other program.

23 EXPLANATION

24 This bill expands the use of integrated case-management
25 programs in the department of elder affairs to coordinate
26 long-term care services provided for functionally dependent
27 elders. The bill provides an appropriation of \$2.5 million to
28 the department of elder affairs to be expended in amounts of
29 no more than \$500,000 annually, in the form of grants to
30 applicants for implementation of integrated case-management
31 programs in local planning and services areas of the state for
32 the coordination of long-term care services and the
33 implementation of a statewide case-management system.

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