

## 2022 Annual Infrastructure Report Expenditures as of 12/31/2022

| 276SD         | Iowa Finance Authority          | FY2019 Amounts |             | FY2020 Amounts |              | FY2021 Amounts |             | FY2022 Amounts |             |             | FY2023 Amounts |             |             |              |             |          |
|---------------|---------------------------------|----------------|-------------|----------------|--------------|----------------|-------------|----------------|-------------|-------------|----------------|-------------|-------------|--------------|-------------|----------|
| 270           | Iowa Finance Authority          | Appropriated   | Obligated   | Expended       | Appropriated | Obligated      | Expended    | Appropriated   | Obligated   | Expended    | Appropriated   | Obligated   | Expended    | Appropriated | Obligated   | Expended |
| 2700F990017.0 | State Housing Trust Fund - RIIF | \$3,000,000    | \$3,000,000 | \$3,000,000    | \$3,000,000  | \$3,000,000    | \$3,000,000 | \$3,000,000    | \$3,000,000 | \$3,000,000 | \$3,000,000    | \$3,000,000 | \$2,778,116 | \$3,000,000  | \$3,000,000 | \$0      |
|               | State Housing Trust Fund - RIIF | \$0            | \$0         | \$0            | \$50,000     | \$50,000       | \$50,000    | \$0            | \$0         | \$0         | \$0            | \$0         | \$0         | \$0          | \$0         | \$0      |

The State Housing Trust Fund's appropriation from RIIF was \$3 million in fiscal years 2019, 2021, 2022, and 2023 and \$3,050,000 in 2020. The entire SHTF budget included funds from other sources.

Annual Infrastructure Report – 2022 Iowa Finance Authority State Housing Trust Fund (SHTF) FY2019

**Grantee:** Southern Iowa COG Housing Trust Fund (SHTF #19-LHTF-01)

Location: Counties Served: Adair, Adams, Clarke, Decatur, Madison, Ringgold, Taylor and

Union

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

Progress of the Work:

Complete – 214 Affordable Housing Units Assisted

Estimated Completion Date of the Project: Project Complete as of 12/31/19 Report

*Total Estimated Cost of the Project:* \$295,493

*List of All Revenue Sources Being Used to Fund the Project:* 

|   | φου,σου   |
|---|-----------|
| Local Private Sector Contributions (cash) | \$59,099  |
| SHTF Local Housing Trust Fund Program     | \$236,394 |

Amount of Funds Expended: \$236,394

Grantee: Northeast Iowa Regional Housing Trust Fund (SHTF #19-LHTF-02)

Location: Counties Served: Allamakee, Clayton, Howard, and Winneshiek

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

Progress of the Work:

Complete – 42 Affordable Housing Units Assisted

Estimated Completion Date of the Project:

Project Complete as of 6/30/2021 Report

Total Estimated Cost of the Project:

\$336,681

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Local Housing Trust Fund Program | \$254,951 |
|---------------------------------------|-----------|
| Local Match - Counties (cash)         | \$41,744  |
| Local Match - Cities (cash)           | \$39,986  |
| TOTAL SOURCES                         | \$336,681 |

Amount of Funds Expended: \$254.951

**Homeward Housing Trust Fund (SHTF #19-LHTF-03) Grantee:** 

Location: Counties Served: Calhoun, Franklin, Hancock, Humboldt, Kossuth, Mitchell, Palo

Alto, Pocahontas, Winnebago, Worth and Wright

**Local Housing Trust Fund (LHTF) Project:** 

Description of the Work:

Project Type: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

Progress of the Work:

Complete – 89 Affordable Housing Units Assisted

Estimated Completion Date of the Project:

Project Complete as of 6/30/20 Report

*Total Estimated Cost of the Project:* 

\$369,139

List of All Revenue Sources Being Used to Fund the Project:

|  | <b>33.000</b> |
|--|---------------|
| Local Match - Local Private Sector Contribution        | \$5,000       |
| Local Match - Local Government Contribution (counties) | \$50,000      |
| Homeward, Inc.   | \$18,828      |
| SHTF Local Housing Trust Fund Program                  | \$295,311     |

Amount of Funds Expended: \$295,311

Amount of Funds Obligated:

\$295,311

Grantee: Sioux City Housing Trust Fund, Inc. (SHTF #19-LHTF-04)

Location: Area Served: City of Sioux City
Project: Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

Progress of the Work:

Complete – 35 Affordable Housing Units Assisted

Estimated Completion Date of the Project: Project Complete as of 12/31/20 Report

*Total Estimated Cost of the Project:* \$620.671

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Local Housing Trust Fund Program               | \$178,355 |
|---|-----------|
| City of Sioux City - Non Federal Funds              | \$233,886 |
| Sioux City Housing Trust Fund - CDBG (subrecipient) | \$40,130  |
| City of Sioux City - CDBG                           | \$168,300 |
| TOTAL SOURCES                                       | \$620,671 |

Amount of Funds Expended: \$178,355

Grantee: City of Dubuque Housing Trust Fund (SHTF #19-LHTF-05)

Location: Area Served: City of Dubuque
Project: Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

Progress of the Work:

Complete – 13 Affordable Housing Units Assisted

Estimated Completion Date of the Project: Project Complete as of 6/30/2021 Report

Total Estimated Cost of the Project: \$183,808

List of All Revenue Sources Being Used to Fund the Project:

| Local Match - Local Government Contribution (cash) | \$36,762  |
|--|-----------|
| SHTF Local Housing Trust Fund Program              | \$147,046 |

Amount of Funds Expended: \$147,046

Amount of Funds Obligated: \$147.046

Grantee: Region 6 Housing Trust Fund (SHTF #19-LHTF-06)
Location: Counties Served: Hardin, Marshall, Poweshiek, and Tama

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

Progress of the Work:

Complete – 29 Affordable Housing Units Assisted

Estimated Completion Date of the Project: Project Complete as of 12/31/20 Report

*Total Estimated Cost of the Project:* \$335,724

List of All Revenue Sources Being Used to Fund the Project:

| SHTF Local Housing Trust Fund Program                  | \$268,579 |
|--|-----------|
| Local Match - Local Government Contribution (counties) | \$67,145  |
| TOTAL SOURCES  | \$335,724 |

Amount of Funds Expended: \$268.579

Grantee: Iowa Northland Regional Housing Council LHTF (SHTF #19-LHTF-07)

Location: Counties Served: Black Hawk (excluding the cities of Waterloo and Cedar Falls),

Bremer, Buchanan, Butler, Chickasaw and Grundy

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

*Progress of the Work:* 

Complete – 79 Affordable Housing Units Assisted

Estimated Completion Date of the Project: Project Complete as of 12/31/20 Report

*Total Estimated Cost of the Project:* \$371,178

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Local Housing Trust Fund Program              | \$285,521 |
|--|-----------|
| Iowa Heartland Habitat for Humanity (cash)         | \$11,697  |
| Buchanan Housing, Inc. (cash)                      | \$8,645   |
| Northeast Iowa Community Action Corporation (cash) | \$11,697  |
| The Larrabee Center (cash)                         | \$3,052   |
| USDA Rural Development (cash)                      | \$24,000  |
| INRHC RLF (cash)                                   | \$26,566  |
| TOTAL SOURCES                                      | \$371,178 |

Amount of Funds Expended: \$285,521

Grantee: AHEAD Regional Housing Trust Fund (SHTF #19-LHTF-08)

Location: Counties Served: Davis, Jefferson, Keokuk, Mahaska, Van Buren, and Wapello

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

Progress of the Work:

Complete – 103 Affordable Housing Units Assisted

Estimated Completion Date of the Project:

Project Complete as of 12/31/20 Report

Total Estimated Cost of the Project:

\$346,380

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Local Housing Trust Fund Program | \$277,104 |
|---------------------------------------|-----------|
| Local Match - Cash (counties)         | \$20,337  |
| AHEAD RHTF                            | \$48,939  |
| TOTAL SOURCES                         | \$346,380 |

Amount of Funds Expended: \$277.104

Amount of Funds Obligated: \$277,104

φ277,101

Grantee: NIACOG Housing Trust Fund, Inc. (SHTF #19-LHTF-09)

Location: Counties Served: Cerro Gordo and Floyd
Project: Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

Progress of the Work:

Complete – 63 Affordable Housing Units Assisted

Estimated Completion Date of the Project: Project Complete as of 12/31/20 Report

*Total Estimated Cost of the Project:* \$670,579

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Local Housing Trust Fund Program                 | \$225,568 |
|---|-----------|
| Local Match - United Way of North Central Iowa (cash) | \$5,640   |
| Local Match - FHLB AHP (cash)                         | 435,705   |
| TOTAL SOURCES   | \$670,579 |

Amount of Funds Expended: \$225,568

**Grantee:** Waterloo Housing Trust Fund (SHTF #19-LHTF-10)

Location: Area Served: City of Waterloo
Project: Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

Progress of the Work:

Complete – 174 Affordable Housing Units Assisted

Estimated Completion Date of the Project: Project Complete as of 12/31/20 Report

*Total Estimated Cost of the Project:* \$200,635

*List of All Revenue Sources Being Used to Fund the Project:* 

| CHTE Local Hausing Trust Fund Draggem                  | \$160 F00 |
|--|-----------|
| SHTF Local Housing Trust Fund Program                  | \$160,508 |
| Local Match - Local Private Sector Contribution (cash) | \$4,000   |
| Local Match - Local Government Contribution (cash)     | \$1,127   |
| Local Match - Other Contribution (cash)                | \$35,000  |
| TOTAL SOURCES  | \$200,635 |

Amount of Funds Expended: \$160,508

**Grantee:** COG Housing, Inc. (SHTF #19-LHTF-11)

Location: Counties Served: Audubon, Carroll, Crawford, Greene, Guthrie and Sac

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

Progress of the Work:

Complete – 31 Affordable Housing Units Assisted

Estimated Completion Date of the Project: Project Complete as of 12/31/20 Report

*Total Estimated Cost of the Project:* \$304.174

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Local Housing Trust Fund Program                   | \$243,339 |
|---|-----------|
| Local Match - Cash (local private sector contributions) | \$11,050  |
| Local Match - Cash (counties)                           | \$30,000  |
| Local Match - Cash (cities)                             | \$12,500  |
| Local Match - Cash (Region XII COG/other contributions) | \$7,285   |
| TOTAL SOURCES   | \$304,174 |

Amount of Funds Expended: \$243,339

Grantee: Council Bluffs Housing Trust Fund, Inc. (SHTF #19-LHTF-12)

**Location:** City of Council Bluffs

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

Progress of the Work:

Complete – 146 Affordable Housing Units Assisted

Estimated Completion Date of the Project: Project Complete as of 12/31/2021 Report

*Total Estimated Cost of the Project:* \$190.985

*List of All Revenue Sources Being Used to Fund the Project:* 

| TOTAL SOURCES  | \$190,985 |
|--|-----------|
| Local Match - Local Government Contribution (cash)       | \$6,000   |
| FMV of donated services)                                 | \$3,570   |
| Local Match - Local Private Sector Contribution (in-kind |           |
| Local Match - Local Private Sector Contribution (cash)   | \$28,627  |
| SHTF Local Housing Trust Fund Program                    | \$152,788 |

Amount of Funds Expended: \$152,788

**Grantee: Eastern Iowa Regional Housing Corporation Housing Trust Fund (SHTF #19-LHTF-13)** 

Location: Counties Served: Cedar, Clinton, Delaware, Dubuque (excluding the city of Dubuque)

and Jackson

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

*Progress of the Work:* 

Complete – 25 Affordable Housing Units Assisted

Estimated Completion Date of the Project:

Project Complete as of 12/31/20 Report

 ${\it Total\ Estimated\ Cost\ of\ the\ Project:}$ 

\$462,843

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Local Housing Trust Fund Program     | \$326,554 |
|---|-----------|
| Local Match - Area Substance Abuse (cash) | \$41,298  |
| Local Match - EIRHC HTF (cash)            | \$14,991  |
| Local Match - ECDC (cash)                 | \$80,000  |
| TOTAL SOURCES                             | \$462,843 |

Amount of Funds Expended: \$326,554

Amount of Funds Obligated:

\$326,554

**Grantee:** Heart of Iowa Regional Housing Trust Fund (SHTF #19-LHTF-14)

Location: Counties Served: Hamilton and Webster
Project: Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

Progress of the Work:

Complete – 23 Affordable Housing Units Assisted

Estimated Completion Date of the Project: Project Complete as of 12/31/20 Report

*Total Estimated Cost of the Project:* \$271,385

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Local Housing Trust Fund Program                   | \$217,108 |
|---|-----------|
| Local Match - Local Government Contributions (cash)     | \$41,077  |
| Local Match - Local Private Sector Contributions (cash) | \$13,200  |
| TOTAL SOURCES   | \$271,385 |

Amount of Funds Expended: \$217,108

Grantee: Chariton Valley Regional Housing Trust Fund, Inc. (SHTF #19-LHTF-15)

Location: Counties Served: Appanoose, Lucas, Monroe, and Wayne

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

Progress of the Work:

Complete – 19 Affordable Housing Units Assisted

Estimated Completion Date of the Project: Project Complete as of 12/31/2021 Report

*Total Estimated Cost of the Project:* \$245,989

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Local Housing Trust Fund Program                  | \$196,789 |
|--|-----------|
| Local Match - Local Private Sector Contribution (cash) | \$11,200  |
| Local Match - Local Government Contribution (cash)     | \$38,000  |
| TOTAL SOURCES  | \$245,989 |

Amount of Funds Expended: \$196,789

Grantee: Northwest Iowa Regional Housing Trust Fund, Inc. (SHTF #19-LHTF-16)

Location: Counties Served: Buena Vista, Clay, Dickinson, Emmet, Lyon, O'Brien, Osceola, and

Sioux

**Project:** Local Housing Trust Fund (LHTF)

*Description of the Work:* 

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

*Progress of the Work:* 

Complete – 34 Affordable Housing Units Assisted

Estimated Completion Date of the Project: Project Complete as of 12/31/2021 Report

*Total Estimated Cost of the Project:* \$390,689

List of All Revenue Sources Being Used to Fund the Project:

| SHTF Local Housing Trust Fund Program           | \$312,551 |
|---|-----------|
| Local Match - Cash (counties)                   | \$58,603  |
| Local Match - In-Kind (NWIPDC donated services) | \$19,535  |
| TOTAL SOURCES                                   | \$390,689 |

Amount of Funds Expended: \$312,551

Grantee: Southwest Iowa Housing Trust Fund, Inc. (SHTF #19-LHTF-17)

Location: Counties Served: Cass, Fremont, Harrison, Mills, Montgomery, Page, Pottawattamie

(excluding the city of Council Bluffs) and Shelby

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

*Progress of the Work:* 

Complete – 48 Affordable Housing Units Assisted

Estimated Completion Date of the Project: Project Complete as of 12/31/20 Report

*Total Estimated Cost of the Project:* \$376,799

List of All Revenue Sources Being Used to Fund the Project:

| TOTAL SOURCES                                      | \$376,799 |
|--|-----------|
| Local Match - Other Contribution (cash)            | \$35,360  |
| Local Match - Local Government Contribution (cash) | \$40,000  |
| SHTF Local Housing Trust Fund Program              | \$301,439 |

Amount of Funds Expended: \$301,439

Grantee: Great River Housing, Inc. (SHTF #19-LHTF-18)
Location: Counties Served: Des Moines, Henry, Lee, and Louisa

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

*Progress of the Work:* 

Complete – 24 Affordable Housing Units Assisted

Estimated Completion Date of the Project: Project Complete as of 12/31/2021 Report

*Total Estimated Cost of the Project:* \$355,812

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Local Housing Trust Fund Program | \$284,649 |
|---------------------------------------|-----------|
| Local Match - Counties (cash)         | \$37,500  |
| Local Match - SEIRPC (cash)           | \$33,663  |
| TOTAL SOURCES                         | \$355,812 |

Amount of Funds Expended:

\$249,992 (final disbursement of funds processed first week of January 2022)

Amount of Funds Obligated:

\$284,649

**Grantee:** Story County Housing Trust (SHTF #19-LHTF-19)

Location: Area Served: Story County

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

Progress of the Work:

Complete – 64 Affordable Housing Units Assisted

Estimated Completion Date of the Project: Project Complete as of 12/31/2021 Report

*Total Estimated Cost of the Project:* \$271.160

*List of All Revenue Sources Being Used to Fund the Project:* 

| TOTAL SOURCES                                      | \$271,160 |
|--|-----------|
| Local Match - Local Government Contribution (cash) | \$54,232  |
| SHTF Local Housing Trust Fund Program              | \$216,928 |

Amount of Funds Expended: \$216.928

Grantee: Housing Trust Fund of Johnson County (SHTF #19-LHTF-20)

Location: Area Served: Johnson County
Project: Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

*Progress of the Work:* 

Complete – 73 Affordable Housing Units Assisted

Estimated Completion Date of the Project: Project Complete as of 12/31/20 Report

*Total Estimated Cost of the Project:* \$550,403

List of All Revenue Sources Being Used to Fund the Project:

| 9 9                                       | 50,403 |
|---|--------|
| SHTF Local Housing Trust Fund Program \$2 | 81,800 |
|   | 68,603 |

Amount of Funds Expended: \$268,603

**Grantee:** Housing Fund for Linn County (SHTF #19-LHTF-21)

Location: Area Served: Linn County

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

Progress of the Work:

Complete – 253 Affordable Housing Units Assisted

Estimated Completion Date of the Project: Project Complete as of 12/31/2021 Report

*Total Estimated Cost of the Project:* \$998,132

List of All Revenue Sources Being Used to Fund the Project:

| SHTF Local Housing Trust Fund Program     | \$369,033 |
|---|-----------|
| Local Government Contributions (cash)     | \$7,300   |
| Local Private Sector Contributions (cash) | \$16,700  |
| ECICOG (in-kind FMV of donated services)  | \$352     |
| Loan Repayments (cash)                    | \$53,361  |
| FHLB AHP grant                            | \$44,909  |
| PATCH Program Contributions (cash)        | \$506,477 |
| TOTAL SOURCES                             | \$998,132 |

Amount of Funds Expended: \$369,033

Annual Infrastructure Report – 2022 Iowa Finance Authority State Housing Trust Fund (SHTF) FY2019

Grantee: Dallas County Local Housing Trust Fund, Inc. (SHTF #19-LHTF-22)

Location: Area Served: Dallas County

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

Progress of the Work:

Complete – 38 Affordable Housing Units Assisted

Estimated Completion Date of the Project: Project Complete as of 6/30/2021 Report

*Total Estimated Cost of the Project:* \$234,586.25

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Local Housing Trust Fund Program              | 187,669.00 |
|--|------------|
| Local Match - Local Government Contribution (cash) | 46,917.25  |
| TOTAL SOURCES                                      | 234,586.25 |

Amount of Funds Expended: \$187.669

**Grantee:** Scott County Housing Council (SHTF #19-LHTF-23)

Location: Counties Served: Scott and Muscatine
Project: Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

Progress of the Work:

Complete – 660 Affordable Housing Units Assisted

Estimated Completion Date of the Project: Project Complete as of 12/31/20 Report

*Total Estimated Cost of the Project:* \$1,297,571

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Local Housing Trust Fund Program            | \$409,961   |
|--|-------------|
| Scott County, Cities of Davenport and Bettendorf | \$26,500    |
| Regional Development Authority                   | \$100,000   |
| Scott County Regional Authority                  | \$79,421    |
| City of Muscatine                                | \$2,112     |
| SCHC RLF   | \$100,000   |
| Additional agency leverage                       | \$579,577   |
| TOTAL SOURCES                                    | \$1,297,571 |

Amount of Funds Expended: \$409,961

Grantee: East Central Iowa Housing Trust Fund (SHTF #19-LHTF-24)

Location: Counties Served: Benton, Iowa, Jones, and Washington

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

Progress of the Work:

Complete – 41 Affordable Housing Units Assisted

Estimated Completion Date of the Project:

Project Complete as of 12/31/2021 Report

Total Estimated Cost of the Project:

\$433,481

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Local Housing Trust Fund Program    | \$255,966 |
|--|-----------|
| Local Government Contributions (cash)    | \$8,000   |
| Loan Repayments (cash)                   | \$6,226   |
| City of Washington (cash)                | \$21,000  |
| Iowa Valley Habitat for Humanity (cash)  | \$10,091  |
| ECICOG (in-kind FMV of donated services) | \$966     |
| HACAP & FHLB AHP grant (cash)            | \$44,566  |
| City of Vinton and Flechner Trust (cash) | \$86,666  |
| TOTAL SOURCES                            | \$433,481 |

Amount of Funds Expended: \$255,966

Annual Infrastructure Report – 2022 Iowa Finance Authority State Housing Trust Fund (SHTF) FY2019

**Grantee:** Western Iowa Community Improvement Regional Housing Trust Fund (SHTF #19-LHTF-25)

Location: Counties Served: Cherokee, Ida, Monona, Plymouth and Woodbury

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

*Progress of the Work:* 

Complete – 25 Affordable Housing Units Assisted

Estimated Completion Date of the Project:

Project Complete as of 12/31/2021 Report

Total Estimated Cost of the Project:

\$301,373

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Local Housing Trust Fund Program | \$241,098 |
|---------------------------------------|-----------|
| SIMPCO (cash)                         | \$60,275  |
| TOTAL SOURCES                         | \$301,373 |

Amount of Funds Expended:

\$226,474.83 (final disbursement of funds processed first week of January 2022)

Amount of Funds Obligated:

\$241.098

**Grantee:** Polk County Housing Trust Fund (SHTF #19-LHTF-26)

Location: Area Served: Polk County

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

Progress of the Work:

Complete – 36 Affordable Housing Units Assisted

Estimated Completion Date of the Project: Project Complete as of 12/31/20 Report

Total Estimated Cost of the Project:

\$804,125

*List of All Revenue Sources Being Used to Fund the Project:* 

| Local Housing Trust Fund Program | \$643,300 |
|----------------------------------|-----------|
| Local Match - Polk County (cash) | \$160,825 |
| TOTAL SOURCES                    | \$804,125 |

Amount of Funds Expended: \$643,300

Grantee: Habitat for Humanity of Marion County, Inc. (SHTF #19-PBHP-01)

**Location:** *Pella (Marion County)* 

**Project:** Project-Based Housing Program

Description of the Work:

Project Type: Homeownership

Activity: New construction of affordable housing

<u>Background</u>: Habitat for Humanity of Marion County is awarded a \$50,000 grant to help construct a single-family home in Pella. The ranch style home, to be sold to an income-qualified homebuyer, will include approximately 1,150 square feet of finished living space with four bedrooms and one bathroom. The home also will include a double car garage. The Habitat partner family purchasing the home will receive financial, home repair, homeownership, and foreclosure prevention education and must also complete the required sweat equity hours prior to closing on the home. For the proposed Timber Ridge Building Project, the Habitat affiliate will partner with Vermeer Industries. Vermeer, in honor of the company's 70th anniversary, has committed paid time off for their employees who volunteer and hopes to build the home in 70 days. The grant award will be used to help finance construction costs.

Progress of the Work:

Complete – 1 Affordable Housing Unit Assisted

Estimated Completion Date of the Project: Project Complete as of 6/30/20 Report

Total Estimated Cost of the Project: \$120,000

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Project-Based Housing Program | \$50,000  |
|------------------------------------|-----------|
| Pella Rolscreen                    | \$5,000   |
| Kuyper Foundation                  | \$5,000   |
| Third Church                       | \$3,000   |
| Marion County Bank                 | \$1,000   |
| Pella Community Foundation         | \$5,000   |
| Theisens                           | \$2,600   |
| US Bank                            | \$1,000   |
| Weiler Industries                  | \$3,750   |
| PPI                                | \$5,150   |
| Vermeer Corporation                | \$35,000  |
| Wal-Mart Charitable                | \$3,500   |
| TOTAL SOURCES                      | \$120,000 |

Amount of Funds Expended: \$50.000

**Grantee:** Siouxland Habitat for Humanity (SHTF #19-PBHP-02)

**Location:** *Hull (Sioux County)* 

**Project:** Project-Based Housing Program

Description of the Work:

Project Type: Homeownership

Activity: New construction of affordable housing

<u>Background</u>: Siouxland Habitat for Humanity is awarded a \$50,000 grant to help construct a single-family home in Hull. The ranch style home, to be sold to an income-qualified homebuyer, will include approximately 1,250 square feet of finished living space with three bedrooms and one bathroom. The home also will include a full unfinished basement and a two-stall garage. The Habitat partner family purchasing the home will receive financial, home repair, homeownership, and foreclosure prevention education and must also complete the required sweat equity hours prior to closing on the home. Siouxland Habitat for Humanity sold its 60th home to a partner family in 2017. The Habitat affiliate serves Woodbury, Plymouth, and Sioux Counties in Iowa; Union County, South Dakota; and Dakota County, Nebraska. The grant award will be used to help finance construction costs.

Progress of the Work:

Complete – 1 Affordable Housing Unit Assisted

Estimated Completion Date of the Project: Project Complete as of 6/30/20 Report

*Total Estimated Cost of the Project:* \$174,326

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Project-Based Housing Program    | \$50,000  |
|---------------------------------------|-----------|
| City of Hull - donated property value | \$15,000  |
| Gift in Kind Labor                    | \$22,607  |
| Gift in Kind Materials                | \$15,664  |
| Siouxland Habitat for Humanity cash   | \$51,055  |
| Sioux County Community Foundation     | \$10,000  |
| City of Hull - cash                   | \$10,000  |
| TOTAL SOURCES                         | \$174,326 |

Amount of Funds Expended: \$50,000

Grantee: Greater Des Moines Habitat for Humanity, Inc. DBA Dallas County Habitat for

**Humanity (SHTF #19-PBHP-03)** 

**Location:** Perry (Dallas County)

**Project:** Project-Based Housing Program

Description of the Work:
Project Type: Homeownership

Activity: New construction of affordable housing

Background: Greater Des Moines Habitat for Humanity, Inc. DBA Dallas County Habitat for Humanity is awarded a \$50,000 grant to help construct a single-family home in Perry. The ranch style home, to be sold to an income-qualified homebuyer, will include approximately 1,330 square feet of finished living space and a minimum of three bedrooms and one bathroom (final design to be based upon the needs of the selected partner family). The home also will include a full basement and a detached storage shed. The Habitat partner family purchasing the home will receive financial, home repair, homeownership, and foreclosure prevention education and must also complete the required sweat equity hours prior to closing on the home. Greater Des Moines Habitat for Humanity has been building and rehabilitating homes in Polk County since 1987 and has completed more than 330 new construction builds. The Greater Des Moines Habitat affiliate began working in Dallas County in 2015. The grant award will be used to help finance acquisition and rehabilitation costs.

*Progress of the Work:* 

Complete – 1 Affordable Housing Unit Assisted

Estimated Completion Date of the Project: Project Complete as of 12/31/19 Report

*Total Estimated Cost of the Project:* \$169,207

List of All Revenue Sources Being Used to Fund the Project:

| SHTF Project-Based Housing Program      | \$50,000  |
|---|-----------|
| Raccoon Valley Bank                     | \$15,000  |
| Alliant Energy                          | \$2,500   |
| Dallas Center First Presbyterian Church | \$8,000   |
| Dallas County Community Foundation      | \$5,000   |
| Bock Family Foundation                  | \$2,500   |
| Great Western Bank                      | \$5,000   |
| Greater Des Moines Habitat for Humanity | \$81,207  |
| TOTAL SOURCES                           | \$169,207 |

Amount of Funds Expended: \$50,000

**Grantee:** Siouxland Habitat for Humanity (SHTF #19-PBHP-05)

Location: Orange City (Sioux County)
Project: Project-Based Housing Program

Description of the Work:
Project Type: Homeownership

Activity: New construction of affordable housing

Background: Siouxland Habitat for Humanity has requested a \$50,000 grant to help construct a single-family home in Orange City. The ranch-style home, to be sold to an income-qualified homebuyer, will include approximately 1,120 square feet of finished living space with three bedrooms and one bathroom on the main floor. The home also will include a full basement with a fourth bedroom and second bathroom as well as an attached garage (required by local covenants). The Habitat partner family purchasing the home will receive financial, home repair, homeownership, and foreclosure prevention education and must also complete the required sweat equity hours prior to closing on the home. Siouxland Habitat for Humanity was founded in 1992 and has built 62 homes to date. The Habitat affiliate serves Woodbury, Plymouth, and Sioux Counties in Iowa; Union County, South Dakota; and Dakota County, Nebraska. The Project-Based Housing Program award will be used to help finance construction costs.

*Progress of the Work:* 

Complete – 1 Affordable Housing Unit Assisted

Estimated Completion Date of the Project: Project Complete as of 6/30/21 Report

*Total Estimated Cost of the Project:* \$141,257

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Project-Based Housing Program           | \$50,000  |
|--|-----------|
| City of Orange City - donated property value | \$11,400  |
| Gift in Kind Labor & Materials               | \$58,405  |
| Siouxland Habitat for Humanity - cash        | \$21,452  |
| TOTAL SOURCES                                | \$141,257 |

Amount of Funds Expended: \$50.000

**Grantee:** NIACOG Housing Trust Fund, Inc. (SHTF #20-LHTF-01)

Location: Counties Served: Cerro Gordo and Floyd
Project: Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

Progress of the Work:

Complete – 60 Affordable Housing Units Assisted

Estimated Completion Date of the Project: Project Complete as of 6/30/2021 Report

*Total Estimated Cost of the Project:* \$563,555

*List of All Revenue Sources Being Used to Fund the Project:* 

| TOTAL SOURCES                                     |           |
|---|-----------|
| FHLB AHP grant                                    | \$292,612 |
| Charles City Area Development Corporation (cash)  | \$40,000  |
| Local Match – Local Private Sector Contribution – |           |
| United Way (cash)                                 | \$23,512  |
| Local Match – Local Private Sector Contribution – |           |
| SHTF Local Housing Trust Fund Program             | \$207,431 |

Amount of Funds Expended: \$207,431

Annual Infrastructure Report – 2022 Iowa Finance Authority State Housing Trust Fund (SHTF) FY2020

Grantee: Northwest Iowa Regional Housing Trust Fund, Inc. (SHTF #20-LHTF-02)

Location: Counties Served: Buena Vista, Clay, Dickinson, Emmet, Lyon, O'Brien, Osceola, and

Sioux

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

Progress of the Work:

Complete – 34 Affordable Housing Units Assisted

Estimated Completion Date of the Project: Project Complete as of 12/31/2022 Report

*Total Estimated Cost of the Project:* \$341.924

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Local Housing Trust Fund Program           | \$273,539 |
|---|-----------|
| Local Match - Cash (counties)                   | \$51,289  |
| Local Match - In-Kind (NWIPDC donated services) | \$17,096  |
| TOTAL SOURCES                                   | \$341,924 |

Amount of Funds Expended: \$273,539

Annual Infrastructure Report – 2022 Iowa Finance Authority State Housing Trust Fund (SHTF) FY2020

**Grantee:** Southern Iowa COG Housing Trust Fund (SHTF #20-LHTF-03)

Location: Counties Served: Adair, Adams, Clarke, Decatur, Madison, Ringgold, Taylor and

Union

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

Progress of the Work:

Complete – 176 Affordable Housing Units Assisted

Estimated Completion Date of the Project: Project Complete as of 12/31/20 Report

*Total Estimated Cost of the Project:* \$269.574

*List of All Revenue Sources Being Used to Fund the Project:* 

| TOTAL SOURCES                         | \$269,574 |
|---------------------------------------|-----------|
| Local Match - SICOG (cash)            | \$53,915  |
| SHTF Local Housing Trust Fund Program | \$215,659 |

Amount of Funds Expended: \$215,659

Grantee: Sioux City Housing Trust Fund, Inc. (SHTF #20-LHTF-04)

Location: Area Served: City of Sioux City
Project: Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

Progress of the Work:

Complete – 30 Affordable Housing Units Assisted

Estimated Completion Date of the Project: Project Complete as of 12/31/2021 Report

*Total Estimated Cost of the Project:* \$528,215

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Local Housing Trust Fund Program                | \$153,550 |
|--|-----------|
| Local Match - City of Sioux City – Non-Federal Funds | \$174,765 |
| Local Match - Sioux City Housing Trust Fund – CDBG   |           |
| (subrecipient)                                       | \$79,750  |
| City of Sioux City – CDBG Funds                      | \$120,150 |
| TOTAL SOURCES  | \$528,215 |

Amount of Funds Expended: \$153,550

**Grantee:** Homeward Housing Trust Fund (SHTF #20-LHTF-05)

Location: Counties Served: Calhoun, Franklin, Hancock, Humboldt, Kossuth, Mitchell, Palo

Alto, Pocahontas, Winnebago, Worth and Wright

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

Progress of the Work:

Complete – 68 Affordable Housing Units Assisted

Estimated Completion Date of the Project: Project Complete as of 12/31/2021 Report

*Total Estimated Cost of the Project:* \$325.547

List of All Revenue Sources Being Used to Fund the Project:

| Homeward, Inc. \$1 Local Match - Local Government Contribution (counties) \$4 | 5,547 |
|---|-------|
| Homeward, Inc. \$1  | 0,000 |
| <u> </u>  | 5,000 |
| SHIF Local Housing Trust Fund Flogram \$20                                    | 0,110 |
| SHTF Local Housing Trust Fund Program \$26                                    | 0,437 |

Amount of Funds Expended: \$260,437

Grantee: Waterloo Housing Trust Fund (SHTF #20-LHTF-06)

Location: Area Served: City of Waterloo
Project: Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

Progress of the Work:

Complete – 83 Affordable Housing Units Assisted

Estimated Completion Date of the Project: Project Complete as of 12/31/2021 Report

*Total Estimated Cost of the Project:* \$174,983

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Local Housing Trust Fund Program                  | \$139,986 |
|--|-----------|
| Local Match - Local Private Sector Contribution (cash) | \$33,873  |
| Local Match - Other Contribution (cash)                | \$1,124   |
| TOTAL SOURCES  | \$174,983 |

Amount of Funds Expended: \$139,986

Amount of Funds Obligated: \$139,986

Grantee: AHEAD Regional Housing Trust Fund (SHTF #20-LHTF-07)

Location: Counties Served: Davis, Jefferson, Keokuk, Mahaska, Van Buren, and Wapello

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

Progress of the Work:

Complete – 91 Affordable Housing Units Assisted

Estimated Completion Date of the Project: Project Complete as of 12/31/2021 Report

*Total Estimated Cost of the Project:* \$308,249

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Local Housing Trust Fund Program | \$246,599 |
|---------------------------------------|-----------|
| Local Match - Cash (counties)         | \$20,337  |
| Local Match - AHEAD RHTF              | \$41,313  |
| TOTAL SOURCES                         | \$308,249 |

Amount of Funds Expended: \$246,599

Amount of Funds Obligated: \$246,599

Grantee: Northeast Iowa Regional Housing Trust Fund (SHTF #20-LHTF-08)

Location: Counties Served: Allamakee, Clayton, Howard, and Winneshiek

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

Progress of the Work:

Complete – 35 Affordable Housing Units Assisted

Estimated Completion Date of the Project:

Project Complete as of 6/30/2021 Report

*Total Estimated Cost of the Project:* \$298,951

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Local Housing Trust Fund Program | \$229,763 |
|---------------------------------------|-----------|
| Local Match - Counties (cash)         | \$37,104  |
| Local Match - Cities (cash)           | \$32,084  |
| TOTAL SOURCES                         | \$298,951 |

Amount of Funds Expended: \$229,763

Amount of Funds Obligated: \$229,763

Grantee: Region 6 Housing Trust Fund (SHTF #20-LHTF-09)
Location: Counties Served: Hardin, Marshall, Poweshiek, and Tama

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

Progress of the Work:

Complete – 18 Affordable Housing Units Assisted

Estimated Completion Date of the Project: Project Complete as of 12/31/2021 Report

*Total Estimated Cost of the Project:* \$300,151

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Local Housing Trust Fund Program                  | \$240,120 |
|--|-----------|
| Local Match - Local Government Contribution (counties) | \$60,031  |
| TOTAL SOURCES  | \$300,151 |

Amount of Funds Expended: \$240,120

Amount of Funds Obligated: \$240,120

Grantee: City of Dubuque Housing Trust Fund (SHTF #20-LHTF-10)

Location: Area Served: City of Dubuque
Project: Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

Progress of the Work:

Complete – 8 Affordable Housing Units Assisted

Estimated Completion Date of the Project: Project Complete as of 12/31/2022 Report

*Total Estimated Cost of the Project:* \$162,194

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Local Housing Trust Fund Program              | \$129,755 |
|--|-----------|
| Local Match - Local Government Contribution (cash) | \$32,439  |
| TOTAL SOURCES                                      | \$162,194 |

Amount of Funds Expended: \$129,755

Amount of Funds Obligated: \$129,755

Grantee: Chariton Valley Regional Housing Trust Fund, Inc. (SHTF #20-LHTF-11)

Location: Counties Served: Appanoose, Lucas, Monroe, and Wayne

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

Progress of the Work:

Complete – 19 Affordable Housing Units Assisted

Estimated Completion Date of the Project: Project Complete as of 12/31/2021 Report

*Total Estimated Cost of the Project:* \$232,059

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Local Housing Trust Fund Program                  | \$185,559 |
|--|-----------|
| Local Match - Local Private Sector Contribution (cash) | \$11,500  |
| Local Match - Local Government Contribution (cash)     | \$35,000  |
| TOTAL SOURCES  | \$232,059 |

Amount of Funds Expended: \$185,559

Amount of Funds Obligated: \$185,559

Grantee: Great River Housing, Inc. (SHTF #20-LHTF-12)
Location: Counties Served: Des Moines, Henry, Lee, and Louisa

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

Progress of the Work:

Complete – 35 Affordable Housing Units Assisted

Estimated Completion Date of the Project: Project Complete as of 12/31/2022 Report

*Total Estimated Cost of the Project:* \$315,417

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Local Housing Trust Fund Program                  | \$252,333 |
|--|-----------|
| Local Match – Local Government Contribution (cash)     | \$10,000  |
| Local Match – Local Private Sector Contribution (cash) | \$53,084  |
| TOTAL SOURCES  | \$315,417 |

Amount of Funds Expended: \$252,333

Amount of Funds Obligated: \$252,333

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Grantee: Western Iowa Community Improvement Regional Housing Trust Fund (SHTF #20-LHTF-13)

Location: Counties Served: Cherokee, Ida, Monona, Plymouth and Woodbury

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

*Progress of the Work:* 

Complete – 16 Affordable Housing Units Assisted

Estimated Completion Date of the Project: Project Complete as of 12/31/2022 Report

*Total Estimated Cost of the Project:* \$274,234

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Local Housing Trust Fund Program                  | \$219,234 |
|--|-----------|
| Local Match – Local Private Sector Contribution (cash) | \$55,000  |
| TOTAL SOURCES  | \$274,234 |

Amount of Funds Expended: \$219.234

Amount of Funds Obligated: \$219,234

**Grantee:** Iowa Northland Regional Housing Council LHTF (SHTF #20-LHTF-14)

Location: Counties Served: Black Hawk (excluding the cities of Waterloo and Cedar Falls),

Bremer, Buchanan, Butler, Chickasaw and Grundy

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

Progress of the Work:

Complete – 110 Affordable Housing Units Assisted

Estimated Completion Date of the Project: Project Complete as of 12/31/2021 Report

*Total Estimated Cost of the Project:* \$328.895

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Local Housing Trust Fund Program              | \$252,996 |
|--|-----------|
| Iowa Heartland Habitat for Humanity (cash)         | \$10,500  |
| Bremer County CBS (cash)                           | \$10,500  |
| Northeast Iowa Community Action Corporation (cash) | \$10,500  |
| INRCOG (cash)                                      | \$7,590   |
| USDA Rural Development (cash)                      | \$24,000  |
| INRHC RLF (cash)                                   | \$12,809  |
| TOTAL SOURCES                                      | \$328,895 |

Amount of Funds Expended: \$252,996

Amount of Funds Obligated: \$252,996

**Grantee:** Pottawattamie County Housing Trust Fund (SHTF #20-LHTF-15)

Location: Area Served: Pottawattamie County
Project: Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

Progress of the Work:

Complete – 175 Affordable Housing Units Assisted

Estimated Completion Date of the Project: Project Complete as of 12/31/2021 Report

*Total Estimated Cost of the Project:* \$243,115

*List of All Revenue Sources Being Used to Fund the Project:* 

|  | \$243,115 |
|--|-----------|
| Local Match - Local Government Contribution (cash)       | \$15,100  |
| FMV of donated services)                                 | \$5,051   |
| Local Match - Local Private Sector Contribution (in-kind |           |
| Local Match - Local Private Sector Contribution (cash)   | \$29,464  |
| SHTF Local Housing Trust Fund Program                    | \$193,500 |

Amount of Funds Expended: \$193,500

Amount of Funds Obligated: \$193,500

Grantee: East Central Iowa Housing Trust Fund (SHTF #20-LHTF-16)

Location: Counties Served: Benton, Iowa, Jones, and Washington

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

Progress of the Work:

Complete – 41 Affordable Housing Units Assisted

Estimated Completion Date of the Project: Project Complete as of 12/31/2022 Report

*Total Estimated Cost of the Project:* \$480.902

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Local Housing Trust Fund Program              | \$230,534 |
|--|-----------|
| Local Match – Local Government Contribution (cash) | \$6,056   |
| Local Match – 505 Walnut, LLC (cash)               | \$2,385   |
| Local Match – Federal Home Loan Bank Affordable    |           |
| Housing Program (cash)                             | \$237,727 |
| City of Washington                                 | \$4,200   |
| TOTAL SOURCES                                      | \$480,902 |

Amount of Funds Expended: \$230,534

Amount of Funds Obligated: \$230,534

**Grantee:** Heart of Iowa Regional Housing Trust Fund (SHTF #20-LHTF-17)

Location: Counties Served: Hamilton and Webster
Project: Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

Progress of the Work:

Complete – 23 Affordable Housing Units Assisted

Estimated Completion Date of the Project: Project Complete as of 12/31/2022 Report

*Total Estimated Cost of the Project:* \$251,253

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Local Housing Trust Fund Program                   | \$201,002 |
|---|-----------|
| Local Match - Local Government Contributions (cash)     | \$39,251  |
| Local Match - Local Private Sector Contributions (cash) | \$11,000  |
| TOTAL SOURCES   | \$251,253 |

Amount of Funds Expended: \$201,002

Amount of Funds Obligated: \$201,002

Grantee: Eastern Iowa Regional Housing Corporation Housing Trust Fund (SHTF #20-LHTF-18)

Location: Counties Served: Cedar, Clinton, Delaware, Dubuque (excluding the city of Dubuque)

and Jackson

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

Progress of the Work:

Complete – 33 Affordable Housing Units Assisted

Estimated Completion Date of the Project: Project Complete as of 12/31/2021 Report

*Total Estimated Cost of the Project:* \$445.981

List of All Revenue Sources Being Used to Fund the Project:

| TOTAL SOURCES   | \$445,981 |
|---|-----------|
| Local Match - ECDC (cash)                                   | \$80,000  |
| Local Match - Evergreen Meadows (cash)                      | \$14,300  |
| Local Match - ECIA (cash)                                   | \$52,500  |
| Local Match - EIRHC (cash)                                  | \$15,000  |
| SHTF Local Housing Trust Fund Program                       | \$284,181 |
| List of All Revenue Sources Being Osea to Fund the Project. |           |

Amount of Funds Expended: \$284,181

Amount of Funds Obligated: \$284,181

Grantee: Housing Trust Fund of Johnson County (SHTF #20-LHTF-19)

Location: Area Served: Johnson County
Project: Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

Progress of the Work:

Complete – 75 Affordable Housing Units Assisted

Estimated Completion Date of the Project: Project Complete as of 12/31/2021 Report

*Total Estimated Cost of the Project:* \$365,088

*List of All Revenue Sources Being Used to Fund the Project:* 

| TOTAL SOURCES                         | \$365,088 |
|---------------------------------------|-----------|
| Local Government Contributions (cash) | \$135,750 |
| SHTF Local Housing Trust Fund Program | \$229,338 |

Amount of Funds Expended: \$229,338

Amount of Funds Obligated: \$229,338

Grantee: COG Housing, Inc. (SHTF #20-LHTF-20)

Location: Counties Served: Audubon, Carroll, Crawford, Greene, Guthrie and Sac

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

*Progress of the Work:* 

Complete – 21 Affordable Housing Units Assisted

Estimated Completion Date of the Project: Project Complete as of 12/31/2021 Report

*Total Estimated Cost of the Project:* \$276,172

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Local Housing Trust Fund Program                   | \$220,937 |
|---|-----------|
| Local Match - Cash (local private sector contributions) | \$3,500   |
| Local Match - Cash (counties)                           | \$30,000  |
| Local Match - Cash (cities)                             | \$14,000  |
| Local Match - Cash (Region XII COG/other contributions) | \$7,735   |
| TOTAL SOURCES   | \$276,172 |

Amount of Funds Expended: \$220,937

Amount of Funds Obligated: \$220,937

Grantee: Southwest Iowa Housing Trust Fund, Inc. (SHTF #20-LHTF-21)

Location: Counties Served: Cass, Fremont, Harrison, Mills, Montgomery, Page and Shelby

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

Progress of the Work:

Complete – 41 Affordable Housing Units Assisted

Estimated Completion Date of the Project: Project Complete as of 12/31/2021 Report

*Total Estimated Cost of the Project:* \$294,640

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Local Housing Trust Fund Program              | \$235,712 |
|--|-----------|
| Local Match - Local Government Contribution (cash) | \$35,000  |
| Local Match – Other Contribution/FHLB Affordable   |           |
| Housing Program (cash)                             | \$23,928  |
| TOTAL SOURCES                                      | \$294,640 |

Amount of Funds Expended: \$235,712

Amount of Funds Obligated: \$235,712

Grantee: Polk County Housing Trust Fund (SHTF #20-LHTF-22)

Location: Area Served: Polk County

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

Progress of the Work:

Complete – 191 Affordable Housing Units Assisted

Estimated Completion Date of the Project:

Project Complete as of 12/31/20 Report

Total Estimated Cost of the Project:

\$642,635

*List of All Revenue Sources Being Used to Fund the Project:* 

| Local Housing Trust Fund Program | \$514,108 |
|----------------------------------|-----------|
| Local Match - Polk County (cash) | \$128,527 |
| TOTAL SOURCES                    | \$642,635 |

Amount of Funds Expended: \$514.108

Amount of Funds Obligated: \$514,108

Grantee: Central Iowa Housing Trust Fund (SHTF #20-LHTF-23)
Location: Counties Served: Boone, Jasper, Marion and Warren

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

Progress of the Work:

Complete – 20 Affordable Housing Units Assisted

Estimated Completion Date of the Project: Project Complete as of 12/31/2021 Report

*Total Estimated Cost of the Project:* \$356,935

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Local Housing Trust Fund Program       | \$285,548 |
|---|-----------|
| Local Match – Local Government Contribution | \$71,387  |
| TOTAL SOURCES                               | \$356,935 |

Amount of Funds Expended: \$285,548

Amount of Funds Obligated: \$285,548

**Grantee:** Housing Fund for Linn County (SHTF #20-LHTF-24)

Location: Area Served: Linn County

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

Progress of the Work:

Complete – 146 Affordable Housing Units Assisted

Estimated Completion Date of the Project: Project Complete as of 12/31/2022 Report

*Total Estimated Cost of the Project:* \$1,442,066

*List of All Revenue Sources Being Used to Fund the Project:* 

| TOTAL SOURCES                                   | \$1,442,066 |
|---|-------------|
| Local Match - Loan Repayments                   | \$33,448    |
| Local Match – Local Private Sector Contribution | \$592,126   |
| Local Match – FHLB Affordable Housing Program   | \$175,335   |
| Local Match - Local Government Contribution     | \$335,493   |
| SHTF Local Housing Trust Fund Program           | \$305,665   |

Amount of Funds Expended: \$305,665

Amount of Funds Obligated: \$305,665

**Grantee:** Scott County Housing Council (SHTF #20-LHTF-25)

Location: Counties Served: Scott and Muscatine
Project: Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

Progress of the Work:

Complete – 581 Affordable Housing Units Assisted

Estimated Completion Date of the Project: Project Complete as of 12/31/2021 Report

*Total Estimated Cost of the Project:* \$907,181

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Local Housing Trust Fund Program            | \$347,571 |
|--|-----------|
| Scott County, Cities of Davenport and Bettendorf | \$23,000  |
| Regional Development Authority                   | \$100,000 |
| Scott County Regional Authority                  | \$80,000  |
| United Way of Muscatine                          | \$3,754   |
| Additional agency leverage (cash)                | \$352,856 |
| TOTAL SOURCES                                    | \$907,181 |

Amount of Funds Expended: \$347,571

Amount of Funds Obligated: \$347,571

Grantee: Dallas County Local Housing Trust Fund, Inc. (SHTF #20-LHTF-26)

Location: Area Served: Dallas County

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

Progress of the Work:

Complete – 33 Affordable Housing Units Assisted

Estimated Completion Date of the Project: Project Complete as of 6/30/2022 Report

*Total Estimated Cost of the Project:* \$232,157

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Local Housing Trust Fund Program              | 167,828 |
|--|---------|
| Local Match - Local Government Contribution (cash) | 64,329  |
| TOTAL SOURCES                                      | 232,157 |

Amount of Funds Expended: \$167.828

Amount of Funds Obligated: \$167,828

**Grantee:** Story County Housing Trust (SHTF #20-LHTF-27)

Location: Area Served: Story County

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

Progress of the Work:

Complete – 94 Affordable Housing Units Assisted

Estimated Completion Date of the Project: Project Complete as of 12/31/2022 Report

*Total Estimated Cost of the Project:* \$237,582

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Local Housing Trust Fund Program                  | \$190,065 |
|--|-----------|
| Local Match - Local Government Contribution (cash)     | \$45,000  |
| Local Match – Local Private Sector Contribution (cash) | \$2,517   |
| TOTAL SOURCES  | \$237,582 |

Amount of Funds Expended: \$190,065

Amount of Funds Obligated: \$190.065

Grantee: Habitat for Humanity of Marion County, Inc. (SHTF #20-PBHP-01)

Location: Pleasantville (Marion County)
Project: Project-Based Housing Program

Description of the Work:
Project Type: Homeownership

Activity: New construction of affordable housing

Background: Habitat for Humanity of Marion County is awarded a \$50,000 grant to help construct a single-family home in Pleasantville. The ranch-style home, to be sold to an income-qualified homebuyer, will include approximately 1,000 square feet of finished living space with two bedrooms and one bathroom on the main floor. The home also will include a full basement that may be finished to add up to two additional bedrooms and a bathroom in order to meet the needs of the homebuyer family once identified. A garage or storage shed will also be provided. The Habitat partner family purchasing the home will receive financial, home repair, homeownership, and foreclosure prevention education and must also complete the required sweat equity hours prior to closing on the home. Habitat for Humanity of Marion County has completed 53 home builds since its inception in 1997. For the proposed project, the Habitat affiliate will partner with the Pleasantville High School Building Trades Class to construct the home. The grant will be used to help finance construction costs.

*Progress of the Work:* 

Complete – 1 Affordable Housing Unit Assisted

Estimated Completion Date of the Project: Project Complete as of 6/30/20 Report

*Total Estimated Cost of the Project:* \$132,401

List of All Revenue Sources Being Used to Fund the Project:

| SHTF Project-Based Housing Program           | \$50,000  |
|--|-----------|
| PPI - cash                                   | \$10,000  |
| Weiler Industries - cash                     | \$7,500   |
| Third Church - cash                          | \$3,000   |
| Habitat for Humanity of Marion County - cash | \$61,901  |
| TOTAL SOURCES                                | \$132,401 |

Amount of Funds Expended: \$50,000

Amount of Funds Obligated: \$50,000

Grantee: Habitat for Humanity of North Central Iowa (SHTF #20-PBHP-02)

**Location:** Garner (Hancock County)

**Project:** Project-Based Housing Program

Description of the Work:

Project Type: Homeownership

Activity: New construction of affordable housing

<u>Background</u>: Habitat for Humanity of North Central Iowa is awarded a \$50,000 grant to help construct a single-family home in Garner. The ranch-style home, to be sold to an income-qualified homebuyer, will include approximately 1,485 square feet of finished living space with five bedrooms, two bathrooms and a finished basement in order to meet the needs of the identified homebuyer family. The Habitat partner family purchasing the home will receive financial, home repair, homeownership, and foreclosure prevention education and must also complete the required sweat equity hours prior to closing on the home. Habitat for Humanity of North Central Iowa been building homes since 1994 and has provided safe, affordable housing to 50 families to date. The affiliate will work with Habitat for Humanity of Iowa to administer this grant. The grant will be used to help finance construction costs.

Progress of the Work:

Complete – 1 Affordable Housing Unit Assisted

Estimated Completion Date of the Project: Project Complete as of 12/31/20 Report

*Total Estimated Cost of the Project:* \$145,343

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Project-Based Housing Program               | \$50,000  |
|--|-----------|
| City of Garner - in-kind FMV of donated property | \$6,930   |
| City of Garner - cash                            | \$25,000  |
| Private Donations - cash                         | \$21,213  |
| In-kind FMV of donated labor                     | \$1,000   |
| In-kind FMV of donated materials                 | \$6,200   |
| HOME DPA   | \$35,000  |
| TOTAL SOURCES                                    | \$145,343 |

Amount of Funds Expended: \$50,000

Amount of Funds Obligated: \$50,000

Grantee: Habitat for Humanity of Central Iowa (SHTF #20-PBHP-03)

**Location:** Ames (Story County)

**Project:** Project-Based Housing Program

Description of the Work:

Project Type: Homeownership

Activity: New construction of affordable housing

<u>Background</u>: Habitat for Humanity of Central Iowa is awarded a \$50,000 grant to help construct a single-family home on an infill lot in Ames. The ranch-style home, to be sold to an income-qualified homebuyer, will include approximately 1,200 square feet of finished living space with three bedrooms and one bathroom on the main floor. The home also will include a full unfinished basement and an attached garage. The Habitat partner family purchasing the home will receive financial, home repair, homeownership, and foreclosure prevention education and must also complete the required sweat equity hours prior to closing on the home. Habitat for Humanity of Central Iowa began building homes in 1996, and the Morningside Build will be the 60<sup>th</sup> home they have constructed. The affiliate will work with Habitat for Humanity of Iowa to administer this grant. The grant will be used to help finance construction costs

Progress of the Work:

Complete – 1 Affordable Housing Unit Assisted

Estimated Completion Date of the Project:

Project Complete as of 12/31/20 Report

Total Estimated Cost of the Project:

\$167,771

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Project-Based Housing Program          | \$50,000  |
|---|-----------|
| Donation - cash, George Ladd                | \$5,000   |
| Donation - cash, Robert Anderson            | \$10,000  |
| Habitat for Humanity of Central Iowa - cash | \$60,771  |
| US Bank - cash                              | \$7,000   |
| HOME DPA                                    | \$35,000  |
| TOTAL SOURCES                               | \$167,771 |

Amount of Funds Expended: \$50,000

Amount of Funds Obligated: \$50,000

Grantee: Iowa Heartland Habitat for Humanity (SHTF #20-PBHP-04)

Location: Waterloo (Black Hawk County)
Project: Project-Based Housing Program

Description of the Work:

Project Type: Homeownership

Activity: New construction of affordable housing

Background: Iowa Heartland Habitat for Humanity is awarded a \$25,000 grant to help construct a single-family home on an infill lot in Waterloo's Walnut Neighborhood, an area of the city being targeted as part of a complete neighborhood revitalization effort. The two-story home, to be sold to an income-qualified homebuyer, will include approximately 1,050 square feet of finished living space with three bedrooms and one and a half bathrooms. The home also will include a full unfinished basement and a detached single stall garage. The Habitat partner family purchasing the home will receive financial, home repair, homeownership, and foreclosure prevention education and must also complete the required sweat equity hours prior to closing on the home. Iowa Heartland Habitat for Humanity has completed 159 home builds since its inception in 1990. The affiliate is currently the second largest builder of Habitat homes in Iowa. The grant will be used to help finance construction costs.

Progress of the Work:

Complete – 1 Affordable Housing Unit Assisted

Estimated Completion Date of the Project: Project Complete as of 12/31/21 Report

*Total Estimated Cost of the Project:* \$165,949

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Project-Based Housing Program          | \$25,000  |
|---|-----------|
| Otto Schoitz Foundation Grant (cash)        | \$71,095  |
| In-Kind Contributions                       | \$2,315   |
| Prairie Lakes Church Sponsorship (cash)     | \$10,000  |
| Iowa Heartland HFH operating account (cash) | \$57,539  |
| TOTAL SOURCES                               | \$165,949 |

Amount of Funds Expended: \$25,000

Amount of Funds Obligated: \$25,000

Grantee: Homeward Housing Trust Fund (SHTF #21-LHTF-01)

Location: Counties Served: Calhoun, Franklin, Hancock, Humboldt, Kossuth, Mitchell, Palo

Alto, Pocahontas, Winnebago, Worth and Wright

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

Progress of the Work:

Complete – 79 Affordable Housing Units Assisted

Estimated Completion Date of the Project:

Project Complete as of 12/31/2022 Report

*Total Estimated Cost of the Project:* \$354,608

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Local Housing Trust Fund Program     | \$283,686 |
|---|-----------|
| Homeward, Inc.                            | \$15,922  |
| Local Government Contributions - Counties | \$52,500  |
| Iowa Lakes Electric Coop                  | \$2,500   |
| TOTAL SOURCES                             | \$354,608 |

Amount of Funds Expended: \$283,686

Amount of Funds Obligated: \$283,686

Grantee: Northeast Iowa Regional Housing Trust Fund (SHTF #21-LHTF-02)

Location: Counties Served: Allamakee, Clayton, Howard, and Winneshiek

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

Progress of the Work:

Complete – 37 Affordable Housing Units Assisted

Estimated Completion Date of the Project: Project Complete as of 12/31/2022 Report

*Total Estimated Cost of the Project:* \$317.823

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Local Housing Trust Fund Program | \$246,555 |
|---------------------------------------|-----------|
| Local Match - Counties (cash)         | \$25,857  |
| Local Match - Cities (cash)           | \$45,411  |
| TOTAL SOURCES                         | \$317,823 |

Amount of Funds Expended: \$246,555

Amount of Funds Obligated: \$246,555

Grantee: NIACOG Housing Trust Fund, Inc. (SHTF #21-LHTF-03)

Location: Counties Served: Cerro Gordo and Floyd
Project: Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

Progress of the Work:

Complete – 41 Affordable Housing Units Assisted

Estimated Completion Date of the Project: Project Complete as of 12/31/2022 Report

*Total Estimated Cost of the Project:* \$520,022

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Local Housing Trust Fund Program          | \$219,522 |
|--|-----------|
| Local Private Sector Contribution - United Way | \$7,428   |
| Federal Home Loan Bank - AHP                   | \$293,072 |
| TOTAL SOURCES                                  | \$520,022 |

Amount of Funds Expended: \$219.522

Amount of Funds Obligated: \$219,522

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Grantee: Northwest Iowa Regional Housing Trust Fund, Inc. (SHTF #21-LHTF-04)

Location: Counties Served: Buena Vista, Clay, Dickinson, Emmet, Lyon, O'Brien, Osceola, and

Sioux

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

*Progress of the Work:* 

15 Affordable Housing Units Assisted as of 12/31/2022

Estimated Completion Date of the Project:

December 31, 2023

*Total Estimated Cost of the Project:* 

\$374,344

List of All Revenue Sources Being Used to Fund the Project:

| SHTF Local Housing Trust Fund Program           | \$299,457 |
|---|-----------|
| Local Match - Cash (counties)                   | \$56,165  |
| Local Match - In-Kind (NWIPDC donated services) | \$18,722  |
| TOTAL SOURCES                                   | \$374,344 |

Amount of Funds Expended: \$119,645

Amount of Funds Obligated: \$299,457

Grantee: Waterloo Housing Trust Fund (SHTF #21-LHTF-05)

Location: Area Served: City of Waterloo
Project: Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

Progress of the Work:

Complete – 41 Affordable Housing Units Assisted

Estimated Completion Date of the Project: Project Complete as of 12/31/2022 Report

*Total Estimated Cost of the Project:* \$192.167

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Local Housing Trust Fund Program                  | \$153,667 |
|--|-----------|
| Local Private Sector Contribution - Black Hawk         |           |
| Gaming Association                                     | \$18,500  |
| Local Private Sector Contribution - Schoitz Foundation | \$20,000  |
| TOTAL SOURCES  | \$192,167 |

Amount of Funds Expended: \$153,667

Amount of Funds Obligated: \$153,667

Grantee: Southwest Iowa Housing Trust Fund, Inc. (SHTF #21-LHTF-06)

Location: Counties Served: Cass, Fremont, Harrison, Mills, Montgomery, Page and Shelby

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

Progress of the Work:

46 Affordable Housing Units Assisted as of 12/31/2022

Estimated Completion Date of the Project:

June 30, 2023

Total Estimated Cost of the Project:

\$317,195

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Local Housing Trust Fund Program    | \$253,756 |
|--|-----------|
| Local Government Contribution - Counties | \$35,000  |
| Other Contribution - SWIHTF Housing RLF  | \$28,439  |
| TOTAL SOURCES                            | \$317,195 |

Amount of Funds Expended: \$222,077

Amount of Funds Obligated: \$253,756

Grantee: Sioux City Housing Trust Fund, Inc. (SHTF #21-LHTF-07)

Location: Area Served: City of Sioux City
Project: Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

Progress of the Work:

Complete – 30 Affordable Housing Units Assisted

Estimated Completion Date of the Project: Project Complete as of 12/31/2022 Report

*Total Estimated Cost of the Project:* \$542,877

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Local Housing Trust Fund Program              | \$170,087 |
|--|-----------|
| Local Government Contribution - City of Sioux City |           |
| (non-federal)                                      | \$156,745 |
| Local Government Contribution - City of Sioux City |           |
| (CDBG subrecipient agreement)                      | \$84,565  |
| City of Sioux City - CDBG                          | \$131,480 |
| TOTAL SOURCES                                      | \$542,877 |

Amount of Funds Expended: \$170,087

Amount of Funds Obligated: \$170,087

Grantee: Region 6 Housing Trust Fund (SHTF #21-LHTF-08)
Location: Counties Served: Hardin, Marshall, Poweshiek, and Tama

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

*Progress of the Work:* 

83 Affordable Housing Units Assisted as of 12/31/2022

Estimated Completion Date of the Project:

June 30, 2023

*Total Estimated Cost of the Project:* 

\$323,865

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Local Housing Trust Fund Program            | \$259,092 |
|--|-----------|
| Local Government Contribution - Hardin County    | \$11,970  |
| Local Government Contribution - Marshall County  | \$27,755  |
| Local Government Contribution - Poweshiek County | \$12,916  |
| Local Government Contribution - Tama County      | \$12,132  |
| TOTAL SOURCES                                    | \$323,865 |

Amount of Funds Expended: \$254.850

Amount of Funds Obligated: \$259,092

**Grantee:** Pottawattamie County Housing Trust Fund (SHTF #21-LHTF-09)

Location: Area Served: Pottawattamie County
Project: Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

Progress of the Work:

127 Affordable Housing Units Assisted as of 12/31/2022

Estimated Completion Date of the Project:

June 30, 2023

Total Estimated Cost of the Project:

\$265,165

List of All Revenue Sources Being Used to Fund the Project:

| SHTF Local Housing Trust Fund Program | \$212,132 |
|---------------------------------------|-----------|
| Pottawattamie County                  | \$15,000  |
| Risk Management Tools                 | \$5,000   |
| Omaha Gives                           | \$2,610   |
| Dodge Cares                           | \$4,640   |
| Iowa West                             | \$13,375  |
| Availa Bank                           | \$1,908   |
| American National Bank                | \$3,500   |
| TS Bank                               | \$1,000   |
| Pinnacle Bank                         | \$3,500   |
| Telpner Petersen                      | \$1,000   |
| NP Dodge                              | \$1,500   |
| TOTAL SOURCES                         | \$265,165 |

Amount of Funds Expended:

\$195,444.01

Amount of Funds Obligated:

\$212,132

Grantee: Iowa Northland Regional Housing Council LHTF (SHTF #21-LHTF-10)

Location: Counties Served: Black Hawk (excluding the cities of Waterloo and Cedar Falls),

Bremer, Buchanan, Butler, Chickasaw and Grundy

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

Progress of the Work:

Complete – 112 Affordable Housing Units Assisted

Estimated Completion Date of the Project: Project Complete as of 12/31/2022 Report

*Total Estimated Cost of the Project:* \$357,084

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Local Housing Trust Fund Program | \$274,680 |
|---------------------------------------|-----------|
| Iowa Heartland Habitat for Humanity   | \$10,500  |
| INRHC - RLF (Homes for Iowa)          | \$12,000  |
| USDA Rural Development                | \$24,000  |
| INRHC RLF (Rural Repair)              | \$24,064  |
| INRCOG (Administration)               | \$8,240   |
| INRHC RLF (Homebuyer Assistance)      | \$3,600   |
| TOTAL SOURCES                         | \$357,084 |

Amount of Funds Expended: \$357,084

Amount of Funds Obligated: \$274,680

**Grantee:** AHEAD Regional Housing Trust Fund (SHTF #21-LHTF-11)

Location: Counties Served: Davis, Jefferson, Keokuk, Mahaska, Van Buren, and Wapello

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

Progress of the Work:

Complete – 42 Affordable Housing Units Assisted

Estimated Completion Date of the Project: Project Complete as of 12/31/2022 Report

*Total Estimated Cost of the Project:* \$333,669

List of All Revenue Sources Being Used to Fund the Project:

| List of the Revenue Sources Being Osea to I and the I roject. |           |
|---|-----------|
| SHTF Local Housing Trust Fund Program                         | \$266,935 |
| Local Government Contribution - Davis County                  | \$1,751   |
| Local Government Contribution - Jefferson County              | \$3,369   |
| Local Government Contribution - Keokuk County                 | \$2,102   |
| Local Government Contribution - Mahaska County                | \$4,476   |
| Local Government Contribution - Van Buren County              | \$1,514   |
| Local Government Contribution - Wapello County                | \$7,125   |
| Local Match - AHEAD RHTF                                      | \$46,397  |
| TOTAL SOURCES   | \$333,669 |

Amount of Funds Expended: \$266.935

Amount of Funds Obligated: \$266,935

Grantee: Eastern Iowa Regional Housing Corporation Housing Trust Fund (SHTF #21-LHTF-12)
Location: Counties Served: Cedar, Clinton, Delaware, Dubuque (excluding the city of Dubuque)

and Jackson

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

*Progress of the Work:* 

Complete – 73 Affordable Housing Units Assisted

Estimated Completion Date of the Project: Project Complete as of 12/31/2022 Report

*Total Estimated Cost of the Project:* \$390,537

*List of All Revenue Sources Being Used to Fund the Project:* 

| Iowa Valley Habitat for Humanity          | \$2,500   |
|---|-----------|
| Asbury Meadows                            | \$24,750  |
| Yankee Settlement/Hertz Appraisal         | \$9,198   |
| Evergreen Meadows                         | \$16,200  |
| Eastern Iowa Regional Housing Corporation | \$3,500   |
| Lawrence Investments                      | \$21,960  |
| TOTAL SOURCES                             | \$390,537 |

Amount of Funds Expended: \$312,429

Amount of Funds Obligated: \$312,429

Grantee: Housing Trust Fund of Johnson County (SHTF #21-LHTF-13)

Location: Area Served: Johnson County
Project: Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

Progress of the Work:

Complete – 22 Affordable Housing Units Assisted

Estimated Completion Date of the Project: Project Complete as of 12/31/2022 Report

*Total Estimated Cost of the Project:* \$319,393

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Local Housing Trust Fund Program | \$255,514 |
|---------------------------------------|-----------|
| Local Government Contributions (cash) | \$63,879  |
| TOTAL SOURCES                         | \$319,393 |

Amount of Funds Expended: \$255,514

Amount of Funds Obligated: \$255,514

Grantee: Chariton Valley Regional Housing Trust Fund, Inc. (SHTF #21-LHTF-11)

Location: Counties Served: Appanoose, Lucas, Monroe, and Wayne

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

Progress of the Work:

Complete – 21 Affordable Housing Units Assisted

Estimated Completion Date of the Project: Project Complete as of 12/31/2022 Report

*Total Estimated Cost of the Project:* \$241,546

List of All Revenue Sources Being Used to Fund the Project:

| SHTF Local Housing Trust Fund Program | \$193,046 |
|---------------------------------------|-----------|
| City of Centerville                   | \$10,000  |
| Vredenburg Foundation                 | \$10,000  |
| City of Chariton                      | \$10,000  |
| Monroe County                         | \$2,500   |
| Langtry Foundation                    | \$10,000  |
| Lockridge Lumber                      | \$2,500   |
| Iowa Trust and Savings Bank           | \$3,500   |
| TOTAL SOURCES                         | \$241,546 |

Amount of Funds Expended: \$193.046

Amount of Funds Obligated: \$193,046

**Grantee:** Heart of Iowa Regional Housing Trust Fund (SHTF #21-LHTF-15)

Location: Counties Served: Hamilton and Webster
Project: Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

Progress of the Work:

2 Affordable Housing Units Assisted as of 12/31/2022

Estimated Completion Date of the Project:

December 31, 2023

Total Estimated Cost of the Project:

\$264,674

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Local Housing Trust Fund Program | \$211,739 |
|---------------------------------------|-----------|
| City of Fort Dodge                    | \$17,584  |
| City of Webster City                  | \$6,675   |
| Webster County                        | \$10,000  |
| Hamilton County                       | \$6,676   |
| Wells Fargo                           | \$5,000   |
| First State Bank                      | \$1,000   |
| Northwest Bank                        | \$1,000   |
| United Bank of Iowa                   | \$1,000   |
| Green State Credit Union              | \$2,000   |
| Availa Bank                           | \$2,000   |
| TOTAL SOURCES                         | \$264,674 |

Amount of Funds Expended: \$40,996.08

Amount of Funds Obligated: \$211,739

Grantee: Dallas County Local Housing Trust Fund, Inc. (SHTF #21-LHTF-16)

Location: Area Served: Dallas County

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

Progress of the Work:

13 Affordable Housing Units Assisted as of 12/31/2022

Estimated Completion Date of the Project:

December 31, 2023

*Total Estimated Cost of the Project:* 

\$247,855

List of All Revenue Sources Being Used to Fund the Project:

| SHTF Local Housing Trust Fund Program              | \$181,055 |
|--|-----------|
| Local Match - Local Government Contribution (cash) | \$66,800  |
| TOTAL SOURCES                                      | \$247,855 |

Amount of Funds Expended:

\$90,121.48

Amount of Funds Obligated:

\$181,055

**Grantee:** Housing Fund for Linn County (SHTF #21-LHTF-17)

Location: Area Served: Linn County

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

Progress of the Work:

159 Affordable Housing Units Assisted as of 12/31/2022

Estimated Completion Date of the Project:

June 30, 2023

Total Estimated Cost of the Project:

\$448,069

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Local Housing Trust Fund Program       | \$347,910 |
|---|-----------|
| Local Government Contribution - Linn County | \$30,000  |
| Local Private Sector Contributions          | \$13,900  |
| Loan Repayments                             | \$30,259  |
| Federal Home Loan Bank AHP                  | \$26,000  |
| TOTAL SOURCES                               | \$448,069 |

Amount of Funds Expended: \$230,147

Amount of Funds Obligated: \$347,910

Grantee: City of Dubuque Housing Trust Fund (SHTF #21-LHTF-18)

Location: Area Served: City of Dubuque
Project: Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

Progress of the Work:

4 Affordable Housing Units Assisted as of 12/31/2022

Estimated Completion Date of the Project:

June 30, 2023

Total Estimated Cost of the Project:

\$176,604

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Local Housing Trust Fund Program              | \$141,283 |
|--|-----------|
| Local Match - Local Government Contribution (cash) | \$35,321  |
| TOTAL SOURCES                                      | \$176,604 |

Amount of Funds Expended: \$70,214.58

Amount of Funds Obligated: \$141,283

**Grantee:** Story County Housing Trust (SHTF #21-LHTF-19)

Location: Area Served: Story County

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

*Progress of the Work:* 

72 Affordable Housing Units Assisted as of 12/31/2022

Estimated Completion Date of the Project:

December 31, 2023

Total Estimated Cost of the Project:

\$259,975

List of All Revenue Sources Being Used to Fund the Project:

| SHTF Local Housing Trust Fund Program        | \$207,973 |
|--|-----------|
| Local Government Contribution - City of Ames | \$35,843  |
| Local Government Contribution - Story County | \$16,159  |
| TOTAL SOURCES                                | \$259,975 |

Amount of Funds Expended: \$70,405.67

Amount of Funds Obligated: \$207,973

Grantee: Central Iowa Housing Trust Fund (SHTF #21-LHTF-20)
Location: Counties Served: Boone, Jasper, Marion and Warren

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

Progress of the Work:

Complete – 76 Affordable Housing Units Assisted

Estimated Completion Date of the Project: Project Complete as of 12/31/2022 Report

*Total Estimated Cost of the Project:* \$392,605

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Local Housing Trust Fund Program             | \$314,084 |
|---|-----------|
| Local Government Contribution - City of Knoxville | \$78,521  |
| TOTAL SOURCES                                     | \$392,605 |

Amount of Funds Expended: \$314.084

Amount of Funds Obligated: \$314,084

Grantee: East Central Iowa Housing Trust Fund (SHTF #21-LHTF-21)

Location: Counties Served: Benton, Iowa, Jones, and Washington

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

Progress of the Work:

9 Affordable Housing Units Assisted as of 12/31/2022

Estimated Completion Date of the Project:

June 30, 2023

Total Estimated Cost of the Project:

\$314,572

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Local Housing Trust Fund Program | \$247,489 |
|---------------------------------------|-----------|
| Local Government Contributions        | \$7,927   |
| Federal Home Loan Bank 2018 AHP       | \$48,000  |
| Loan Repayments                       | \$11,156  |
| TOTAL SOURCES                         | \$314,572 |

Amount of Funds Expended: \$119,526

Amount of Funds Obligated:

\$247,489

Grantee: Western Iowa Community Improvement Regional Housing Trust Fund (SHTF #21-LHTF-22)

Location: Counties Served: Cherokee, Ida, Monona, Plymouth and Woodbury

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

Progress of the Work:

9 Affordable Housing Units Assisted as of 12/31/2022

Estimated Completion Date of the Project:

December 31, 2023

Total Estimated Cost of the Project:

\$293,810

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Local Housing Trust Fund Program | \$233,810 |
|---------------------------------------|-----------|
| SIMPCO                                | \$60,000  |
| TOTAL SOURCES                         | \$293,810 |

Amount of Funds Expended: \$207.024

Amount of Funds Obligated: \$233.810

**Grantee:** Scott County Housing Council (SHTF #21-LHTF-23)

**Location:** Counties Served: Scott and Muscatine **Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

Progress of the Work:

Complete – 494 Affordable Housing Units Assisted

Estimated Completion Date of the Project: Project Complete as of 12/31/2022 Report

*Total Estimated Cost of the Project:* \$1,043,734

List of All Revenue Sources Being Used to Fund the Project:

| TOTAL SOURCES  | \$1,043,734 |
|--|-------------|
| Additional Agency Leverage   | \$458,456   |
| United Way of Muscatine  | \$2,614     |
| Local Government Contribution - City of Muscatine                                | \$2,000     |
| Local Government Contribution - Scott County, Cities of Davenport and Bettendorf | \$26,500    |
| Scott County Regional Authority  | \$40,000    |
| Regional Development Authority   | \$50,000    |
| SCHC grant and RLF pool  | \$75,000    |
| SHTF Local Housing Trust Fund Program  | \$389,164   |

Amount of Funds Expended: \$389,164

Amount of Funds Obligated: \$389,164

Grantee: COG Housing, Inc. (SHTF #21-LHTF-24)

Location: Counties Served: Audubon, Carroll, Crawford, Greene, Guthrie and Sac

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

Progress of the Work:

Complete – 21 Affordable Housing Units Assisted

Estimated Completion Date of the Project: Project Complete as of 12/31/2022 Report

*Total Estimated Cost of the Project:* \$294.840

*List of All Revenue Sources Being Used to Fund the Project:* 

| Local Government Contribution - Counties  Local Government Contribution - Cities  Local Private Sector Contribution | \$16,000<br>\$12,968 |
|---|----------------------|
|   | . ,                  |
| Local Government Contribution - Counties  | Ψ30,000              |
| Local Covernment Contribution Counties  | \$30,000             |
| SHTF Local Housing Trust Fund Program   | \$235,872            |

Amount of Funds Expended:

\$219,188.14 (final payment processed in January 2023)

Amount of Funds Obligated:

\$235,872

Grantee: Great River Housing, Inc. (SHTF #21-LHTF-25)
Location: Counties Served: Des Moines, Henry, Lee, and Louisa

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

*Progress of the Work:* 

16 Affordable Housing Units Assisted as of 12/31/2022

Estimated Completion Date of the Project:

December 31, 2023

*Total Estimated Cost of the Project:* 

\$342,347

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Local Housing Trust Fund Program        | \$273,877 |
|--|-----------|
| Southeast Iowa Regional Planning Commission  | \$58,470  |
| Local Government Contribution - Henry County | \$10,000  |
| TOTAL SOURCES                                | \$342,347 |

Amount of Funds Expended: \$58,240

Amount of Funds Obligated: \$273,877

Annual Infrastructure Report – 2022 Iowa Finance Authority State Housing Trust Fund (SHTF) FY2021

**Grantee:** Southern Iowa COG Housing Trust Fund (SHTF #21-LHTF-26)

Location: Counties Served: Adair, Adams, Clarke, Decatur, Madison, Ringgold, Taylor and

Union

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

Progress of the Work:

Complete – 178 Affordable Housing Units Assisted

Estimated Completion Date of the Project: Project Complete as of 12/31/2021 Report

*Total Estimated Cost of the Project:* \$286,853

*List of All Revenue Sources Being Used to Fund the Project:* 

| TOTAL SOURCES                         | \$286,853 |
|---------------------------------------|-----------|
| Local Match - SICOG (cash)            | \$57,371  |
| SHTF Local Housing Trust Fund Program | \$229,482 |

Amount of Funds Expended: \$229,482

Amount of Funds Obligated: \$229,482

Grantee: Polk County Housing Trust Fund (SHTF #21-LHTF-27)

Location: Area Served: Polk County

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget.

Progress of the Work:

Complete – 136 Affordable Housing Units Assisted

Estimated Completion Date of the Project: Project Complete as of 12/31/2022 Report

*Total Estimated Cost of the Project:* \$750.295

*List of All Revenue Sources Being Used to Fund the Project:* 

| Local Housing Trust Fund Program | \$600,236 |
|----------------------------------|-----------|
| Local Match - Polk County (cash) | \$150,059 |
| TOTAL SOURCES                    | \$750,295 |

Amount of Funds Expended: \$600.236

Amount of Funds Obligated: \$600,236

Grantee: Habitat for Humanity of Marion County, Inc. (SHTF #21-PBHP-01)

Location: Knoxville (Marion County)
Project: Project-Based Housing Program

Description of the Work:

Project Type: Homeownership

Activity: New construction of affordable housing

<u>Background</u>: Habitat for Humanity of Marion County is awarded a \$50,000 grant to help construct a single-family on an infill lot in Knoxville. The ranch-style home, to be sold to an income-qualified homebuyer, will include approximately 1,320 square feet of finished living space with three bedrooms and one bathroom. The home also will include a full unfinished basement. The Habitat partner family purchasing the home will receive financial, home repair, homeownership, and foreclosure prevention education and must also complete the required sweat equity hours prior to closing on the home. Habitat for Humanity of Marion County has completed 56 home builds since its inception in 1997. The Habitat affiliate hopes to partner with the Knoxville High School Building Trades Class to construct the home, if the partnership proves feasible given COVID-19 pandemic considerations. The grant will be used to help finance construction costs.

Progress of the Work:

Complete – 1 Affordable Housing Unit Assisted

Estimated Completion Date of the Project: Project Complete as of 6/30/2022 Report

Total Estimated Cost of the Project:

\$155,677

List of All Revenue Sources Being Used to Fund the Project:

| SHTF Project-Based Housing Program           | \$50,000  |
|--|-----------|
| Pella Rolscreen                              | \$10,000  |
| Weiler Foundation                            | \$10,000  |
| Third Church                                 | \$4,000   |
| Community Grants and Gifts                   | \$6,000   |
| Habitat for Humanity of Marion County - cash | \$75,677  |
| TOTAL SOURCES                                | \$155,677 |

Amount of Funds Expended: \$50,000

Amount of Funds Obligated: \$50,000

Grantee: Habitat for Humanity of North Central Iowa (SHTF #21-PBHP-02)

Location: Mason City (Cerro Gordo County)
Project: Project-Based Housing Program

Description of the Work:

Project Type: Homeownership

Activity: New construction of affordable housing

<u>Background</u>: Habitat for Humanity of North Central Iowa is awarded a \$50,000 grant to help construct a single-family home on an in-fill lot in Mason City. The ranch-style home, to be sold to an income-qualified homebuyer, will include approximately 1,092 square feet of finished living space with three bedrooms and one bathroom. No basement is planned for the build, but the home will include a storm shelter/safe room and a storage shed. The Habitat partner family purchasing the home will receive financial, home repair, homeownership, and foreclosure prevention education and must also complete the required sweat equity hours prior to closing on the home. Habitat for Humanity of North Central Iowa has been building homes since 1994 and hasprovided safe, affordable housing to more than 50 families to date. The affiliate will work with Habitat for Humanity of Iowa to administer this grant. The grant will be used to help finance construction costs.

Progress of the Work:

Complete – 1 Affordable Housing Unit Assisted

Estimated Completion Date of the Project: Project Complete as of 12/31/2022 Report

*Total Estimated Cost of the Project:* \$149.690

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Project-Based Housing Program           | \$50,000  |
|--|-----------|
| HFH of North Central Iowa - cash             | \$12,530  |
| City of Mason City - FMV of donated property | \$7,960   |
| Materials - GIK                              | \$5,600   |
| Architect, Survey, Permits - GIK             | \$8,600   |
| Larson Family Foundation                     | \$100,000 |
| Thrivent Financial                           | \$15,000  |
| TOTAL SOURCES                                | \$149,690 |

Amount of Funds Expended: \$50,000

Amount of Funds Obligated: \$50,000

Grantee: Iowa Heartland Habitat for Humanity (SHTF #21-PBHP-03)

Location: Waterloo (Black Hawk County)
Project: Project-Based Housing Program

Description of the Work:

Project Type: Homeownership

Activity: New construction of affordable housing

Background: Iowa Heartland Habitat for Humanity is awarded a \$25,000 grant to help construct a single-family home on an infill lot in Waterloo's Walnut Neighborhood, an area of the city being targeted as part of a complete neighborhood revitalization effort. The two-story home, to be sold to an income-qualified homebuyer, will include approximately 1,020 square feet of finished living space with three bedrooms and one and a half bathrooms. The home also will include a full unfinished basement and a detached single stall garage. The Habitat partner family purchasing the home will receive financial, home repair, homeownership, and foreclosure prevention education and must also complete the required sweat equity hours prior to closing on the home. Iowa Heartland Habitat for Humanity has completed 162 home builds since its inception in 1990. The affiliate is currently the second largest builder of Habitat homes in Iowa. The grant will be used to help finance construction costs.

Progress of the Work:

Complete – 1 Affordable Housing Unit Assisted

Estimated Completion Date of the Project: Project Complete as of 6/30/2022 Report

*Total Estimated Cost of the Project:* \$215.723

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Project-Based Housing Program | \$25,000  |
|------------------------------------|-----------|
| In-Kind Contributions              | \$6,000   |
| Other Fundraising - Cash           | \$184,723 |
| TOTAL SOURCES                      | \$215,723 |

Amount of Funds Expended: \$25.000

Amount of Funds Obligated: \$25,000

Grantee: Iowa Heartland Habitat for Humanity (SHTF #21-PBHP-04)

Location: Waterloo (Black Hawk County)
Project: Project-Based Housing Program

Description of the Work:

Project Type: Homeownership

Activity: New construction of affordable housing

Background: Iowa Heartland Habitat for Humanity is awarded a \$25,000 grant to help construct a single-family home on an infill lot in Waterloo's Walnut Neighborhood, an area of the city being targeted as part of a complete neighborhood revitalization effort. The bungalow-style home, to be sold to an incomequalified homebuyer, will include approximately 1,020 square feet of finished living space with three bedrooms and one bathroom. The home also will include a full unfinished basement and a detached single stall garage. The Habitat partner family purchasing the home will receive financial, home repair, homeownership, and foreclosure prevention education and must also complete the required sweat equity hours prior to closing on the home. Iowa Heartland Habitat for Humanity has completed 162 home builds since its inception in 1990. The affiliate is currently the second largest builder of Habitat homes in Iowa. The grant will be used to help finance construction costs.

*Progress of the Work:* 

Complete – 1 Affordable Housing Unit Assisted

Estimated Completion Date of the Project: Project Complete as of 6/30/2022 Report

*Total Estimated Cost of the Project:* \$185,343

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Project-Based Housing Program     | \$25,000  |
|--|-----------|
| Community Foundation of Northeast Iowa | \$28,003  |
| In-Kind Contributions                  | \$9,737   |
| Other Fundraising - Cash               | \$122,604 |
| TOTAL SOURCES                          | \$185,343 |

Amount of Funds Expended: \$25,000

Amount of Funds Obligated: \$25.000

**Grantee:** Dubuque and Jackson County Habitat for Humanity (SHTF #21-PBHP-05)

Location: Dubuque (Dubuque County)
Project: Project-Based Housing Program

Description of the Work:

Project Type: Homeownership

Activity: New construction of affordable housing

Background: Dubuque and Jackson County Habitat for Humanity is awarded a \$47,000 grant to help construct a single-family home on an infill lot in Dubuque's Washington Neighborhood, an area of the city being targeted as part of a complete neighborhood revitalization effort. The two-story home, to be sold to an income-qualified homebuyer, will include approximately 1,800 square feet of finished living space with four bedrooms and 1.75 bathrooms. The Habitat partner family purchasing the home will receive financial, home repair, homeownership, and foreclosure prevention education and must also complete the required sweat equity hours prior to closing on the home. Dubuque and Jackson County Habitat for Humanity has completed six new home builds since fiscal year 2012, plus four additional home rehabilitation and repair projects. The affiliate will contract with Habitat for Humanity of Iowa for grant administration services. The grant will be used to help finance construction costs.

*Progress of the Work:* 

Complete – 1 Affordable Housing Unit Assisted

Estimated Completion Date of the Project: Project Complete as of 6/30/2022 Report

*Total Estimated Cost of the Project:* \$175,552

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Project-Based Housing Program    | \$47,000  |
|---------------------------------------|-----------|
| Alliant Energy Foundation             | \$2,500   |
| John Deere                            | \$50,000  |
| Kwik Trip                             | \$1,500   |
| McDonough Foundation                  | \$5,000   |
| Lowe's Foundation                     | \$5,000   |
| Wells Fargo                           | \$14,999  |
| Prudential                            | \$2,000   |
| Donated GIK                           | \$41,523  |
| Dubuque and Jackson County HFH - cash | \$6,030   |
| TOTAL SOURCES                         | \$175,552 |

Amount of Funds Expended: \$47,000

*Amount of Funds Obligated:* \$47,000

**Grantee:** NIACOG Housing Trust Fund, Inc. (SHTF #22-LHTF-01)

Location: Counties Served: Cerro Gordo and Floyd
Project: Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget. NOTE: For FY 2022, the LHTF Program requires a minimum local match of 15 percent of the total grant amount requested.

Progress of the Work:

7 Affordable Housing Units Assisted as of 12/31/2022

Estimated Completion Date of the Project:

December 31, 2023

*Total Estimated Cost of the Project:* 

\$328,534

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Local Housing Trust Fund Program          | \$285,681 |
|--|-----------|
| Local Private Sector Contribution - United Way | \$4,286   |
| Federal Home Loan Bank - AHP                   | \$38,567  |
| TOTAL SOURCES                                  | \$328,534 |

Amount of Funds Expended: \$98,869.91

Amount of Funds Obligated: \$285,681

Grantee: Northeast Iowa Regional Housing Trust Fund (SHTF #22-LHTF-02)

Location: Counties Served: Allamakee, Clayton, Howard, and Winneshiek

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget. NOTE: For FY 2022, the LHTF Program requires a minimum local match of 15 percent of the total grant amount requested.

Progress of the Work:

27 Affordable Housing Units Assisted as of 12/31/2022

Estimated Completion Date of the Project:

December 31, 2023

*Total Estimated Cost of the Project:* 

\$369,942

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Local Housing Trust Fund Program | \$320,942 |
|---------------------------------------|-----------|
| Local Match - Counties (cash)         | \$34,000  |
| Local Match - Cities (cash)           | \$15,000  |
| TOTAL SOURCES                         | \$369,942 |

Amount of Funds Expended: \$160,051.09

Amount of Funds Obligated: \$320,942

**Grantee:** Homeward Housing Trust Fund (SHTF #22-LHTF-03)

Location: Counties Served: Calhoun, Franklin, Hancock, Humboldt, Kossuth, Mitchell, Palo

Alto, Pocahontas, Winnebago, Worth and Wright

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget. NOTE: For FY 2022, the LHTF Program requires a minimum local match of 15 percent of the total grant amount requested.

*Progress of the Work:* 

Complete – 73 Affordable Housing Units Assisted

Estimated Completion Date of the Project: Project Complete as of 12/31/2022 Report

*Total Estimated Cost of the Project:* \$424,781

List of All Revenue Sources Being Used to Fund the Project:

| SHTF Local Housing Trust Fund Program     | \$369,374 |
|---|-----------|
| Homeward, Inc.                            | \$407     |
| Local Government Contributions - Counties | \$52,500  |
| Iowa Lakes Electric Coop                  | \$2,500   |
| TOTAL SOURCES                             | \$424,781 |

Amount of Funds Expended: \$369,374

Amount of Funds Obligated: \$369,374

**Grantee:** Sioux City Housing Trust Fund, Inc. (SHTF #22-LHTF-04)

Location: Area Served: City of Sioux City
Project: Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget. NOTE: For FY 2022, the LHTF Program requires a minimum local match of 15 percent of the total grant amount requested.

Progress of the Work:

12 Affordable Housing Units Assisted as of 12/31/2022

Estimated Completion Date of the Project:

December 31, 2023

*Total Estimated Cost of the Project:* 

\$443,052

List of All Revenue Sources Being Used to Fund the Project:

| SHTF Local Housing Trust Fund Program              | \$221,526 |
|--|-----------|
| Local Government Contribution - City of Sioux City |           |
| (non-federal)                                      | \$5,538   |
| Local Government Contribution - City of Sioux City |           |
| (CDBG subrecipient agreement)                      | \$49,843  |
| City of Sioux City - CDBG                          | \$166,145 |
| TOTAL SOURCES                                      | \$443,052 |

Amount of Funds Expended:

\$0

Amount of Funds Obligated:

\$221,526

**Grantee:** Southern Iowa COG Housing Trust Fund (SHTF #22-LHTF-05)

Location: Counties Served: Adair, Adams, Clarke, Decatur, Madison, Ringgold, Taylor and

Union

**Local Housing Trust Fund (LHTF) Project:** 

Description of the Work:

Project Type: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget. NOTE: For FY 2022, the LHTF Program requires a minimum local match of 15 percent of the total grant amount requested.

*Progress of the Work:* 

53 Affordable Housing Units Assisted as of 12/31/2022

Estimated Completion Date of the Project:

December 31, 2023

Total Estimated Cost of the Project:

\$343,474

## List of All Revenue Sources Being Used to Fund the Project:

| SHTF Local Housing Trust Fund Program | \$298,673 |
|---------------------------------------|-----------|
| Local Match - SICOG (cash)            | \$44,801  |
| TOTAL SOURCES                         | \$343,474 |

Amount of Funds Expended: \$38,110.75

Amount of Funds Obligated:

\$298,673

Grantee: AHEAD Regional Housing Trust Fund (SHTF #22-LHTF-06)

Location: Counties Served: Davis, Jefferson, Keokuk, Mahaska, Van Buren, and Wapello

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget. NOTE: For FY 2022, the LHTF Program requires a minimum local match of 15 percent of the total grant amount requested.

Progress of the Work:

46 Affordable Housing Units Assisted as of 12/31/2022

Estimated Completion Date of the Project:

December 31, 2023

*Total Estimated Cost of the Project:* 

\$399,654

List of All Revenue Sources Being Used to Fund the Project:

| ,654 |
|------|
| ,792 |
| ,125 |
| ,514 |
| ,476 |
| ,102 |
| ,369 |
| ,751 |
| ,525 |
| ,    |

Amount of Funds Expended: \$336,049.68

Amount of Funds Obligated:

\$347,525

Annual Infrastructure Report – 2022 Iowa Finance Authority State Housing Trust Fund (SHTF) FY2022

Grantee: Northwest Iowa Regional Housing Trust Fund, Inc. (SHTF #22-LHTF-07)

Location: Counties Served: Buena Vista, Clay, Dickinson, Emmet, Lyon, O'Brien, Osceola, and

Sioux

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget. NOTE: For FY 2022, the LHTF Program requires a minimum local match of 15 percent of the total grant amount requested.

Progress of the Work:

0 Affordable Housing Units Assisted as of 12/31/2022

Estimated Completion Date of the Project:

December 31, 2023

*Total Estimated Cost of the Project:* 

\$448,572

List of All Revenue Sources Being Used to Fund the Project:

| SHTF Local Housing Trust Fund Program           | \$390,062 |
|---|-----------|
| Local Match - Cash (counties)                   | \$43,882  |
| Local Match - In-Kind (NWIPDC donated services) | \$14,628  |
| TOTAL SOURCES                                   | \$448,572 |

Amount of Funds Expended:

\$0

Amount of Funds Obligated:

\$390,062

**Grantee:** Housing Trust Fund of Johnson County (SHTF #22-LHTF-08)

Location: Area Served: Johnson County
Project: Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget. NOTE: For FY 2022, the LHTF Program requires a minimum local match of 15 percent of the total grant amount requested.

Progress of the Work:

8 Affordable Housing Units Assisted as of 12/31/2022

Estimated Completion Date of the Project:

December 31, 2023

*Total Estimated Cost of the Project:* 

\$417,823

List of All Revenue Sources Being Used to Fund the Project:

|   | 17,823 |
|---|--------|
| SHTF Local Housing Trust Fund Program \$3 | 85,000 |
|   | 32,823 |

Amount of Funds Expended: \$116,345

Amount of Funds Obligated:

\$332,823

**Grantee: Eastern Iowa Regional Housing Corporation Housing Trust Fund (SHTF #22-LHTF-09)** 

Location: Counties Served: Cedar, Clinton, Delaware, Dubuque (excluding the city of Dubuque)

and Jackson

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget. NOTE: For FY 2022, the LHTF Program requires a minimum local match of 15 percent of the total grant amount requested.

Progress of the Work:

19 Affordable Housing Units Assisted as of 12/31/2022

Estimated Completion Date of the Project:

December 31, 2023

*Total Estimated Cost of the Project:* 

\$534,890

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Local Housing Trust Fund Program     | \$406,865 |
|---|-----------|
| ECDC                                      | \$27,025  |
| Eastern Iowa Regional Housing Corporation | \$3,500   |
| LaCasa De Pancho                          | \$25,000  |
| City of DeWitt                            | \$60,000  |
| JDT Development                           | \$6,250   |
| Mars Rental                               | \$6,250   |
| TOTAL SOURCES                             | \$534,890 |

Amount of Funds Expended: \$238,639

Amount of Funds Obligated: \$406.865

Grantee: Region 6 Housing Trust Fund (SHTF #22-LHTF-10)
Location: Counties Served: Hardin, Marshall, Poweshiek, and Tama

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget. NOTE: For FY 2022, the LHTF Program requires a minimum local match of 15 percent of the total grant amount requested.

Progress of the Work:

7 Affordable Housing Units Assisted as of 12/31/2022

Estimated Completion Date of the Project:

December 31, 2023

*Total Estimated Cost of the Project:* 

\$401,382

List of All Revenue Sources Being Used to Fund the Project:

| SHTF Local Housing Trust Fund Program            | \$337,295 |
|--|-----------|
| Local Government Contribution - Hardin County    | \$11,843  |
| Local Government Contribution - Marshall County  | \$27,461  |
| Local Government Contribution - Poweshiek County | \$12,779  |
| Local Government Contribution - Tama County      | \$12,004  |
| TOTAL SOURCES                                    | \$401,382 |

Amount of Funds Expended:

\$0

Amount of Funds Obligated:

\$337,295

**Grantee:** Housing Fund for Linn County (SHTF #22-LHTF-11)

Location: Area Served: Linn County

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget. NOTE: For FY 2022, the LHTF Program requires a minimum local match of 15 percent of the total grant amount requested.

Progress of the Work:

44 Affordable Housing Units Assisted as of 12/31/2022

Estimated Completion Date of the Project:

December 31, 2023

*Total Estimated Cost of the Project:* 

\$797,197

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Local Housing Trust Fund Program                 | \$453,339 |
|---|-----------|
| Local Government Contribution - Linn County           | \$30,000  |
| Local Private Sector Contribution - UWECI and GCRCF   | \$180,000 |
| Local Private Sector Contribution - Lender/Private    |           |
| Contributions   | \$11,185  |
| Local Private Sector Contribution - Wells Fargo Grant | \$15,000  |
| Loan Repayments                                       | \$31,173  |
| Federal Home Loan Bank 2020 AHP                       | \$76,500  |
| TOTAL SOURCES   | \$797,197 |

Amount of Funds Expended:

\$0

Amount of Funds Obligated:

\$453,339

Grantee: City of Dubuque Housing Trust Fund (SHTF #22-LHTF-12)

Location: Area Served: City of Dubuque
Project: Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget. NOTE: For FY 2022, the LHTF Program requires a minimum local match of 15 percent of the total grant amount requested.

Progress of the Work:

0 Affordable Housing Units Assisted as of 12/31/2022

Estimated Completion Date of the Project:

December 31, 2023

*Total Estimated Cost of the Project:* 

\$211,550

List of All Revenue Sources Being Used to Fund the Project:

| SHTF Local Housing Trust Fund Program              | \$183,956 |
|--|-----------|
| Local Match - Local Government Contribution (cash) | \$27,594  |
| TOTAL SOURCES                                      | \$211,550 |

Amount of Funds Expended:

\$0

Amount of Funds Obligated:

\$183,956

**Grantee:** Pottawattamie County Housing Trust Fund (SHTF #22-LHTF-13)

Location: Area Served: Pottawattamie County
Project: Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget. NOTE: For FY 2022, the LHTF Program requires a minimum local match of 15 percent of the total grant amount requested.

Progress of the Work:

50 Affordable Housing Units Assisted as of 12/31/2022

Estimated Completion Date of the Project:

December 31, 2023

*Total Estimated Cost of the Project:* 

\$317,673

List of All Revenue Sources Being Used to Fund the Project:

| SHTF Local Housing Trust Fund Program | \$276,237 |
|---------------------------------------|-----------|
| Giving Tuesday                        | \$314     |
| Amazon Smile                          | \$29      |
| Pottawattamie County                  | \$15,000  |
| Dodge Cares                           | \$5,493   |
| Iowa West                             | \$17,300  |
| Sampson                               | \$300     |
| Telpner                               | \$1,500   |
| NP Dodge                              | \$1,500   |
| TOTAL SOURCES                         | \$317,673 |

Amount of Funds Expended: \$56,802.46

Amount of Funds Obligated: \$276,237

Grantee: COG Housing, Inc. (SHTF #22-LHTF-14)

Location: Counties Served: Audubon, Carroll, Crawford, Greene, Guthrie and Sac

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget. NOTE: For FY 2022, the LHTF Program requires a minimum local match of 15 percent of the total grant amount requested.

*Progress of the Work:* 

3 Affordable Housing Units Assisted as of 12/31/2022

Estimated Completion Date of the Project:

December 31, 2023

*Total Estimated Cost of the Project:* 

\$353,157

List of All Revenue Sources Being Used to Fund the Project:

| SHTF Local Housing Trust Fund Program    | \$307,007 |
|--|-----------|
| Local Government Contribution - Counties | \$30,000  |
| Local Government Contribution - Cities   | \$12,000  |
| Local Private Sector Contribution        | \$4,150   |
| TOTAL SOURCES                            | \$353,157 |

Amount of Funds Expended:

\$0

Amount of Funds Obligated:

\$307,007

**Grantee:** Waterloo Housing Trust Fund (SHTF #22-LHTF-15)

Location: Area Served: City of Waterloo
Project: Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget. NOTE: For FY 2022, the LHTF Program requires a minimum local match of 15 percent of the total grant amount requested.

Progress of the Work:

30 Affordable Housing Units Assisted as of 12/31/2022

Estimated Completion Date of the Project:

December 31, 2023

*Total Estimated Cost of the Project:* 

\$230,126

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Local Housing Trust Fund Program                  | \$200,109 |
|--|-----------|
| Local Private Sector Contribution – Wells Fargo        |           |
| Foundation   | \$15,000  |
| Local Private Sector Contribution - Schoitz Foundation | \$15,017  |
| TOTAL SOURCES  | \$230,126 |

Amount of Funds Expended: \$36,075

Amount of Funds Obligated: \$200,109

Grantee: Dallas County Local Housing Trust Fund, Inc. (SHTF #22-LHTF-16)

Location: Area Served: Dallas County

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget. NOTE: For FY 2022, the LHTF Program requires a minimum local match of 15 percent of the total grant amount requested.

Progress of the Work:

5 Affordable Housing Units Assisted as of 12/31/2022

Estimated Completion Date of the Project:

December 31, 2023

*Total Estimated Cost of the Project:* 

\$271,059

List of All Revenue Sources Being Used to Fund the Project:

| Local Match - Local Government Contribution (cash) | \$35,356  |
|--|-----------|
|  |           |
| SHTF Local Housing Trust Fund Program              | \$235,703 |

Amount of Funds Expended: \$47,703.93

Amount of Funds Obligated: \$235,703

**Grantee:** Southwest Iowa Housing Trust Fund, Inc. (SHTF #22-LHTF-17)

Location: Counties Served: Cass, Fremont, Harrison, Mills, Montgomery, Page and Shelby

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget. NOTE: For FY 2022, the LHTF Program requires a minimum local match of 15 percent of the total grant amount requested.

Progress of the Work:

26 Affordable Housing Units Assisted as of 12/31/2022

Estimated Completion Date of the Project:

December 31, 2023

Total Estimated Cost of the Project:

\$379,886

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Local Housing Trust Fund Program    | \$330,335 |
|--|-----------|
| Local Government Contribution - Counties | \$42,000  |
| Other Contribution - SWIPCO              | \$7,551   |
| TOTAL SOURCES                            | \$379,886 |

Amount of Funds Expended: \$109.033

Amount of Funds Obligated:

\$330,335

**Grantee:** Story County Housing Trust (SHTF #22-LHTF-18)

Location: Area Served: Story County

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget. NOTE: For FY 2022, the LHTF Program requires a minimum local match of 15 percent of the total grant amount requested.

Progress of the Work:

0 Affordable Housing Units Assisted as of 12/31/2022

Estimated Completion Date of the Project:

December 31, 2023

Total Estimated Cost of the Project:

\$311,435

List of All Revenue Sources Being Used to Fund the Project:

| SHTF Local Housing Trust Fund Program        | \$270,813 |
|--|-----------|
| Local Government Contribution - City of Ames | \$35,000  |
| Local Government Contribution - Story County | \$5,622   |
| TOTAL SOURCES                                | \$311,435 |

Amount of Funds Expended:

\$0

Amount of Funds Obligated:

\$270,813

Grantee: Chariton Valley Regional Housing Trust Fund, Inc. (SHTF #22-LHTF-19)

Location: Counties Served: Appanoose, Lucas, Monroe, and Wayne

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget. NOTE: For FY 2022, the LHTF Program requires a minimum local match of 15 percent of the total grant amount requested.

Progress of the Work:

0 Affordable Housing Units Assisted as of 12/31/2022

Estimated Completion Date of the Project:

December 31, 2023

*Total Estimated Cost of the Project:* 

\$289,647

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Local Housing Trust Fund Program | \$251,147 |
|---------------------------------------|-----------|
| City of Chariton                      | \$10,000  |
| City of Centerville                   | \$10,000  |
| Johnson Machine Works                 | \$2,000   |
| Lockridge Lumber                      | \$2,000   |
| First Iowa State Bank                 | \$1,000   |
| Iowa Trust and Savings Bank           | \$3,500   |
| City of Albia                         | \$10,000  |
| TOTAL SOURCES                         | \$289,647 |

Amount of Funds Expended:

\$0

Amount of Funds Obligated:

\$251,147

**Grantee:** Heart of Iowa Regional Housing Trust Fund (SHTF #22-LHTF-20)

Location: Counties Served: Hamilton and Webster
Project: Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget. NOTE: For FY 2022, the LHTF Program requires a minimum local match of 15 percent of the total grant amount requested.

Progress of the Work:

0 Affordable Housing Units Assisted as of 12/31/2022

Estimated Completion Date of the Project:

December 31, 2023

*Total Estimated Cost of the Project:* 

\$316,859

List of All Revenue Sources Being Used to Fund the Project:

| List of hit Revenue Sources Being Osea to I und the I Toject. | 1         |
|---|-----------|
| SHTF Local Housing Trust Fund Program                         | \$275,529 |
| City of Fort Dodge  | \$15,344  |
| City of Webster City  | \$3,993   |
| Webster County  | \$10,000  |
| Hamilton County   | \$3,993   |
| First State Bank  | \$2,000   |
| United Bank of Iowa   | \$1,000   |
| Green State Credit Union                                      | \$2,000   |
| Availa Bank   | \$2,000   |
| Webster City Financial  | \$1,000   |
| TOTAL SOURCES   | \$316,859 |

Amount of Funds Expended:

Amount of Funds Obligated: \$275,529

Grantee: Central Iowa Housing Trust Fund (SHTF #22-LHTF-21)
Location: Counties Served: Boone, Jasper, Marion and Warren

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget. NOTE: For FY 2022, the LHTF Program requires a minimum local match of 15 percent of the total grant amount requested.

*Progress of the Work:* 

20 Affordable Housing Units Assisted as of 12/31/2022

Estimated Completion Date of the Project:

December 31, 2023

*Total Estimated Cost of the Project:* 

\$470,377

*List of All Revenue Sources Being Used to Fund the Project:* 

|   | TOTAL SOURCES                                     | \$470,377 |
|---|---|-----------|
| SHTF Local Housing Trust Fund Program \$409,023 | Local Government Contribution - City of Knoxville | \$61,354  |
|   | SHTF Local Housing Trust Fund Program             | \$409,023 |

Amount of Funds Expended: \$69,676.31

Amount of Funds Obligated: \$409.023

Grantee: Western Iowa Community Improvement Regional Housing Trust Fund (SHTF #22-LHTF-22)

Location: Counties Served: Cherokee, Ida, Monona, Plymouth and Woodbury

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget. NOTE: For FY 2022, the LHTF Program requires a minimum local match of 15 percent of the total grant amount requested.

Progress of the Work:

3 Affordable Housing Units Assisted as of 12/31/2022

Estimated Completion Date of the Project:

December 31, 2023

*Total Estimated Cost of the Project:* 

\$349,965

List of All Revenue Sources Being Used to Fund the Project:

| SHTF Local Housing Trust Fund Program | \$304,317 |
|---------------------------------------|-----------|
| SIMPCO                                | \$45,648  |
| TOTAL SOURCES                         | \$349,965 |

Amount of Funds Expended: \$70,272

Amount of Funds Obligated:

\$304,317

Grantee: East Central Iowa Housing Trust Fund (SHTF #22-LHTF-23)

Location: Counties Served: Benton, Iowa, Jones, and Washington

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget. NOTE: For FY 2022, the LHTF Program requires a minimum local match of 15 percent of the total grant amount requested.

Progress of the Work:

0 Affordable Housing Units Assisted as of 12/31/2022

Estimated Completion Date of the Project:

December 31, 2023

*Total Estimated Cost of the Project:* 

\$392,252

*List of All Revenue Sources Being Used to Fund the Project:* 

| TOTAL SOURCES                         | \$392,252 |
|---------------------------------------|-----------|
| Loan Repayments                       | \$892     |
| Federal Home Loan Bank 2020 AHP       | \$65,000  |
| Local Government Contributions        | \$4,200   |
| SHTF Local Housing Trust Fund Program | \$322,160 |

Amount of Funds Expended: \$0

Amount of Funds Obligated:

\$322,160

**Grantee:** Polk County Housing Trust Fund (SHTF #22-LHTF-24)

Location: Area Served: Polk County

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget. NOTE: For FY 2022, the LHTF Program requires a minimum local match of 15 percent of the total grant amount requested.

Progress of the Work:

45 Affordable Housing Units Assisted as of 12/31/2022

Estimated Completion Date of the Project:

December 31, 2023

Total Estimated Cost of the Project:

\$899,829

List of All Revenue Sources Being Used to Fund the Project:

| Local Housing Trust Fund Program | \$782,460 |
|----------------------------------|-----------|
| Local Match - Polk County (cash) | \$117,369 |
| TOTAL SOURCES                    | \$899,829 |

Amount of Funds Expended: \$480,788

Amount of Funds Obligated:

\$782,460

**Grantee:** Scott County Housing Council (SHTF #22-LHTF-25)

Location: Counties Served: Scott and Muscatine
Project: Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget. NOTE: For FY 2022, the LHTF Program requires a minimum local match of 15 percent of the total grant amount requested.

Progress of the Work:

641 Affordable Housing Units Assisted as of 12/31/2022

Estimated Completion Date of the Project:

December 31, 2023

*Total Estimated Cost of the Project:* 

\$1,101,116

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Local Housing Trust Fund Program                | \$506,954   |
|--|-------------|
| Regional Development Authority                       | \$75,000    |
| Scott County Regional Authority                      | \$88,100    |
| Local Government Contribution - Scott County, Cities |             |
| of Davenport and Bettendorf                          | \$25,000    |
| Local Government Contribution - City of Muscatine    | \$2,000     |
| United Way of Muscatine                              | \$39,062    |
| Additional Agency Leverage                           | \$365,000   |
| TOTAL SOURCES  | \$1,101,116 |

Amount of Funds Expended: \$333,214.76

Amount of Funds Obligated:

\$506,954

Grantee: Iowa Northland Regional Housing Council LHTF (SHTF #22-LHTF-26)

Location: Counties Served: Black Hawk (excluding the cities of Waterloo and Cedar Falls),

Bremer, Buchanan, Butler, Chickasaw and Grundy

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget. NOTE: For FY 2022, the LHTF Program requires a minimum local match of 15 percent of the total grant amount requested.

*Progress of the Work:* 

29 Affordable Housing Units Assisted as of 12/31/2022

Estimated Completion Date of the Project:

December 31, 2023

*Total Estimated Cost of the Project:* 

\$464,914

List of All Revenue Sources Being Used to Fund the Project:

| SHTF Local Housing Trust Fund Program    | \$357,626 |
|--|-----------|
| Iowa Heartland Habitat for Humanity      | \$30,000  |
| USDA Rural Development                   | \$24,000  |
| INRCOG/INRHC (Homes for Iowa Recipients) | \$15,000  |
| INRCOG/INRHC (Rural Repair Recipients)   | \$27,559  |
| INRCOG/INRHC (Administration)            | \$10,729  |
| TOTAL SOURCES                            | \$464,914 |

Amount of Funds Expended: \$117,110.68

Amount of Funds Obligated: \$357,626

Grantee: Great River Housing, Inc. (SHTF #22-LHTF-27)
Location: Counties Served: Des Moines, Henry, Lee, and Louisa

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget. NOTE: For FY 2022, the LHTF Program requires a minimum local match of 15 percent of the total grant amount requested.

Progress of the Work:

0 Affordable Housing Units Assisted as of 12/31/2022

Estimated Completion Date of the Project:

December 31, 2023

*Total Estimated Cost of the Project:* 

\$410,066

List of All Revenue Sources Being Used to Fund the Project:

| SHTF Local Housing Trust Fund Program       | \$356,579 |
|---|-----------|
| Southeast Iowa Regional Planning Commission | \$40,987  |
| Local Government Contribution - Lee County  | \$12,500  |
| TOTAL SOURCES                               | \$410,066 |

Amount of Funds Expended:

\$0

Amount of Funds Obligated:

\$356,579

**Grantee:** Siouxland Habitat for Humanity (SHTF #22-PBHP-01)

Location: Hawarden (Sioux County)

Project: Project-Based Housing Program

Description of the Work:
Project Type: Homeownership

Activity: New construction of affordable housing

Background: Siouxland Habitat for Humanity is awarded a \$50,000 grant to help construct a single-family on an infill lot in Hawarden. The ranch-style home, to be sold to an income-qualified homebuyer, will include approximately 1,160 square feet of finished living space with three bedrooms, one bathroom, and an unfinished basement. The home also will include an attached two-stall garage, as requested by the city of Hawarden. The Habitat partner family purchasing the home will receive financial, home repair, homeownership, and foreclosure prevention education and must also complete the required sweat equity hours prior to closing on the home. Siouxland Habitat for Humanity was founded in 1992 and has built 69 homes to date. The Habitat affiliate serves Woodbury, Plymouth, and Sioux Counties in Iowa; Union County, South Dakota; and Dakota County, Nebraska. The affiliate will contract with Habitat for Humanity of Iowa for grant administration services. The Project-Based Housing Program award will be used to help finance construction costs.

*Progress of the Work:* 

Complete – 1 Affordable Housing Unit Assisted

Estimated Completion Date of the Project: Project Complete as of 6/30/2022 Report

*Total Estimated Cost of the Project:* \$139,873

*List of All Revenue Sources Being Used to Fund the Project:* 

| TOTAL SOURCES                        | \$139,873 |
|--------------------------------------|-----------|
| Affiliate Cash - Committed           | \$3,755   |
| City of Hawarden                     | \$3,500   |
| Hawarden Chamber of Commerce         | \$3,500   |
| People's Bank                        | \$1,500   |
| Rivers Edge Bank                     | \$5,000   |
| Local Businesses - Donated Materials | \$46,713  |
| Local Businesses - Donated Labor     | \$25,905  |
| SHTF Project-Based Housing Program   | \$50,000  |

Amount of Funds Expended: \$50,000

Amount of Funds Obligated: \$50,000

Grantee: Iowa Heartland Habitat for Humanity (SHTF #22-PBHP-02)

Location: Waterloo (Black Hawk County)
Project: Project-Based Housing Program

Description of the Work:

Project Type: Homeownership

Activity: New construction of affordable housing

Background: Iowa Heartland Habitat for Humanity is awarded a \$25,000 grant to help construct a single-family home on an infill lot in Waterloo. The bungalow-style home, to be sold to an income-qualified homebuyer, will include approximately 1,100 square feet of finished living space with three bedrooms and one bathroom. The home also will include a full unfinished basement and a single-stall garage. The Habitat partner family purchasing the home will receive financial, home repair, homeownership, and foreclosure prevention education and must also complete the required sweat equity hours prior to closing on the home. Iowa Heartland Habitat for Humanity has completed 175 home builds since its inception in 1990. The affiliate is currently the second largest builder of Habitat homes in Iowa. The Project-Based Housing Program award will be used to help finance construction costs.

Progress of the Work:

Complete – 1 Affordable Housing Unit Assisted

Estimated Completion Date of the Project: Project Complete as of 12/31/2022 Report

*Total Estimated Cost of the Project:* \$227,587

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Project-Based Housing Program                    | \$25,000  |
|---|-----------|
| Community Foundation of Northeast Iowa                | \$25,000  |
| In-Kind Contributions                                 | \$9,994   |
| Other Fundraising (individuals, churches, businesses, |           |
| events)   | \$167,593 |
| TOTAL SOURCES   | \$227,587 |

Amount of Funds Expended: \$25,000

Amount of Funds Obligated: \$25.000

Grantee: Iowa Heartland Habitat for Humanity (SHTF #22-PBHP-03)

Location: Waterloo (Black Hawk County)
Project: Project-Based Housing Program

Description of the Work:

Project Type: Homeownership

Activity: New construction of affordable housing

Background: Iowa Heartland Habitat for Humanity is awarded a \$25,000 grant to help construct a single-family home on an infill lot in Waterloo's Walnut Neighborhood, an area of the city being targeted as part of a complete neighborhood revitalization effort. The bungalow-style home, to be sold to an incomequalified homebuyer, will include approximately 1,100 square feet of finished living space with three bedrooms and one bathroom. The home also will include a full unfinished basement and a single-stall garage. The Habitat partner family purchasing the home will receive financial, home repair, homeownership, and foreclosure prevention education and must also complete the required sweat equity hours prior to closing on the home. Iowa Heartland Habitat for Humanity has completed 175 home builds since its inception in 1990. The affiliate is currently the second largest builder of Habitat homes in Iowa. The Project-Based Housing Program award will be used to help finance construction costs.

Progress of the Work:

Complete – 1 Affordable Housing Unit Assisted

Estimated Completion Date of the Project: Project Complete as of 12/31/2022 Report

*Total Estimated Cost of the Project:* \$212.714

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Project-Based Housing Program                    | \$25,000  |
|---|-----------|
| Otto Schoitz Foundation Grant                         | \$25,000  |
| In-Kind Contributions                                 | \$6,852   |
| Other Fundraising (individuals, churches, businesses, |           |
| events)   | \$155,862 |
| TOTAL SOURCES   | \$212,714 |

Amount of Funds Expended: \$25,000

Amount of Funds Obligated: \$25,000

Grantee: Heart of Iowa Habitat for Humanity (SHTF #22-PBHP-04)

**Location:** Boone (Boone County)

**Project:** Project-Based Housing Program

Description of the Work:

Project Type: Homeownership

Activity: New construction of affordable housing

Background: Iowa Heartland Habitat for Humanity is awarded a \$50,000 grant to help construct a single-family home on an infill lot in Boone. The ranch-style home, to be sold to an income-qualified homebuyer using a 0% interest Habitat mortgage, will include approximately 1,008 square feet of finished living space with two bedrooms, one bathroom, and an unfinished basement. The home will include an outdoor shed for storage. The Habitat partner family purchasing the home will receive financial, home repair, homeownership, and foreclosure prevention education and must also complete the required sweat equity hours prior to closing on the home. Heart of Iowa Habitat for Humanity has been building and rehabilitating homes since 1996 and providing critical repair assistance since 2012. The affiliate will contract with Habitat for Humanity of Iowa for grant administration services. The Project-Based Housing Program award will be used to help finance construction costs.

Progress of the Work:
0 Affordable Housing Units Assisted as of 12/31/2022

Estimated Completion Date of the Project: April 30, 2024

*Total Estimated Cost of the Project:* \$131,757

List of All Revenue Sources Being Used to Fund the Project:

| SHTF Project-Based Housing Program | \$50,000  |
|------------------------------------|-----------|
| Leonard A. Good Trust              | \$20,000  |
| Boone County Endowment             | \$4,847   |
| Boone County Human Services Grant  | \$3,000   |
| Fundraiser                         | \$4,768   |
| John Deere                         | \$10,000  |
| Habitat for Humanity of Iowa Loan  | \$39,142  |
| TOTAL SOURCES                      | \$131,757 |

Amount of Funds Expended:

Amount of Funds Obligated: \$50,000

**Grantee:** Warren County Habitat for Humanity (SHTF #22-PBHP-05)

Location: Indianola (Warren County)
Project: Project-Based Housing Program

Description of the Work:
Project Type: Homeownership

Activity: New construction of affordable housing

Background: Warren County Habitat for Humanity is awarded a \$50,000 grant to to help construct a single-family home on an infill lot in Indianola. The ranch-style home, to be sold to an income-qualified homebuyer using a 0% interest Habitat mortgage, will include approximately 960 square feet of finished living space with two bedrooms and one bathroom on the main level and an additional two bedrooms and another bathroom in a finished basement. The Habitat partner family purchasing the home will receive financial, home repair, homeownership, and foreclosure prevention education and must complete the required sweat equity hours prior to closing. Warren County Habitat for Humanity was founded in 1995 and has built 19 homes to date. The affiliate will contract with Habitat for Humanity of Iowa for grant administration services. The Project-Based Housing Program award will be used to help finance construction costs.

Progress of the Work:
0 Affordable Housing Units Assisted as of 12/31/2022

Estimated Completion Date of the Project: April 30, 2024

*Total Estimated Cost of the Project:* \$149,377

List of All Revenue Sources Being Used to Fund the Project:

| \$7,200<br>\$12,200<br>\$4,480<br>\$2,800 |
|---|
| \$12,200                                  |
| · ,                                       |
| \$7,200                                   |
|   |
| \$66,729                                  |
| \$948                                     |
| \$1,500                                   |
| \$2,800                                   |
| \$200                                     |
| \$520                                     |
| \$50,000                                  |
|   |

Amount of Funds Expended:

Amount of Funds Obligated: \$50,000

Grantee: Habitat for Humanity of Marion County, Inc. (SHTF #22-PBHP-06)

Location: Knoxville (Marion County)
Project: Project-Based Housing Program

Description of the Work:

Project Type: Homeownership

Activity: New construction of affordable housing

Background: Habitat for Humanity of Marion County is awarded a \$50,000 grant to help construct a single-family home on an infill lot in Knoxville. The ranch-style home, to be sold to an income-qualified homebuyer using a 0% interest Habitat mortgage, will include approximately 1,144 square feet of finished living space using a flexible design to allow for the specific number of bedrooms and bathrooms needed once the partner family for this build has been selected. The home also will include a full basement. The Habitat partner family purchasing the home will receive financial, home repair, homeownership, and foreclosure prevention education and must complete the required sweat equity hours prior to closing. Habitat for Humanity of Marion County was founded in 1997. The Habitat affiliate plans to partner with the Knoxville and Melcher-Dallas High School Building Trades classes to help construct this home, building upon their current partnership constructing Habitat for Humanity of Marion County's 57th home build to date. The current Habitat project in Knoxville is scheduled to be complete when high school classes end for the year, with a closing on the sale to the partner family anticipated by July 1. The Project-Based Housing Program award will be used to help finance construction costs.

Progress of the Work:

0 Affordable Housing Units Assisted as of 12/31/2022

Estimated Completion Date of the Project:

May 31, 2024

*Total Estimated Cost of the Project:* \$148.600

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Project-Based Housing Program           | \$50,000  |
|--|-----------|
| Weiler Corporation – cash                    | \$10,000  |
| PPI Corporation – cash                       | \$10,000  |
| Habitat for Humanity of Marion County - cash | \$78,600  |
| TOTAL SOURCES                                | \$148,600 |

Amount of Funds Expended:

\$0

Amount of Funds Obligated:

\$50,000

Grantee: Habitat for Humanity of North Central Iowa (SHTF #22-PBHP-07)

Location: Mason City (Cerro Gordo County)
Project: Project-Based Housing Program

Description of the Work:

Project Type: Homeownership

Activity: New construction of affordable housing

Background: Habitat for Humanity of North Central Iowa is awarded a \$25,000 grant to help construct a single-family home on an infill lot in Mason City. The ranch-style home, to be sold to an income-qualified homebuyer using a 0% interest Habitat mortgage, will include approximately 1,100 square feet of finished living space with three bedrooms and one bathroom. No basement is planned for the build, but the home will include a storm shelter/safe room based upon FEMA design standards. The Habitat partner family purchasing the home will receive financial, home repair, homeownership, and foreclosure prevention education and must complete the required sweat equity hours prior to closing. Habitat for Humanity of North Central Iowa was founded in 1994 and has built 51 homes to date. The affiliate will contract with Habitat for Humanity of Iowa for grant administration services. The Project-Based Housing Program award will be used to help finance construction costs.

Progress of the Work:
0 Affordable Housing Units Assisted as of 12/31/2022

Estimated Completion Date of the Project: May 31, 2024

*Total Estimated Cost of the Project:* \$151,768

List of All Revenue Sources Being Used to Fund the Project:

| SHTF Project-Based Housing Program                | \$25,000  |
|---|-----------|
| Larson Family Foundation (cash)                   | \$100,000 |
| Architect (in-kind donated services)              | \$4,000   |
| Roofing (in-kind donated labor)                   | \$1,400   |
| Roofing (in-kind donated materials)               | \$2,300   |
| Habitat for Humanity of North Central Iowa (cash) | \$19,068  |
| TOTAL SOURCES                                     | \$151,768 |

Amount of Funds Expended:

Amount of Funds Obligated: \$25,000

Grantee: Habitat for Humanity of North Central Iowa (SHTF #22-PBHP-08)

Location: Clear Lake (Cerro Gordo County)
Project: Project-Based Housing Program

Description of the Work:

Project Type: Homeownership

Activity: New construction of affordable housing

Background: Habitat for Humanity of North Central Iowa is awarded a \$25,000 grant to help construct a single-family home on an infill lot in Clear Lake. The ranch-style home, to be sold to an income-qualified homebuyer using a 0% interest Habitat mortgage, will include approximately 1,100 square feet of finished living space with four bedrooms and one bathroom. No basement is planned for the build, but the home will include a storm shelter/safe room based upon FEMA design standards and a storage shed. The Habitat partner family purchasing the home will receive financial, home repair, homeownership, and foreclosure prevention education and must complete the required sweat equity hours prior to closing. Habitat for Humanity of North Central Iowa was founded in 1994 and has built 51 homes to date. The affiliate will contract with Habitat for Humanity of Iowa for grant administration services. The Project-Based Housing Program award will be used to help finance construction costs.

Progress of the Work:
0 Affordable Housing Units Assisted as of 12/31/2022

Estimated Completion Date of the Project: May 31, 2024

*Total Estimated Cost of the Project:* \$191,928

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Project-Based Housing Program                | \$25,000  |
|---|-----------|
| Larson Family Foundation (cash)                   | \$100,000 |
| Architect (in-kind donated services)              | \$4,000   |
| Roofing (in-kind donated labor)                   | \$1,700   |
| Roofing (in-kind donated materials)               | \$2,500   |
| Habitat for Humanity of North Central Iowa (cash) | \$58,728  |
| TOTAL SOURCES                                     | \$191,928 |

Amount of Funds Expended:

Amount of Funds Obligated: \$25,000

Grantee: NIACOG Housing Trust Fund, Inc. (SHTF #23-LHTF-01)

Location: Counties Served: Cerro Gordo, Floyd, Franklin, Hancock, Kossuth, Mitchell,

Winnebago and Worth

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget. NOTE: For FY 2023, the LHTF Program requires a minimum local match of 21 percent of the total grant amount requested.

Progress of the Work:

Award Approved by IFA Board of Directors on December 7, 2022

Estimated Completion Date of the Project:

December 31, 2024

*Total Estimated Cost of the Project:* 

\$564,386

List of All Revenue Sources Being Used to Fund the Project:

| SHTF Local Housing Trust Fund Program          | \$466,434 |
|--|-----------|
| Local Private Sector Contribution - United Way | \$9,796   |
| Federal Home Loan Bank - AHP                   | \$88,156  |
| TOTAL SOURCES                                  | \$564,386 |

Amount of Funds Expended:

\$0

Amount of Funds Obligated:

\$466,434

Grantee: Region 6 Housing Trust Fund (SHTF #23-LHTF-02)
Location: Counties Served: Hardin, Marshall, Poweshiek, and Tama

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget. NOTE: For FY 2023, the LHTF Program requires a minimum local match of 21 percent of the total grant amount requested.

Progress of the Work:

Award Approved by IFA Board of Directors on December 7, 2022

Estimated Completion Date of the Project:

December 31, 2024

*Total Estimated Cost of the Project:* 

\$500,951

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Local Housing Trust Fund Program            | \$414,009 |
|--|-----------|
| Local Government Contribution - Hardin County    | \$15,816  |
| Local Government Contribution - Marshall County  | \$37,581  |
| Local Government Contribution - Poweshiek County | \$17,488  |
| Local Government Contribution - Tama County      | \$16,057  |
| TOTAL SOURCES                                    | \$500,951 |

Amount of Funds Expended:

\$0

Amount of Funds Obligated:

\$414,009

**Grantee:** Waterloo Housing Trust Fund (SHTF #23-LHTF-03)

Location: Area Served: City of Waterloo
Project: Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget. NOTE: For FY 2023, the LHTF Program requires a minimum local match of 21 percent of the total grant amount requested.

Progress of the Work:

Award Approved by IFA Board of Directors on December 7, 2022

Estimated Completion Date of the Project:

December 31, 2024

*Total Estimated Cost of the Project:* 

\$294,276

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Local Housing Trust Fund Program                  | \$243,203 |
|--|-----------|
| Local Private Sector Contribution – Black Hawk         |           |
| County Gaming Association                              | \$30,000  |
| Local Private Sector Contribution - Schoitz Foundation | \$21,073  |
| TOTAL SOURCES  | \$294,276 |

Amount of Funds Expended:

\$0

Amount of Funds Obligated:

\$243,203

Annual Infrastructure Report – 2022 Iowa Finance Authority State Housing Trust Fund (SHTF) FY2023

Grantee: Northwest Iowa Regional Housing Trust Fund, Inc. (SHTF #23-LHTF-04)

Location: Counties Served: Buena Vista, Clay, Dickinson, Emmet, Lyon, O'Brien, Osceola, Palo

Alto and Sioux

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget. NOTE: For FY 2023, the LHTF Program requires a minimum local match of 21 percent of the total grant amount requested.

Progress of the Work:

Award Approved by IFA Board of Directors on December 7, 2022

Estimated Completion Date of the Project:

December 31, 2024

*Total Estimated Cost of the Project:* 

\$602,883

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Local Housing Trust Fund Program                 | \$498,250 |
|---|-----------|
| Local Match - Cash (counties)                         | \$10,464  |
| Local Match – NWIRHTF cash (eligible loan repayments) | \$74,169  |
| Local Match - In-Kind (NWIPDC donated services)       | \$20,000  |
| TOTAL SOURCES   | \$602,883 |

Amount of Funds Expended:

Amount of Funds Obligated: \$498,250

Revised 1/15/2023

Grantee: Sioux City Housing Trust Fund, Inc. (SHTF #23-LHTF-05)

Location: Area Served: City of Sioux City
Project: Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget. NOTE: For FY 2023, the LHTF Program requires a minimum local match of 21 percent of the total grant amount requested.

Progress of the Work:

Award Approved by IFA Board of Directors on December 7, 2022

Estimated Completion Date of the Project:

December 31, 2024

*Total Estimated Cost of the Project:* 

\$550,358

List of All Revenue Sources Being Used to Fund the Project:

| SHTF Local Housing Trust Fund Program              | \$275,179 |
|--|-----------|
| Local Government Contribution - City of Sioux City |           |
| (non-federal)                                      | \$5,779   |
| Local Government Contribution - City of Sioux City |           |
| (CDBG subrecipient agreement)                      | \$52,009  |
| City of Sioux City - CDBG                          | \$217,391 |
| TOTAL SOURCES                                      | \$550,358 |

Amount of Funds Expended:

\$0

Amount of Funds Obligated:

\$275,179

Grantee: AHEAD Regional Housing Trust Fund (SHTF #22-LHTF-06)

Location: Counties Served: Davis, Jefferson, Keokuk, Mahaska, Van Buren, and Wapello

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget. NOTE: For FY 2023, the LHTF Program requires a minimum local match of 21 percent of the total grant amount requested.

Progress of the Work:

Award Approved by IFA Board of Directors on December 7, 2022

Estimated Completion Date of the Project:

December 31, 2024

*Total Estimated Cost of the Project:* 

\$515,303

List of All Revenue Sources Being Used to Fund the Project:

| List of All Revenue Sources Being Osea to Fund the Project. |           |
|---|-----------|
| SHTF Local Housing Trust Fund Program                       | \$425,870 |
| Local Government Contribution - Davis County                | \$1,822   |
| Local Government Contribution - Jefferson County            | \$3,133   |
| Local Government Contribution - Keokuk County               | \$2,007   |
| Local Government Contribution - Mahaska County              | \$4,438   |
| Local Government Contribution - Van Buren County            | \$1,441   |
| Local Government Contribution - Wapello County              | \$7,087   |
| Local Match - AHEAD RHTF                                    | \$69,505  |
| TOTAL SOURCES   | \$515,303 |

Amount of Funds Expended:

\$0

Amount of Funds Obligated: \$425,870

Grantee: Housing Trust Fund of Johnson County (SHTF #23-LHTF-07)

Location: Area Served: Johnson County
Project: Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget. NOTE: For FY 2023, the LHTF Program requires a minimum local match of 21 percent of the total grant amount requested.

*Progress of the Work:* 

Award Approved by IFA Board of Directors on December 7, 2022

Estimated Completion Date of the Project:

December 31, 2024

*Total Estimated Cost of the Project:* 

\$541,887

*List of All Revenue Sources Being Used to Fund the Project:* 

| TOTAL SOURCES  | \$541,887 |
|--|-----------|
| Local Government Contributions (cash)                          | \$100,000 |
| SHTF Local Housing Trust Fund Program                          | \$441,887 |
| Zist of the revenue some cos zeritg escarto t interme troject. |           |

Amount of Funds Expended:

\$0

Amount of Funds Obligated:

\$441,887

Grantee: Southwest Iowa Housing Trust Fund, Inc. (SHTF #23-LHTF-08)

Location: Counties Served: Cass, Fremont, Harrison, Mills, Montgomery, Page and Shelby

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget. NOTE: For FY 2023, the LHTF Program requires a minimum local match of 21 percent of the total grant amount requested.

Progress of the Work:

Award Approved by IFA Board of Directors on December 7, 2022

Estimated Completion Date of the Project:

December 31, 2024

*Total Estimated Cost of the Project:* 

\$486,937

*List of All Revenue Sources Being Used to Fund the Project:* 

| TOTAL SOURCES                         | \$486,937 |
|---------------------------------------|-----------|
| Iowa West Foundation                  | \$36,510  |
| Local Government Contribution         | \$48,000  |
| SHTF Local Housing Trust Fund Program | \$402,427 |

Amount of Funds Expended:

\$0

Amount of Funds Obligated:

\$402,427

Grantee: COG Housing, Inc. (SHTF #23-LHTF-09)

Location: Counties Served: Audubon, Carroll, Crawford, Greene, Guthrie and Sac

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget. NOTE: For FY 2023, the LHTF Program requires a minimum local match of 21 percent of the total grant amount requested.

Progress of the Work:

Award Approved by IFA Board of Directors on December 7, 2022

Estimated Completion Date of the Project:

December 31, 2024

*Total Estimated Cost of the Project:* 

\$457,949

List of All Revenue Sources Being Used to Fund the Project:

| SHTF Local Housing Trust Fund Program    | \$378,349 |
|--|-----------|
| Local Government Contribution - Counties | \$60,000  |
| Local Government Contribution - Cities   | \$14,000  |
| Local Private Sector Contribution        | \$5,600   |
| TOTAL SOURCES                            | \$457,949 |

Amount of Funds Expended: \$0

Amount of Funds Obligated:

\$378,349

Grantee: Eastern Iowa Regional Housing Corporation Housing Trust Fund (SHTF #23-LHTF-10)

Location: Counties Served: Cedar, Clinton, Delaware, Dubuque (excluding the city of Dubuque)

and Jackson

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget. NOTE: For FY 2023, the LHTF Program requires a minimum local match of 21 percent of the total grant amount requested.

Progress of the Work:

Award Approved by IFA Board of Directors on December 7, 2022

Estimated Completion Date of the Project:

December 31, 2024

*Total Estimated Cost of the Project:* 

\$623,322

List of All Revenue Sources Being Used to Fund the Project:

| SHTF Local Housing Trust Fund Program | \$498,359 |
|---------------------------------------|-----------|
| Pheasant Run Apartments               | \$25,500  |
| Tallgrass Investments                 | \$21,138  |
| ECIA                                  | \$7,500   |
| EIRHC AM/EM                           | \$61,325  |
| EIRHC - USDA                          | \$9,500   |
| TOTAL SOURCES                         | \$623,322 |

Amount of Funds Expended:

\$0

Amount of Funds Obligated:

\$498,359

Grantee: Western Iowa Community Improvement Regional Housing Trust Fund (SHTF #23-LHTF-11)

Location: Counties Served: Cherokee, Ida, Monona, Plymouth and Woodbury

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget. NOTE: For FY 2023, the LHTF Program requires a minimum local match of 21 percent of the total grant amount requested.

*Progress of the Work:* 

Award Approved by IFA Board of Directors on December 7, 2022

Estimated Completion Date of the Project:

December 31, 2024

*Total Estimated Cost of the Project:* 

\$460,082

List of All Revenue Sources Being Used to Fund the Project:

| 9   | TOTAL SOURCES                         | \$460,082 |
|---|---------------------------------------|-----------|
| SHTF Local Housing Trust Fund Program \$380,233 | SIMPCO                                | \$79,849  |
|   | SHTF Local Housing Trust Fund Program | \$380,233 |

Amount of Funds Expended:

\$0

Amount of Funds Obligated:

\$380,233

**Grantee:** Chariton Valley Regional Housing Trust Fund, Inc. (SHTF #23-LHTF-12)

Location: Counties Served: Appanoose, Lucas, Monroe, and Wayne

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget. NOTE: For FY 2023, the LHTF Program requires a minimum local match of 21 percent of the total grant amount requested.

*Progress of the Work:* 

Award Approved by IFA Board of Directors on December 7, 2022

Estimated Completion Date of the Project: December 31, 2024

Total Estimated Cost of the Project: \$382,624

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Local Housing Trust Fund Program   | \$316,124 |
|---|-----------|
| City of Centerville                     | \$10,000  |
| Craver Law Firm                         | \$2,000   |
| Iowa Trust and Savings Bank             | \$3,500   |
| South Central Iowa Community Foundation | \$5,000   |
| Vrendenberg Foundation                  | \$5,000   |
| City of Chariton                        | \$10,000  |
| City of Russell                         | \$1,000   |
| First Iowa State Bank                   | \$1,000   |
| Dr. Joel Wells                          | \$1,000   |
| City of Seymour                         | \$2,000   |
| Wayne County Board of Supervisors       | \$10,000  |
| Lockridge                               | \$3,500   |
| Monroe County Board of Supervisors      | \$2,500   |
| City of Albia                           | \$10,000  |
| TOTAL SOURCES                           | \$382,624 |

Amount of Funds Expended: \$0

Amount of Funds Obligated: \$316,124

Revised 1/15/2023

**Grantee:** Housing Fund for Linn County (SHTF #23-LHTF-13)

Location: Area Served: Linn County

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget. NOTE: For FY 2023, the LHTF Program requires a minimum local match of 21 percent of the total grant amount requested.

Progress of the Work:

Award Approved by IFA Board of Directors on December 7, 2022

Estimated Completion Date of the Project:

December 31, 2024

*Total Estimated Cost of the Project:* 

\$755,519

List of All Revenue Sources Being Used to Fund the Project:

| SHTF Local Housing Trust Fund Program                    | \$575,867 |
|--|-----------|
| Local Government Contribution - City of Cedar Rapids     | \$53,219  |
| Local Private Sector Contribution - Lender Contributions | \$26,175  |
| Other Contribution - PATCH Contributions                 | \$75,000  |
| Loan Repayments  | \$25,258  |
| TOTAL SOURCES  | \$755,519 |

Amount of Funds Expended:

\$0

Amount of Funds Obligated:

\$575,867

**Grantee:** Heart of Iowa Regional Housing Trust Fund (SHTF #23-LHTF-14)

Location: Counties Served: Calhoun, Hamilton, Humboldt, Pocahontas, Webster and Wright

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget. NOTE: For FY 2023, the LHTF Program requires a minimum local match of 21 percent of the total grant amount requested.

*Progress of the Work:* 

Award Approved by IFA Board of Directors on December 7, 2022

Estimated Completion Date of the Project: December 31, 2024

Total Estimated Cost of the Project: \$498,447

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Local Housing Trust Fund Program          | \$411,939 |
|--|-----------|
| City of Fort Dodge                             | \$18,237  |
| Webster County                                 | \$12,500  |
| City of Webster City                           | \$4,991   |
| Hamilton County                                | \$4,991   |
| Calhoun County                                 | \$9,462   |
| Humboldt County                                | \$4,671   |
| City of Humboldt                               | \$4,671   |
| Pocahontas County                              | \$4,830   |
| Wright County                                  | \$5,000   |
| Wright County Economic Development Corporation | \$7,155   |
| Availa Bank                                    | \$6,000   |
| United Bank of Iowa                            | \$1,000   |
| First State Bank                               | \$2,000   |
| Webster City Financial                         | \$1,000   |
| TOTAL SOURCES                                  | \$498,447 |

Amount of Funds Expended: \$0

Amount of Funds Obligated: \$411,939

Grantee: Iowa Northland Regional Housing Council LHTF (SHTF #23-LHTF-15)

Location: Counties Served: Black Hawk (excluding the cities of Waterloo and Cedar Falls),

Bremer, Buchanan, Butler, Chickasaw and Grundy

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget. NOTE: For FY 2023, the LHTF Program requires a minimum local match of 21 percent of the total grant amount requested.

Progress of the Work:

Award Approved by IFA Board of Directors on December 7, 2022

Estimated Completion Date of the Project:

December 31, 2024

*Total Estimated Cost of the Project:* 

\$570,969

List of All Revenue Sources Being Used to Fund the Project:

| SHTF Local Housing Trust Fund Program    | \$439,207 |
|--|-----------|
| Iowa Heartland Habitat for Humanity      | \$30,000  |
| USDA Rural Development                   | \$33,000  |
| INRCOG/INRHC (Homes for Iowa Recipients) | \$15,000  |
| INRCOG/INRHC (Rural Repair Recipients)   | \$40,586  |
| INRCOG/INRHC (Administration)            | \$13,176  |
| TOTAL SOURCES                            | \$570,969 |

Amount of Funds Expended:

\$0

Amount of Funds Obligated:

\$439,207

Grantee: East Central Iowa Housing Trust Fund (SHTF #23-LHTF-16)

Location: Counties Served: Benton, Iowa, Jones, and Washington

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget. NOTE: For FY 2023, the LHTF Program requires a minimum local match of 21 percent of the total grant amount requested.

*Progress of the Work:* 

Award Approved by IFA Board of Directors on December 7, 2022

Estimated Completion Date of the Project:

December 31, 2024

*Total Estimated Cost of the Project:* 

\$498,048

*List of All Revenue Sources Being Used to Fund the Project:* 

| List of the Revenue Bourees Being esea to I that the I roject. |           |
|--|-----------|
| SHTF Local Housing Trust Fund Program                          | \$401,325 |
| Local Government Contributions - Counties                      | \$11,000  |
| Local Government Contribution - City of Ainsworth              | \$15,057  |
| Local Government Contribution - City of Washington             | \$30,000  |
| HACAP  | \$30,000  |
| Loan Repayments  | \$10,666  |
| TOTAL SOURCES  | \$498,048 |

Amount of Funds Expended:

\$0

Amount of Funds Obligated:

\$401,325

Grantee: Northeast Iowa Regional Housing Trust Fund (SHTF #23-LHTF-17)

Location: Counties Served: Allamakee, Clayton, Howard, and Winneshiek

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget. NOTE: For FY 2023, the LHTF Program requires a minimum local match of 21 percent of the total grant amount requested.

Progress of the Work:

Award Approved by IFA Board of Directors on December 7, 2022

Estimated Completion Date of the Project:

December 31, 2024

*Total Estimated Cost of the Project:* 

\$482,363

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Local Housing Trust Fund Program            | \$392,163 |
|--|-----------|
| Local Match - Counties (cash)                    | \$34,000  |
| Local Match - Cities (cash)                      | \$54,700  |
| Local Private Sector Contribution – Freedom Bank |           |
|  | \$1,500   |
| TOTAL SOURCES                                    | \$482,363 |

Amount of Funds Expended:

\$0

Amount of Funds Obligated:

\$392,163

**Grantee:** Pottawattamie County Housing Trust Fund (SHTF #23-LHTF-18)

Location: Area Served: Pottawattamie County
Project: Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget. NOTE: For FY 2023, the LHTF Program requires a minimum local match of 21 percent of the total grant amount requested.

Progress of the Work:

Award Approved by IFA Board of Directors on December 7, 2022

Estimated Completion Date of the Project: December 31, 2024

Total Estimated Cost of the Project: \$410,788

List of All Revenue Sources Being Used to Fund the Project:

| SHTF Local Housing Trust Fund Program                  | \$339,494 |
|--|-----------|
| City of Council Bluffs                                 | \$50,000  |
| Realtor Foundation of Iowa                             | \$500     |
| Amazon Smile   | \$23      |
| American National Bank                                 | \$3,500   |
| Avalia Foundation                                      | \$2,500   |
| Veridian Credit Union                                  | \$2,500   |
| In-kind FMV of Donated Services - Sampson Family       | \$300     |
| In-kind FMV of Donated Services - Telpner Peterson Law |           |
| Firm   | \$2,500   |
| Dodge Cares  | \$4,471   |
| In-kind FMV of Donated Services - NP Dodge Real        |           |
| Estate   | \$500     |
| TS Bank  | \$4,500   |
| TOTAL SOURCES  | \$410,788 |

Amount of Funds Expended:

Amount of Funds Obligated: \$339.494

Revised 1/15/2023

Annual Infrastructure Report – 2022 Iowa Finance Authority State Housing Trust Fund (SHTF) FY2023

**Grantee:** Southern Iowa COG Housing Trust Fund (SHTF #23-LHTF-19)

Location: Counties Served: Adair, Adams, Clarke, Decatur, Madison, Ringgold, Taylor and

Union

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget. NOTE: For FY 2023, the LHTF Program requires a minimum local match of 21 percent of the total grant amount requested.

Progress of the Work:

Award Approved by IFA Board of Directors on December 7, 2022

Estimated Completion Date of the Project:

December 31, 2024

*Total Estimated Cost of the Project:* 

\$448,741

List of All Revenue Sources Being Used to Fund the Project:

| SHTF Local Housing Trust Fund Program | \$370,860 |
|---------------------------------------|-----------|
| Local Match - SICOG (cash)            | \$77,881  |
| TOTAL SOURCES                         | \$448,741 |

Amount of Funds Expended:

Amount of Funds Obligated:

\$370,860

**Grantee:** Scott County Housing Council (SHTF #23-LHTF-20)

**Location:** Counties Served: Scott and Muscatine **Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget. NOTE: For FY 2023, the LHTF Program requires a minimum local match of 21 percent of the total grant amount requested.

Progress of the Work:

Award Approved by IFA Board of Directors on December 7, 2022

Estimated Completion Date of the Project:

December 31, 2024

Total Estimated Cost of the Project:

\$1,208,447

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Local Housing Trust Fund Program                | \$630,474   |
|--|-------------|
| Regional Development Authority                       | \$135,000   |
| Scott County Regional Authority                      | \$68,000    |
| Local Government Contribution - Scott County, Cities |             |
| of Davenport and Bettendorf                          | \$30,000    |
| Local Government Contribution - City of Muscatine    | \$2,000     |
| United Way of Muscatine                              | \$42,973    |
| Additional Agency Leverage                           | \$300,000   |
| TOTAL SOURCES  | \$1,208,447 |

Amount of Funds Expended:

\$0

*Amount of Funds Obligated:* \$630,474

Grantee: City of Dubuque Housing Trust Fund (SHTF #23-LHTF-21)

Location: Area Served: City of Dubuque
Project: Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget. NOTE: For FY 2023, the LHTF Program requires a minimum local match of 21 percent of the total grant amount requested.

Progress of the Work:

Award Approved by IFA Board of Directors on December 7, 2022

Estimated Completion Date of the Project:

December 31, 2024

Total Estimated Cost of the Project:

\$278,269

List of All Revenue Sources Being Used to Fund the Project:

| SHTF Local Housing Trust Fund Program        | \$229,974 |
|--|-----------|
| Local Government Contribution (cash) - GDTIF | \$48,295  |
| TOTAL SOURCES                                | \$278,269 |

Amount of Funds Expended:

\$0

Amount of Funds Obligated:

\$229,974

Grantee: Dallas County Local Housing Trust Fund, Inc. (SHTF #23-LHTF-22)

Location: Area Served: Dallas County

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget. NOTE: For FY 2023, the LHTF Program requires a minimum local match of 21 percent of the total grant amount requested.

Progress of the Work:

Award Approved by IFA Board of Directors on December 7, 2022

Estimated Completion Date of the Project:

December 31, 2024

*Total Estimated Cost of the Project:* 

\$423,371

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Local Housing Trust Fund Program                    | \$349,893 |
|--|-----------|
| Local Government Contribution - Dallas County and Cities | \$53,014  |
| Dallas County Habitat for Humanity                       | \$20,464  |
| TOTAL SOURCES  | \$423,371 |

Amount of Funds Expended:

\$0

Amount of Funds Obligated:

\$349,893

Grantee: Central Iowa Housing Trust Fund (SHTF #23-LHTF-23)
Location: Counties Served: Boone, Jasper, Marion and Warren

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget. NOTE: For FY 2023, the LHTF Program requires a minimum local match of 21 percent of the total grant amount requested.

Progress of the Work:

Award Approved by IFA Board of Directors on December 7, 2022

Estimated Completion Date of the Project:

December 31, 2024

*Total Estimated Cost of the Project:* 

\$621,453

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Local Housing Trust Fund Program             | \$513,597 |
|---|-----------|
| Local Government Contribution - City of Knoxville | \$107,855 |
| Local Private Sector Contribution                 | \$1       |
| TOTAL SOURCES                                     | \$621,453 |

Amount of Funds Expended:

\$0

Amount of Funds Obligated:

\$513,597

**Grantee:** Story County Housing Trust (SHTF #23-LHTF-24)

Location: Area Served: Story County

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget. NOTE: For FY 2023, the LHTF Program requires a minimum local match of 21 percent of the total grant amount requested.

Progress of the Work:

Award Approved by IFA Board of Directors on December 7, 2022

Estimated Completion Date of the Project:

December 31, 2024

*Total Estimated Cost of the Project:* 

\$420,982

List of All Revenue Sources Being Used to Fund the Project:

| SHTF Local Housing Trust Fund Program          | \$347,919 |
|--|-----------|
| Local Government Contribution - City of Ames   | \$38,000  |
| Local Government Contribution - Story County   | \$28,719  |
| Local Government Contribution - City of Nevada | \$3,666   |
| Local Government Contribution - City of Huxley | \$1,831   |
| Local Government Contribution - Story City     | \$847     |
| TOTAL SOURCES                                  | \$420,982 |

Amount of Funds Expended:

\$0

Amount of Funds Obligated:

\$347,919

Grantee: Polk County Housing Trust Fund (SHTF #23-LHTF-25)

Location: Area Served: Polk County

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget. NOTE: For FY 2023, the LHTF Program requires a minimum local match of 21 percent of the total grant amount requested.

Progress of the Work:

Award Approved by IFA Board of Directors on December 7, 2022

Estimated Completion Date of the Project:

December 31, 2024

*Total Estimated Cost of the Project:* 

\$1,245,458

List of All Revenue Sources Being Used to Fund the Project:

| Local Housing Trust Fund Program | \$1,029,304 |
|----------------------------------|-------------|
| Local Match - Polk County (cash) | \$216,154   |
| TOTAL SOURCES                    | \$1,245,458 |

Amount of Funds Expended:

\$0

Amount of Funds Obligated:

\$1,029,304

Grantee: Great River Housing, Inc. (SHTF #23-LHTF-26)
Location: Counties Served: Des Moines, Henry, Lee, and Louisa

**Project:** Local Housing Trust Fund (LHTF)

Description of the Work:

<u>Project Type</u>: LHTF Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median.

Activity: Local Housing Trust Fund (LHTF) Program funding will be used to promote the development and/or preservation of affordable housing for households at or below 80 percent of the area median income, with at least 30 percent of the LHTF Program funding used to assist households with incomes at or below 30 percent of the area median. The LHTF Program requires a minimum local match of 25 percent of the total grant amount requested. Awards from the LHTF Program must be used for the development or preservation of affordable housing for eligible recipients, including infrastructure development, transitional housing, housing for homeless persons, homeownership, rental, capacity building, or other purposes that further the State Housing Trust Fund's goals. Activities to be completed under this grant award are as specified in the approved Exhibit B, Project Budget. NOTE: For FY 2023, the LHTF Program requires a minimum local match of 21 percent of the total grant amount requested.

*Progress of the Work:* 

Award Approved by IFA Board of Directors on December 7, 2022

Estimated Completion Date of the Project:

December 31, 2024

*Total Estimated Cost of the Project:* 

\$523,986

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Local Housing Trust Fund Program             | \$433,046 |
|---|-----------|
| Southeast Iowa Regional Planning Commission       | \$78,440  |
| Local Government Contribution – Des Moines County | \$12,500  |
| TOTAL SOURCES                                     | \$523,986 |

Amount of Funds Expended:

\$0

Amount of Funds Obligated:

\$433,046

**Grantee:** Siouxland Habitat for Humanity (SHTF #23-PBHP-01)

**Location:** Hospers (Sioux County)

**Project:** Project-Based Housing Program

Description of the Work:
Project Type: Homeownership

Activity: New construction of affordable housing

Background: Siouxland Habitat for Humanity is awarded a \$50,000 grant to help construct a single-family home in Hospers. The ranch-style home, to be sold to an income-qualified homebuyer using a 0% interest Habitat mortgage, will include approximately 1,120 square feet of finished living space with three bedrooms and one bathroom. The home also will include a full basement and a two-car garage. The Habitat partner family purchasing the home will receive financial, home repair, homeownership, and foreclosure prevention education and must complete the required sweat equity hours prior to closing. Siouxland Habitat for Humanity was founded in 1992 and has built 75 homes to date. The Habitat affiliate serves Woodbury, Plymouth, and Sioux Counties in Iowa; Union County, South Dakota; and Dakota County, Nebraska. The affiliate will contract with Habitat for Humanity of Iowa for grant administration services. The Project-Based Housing Program award will be used to help finance construction costs.

Progress of the Work:

Award Approved by IFA Board of Directors on September 7, 2022 – grant agreement signed

Estimated Completion Date of the Project:

September 30, 2024

*Total Estimated Cost of the Project:* 

\$207,094

List of All Revenue Sources Being Used to Fund the Project:

| SHTF Project-Based Housing Program   | \$50,000  |
|--------------------------------------|-----------|
| Local Businesses - Donated Materials | \$53,786  |
| Local Businesses - Donated Labor     | \$35,714  |
| American State Bank                  | \$2,500   |
| Iowa Premium Pork                    | \$1,000   |
| City of Hospers                      | \$10,000  |
| Affiliate Cash - Committed           | \$54,094  |
| TOTAL SOURCES                        | \$207,094 |

Amount of Funds Expended: \$0

Amount of Funds Obligated: \$50,000

Revised 1/15/2023

Grantee: Iowa Heartland Habitat for Humanity (SHTF #23-PBHP-02)

Location: Cedar Falls (Black Hawk County)
Project: Project-Based Housing Program

Description of the Work:

Project Type: Homeownership

Activity: New construction of affordable housing

Background: Iowa Heartland Habitat for Humanity is awarded a \$50,000 grant to help construct a single-family home on an infill lot in Cedar Falls. The ranch-style home, to be sold to an income-qualified homebuyer using a 0% interest Habitat mortgage, will include approximately 1,200 square feet of finished living space with three bedrooms and 1.5 bathrooms. The home also will include a full unfinished basement and an attached single-car garage. The Habitat partner family purchasing the home will receive financial, home repair, homeownership, and foreclosure prevention education and must complete the required sweat equity hours prior to closing. Iowa Heartland Habitat for Humanity has completed 186 home builds since its inception in 1990 plus an additional 110 critical home repair projects. The affiliate is currently the second largest builder of Habitat homes in Iowa. The Project-Based Housing Program award will be used to help finance construction costs.

Progress of the Work:

Award Approved by IFA Board of Directors on September 7, 2022 – grant agreement signed

Estimated Completion Date of the Project:

September 30, 2024

Total Estimated Cost of the Project:

\$179,985

*List of All Revenue Sources Being Used to Fund the Project:* 

| SHTF Project-Based Housing Program                    | \$50,000  |
|---|-----------|
| City of Cedar Falls HOME Funds                        | \$40,890  |
| Other Fundraising (individuals, churches, businesses, |           |
| events)   | \$89,095  |
| TOTAL SOURCES   | \$179,985 |

Amount of Funds Expended:

\$0

Amount of Funds Obligated:

\$50,000