

Reprinted

FILED JAN 31 1995

SENATE FILE 83
BY COMMITTEE ON EDUCATION

(SUCCESSOR TO SSB 45)

(P.909)
Passed Senate, Date 3-28-95

(P.1824)
Passed House, Date 4/24/95

Vote: Ayes 47 Nays 2

Vote: Ayes 81 Nays 6

Approved May 1, 1995

A BILL FOR

1 An Act extending for an additional budget year the regular
2 program district cost guarantee for school districts.
3 BE IT ENACTED BY THE GENERAL ASSEMBLY OF THE STATE OF IOWA:

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S.F. 83

1 Section 1. Section 257.14, unnumbered paragraph 1, Code
2 1995, is amended to read as follows:

3 For the budget years commencing July 1, 1991, July 1, 1992,
4 July 1, 1993, July 1, 1994, and July 1, 1995, and July 1,
5 1996, if the department of management determines that the
6 regular program district cost of a school district for a
7 budget year is less than the total of the regular program
8 district cost plus any adjustment added under this section for
9 the base year for that school district, the department of
10 management shall provide a budget adjustment for that district
11 for that budget year that is equal to the difference.

12 EXPLANATION

13 Present law guarantees that a school district's regular
14 program district cost for the budget year beginning July 1,
15 1995, will equal at least 100 percent of that district cost
16 plus any cost guarantee adjustment for the previous school
17 budget year. The bill extends this guarantee to the school
18 budget year beginning July 1, 1996.

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**SENATE FILE 83
FISCAL NOTE**

A fiscal note for Senate File 83 is hereby submitted pursuant to Joint Rule 17. Data used in developing this fiscal note is available from the Legislative Fiscal Bureau to members of the Legislature upon request.

Senate File 83 extends the guarantee to FY 1997 that a school district regular program district cost is not less than the prior year regular program district cost (100.0% budget guarantee).

ASSUMPTIONS

1. Enrollments are held constant on a district by district basis at FY 1995 levels.
2. Taxable valuations are held constant at FY 1995 levels.
3. The budget guarantee is limited to 100.0% of the previous year's regular program district cost.
4. The budget guarantee is funded exclusively from property taxes.
5. Under current law, the FY 1996 cost of the budget guarantee varies according to allowable growth: At 0.0% allowable growth, 162 school districts would be on the budget guarantee at a cost of \$10.9 million; at 3.0% allowable growth, 56 school districts would be on the budget guarantee at a cost of \$2.3 million; at 4.5% allowable growth, 33 school districts would be on the budget guarantee at a cost of \$1.3 million.

FISCAL IMPACT:

Senate File 83 will have no impact on FY 1996. In FY 1997, local school districts' budgets and property taxes will increase by amounts comparable to FY 1996 using the above assumptions and 0.0% allowable growth in FY 1997.

(LSB 1845SV, JAS)

FILED FEBRUARY 16, 1995

BY DENNIS PROUTY, FISCAL DIRECTOR

**SENATE FILE 83
FISCAL NOTE**

A fiscal note for Senate File 83 as amended by S-3264 is hereby submitted pursuant to Joint Rule 17. Data used in developing this fiscal note is available from the Legislative Fiscal Bureau to members of the Legislature upon request.

Senate File 83 as amended by S-3264 extends the guarantee to FY 1997 that a school district regular program district cost is not less than the prior year regular program district cost (100.0% budget guarantee). The Bill also provides a 101.0% regular program budget guarantee in the School Foundation Aid Formula for FY 1996. State aid will pay the difference between the 101.0% budget guarantee and the 100.0% budget guarantee that is current law.

ASSUMPTIONS

1. The allowable growth factor for FY 1996 is 3.5%.
2. The FY 1996 basic enrollment increases 3,583 (0.72%) compared to FY 1995.
3. The budget guarantee of 100.0% of the previous year's regular program district cost for FY 1996 is paid by property taxes.
4. Estimates are based on 390 school districts, the six districts reorganizing in FY 1996 are estimated separately.

FISCAL IMPACT:

Senate File 83 as amended by S-3264 is estimated to increase FY 1996 State aid to local districts \$947,924 for the 101.0% budget guarantee. At 3.5% allowable growth, 46 districts are on the 100.0% budget guarantee and 65 districts are on the 101.0% budget guarantee. No estimate is available for extending the 100.0% budget guarantee into FY 1997.

(LSB 1845sv.2, JAS)

FILED MARCH 29, 1995

BY DENNIS PROUTY, FISCAL DIRECTOR

SENATE FILE 83

S-3057

- 1 Amend Senate File 83 as follows:
- 2 1. Page 1, line 7, by inserting after the word
- 3 "than" the following: "one hundred percent for the
- 4 budget year commencing July 1, 1995, or one hundred
- 5 one percent for the budget year commencing July 1,
- 6 1996, of".
- 7 2. Page 1, line 11, by inserting after the word
- 8 "difference." the following: "For the budget year
- 9 commencing July 1, 1996, there is appropriated from
- 10 the general fund of the state to the department of
- 11 education an amount sufficient to pay, as state
- 12 supplementary aid, to those school districts the
- 13 additional adjustment amounts added to their budgets
- 14 as a result of the increasing from a one hundred
- 15 percent budget guarantee to a one hundred one percent
- 16 budget guarantee."
- 17 3. Title page, line 2, by inserting after the
- 18 word "districts" the following: "and making an
- 19 appropriation".

By STEWART IVERSON, Jr.

S-3057 FILED FEBRUARY 14, 1995

out of order 3-28-95

SENATE FILE 83

S-3047

- 1 Amend Senate File 83 as follows:
- 2 1. Page 1, line 4, by striking the word "and".
- 3 2. Page 1, line 5, by inserting after the figure
- 4 "1996," the following: "and July 1, 1997,".
- 5 3. Title page, line 1, by striking the words "an
- 6 additional budget year" and inserting the following:
- 7 "additional budget years".

By STEWART IVERSON, Jr.

S-3047 FILED FEBRUARY 8, 1995

out of order 3-28-95

SENATE FILE 83

S-3071

- 1 Amend the amendment, S-3057, to Senate File 83 as
- 2 follows:
- 3 1. Page 1, line 3, by inserting after the word
- 4 "hundred" the following: "one".
- 5 2. Page 1, line 8, by striking the word "year"
- 6 and inserting the following: "years".
- 7 3. Page 1, line 9, by inserting after the word
- 8 "commencing" the following: "July 1, 1995, and".

By STEWART IVERSON, Jr.

S-3071 FILED FEBRUARY 21, 1995

out of order 3-28-95

SENATE FILE 83

S-3264

1 Amend Senate File 83 as follows:
2 1. By striking everything after the enacting
3 clause and inserting the following:
4 "Section 1. Section 257.1, subsection 2, Code
5 1995, is amended by adding the following new
6 unnumbered paragraph:
7 NEW UNNUMBERED PARAGRAPH. For the budget year
8 commencing July 1, 1995, the department of management
9 shall add the amount of the additional budget
10 adjustment computed in section 257.14, subsection 2,
11 to the combined foundation base.
12 Sec. 2. Section 257.14, unnumbered paragraph 1,
13 Code 1995, is amended to read as follows:
14 1. For the budget years commencing July 1, 1991,
15 July 1, 1992, July 1, 1993, July 1, 1994, and July 1,
16 1995, and July 1, 1996, if the department of
17 management determines that the regular program
18 district cost of a school district for a budget year
19 is less than the total of the regular program district
20 cost plus any adjustment added under this section for
21 the base year for that school district, the department
22 of management shall provide a budget adjustment for
23 that district for that budget year that is equal to
24 the difference.
25 2. For the budget year beginning July 1, 1995, if
26 the department of management determines that the
27 regular program district cost plus the budget
28 adjustment computed under subsection 1 of a school
29 district is less than one hundred one percent of the
30 total of the regular program district cost plus any
31 adjustment added under this section for the base year
32 for that school district, the department of management
33 shall provide an additional budget adjustment for that
34 budget year that is equal to the difference.
35 Sec. 3. This Act, being deemed of immediate
36 importance, takes effect upon enactment."
37 2. Title page, line 2, by inserting after the
38 word "districts" the following: "and increasing the
39 amount of that guarantee and providing an effective
40 date".

By MIKE CONNOLLY

S-3264 FILED MARCH 28, 1995

ADOPTED

(p. 908)

SENATE FILE 83

S-3252

1 Amend Senate File 83 as follows:

2 1. By striking everything after the enacting
3 clause and inserting the following:

4 "Section 1. Section 257.1, subsection 2, Code
5 1995, is amended by adding the following new
6 unnumbered paragraph:

7 NEW UNNUMBERED PARAGRAPH. For the budget year
8 commencing July 1, 1996, the department of management
9 shall add the amount of the additional budget
10 adjustment computed in section 257.14, subsection 2,
11 to the combined foundation base.

12 Sec. 2. Section 257.14, unnumbered paragraph 1,
13 Code 1995, is amended to read as follows:

14 1. For the budget years commencing July 1, 1991,
15 July 1, 1992, July 1, 1993, July 1, 1994, and July 1,
16 1995, and July 1, 1996, if the department of
17 management determines that the regular program
18 district cost of a school district for a budget year
19 is less than the total of the regular program district
20 cost plus any adjustment added under this section for
21 the base year for that school district, the department
22 of management shall provide a budget adjustment for
23 that district for that budget year that is equal to
24 the difference.

25 2. For the budget year beginning July 1, 1996, if
26 the department of management determines that the
27 regular program district cost plus the budget
28 adjustment computed under subsection 1 of a school
29 district is less than one hundred one percent of the
30 total of the regular program district cost plus any
31 adjustment added under this section for the base year
32 for that school district, the department of management
33 shall provide an additional budget adjustment for that
34 budget year that is equal to the difference."

35 2. Title page, line 2, by inserting after the
36 word "districts" the following: "and increasing the
37 amount of that guarantee".

By MIKE CONNOLLY

S-3252 FILED MARCH 28, 1995
RULED OUT OF ORDER

(P.909)

**SENATE FILE 83
FISCAL NOTE**

A fiscal note for **Senate File 83 as amended by House Appropriations Committee** is hereby submitted pursuant to Joint Rule 17. Data used in developing this fiscal note is available from the Legislative Fiscal Bureau to members of the Legislature upon request.

Senate File 83 as amended by the House Appropriations Committee extends the guarantee to FY 1997 that a school district regular program district cost is not less than the prior year regular program district cost (100.0% budget guarantee).

FISCAL IMPACT:

Senate File 83 as amended by the House Appropriations Committee has no impact on State Aid in FY 1997. No estimate is available for the property tax impact in FY 1997. Under current law, 46 districts are on the 100.0% budget guarantee in FY 1996 with an estimated cost of \$1.8 million.

(LSB 1845sv.3, JAS)

FILED APRIL 20, 1995

BY DENNIS PROUTY, FISCAL DIRECTOR

H. 3/31/95 Education
H. 4/6/95 Do Pass
H. 4/13/95 unfinished Business
H. 4/20/95 ^{Callahan} ~~unprop.~~ Do Pass
Amend H 4010

SENATE FILE 83
BY COMMITTEE ON EDUCATION

(SUCCESSOR TO SSB 45)

(AS AMENDED AND PASSED BY THE SENATE MARCH 28, 1995)

ALL New Language by the Senate

Passed Senate, Date ^(p. 909) 3/28/95 Passed House, Date 4/24/95 (p. 1824)
Vote: Ayes 47 Nays 2 Vote: Ayes 81 Nays 16
Approved May 1, 1995

A BILL FOR

1 An Act extending for an additional budget year the regular
2 program district cost guarantee for school districts and
3 increasing the amount of that guarantee and providing an
4 effective date.

5 BE IT ENACTED BY THE GENERAL ASSEMBLY OF THE STATE OF IOWA:

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S.F. 83

1 Section 1. Section 257.1, subsection 2, Code 1995, is
2 amended by adding the following new unnumbered paragraph:
3 NEW UNNUMBERED PARAGRAPH. For the budget year commencing
4 July 1, 1995, the department of management shall add the
5 amount of the additional budget adjustment computed in section
6 257.14, subsection 2, to the combined foundation base.

7 Sec. 2. Section 257.14, unnumbered paragraph 1, Code 1995,
8 is amended to read as follows:

9 1. For the budget years commencing July 1, 1991, July 1,
10 1992, July 1, 1993, July 1, 1994, and July 1, 1995, and July
11 1, 1996, if the department of management determines that the
12 regular program district cost of a school district for a
13 budget year is less than the total of the regular program
14 district cost plus any adjustment added under this section for
15 the base year for that school district, the department of
16 management shall provide a budget adjustment for that district
17 for that budget year that is equal to the difference.

18 2. For the budget year beginning July 1, 1995, if the
19 department of management determines that the regular program
20 district cost plus the budget adjustment computed under
21 subsection 1 of a school district is less than one hundred one
22 percent of the total of the regular program district cost plus
23 any adjustment added under this section for the base year for
24 that school district, the department of management shall
25 provide an additional budget adjustment for that budget year
26 that is equal to the difference.

27 Sec. 3. This Act, being deemed of immediate importance,
28 takes effect upon enactment.

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SENATE FILE 83

H-4043

1 Amend Senate File 83, as amended, passed, and
2 reprinted by the Senate, as follows:

3 1. Page 1, by inserting before line 7 the
4 following:

5 "Sec. _____. Section 257.6, subsection 1, unnumbered
6 paragraph 3, Code 1995, is amended to read as follows:

7 A school district shall certify its actual
8 enrollment to the department of education by October 1
9 of each year, and the department shall promptly
10 forward the information to the department of
11 management. The department of management shall
12 determine whether a district is entitled to an advance
13 for increasing enrollment on the basis of its actual
14 enrollment.

15 Sec. _____. Section 257.6, subsection 4, Code 1995,
16 is amended to read as follows:

17 4. Budget enrollment. Budget enrollment for the
18 budget year is the basic enrollment for the budget
19 year. However, if a district's actual enrollment for
20 a budget year is greater than its budget enrollment,
21 the district is eligible for an advance for increasing
22 enrollment as provided in section 257.13.

23 Sec. _____. NEW SECTION. 257.13 ADVANCE FOR
24 INCREASING ENROLLMENT.

25 If a district's actual enrollment for the budget
26 year, determined under section 257.6, is greater than
27 its budget enrollment for the budget year, the
28 district is granted an advance from the state of an
29 amount equal to the product of one-fourth of its
30 regular program district cost per pupil for the budget
31 year multiplied by the difference between the actual
32 enrollment for the budget year and the budget
33 enrollment for the budget year. The advance is
34 miscellaneous income.

35 If a district receives an advance under this
36 section for a budget year, the department of
37 management shall determine the amount of the advance
38 which would have been generated by local property tax
39 revenues if the actual enrollment for the budget year
40 had been used in determining district cost for that
41 budget year, shall reduce, but not by more than the
42 amount of the advance, the district's total state
43 school aids otherwise available under this chapter for
44 the next following budget year by the amount so
45 determined, and shall increase the district's
46 additional property tax levy for the next following
47 budget year by the amount necessary to compensate for
48 the reduction in state aid, so that the local property
49 tax for the next following year will be increased only
50 by the amount which it would have been increased in

H-4043

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H-4043

Page 2

1 the budget year if the enrollment calculated in this
2 section could have been used to establish the levy.

3 There is appropriated each fiscal year from the
4 general fund of the state to the department of
5 education the amount required to pay advances
6 authorized under this section, which shall be paid to
7 school districts in the same manner as other state
8 aids are paid under section 257.16.

9 Sec. ____ . Section 265.6, Code 1995, is amended to
10 read as follows:

11 265.6 STATE AID APPLICABLE.

12 If the state board of regents has established a
13 laboratory school, it shall receive state aid pursuant
14 to chapters 256B and 257 for each pupil enrolled in
15 the laboratory school in the same amount as the public
16 school district in which the pupil resides would
17 receive aid for that pupil and shall transmit the
18 amount received to the institution of higher education
19 at which the laboratory school has been established.

20 If the board of a school district terminates a
21 contract with the state board of regents for
22 attendance of pupils in a laboratory school, the
23 school district shall inform the department of
24 management of the number of these pupils who are
25 enrolled in the district on the third Friday of the
26 following September. The department of management
27 shall pay to the school district, from funds
28 appropriated in section 257.16, an amount equal to the
29 amount of state aid paid for each pupil in that school
30 district for that school year in payments made as
31 provided in section 257.16. However, payments shall
32 not be made for pupils for whom an advance is received
33 by the district under section 257.13."

34 2. Title page, line 1, by inserting after the
35 word "Act" the following: "providing an advance for
36 increasing enrollment for school districts and".

By GRUNDBERG of Polk
METCALF of Polk
LAMBERTI of Polk
THOMSON of Linn

CHURCHILL of Polk
NELSON of Marshall
HAMMITT of Harrison
JACOBS of Polk

H-4043 FILED APRIL 24, 1995

Ruled not germane (p. 1824)

SENATE FILE 83

H-3972

1 Amend Senate File 83, as amended, passed, and
2 reprinted by the Senate, as follows:

3 1. Page 1, by inserting after line 6 the
4 following:

5 "Sec. _____. Section 257.6, subsection 1, unnumbered
6 paragraph 3, Code 1995, is amended to read as follows:

7 A school district shall certify its actual
8 enrollment to the department of education by October 1
9 of each year, and the department shall promptly
10 forward the information to the department of
11 management. The department of management shall
12 determine whether a district is entitled to an advance
13 for increasing enrollment on the basis of its actual
14 enrollment.

15 Sec. _____. Section 257.6, subsection 4, Code 1995,
16 is amended to read as follows:

17 4. Budget enrollment. Budget enrollment for the
18 budget year is the basic enrollment for the budget
19 year. However, if a district's actual enrollment for
20 a budget year is greater than its budget enrollment,
21 the district is eligible for an advance for increasing
22 enrollment as provided in section 257.13.

23 Sec. _____. NEW SECTION. 257.13 ADVANCE FOR
24 INCREASING ENROLLMENT.

25 If a district's actual enrollment for the budget
26 year, determined under section 257.6, is greater than
27 its budget enrollment for the budget year, the
28 district is granted an advance from the state of an
29 amount equal to the product of one-half of its regular
30 program district cost per pupil for the budget year
31 multiplied by the difference between the actual
32 enrollment for the budget year and the budget
33 enrollment for the budget year. The advance is
34 miscellaneous income.

35 If a district receives an advance under this
36 section for a budget year, the department of
37 management shall determine the amount of the advance
38 which would have been generated by local property tax
39 revenues if the actual enrollment for the budget year
40 had been used in determining district cost for that
41 budget year, shall reduce, but not by more than the
42 amount of the advance, the district's total state
43 school aids otherwise available under this chapter for
44 the next following budget year by the amount so
45 determined, and shall increase the district's
46 additional property tax levy for the next following
47 budget year by the amount necessary to compensate for
48 the reduction in state aid, so that the local property
49 tax for the next following year will be increased only
50 by the amount which it would have been increased in

H-3972

H-3972

Page 2

1 the budget year if the enrollment calculated in this
2 section could have been used to establish the levy.

3 There is appropriated each fiscal year from the
4 general fund of the state to the department of
5 education the amount required to pay advances
6 authorized under this section, which shall be paid to
7 school districts in the same manner as other state
8 aids are paid under section 257.16."

9 2. Page 1, by inserting after line 26 the
10 following:

11 "Sec. ____ . Section 265.6, Code 1995, is amended to
12 read as follows:

13 265.6 STATE AID APPLICABLE.

14 If the state board of regents has established a
15 laboratory school, it shall receive state aid pursuant
16 to chapters 256B and 257 for each pupil enrolled in
17 the laboratory school in the same amount as the public
18 school district in which the pupil resides would
19 receive aid for that pupil and shall transmit the
20 amount received to the institution of higher education
21 at which the laboratory school has been established.

22 If the board of a school district terminates a
23 contract with the state board of regents for
24 attendance of pupils in a laboratory school, the
25 school district shall inform the department of
26 management of the number of these pupils who are
27 enrolled in the district on the third Friday of the
28 following September. The department of management
29 shall pay to the school district, from funds
30 appropriated in section 257.16, an amount equal to the
31 amount of state aid paid for each pupil in that school
32 district for that school year in payments made as
33 provided in section 257.16. However, payments shall
34 not be made for pupils for whom an advance is received
35 by the district under section 257.13."

36 3. Title page, line 2, by inserting after the
37 word "districts" the following: ", providing an
38 advance for increasing enrollment,".

By GRUNDBERG of Polk

LAMBERTI of Polk

METCALF of Polk

HAMMITT of Harrison

JACOBS of Polk

CHURCHILL of Polk

NELSON of Marshall

WITT of Black Hawk

THOMSON of Linn

H-3972 FILED APRIL 18, 1995

WITHDRAWN 4/24/95 (p. 1822)

SENATE FILE 83

H-4010

1 Amend Senate File 83, as amended, passed, and
2 reprinted by the Senate, as follows:

3 1. Page 1, by striking lines 1 through 6.

4 2. Page 1, line 9, by striking the figure "1."

5 3. Page 1, by striking lines 18 through 28.

6 4. Title page, line 2, by striking the words
7 "districts and" and inserting the following:

8 "districts."

9 5. Title page, by striking lines 3 and 4.

By COMMITTEE ON APPROPRIATIONS
MILLAGE of Scott, Chairperson

H-4010 FILED APRIL 20, 1995

Fast 4/24/95 (p. 1822)

Connolly - ch
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SSB-45
Education

Succeeded By
SE/HF 83
SENATE FILE

BY (PROPOSED COMMITTEE ON
EDUCATION BILL BY CHAIR-
PERSON CONNOLLY)

Passed Senate, Date _____ Passed House, Date _____
Vote: Ayes _____ Nays _____ Vote: Ayes _____ Nays _____
Approved _____

A BILL FOR

1 An Act extending for additional budget years the regular program
2 district cost guarantee for school districts.

3 BE IT ENACTED BY THE GENERAL ASSEMBLY OF THE STATE OF IOWA:

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02/20/96

1 Section 1. Section 257:14, unnumbered paragraph 1, Code
2 1995, is amended to read as follows:

3 For the budget years commencing July 1, 1991, July 1, 1992,
4 July 1, 1993, July 1, 1994, and July 1, 1995, July 1, 1996,
5 July 1, 1997, and July 1, 1998, if the department of
6 management determines that the regular program district cost
7 of a school district for a budget year is less than the total
8 of the regular program district cost plus any adjustment added
9 under this section for the base year for that school district,
10 the department of management shall provide a budget adjustment
11 for that district for that budget year that is equal to the
12 difference.

13 EXPLANATION

14 Present law guarantees that a school district's regular
15 program district cost for the budget year beginning July 1,
16 1995, will equal at least 100 percent of that district cost
17 plus any cost guarantee adjustment for the previous school
18 budget year. The bill extends this guarantee to school budget
19 years beginning July 1, 1996, July 1, 1997, and July 1, 1998.

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SENATE FILE 83

AN ACT

EXTENDING FOR AN ADDITIONAL BUDGET YEAR THE REGULAR PROGRAM DISTRICT COST GUARANTEE FOR SCHOOL DISTRICTS AND INCREASING THE AMOUNT OF THAT GUARANTEE AND PROVIDING AN EFFECTIVE DATE.

BE IT ENACTED BY THE GENERAL ASSEMBLY OF THE STATE OF IOWA:

Section 1. Section 257.1, subsection 2, Code 1995, is amended by adding the following new unnumbered paragraph: NEW UNNUMBERED PARAGRAPH. For the budget year commencing July 1, 1995, the department of management shall add the amount of the additional budget adjustment computed in section 257.14, subsection 2, to the combined foundation base.

Sec. 2. Section 257.14, unnumbered paragraph 1, Code 1995, is amended to read as follows:

1. For the budget years commencing July 1, 1991, July 1, 1992, July 1, 1993, July 1, 1994, and July 1, 1995, and July 1, 1996, if the department of management determines that the regular program district cost of a school district for a budget year is less than the total of the regular program district cost plus any adjustment added under this section for the base year for that school district, the department of management shall provide a budget adjustment for that district for that budget year that is equal to the difference.

2. For the budget year beginning July 1, 1995, if the department of management determines that the regular program district cost plus the budget adjustment computed under subsection 1 of a school district is less than one hundred one percent of the total of the regular program district cost plus any adjustment added under this section for the base year for that school district, the department of management shall provide an additional budget adjustment for that budget year

that is equal to the difference.

Sec. 3. This Act, being deemed of immediate importance, takes effect upon enactment.

LEONARD L. BOSWELL
President of the Senate

RON J. CORBETT
Speaker of the House

I hereby certify that this bill originated in the Senate and is known as Senate File 83, Seventy-sixth General Assembly.

JOHN F. DWYER
Secretary of the Senate

Approved May 1, 1995

TERRY E. BRANSTAD
Governor