

Fiscal Services Division Overview

Legislative Services Agency

Fiscal Services Lunch & Learn

January 22, 2013

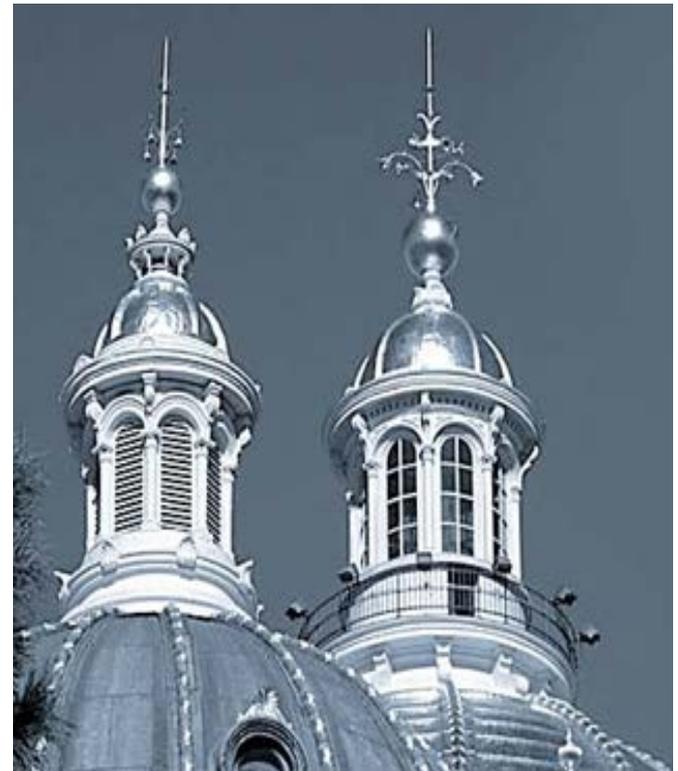
Fiscal Services Division

Holly M. Lyons, Director
Deb Kozel, Senior Fiscal Analyst

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Legislative Services Agency

- **Legislative Services Agency (LSA)**
 - Nonpartisan staff that provides information, research, and services to all legislators.
 - The following Divisions are in the LSA:
 - Administrative Services Division
 - Computer Services Division
 - **Fiscal Services Division**
 - Legal Services Division
 - Legislative Information Office



Fiscal Services Division

– Fiscal Services Division

- Analyzes and evaluates expenditures, revenues, and operations of State government and the potential impact of legislative proposals to State and local government.
- Publications provided:
 - State Budget Analysis – includes several documents at various stages of the budget process. Begins with a document that summarizes the Department Requests and later includes a document that analyzes the Governor’s Recommendations.
 - Fiscal Notes – fiscal analysis of new legislation.
 - Appropriation Bill Analysis – summary of Budget Subcommittee Appropriation Bills.
 - Fiscal Report – end of session summary of enacted legislation that has a fiscal impact.

Fiscal Services Division



– Other Fiscal Services Division publications:

- Quarterly Revenue Estimate – Details the Revenue Estimating Conference estimate of General Fund revenue.
- Monthly Revenue Memo – Fiscal analysis of the prior month's General Fund receipts. Also available as a video topic.
- Monthly Total Tax Memo – Fiscal analysis and report of the net State tax receipts for the most recent 12-month period. Includes a comparison to the previous 12-month period.
- Administrative Rules Fiscal Impact – Summarizes the fiscal impact of changes to administrative rules.
- Fiscal Lunch & Learn – Informal presentations by LSA staff on a variety of legislative topics.
- Issue Reviews – Detailed reviews of selected issues concerning State government. Also available as an Audio Issue Review.
- Medicaid Forecast – Results from the monthly Medicaid Forecast Group.

Fiscal Services Division



– Other Fiscal Services Division Publications:

- Fiscal Topics – Brief summaries reviewing State government issues or topics.
- Fiscal One-On-Ones Audio – Short, conversational interviews conducted by fiscal staff with various state agencies regarding topics of interest.
- Fiscal Facts – Fiscal statistics for the State of Iowa, including revenues and expenditures from the General Assembly's most recent session.
- Factbook – Statistical facts related to Iowa's government, economy, and population.
- Map of the Week -- Fiscal and census data displayed by local government entity, legislative district, census unit, or some other unit on a wide variety of topics.

Audio Report Access

– **There are several ways to access audio reports:**

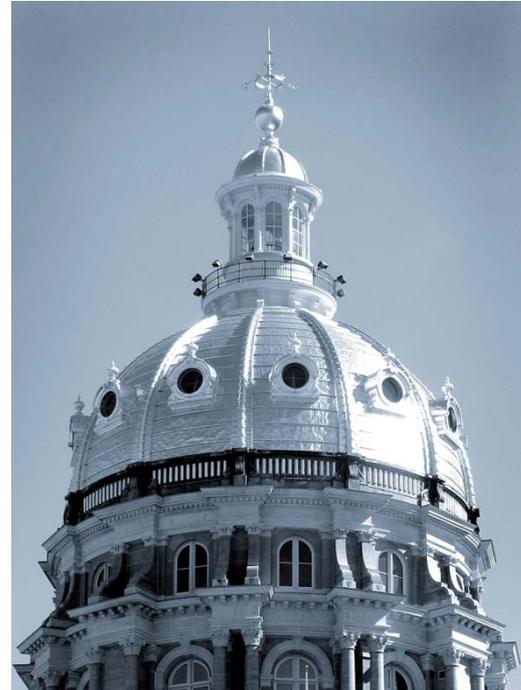
- Available on the Iowa Legislature website:
<https://www.legis.iowa.gov/LSAReports/AudioVideo/fiscalOneOnOnesAudio.aspx>
- Download on I-Tunes Store
<http://www.apple.com/itunes/download/>
- This includes audio One-on-One Topics and audio Issue Reviews



Staffing Assignments

– Appropriations Budget Subcommittees:

- Each Appropriations Budget Subcommittee has one or two Fiscal Services Division employees to schedule speakers, ensure presentations are ready prior to the meeting, and other related duties.
- The Fiscal Services Division staff works with Legal Services Division, Subcommittee Chairs and members, and caucus staff members to develop budget legislation for the Subcommittee.



Staffing Assignments

– **Standing Committees:**

- Every Standing Committee has a Fiscal Services Division staff person assigned.
 - Attend Standing Committee meetings and answer questions on legislation or related issues.
 - Attend subcommittee meetings when new legislation is being discussed.
 - Communicate the fiscal impact of new legislation
 - » Informally by phone, email, or in person
 - » Issue formal fiscal note



Fiscal Services Division Staff

Name	Title	Phone	Email
Acton, Jennifer	Sr. Legislative Analyst	(515) 281-7846	jennifer.acton@legis.iowa.gov
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Kozel, Deb	Sr. Legislative Analyst	(515) 281-6767	deb.kozel@legis.iowa.gov
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Shipman, Mary	Division Editor/Supervisor	(515) 281-4617	mary.shipman@legis.iowa.gov
Snyder, Shawn	Division Administrator 2	(515) 281-7799	shawn.snyder@legis.iowa.gov
Tannian, Marcia	Legislative Analyst 2	(515) 281-7942	marcia.tannian@legis.iowa.gov

<https://www.legis.iowa.gov/Agencies/staffList.aspx?workGroup=1>

Fiscal Services Division Staff

Staff located in the Capitol

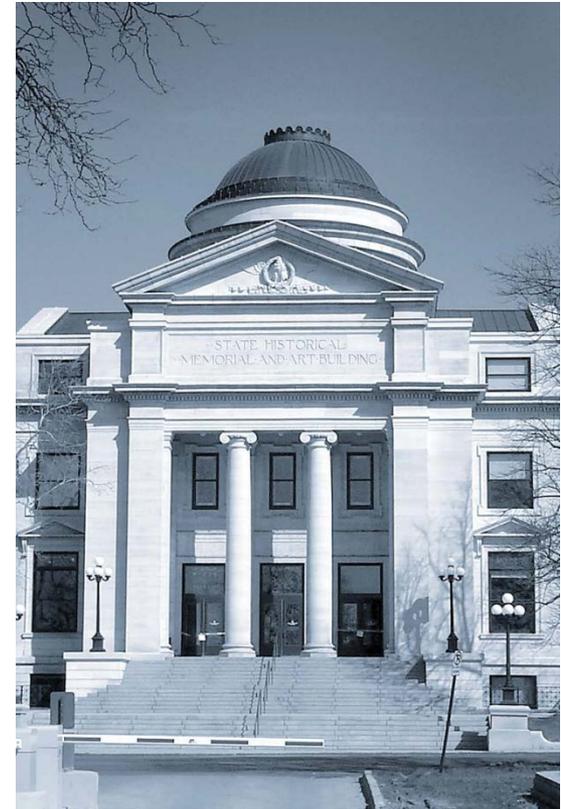
Name	Title	Assignment Area
Benson, Jess	Legislative Analyst 2	Human Services
Lenstra, Beth	Sr. Legislative Analyst	Justice System
Lyons, Holly	Division Director	Director
Montgomery, Estelle	Legislative Analyst 1	Human Services
Robinson, Jeff	Sr. Legislative Analyst	Taxes



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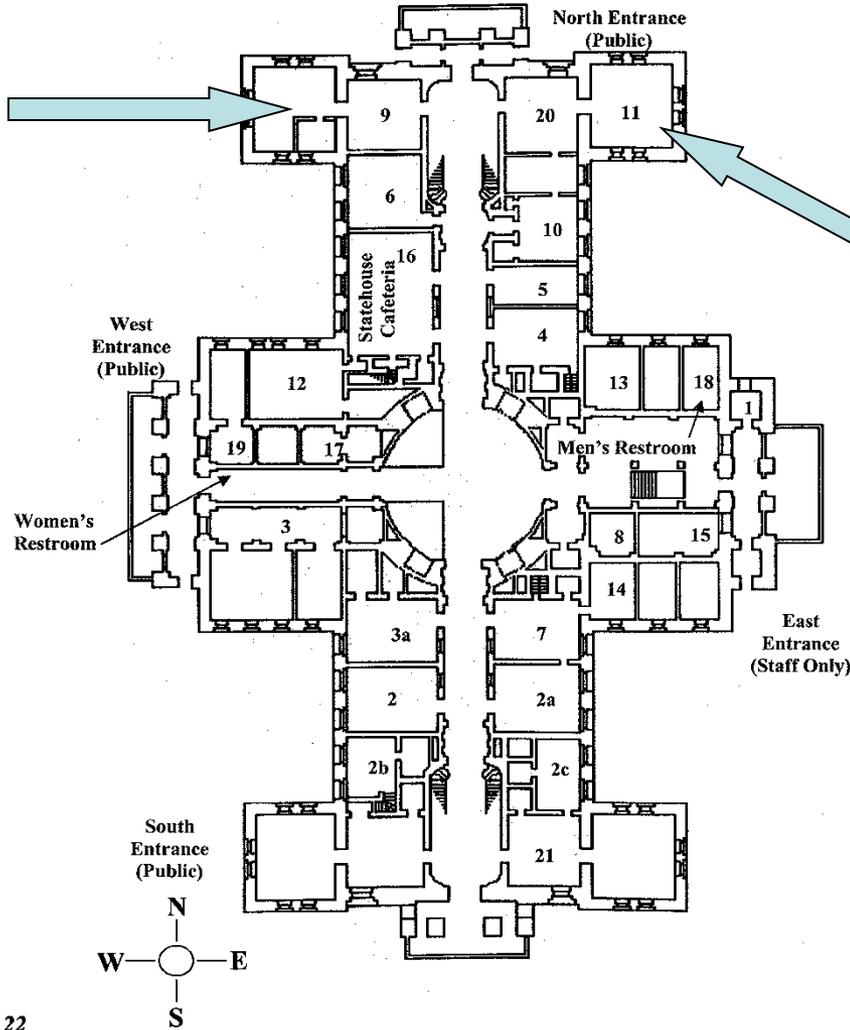
Staff located in the Ola Babcock Miller Building

Name	Title	Assignment Area
Acton, Jennifer	Sr. Legislative Analyst	Justice System
Broich, Adam	Legislative Analyst	Agriculture & Natural Resources
Ferguson, Dwayne	Sr. Legislative Analyst	Administration
Heuton, David	Sr. Legislative Analyst	Transportation
Kozel, Deb	Sr. Legislative Analyst	Agriculture & Natural Resources
Madison, Robin	Sr. Legislative Analyst	Education
Ohms, Kenneth	Legislative Analyst	Economic Development
Parker, John	Legislative Analyst 1	Education
Reynolds, David	Sr. Legislative Analyst	Tracking
Robinson, Ron	Sr. Legislative Analyst	Administration
Shipman, Mary	Division Editor/Supervisor	Editor
Snyder, Shawn	Division Administrator 2	Taxes & School Aid
Tannian, Marcia	Legislative Analyst 2	Infrastructure



IOWA STATE CAPITOL—GROUND FLOOR

LSA Main Office
 – analysts are
 located on third
 floor



Elevator or
 stair access to
 tunnel to Ola
 Babcock Miller
 Building

Web Sites

- The General Assembly's website:
<https://www.legis.iowa.gov/index.aspx>
- The Fiscal Services Division website:
<https://www.legis.iowa.gov/LSAReports/analysisFiscalIssues.aspx>

Questions?