SENATE FILE 427 COMMITTEE ON STATE GOVERNMENT BY (SUCCESSOR TO SSB 153) ( p.971) Passed Senate, Date 3-30-95 Passed House, Date 4/20/95 (P. 1387)

Vote: Ayes 49 Nays 0 Vote: Ayes 95 Nays 0 A BILL FOR 1 An Act relating to authorizing the payment of salaries to senior judges, providing for a maximum retirement annuity amount paid 2 to senior judges, and providing effective and applicability 3 4 dates. 5 BE IT ENACTED BY THE GENERAL ASSEMBLY OF THE STATE OF IOWA: 6 7 8 9 10 11 5.F. 42 12 13 14 15 16 17 18 19 20 21 22 23 24

1 Section 1. Section 602.9204, subsection 1, Code 1995, is 2 amended to read as follows:

A senior judge or-a-retired-senior-judge shall not be 4 paid a salary as determined by the general assembly. A senior 5 judge or retired senior judge shall be paid an annuity under 6 the judicial retirement system in the manner provided in 7 section 602.9109, but computed under this section in lieu of 8 section 602.9107, as follows: The annuity paid to a senior 9 judge or retired senior judge shall be an amount equal to 10 three percent of the basic senior judge salary, multiplied by 11 the judge's years of service prior to retirement as a judge of 12 one or more of the courts included under this article, for 13 which contributions were made to the system, except the 14 annuity of the senior judge or retired senior judge shall not 15 exceed fifty percent of the basic senior judge salary used in 16 calculating the annuity or fifty percent of the basic annual 17 salary which the judge is receiving at the time the judge 18 becomes separated from service, whichever is greater. 19 However, following the twelve-month period during which the 20 senior judge or retired senior judge attains seventy-eight 21 years of age, the annuity paid to the person shall be an 22 amount equal to three percent of the basic senior judge salary 23 cap, multiplied by the judge's years of service prior to 24 retirement as a judge of one or more of the courts included 25 under this article, for which contributions were made to the 26 system, except that the annuity shall not exceed fifty percent 27 of the basic senior judge salary cap. A senior judge or 28 retired senior judge shall not receive benefits calculated 29 using a basic senior judge salary established after the 30 twelve-month period in which the senior judge or retired 31 senior judge attains seventy-eight years of age. In addition, 32 if a senior judge is under sixty-five years of age at the time 33 the judge becomes a senior judge, the state shall pay the 34 state's share of the senior judge's medical insurance premium 35 until the judge attains age sixty-five.

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Sec. 2. EFFECTIVE DATE. The amendment to section
2 602.9204, being deemed of immediate importance, takes effect
3 upon enactment and applies retroactively to July 1, 1994.
                             EXPLANATION
      This bill provides that senior judges shall receive a
6 salary as determined by the general assembly. The bill also
7 provides that the maximum amount for a retirement annuity of a
8 senior judge shall not exceed 50 percent of the basic senior
9 judge salary used in calculating the annuity or 50 percent of
10 the basic annual salary which the judge received at the time
ll of separation from service, whichever is greater. This bill
12 is effective upon enactment and retroactive to July 1, 1994.
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# SENATE FILE 427

S-3260

1 Amend Senate File 427 as follows:

1. By striking everything after the enacting

3 clause and inserting the following:

"Section 1. Section 602.9203, subsection 2,

5 unnumbered paragraph 1, Code 1995, is amended to read

6 as follows:

A judicial officer referred to in subsection 1
8 qualifies-for-a-senior-judgeship may be appointed, at
9 the discretion of the supreme court, for a two-year
10 term as a senior judge if the judicial officer meets
11 all of the following requirements:

Sec. 2. Section 602.9203, subsection 5, Code 1995, 13 is amended by striking the subsection and inserting in

14 lieu thereof the following:

15 5. A senior judge may be reappointed to additional 16 two-year terms, at the discretion of the supreme 17 court, if the judicial officer meets the requirements 18 of subsection 2.

Sec. 3. Section 602.9204, subsection 1, Code 1995,

20 is amended to read as follows:

A senior judge or-a-retired-senior-judge 22 retiring on or after July 1, 1994, shall not be paid a 23 salary as determined by the general assembly. A 24 senior judge or retired senior judge shall be paid an 25 annuity under the judicial retirement system in the 26 manner provided in section 602.9109, but computed 27 under this section in lieu of section 602.9107, as 28 follows: The annuity paid to a senior judge or 29 retired senior judge shall be an amount equal to three 30 percent of the basic senior judge salary, multiplied 31 by the judge's years of service prior to retirement as 32 a judge of one or more of the courts included under 33 this article, for which contributions were made to the 34 system, except the annuity of the senior judge or 35 retired senior judge shall not exceed fifty percent of 36 the basic senior judge salary used in calculating the 37 annuity. However, following the twelve-month period 38 during which the senior judge or retired senior judge 39 attains seventy-eight years of age, the annuity paid 40 to the person shall be an amount equal to three 41 percent of the basic senior judge salary cap, 42 multiplied by the judge's years of service prior to 43 retirement as a judge of one or more of the courts 44 included under this article, for which contributions 45 were made to the system, except that the annuity shall 46 not exceed fifty percent of the basic senior judge 47 salary cap. A senior judge or retired senior judge 48 shall not receive benefits calculated using a basic 49 senior judge salary established after the twelve-month 50 period in which the senior judge or retired senior -1-S-3260

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S-3260 Page 2
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l judge attains seventy-eight years of age. In 2 addition, if a senior judge is under sixty-five years 3 of age at the time the judge becomes a senior judge, 4 the state shall pay the state's share of the senior 5 judge's medical insurance premium until the judge

6 attains age sixty-five.

7 Sec. 4. Section 602.9204, subsection 2, paragraphs 8 a and c, Code 1995, are amended to read as follows:

- a. "Basic senior judge salary" means the average annual-basic-salary-for-the-senior-judge's-or-retired senior-judge's-last-three-years-as-a-judge-of-one-or more-of-the-courts-included-in-this-article basic annual salary which the judge is receiving at the time the judge becomes separated from full-time service, as would be used in computing an annuity pursuant to section 602.9107 without service as a senior judge,
- 16 section 602.910/ without service as a senior judge
  17 plus seventy-five percent of the escalator.
  18 c. "Escalator" means the difference between the
- c. "Escalator" means the difference between the current basic salary, as of the time each payment is made up to and including the twelve-month period during which the senior judge or retired senior judge attains seventy-eight years of age, of the office in which the senior judge last served as a judge before retirement as a judge or senior judge, and the average annual-basic-salary-for-the-senior-judge's-or-retired senior-judge's-last-three-years basic annual salary which the judge is receiving at the time the judge which the judge is receiving at the time the judge secomes separated from full-time service as a judge of one or more of the courts included in this article, as would be used in computing an annuity pursuant to section 602.9107 without service as a senior judge.
- 32 Sec. 5. Section 602.9208, subsection 3, Code 1995, 33 is amended to read as follows:
- 34 3. A person who relinquishes a senior judgeship in the manner provided in subsection 1 or who is not reappointed shall be paid a retirement annuity that commences on the effective date of the relinquishment or the date of the completion of the term or appointment and shall be based upon the number of years the person served as a senior judge. A person who serves six or more years as a senior judge shall be paid a retirement annuity that is in an amount equal to the amount of the annuity the person is receiving on the effective date of the relinquishment or the date of the completion of the term or appointment in lieu of an amount determined according to section 602.9204. If the person serves less than six years as a senior judge, the person shall be paid

49 a retirement annuity that is in an amount equal to an

50 amount determined according to section 602.9107 added S-3260 -2-

S-3260

Page 1 to an amount equal to the number of years the person 2 served as a senior judge, divided by six, multiplied 3 by the difference between the amount of the annuity 4 the person is receiving on the effective date of the 5 relinquishment and the amount determined according to 6 section 602.9107. A person who is removed from a 7 senior judgeship as provided in subsection 2 shall be 8 paid a retirement annuity that commences on the 9 effective date of the removal and is in an amount 10 determined according to section 602.9107 in lieu of 11 section 602.9204, and any service and annuity of the 12 person as a senior judge is disregarded. Sec. 6. EFFECTIVE DATE. This Act, being deemed of 14 immediate importance, takes effect upon enactment." 2. Title page, line 3, by inserting after the 16 word "judges," the following: "affecting senior judge 17 retirement benefits, the appointment of judges to 18 senior judge status,".

By JOHN P. KIBBIE

S-3260 FILED MARCH 28, 1995

adopted 3-30-95 (p.971)

# SENATE FILE 427 COMMITTEE ON STATE GOVERNMENT BY

(SUCCESSOR TO SSB 153)

(AS AMENDED AND PASSED BY THE SENATE MARCH 30, 1995) ALL New Language by the Senate

fe-Passed Senate, Date 4/34/95(p.1312) Passed House, Date 4/30/95(p.837)

Vote: Ayes 45 Nays Vote: Ayes 95 Nays 0 Approved May 2,1995

## A BILL FOR

- 1 An Act relating to authorizing the payment of salaries to senior
- judges, providing for a maximum retirement annuity amount paid
- to senior judges, affecting senior judge retirement benefits, 3
- the appointment of judges to senior judge status, and
- providing effective and applicability dates.
- 6 BE IT ENACTED BY THE GENERAL ASSEMBLY OF THE STATE OF IOWA:

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### SENATE FILE 427

### H-3903

- Amend Senate File 427, as amended, passed, and
- 2 reprinted by the Senate, as follows:
- 1. Page 1, line 15, by striking the word "senior"
- 4 and inserting the following: "senior".
- 2. Page 1, line 15, by striking the word
- 6 "retiring" and inserting the following:
- 7 retires".
- 8 3. Page 1, line 16, by inserting after the figure 9 "1994" the following: "and who is appointed a senior
- 10 judge under section 602.9203".

By COMMITTEE ON APPROPRIATIONS MILLAGE of Scott, Chairperson

FILED APRIL 12, 1995 adopted 4/20/95 (p. 1737)

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1 Section 1. Section 602.9203, subsection 2, unnumbered

2 paragraph 1, Code 1995, is amended to read as follows:

A judicial officer referred to in subsection 1 qualifies

- 4 for-a-senior-judgeship may be appointed, at the discretion of
- 5 the supreme court, for a two-year term as a senior judge if
- 6 the judicial officer meets all of the following requirements:
- 7 Sec. 2. Section 602.9203, subsection 5, Code 1995, is
- 8 amended by striking the subsection and inserting in lieu
- 9 thereof the following:
- 10 5. A senior judge may be reappointed to additional two-
- 11 year terms, at the discretion of the supreme court, if the
- 12 judicial officer meets the requirements of subsection 2.
- 13 Sec. 3. Section 602.9204, subsection 1, Code 1995, is
- 14 amended to read as follows:
- 15 1. A senior judge or-a-retired-senior-judge retiring on or
- 16 after July 1, 1994, shall not be paid a salary as determined
- 17 by the general assembly. A senior judge or retired senior
- 18 judge shall be paid an annuity under the judicial retirement
- 19 system in the manner provided in section 602.9109, but
- 20 computed under this section in lieu of section 602.9107, as
- 21 follows: The annuity paid to a senior judge or retired senior
- 22 judge shall be an amount equal to three percent of the basic
- 23 senior judge salary, multiplied by the judge's years of
- 24 service prior to retirement as a judge of one or more of the
- 25 courts included under this article, for which contributions
- 26 were made to the system, except the annuity of the senior
- 27 judge or retired senior judge shall not exceed fifty percent
- 28 of the basic senior judge salary used in calculating the
- 29 annuity. However, following the twelve-month period during
- 30 which the senior judge or retired senior judge attains
- 31 seventy-eight years of age, the annuity paid to the person
- 32 shall be an amount equal to three percent of the basic senior
- 33 judge salary cap, multiplied by the judge's years of service
- 34 prior to retirement as a judge of one or more of the courts
- 35 included under this article, for which contributions were made

- 1 to the system, except that the annuity shall not exceed fifty
- 2 percent of the basic senior judge salary cap. A senior judge
- 3 or retired senior judge shall not receive benefits calculated
- 4 using a basic senior judge salary established after the
- 5 twelve-month period in which the senior judge or retired
- 6 senior judge attains seventy-eight years of age. In addition,
- 7 if a senior judge is under sixty-five years of age at the time
- 8 the judge becomes a senior judge, the state shall pay the
- 9 state's share of the senior judge's medical insurance premium
- 10 until the judge attains age sixty-five.
- 11 Sec. 4. Section 602.9204, subsection 2, paragraphs a and
- 12 c, Code 1995, are amended to read as follows:
- 13 a. "Basic senior judge salary" means the average-annual
- 14 basic-salary-for-the-senior-judge's-or-retired-senior-judge's
- 15 last-three-years-as-a-judge-of-one-or-more-of-the-courts
- 16 included-in-this-article basic annual salary which the judge
- 17 is receiving at the time the judge becomes separated from
- 18 full-time service, as would be used in computing an annuity
- 19 pursuant to section 602.9107 without service as a senior
- 20 judge, plus seventy-five percent of the escalator.
- 21 c. "Escalator" means the difference between the current
- 22 basic salary, as of the time each payment is made up to and
- 23 including the twelve-month period during which the senior
- 24 judge or retired senior judge attains seventy-eight years of
- 25 age, of the office in which the senior judge last served as a
- 26 judge before retirement as a judge or senior judge, and the
- 27 average-annual-basic-salary-for-the-senior-judge's-or-retired
- 28 senior-judge-s-last-three-years basic annual salary which the
- 29 judge is receiving at the time the judge becomes separated
- 30 from full-time service as a judge of one or more of the courts
- 31 included in this article, as would be used in computing an
- 32 annuity pursuant to section 602.9107 without service as a
- 33 senior judge.
- 34 Sec. 5. Section 602.9208, subsection 3, Code 1995, is
- 35 amended to read as follows:

A person who relinquishes a senior judgeship in the 1 2 manner provided in subsection 1 or who is not reappointed 3 shall be paid a retirement annuity that commences on the 4 effective date of the relinquishment or the date of the 5 completion of the term or appointment and shall be based upon 6 the number of years the person served as a senior judge. 7 person who serves six or more years as a senior judge shall be 8 paid a retirement annuity that is in an amount equal to the 9 amount of the annuity the person is receiving on the effective 10 date of the relinquishment or the date of the completion of 11 the term or appointment in lieu of an amount determined 12 according to section 602.9204. If the person serves less than 13 six years as a senior judge, the person shall be paid a 14 retirement annuity that is in an amount equal to an amount 15 determined according to section 602.9107 added to an amount 16 equal to the number of years the person served as a senior 17 judge, divided by six, multiplied by the difference between 18 the amount of the annuity the person is receiving on the 19 effective date of the relinquishment and the amount determined 20 according to section 602.9107. A person who is removed from a 21 senior judgeship as provided in subsection 2 shall be paid a 22 retirement annuity that commences on the effective date of the 23 removal and is in an amount determined according to section 24 602.9107 in lieu of section 602.9204, and any service and 25 annuity of the person as a senior judge is disregarded. 26 Sec. 6. EFFECTIVE DATE. This Act, being deemed of 27 immediate importance, takes effect upon enactment.

## HOUSE AMENDMENT TO SENATE FILE 427

### S = 3508

1 Amend Senate File 427, as amended, passed, and

2 reprinted by the Senate, as follows:

3 1. Page 1, line 15, by striking the word "senior"

4 and inserting the following: "senior".

5 2. Page 1, line 15, by striking the word 6 "retiring" and inserting the following: "who

7 retires".

8 3. Page 1, line 16, by inserting after the figure
9 "1994" the following: "and who is appointed a senior

10 judge under section 602.9203".

RECEIVED FROM THE HOUSE

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Succeeded By SENSTE/FILE 427

(PROPOSED COMMITTEE ON STATE GOVERNMENT BILL BY CHAIRPERSON GRONSTAL)

Passed	Senate,	Date	Passed	House,	Date	
Vote:	Ayes	Nays	Vote:	Ayes	Nays	
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## A BILL FOR

1 An Act relating to authorizing the payment of salaries to senior judges, providing for a maximum retirement annuity amount paid 3 to senior judges, and providing effective and applicability dates. 5 BE IT ENACTED BY THE GENERAL ASSEMBLY OF THE STATE OF IOWA: 6 7 8 9 10 11 12 14

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1 Section 1. Section 602.9204, subsection 1, Code 1995, is 2 amended to read as follows:

1. A senior judge or-a-retired-senior-judge shall not be 4 paid a salary as determined by the general assembly. A senior 5 judge or retired senior judge shall be paid an annuity under 6 the judicial retirement system in the manner provided in 7 section 602.9109, but computed under this section in lieu of 8 section 602.9107, as follows: The annuity paid to a senior 9 judge or retired senior judge shall be an amount equal to 10 three percent of the basic senior judge salary, multiplied by 11 the judge's years of service prior to retirement as a judge of 12 one or more of the courts included under this article, for 13 which contributions were made to the system, except the 14 annuity of the senior judge or retired senior judge shall not 15 exceed fifty percent of the basic senior judge salary used in 16 calculating the annuity or fifty percent of the basic annual 17 salary which the judge is receiving at the time the judge 18 becomes separated from service, whichever is greater. 19 However, following the twelve-month period during which the 20 senior judge or retired senior judge attains seventy-eight 21 years of age, the annuity paid to the person shall be an 22 amount equal to three percent of the basic senior judge salary 23 cap, multiplied by the judge's years of service prior to 24 retirement as a judge of one or more of the courts included 25 under this article, for which contributions were made to the 26 system, except that the annuity shall not exceed fifty percent 27 of the basic senior judge salary cap. A senior judge or 28 retired senior judge shall not receive benefits calculated 29 using a basic senior judge salary established after the 30 twelve-month period in which the senior judge or retired 31 senior judge attains seventy-eight years of age. In addition, 32 if a senior judge is under sixty-five years of age at the time 33 the judge becomes a senior judge, the state shall pay the 34 state's share of the senior judge's medical insurance premium 35 until the judge attains age sixty-five.

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EFFECTIVE DATE. The amendment to section
     Sec. 2.
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2 602.9204, being deemed of immediate importance, takes effect
3 upon enactment and applies retroactively to July 1, 1994.
                             EXPLANATION
     This bill provides that senior judges shall receive a
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6 salary as determined by the general assembly. The bill also
7 provides that the maximum amount for a retirement annuity of a
8 senior judge shall not exceed 50 percent of the basic senior
9 judge salary used in calculating the annuity or 50 percent of
10 the basic annual salary which the judge received at the time
ll of separation from service, whichever is greater. This bill
12 is effective upon enactment and retroactive to July 1, 1994.
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#### SENATE FILE 427

#### AN ACT

RELATING TO AUTHORIZING THE PAYMENT OF SALARIES TO SENIOR
JUDGES, PROVIDING FOR A MAXIMUM RETIREMENT ANNUITY AMOUNT
PAID TO SENIOR JUDGES, AFFECTING SENIOR JUDGE RETIREMENT
BENEFITS, THE APPOINTMENT OF JUDGES TO SENIOR JUDGE STATUS,
AND PROVIDING EFFECTIVE AND APPLICABILITY DATES.

### BE IT ENACTED BY THE GENERAL ASSEMBLY OF THE STATE OF IOWA:

Section 1. Section 602.9203, subsection 2, unnumbered paragraph 1, Code 1995, is amended to read as follows:

A judicial officer referred to in subsection 1 qualifies for-a-senior-judgeship may be appointed, at the discretion of the supreme court, for a two-year term as a senior judge if the judicial officer meets all of the following requirements:

- Sec. 2. Section 602.9203, subsection 5, Code 1995, is amended by striking the subsection and inserting in lieu thereof the following:
- 5. A senior judge may be reappointed to additional twoyear terms, at the discretion of the supreme court, if the judicial officer meets the requirements of subsection 2.
- Sec. 3. Section 602.9204, subsection 1, Code 1995, is amended to read as follows:
- 1. A senior judge or-a-retired-senior-judge who retires on or after July 1, 1994 and who is appointed a senior judge under section 602.9203, shall not be paid a salary as determined by the general assembly. A senior judge or retired senior judge shall be paid an annuity under the judicial retirement system in the manner provided in section 602.9109, but computed under this section in lieu of section 602.9107, as follows: The annuity paid to a senior judge or retired senior judge shall be an amount equal to three percent of the basic senior judge salary, multiplied by the judge's years of

### Senate File 427, p. 2

service prior to retirement as a judge of one or more of the courts included under this article, for which contributions were made to the system, except the annuity of the senior judge or retired senior judge shall not exceed fifty percent of the basic senior judge salary used in calculating the annuity. However, following the twelve-month period during which the senior judge or retired senior judge attains seventy-eight years of age, the annuity paid to the person shall be an amount equal to three percent of the basic senior judge salary cap, multiplied by the judge's years of service prior to retirement as a judge of one or more of the courts included under this article, for which contributions were made to the system, except that the annuity shall not exceed fifty percent of the basic senior judge salary cap. A senior judge or retired senior judge shall not receive benefits calculated using a basic senior judge salary established after the twelve-month period in which the senior judge or retired senior judge attains seventy-eight years of age. In addition, if a senior judge is under sixty-five years of age at the time the judge becomes a senior judge, the state shall pay the state's share of the senior judge's medical insurance premium until the judge attains age sixty-five.

- Sec. 4. Section 602.9204, subsection 2, paragraphs a and c, Code 1995, are amended to read as follows:
- a. "Basic senior judge salary" means the average-annual basic-salary-for-the-senior-judge's-or-retired-senior-judge's last-three-years-as-a-judge-of-one-or-more-of-the-courts included-in-this-article basic annual salary which the judge is receiving at the time the judge becomes separated from full-time service, as would be used in computing an annuity pursuant to section 602.9107 without service as a senior judge, plus seventy-five percent of the escalator.
- c. "Escalator" means the difference between the current basic salary, as of the time each payment is made up to and including the twelve-month period during which the senior

judge or retired senior judge attains seventy-eight years of age, of the office in which the senior judge last served as a judge before retirement as a judge or senior judge, and the average-annual-basic-salary-for-the-senior-judge's-or-retired senior-judge's-last-three-years basic annual salary which the judge is receiving at the time the judge becomes separated from full-time service as a judge of one or more of the courts included in this article, as would be used in computing an annuity pursuant to section 602.9107 without service as a senior judge.

Sec. 5. Section 602.9208, subsection 3, Code 1995, is amended to read as follows:

3. A person who relinquishes a senior judgeship in the manner provided in subsection 1 or who is not reappointed shall be paid a retirement annuity that commences on the effective date of the relinquishment or the date of the completion of the term or appointment and shall be based upon the number of years the person served as a senior judge. A person who serves six or more years as a senior judge shall be paid a retirement annuity that is in an amount equal to the amount of the annuity the person is receiving on the effective date of the relinquishment or the date of the completion of the term or appointment in lieu of an amount determined according to section 602.9204. If the person serves less than six years as a senior judge, the person shall be paid a retirement annuity that is in an amount equal to an amount determined according to section 602.9107 added to an amount equal to the number of years the person served as a senior judge, divided by six, multiplied by the difference between the amount of the annuity the person is receiving on the effective date of the relinquishment and the amount determined according to section 602.9107. A person who is removed from a senior judgeship as provided in subsection 2 shall be paid a retirement annuity that commences on the effective date of the removal and is in an amount determined according to section

602.9107 in lieu of section 602.9204, and any service and annuity of the person as a senior judge is disregarded.

Sec. 6. EFFECTIVE DATE. This Act, being deemed of immediate importance, takes effect upon enactment.

LEONARD L. BOSWELL
President of the Senate

RON J. CORBETT Speaker of the House

I hereby certify that this bill originated in the Senate and is known as Senate File 427, Seventy-sixth General Assembly.

JOHN F. DWYER

Secretary of the Senate

Approved <u>May 2</u>, 1995

TERRY E. BRANSTAD

Governor