## House Amendment to Senate File 295

## S-5037

- 1 Amend Senate File 295, as passed by the Senate, as follows:
- 2 l. Page 1, line 3, by striking <2023> and inserting <2024>
- 3 2. Page 1, line 11, by striking <2023> and inserting <2024>
- 4 3. Page 1, line 16, by striking <2023> and inserting <2024>
- 5 4. Page 1, line 25, by striking <2023> and inserting <2024>
- 6 5. Page 1, line 29, by striking <2023> and inserting <2024>
- 7 6. Page 2, line 5, by striking <2023> and inserting <2024>
- 8 7. Page 2, line 9, by striking <2023> and inserting <2024>
- 9 8. Page 2, line 12, by striking <thirty> and inserting <up
- 10 to sixty>
- 11 9. Page 2, line 15, by striking <thirty> and inserting
- 12 <sixty>
- 13 10. Page 2, line 23, by striking <thirty-day> and inserting
- 14 <sixty-day>

- 18 14. Page 3, line 32, by striking <2023> and inserting <2024>
- 19 15. Page 4, line 1, by striking <2023> and inserting <2024>
- 20 16. Page 4, line 6, by striking <2023> and inserting <2024>
- 21 17. Page 4, after line 7 by inserting:
- 22 <Sec. Section 633.556, Code 2024, is amended by adding</p>
- 23 the following new subsection:
- NEW SUBSECTION. 10. The person listed in the petition for
- 25 guardianship or conservatorship pursuant to subsections 4, 5,
- 26 and 6 shall be given notice of the filing of the petition for
- 27 quardianship or conservatorship pursuant to section 633.558. A
- 28 person entitled to notice under this subsection does not gain
- 29 standing in a guardianship or conservatorship proceeding as a
- 30 result of being entitled to notice unless so ordered by the
- 31 court.>
- 32 18. Page 4, line 8, by striking <2023> and inserting <2024>
- 33 19. Page 4, line 14, by striking <2023> and inserting <2024>
- 34 20. Page 4, after line 18 by inserting:
- 35 <Sec. . Section 633.561, subsection 1, paragraph b, Code</pre>

- 1 2024, is amended to read as follows:
- 2 b. If the respondent is the petitioner or an adult under
- 3 a standby petition, the court shall determine whether, under
- 4 the circumstances of the case, the respondent is entitled to
- 5 representation. The determination regarding representation
- 6 may be made with or without notice to the respondent, as
- 7 the court deems necessary. If the court determines that the
- 8 respondent is entitled to representation, the court shall
- 9 appoint an attorney to represent the respondent. After making
- 10 the determination regarding representation, the court shall
- ll set a hearing on the petition, and provide for notice on
- 12 the determination regarding representation and the date for
- 13 hearing.>
- 14 21. Page 4, line 19, by striking <2023> and inserting <2024>
- 15 22. Page 4, after line 30 by inserting:
- 16 <Sec. \_\_\_. Section 633.563, subsection 1, Code 2024, is
- 17 amended to read as follows:
- 18 1. At or before a hearing on a petition for the appointment
- 19 of a guardian or conservator or the modification or termination
- 20 of a guardianship or conservatorship, the court shall order a
- 21 professional evaluation of the respondent unless one of the
- 22 following criteria is met:
- 23 a. The court finds it has sufficient information to
- 24 determine whether the criteria for a guardianship or
- 25 conservatorship of an adult pursuant to section 633.552 or
- 26 633.553 are met.
- 27 b. The petitioner for a guardianship or conservatorship
- 28 for an adult or an adult respondent has filed a professional
- 29 evaluation.
- 30 c. The court finds that it has sufficient information to
- 31 determine whether the criteria for a conservatorship of a minor
- 32 pursuant to section 633.554 are met.
- 33 d. The petitioner for a conservatorship for a minor or a
- 34 minor respondent has filed a professional evaluation.>
- 35 23. Page 4, line 31, by striking <2023> and inserting <2024>

- 1 24. Page 5, line 7, by striking <2023> and inserting <2024>
- 2 25. Page 6, line 4, by striking <2023> and inserting <2024>
- 3 26. Page 6, line 7, by striking <thirty> and inserting <up
- 4 to sixty>
- 5 27. Page 6, line 10, by striking <thirty> and inserting
- 6 <sixty>
- 7 28. Page 6, line 20, by striking <thirty-day> and inserting
- 8 <sixty-day>
- 9 29. Page 6, line 24, by striking <2023> and inserting <2024>
- 10 30. Page 7, line 5, by striking <2023> and inserting <2024>
- 11 31. Page 7, line 12, by striking <2023> and inserting <2024>
- 12 32. Page 7, line 23, by striking <2023> and inserting <2024>
- 13 33. Page 7, line 27, by striking <2023> and inserting <2024>
- 14 34. Page 7, line 33, by striking <2023> and inserting <2024>
- 15 35. Page 8, line 9, after <court> by inserting <or as may be
- 16 specifically expanded by the court for good cause shown.>
- 17 36. Page 8, by striking lines 14 through 22 and inserting:
- 18 <4. Upon the filing of an appropriate oath by the
- 19 conservator, the clerk of court shall issue letters of
- 20 appointment. Upon issuance by the court of an order approving
- 21 an initial financial management plan, approving an annual
- 22 report, or further order of the court granting, modifying,
- 23 limiting, or terminating powers of the conservator, the clerk
- 24 of court shall issue new letters of appointment and shall
- 25 attach to the new letters of appointment such order of the
- 26 court containing the conservator's powers.>
- 27 37. Page 8, line 23, by striking <2023> and inserting <2024>
- 28 38. Page 10, line 10, by striking <significant> and
- 29 inserting < significant>
- 30 39. Page 10, line 10, after <persons> by inserting
- 31 <significant in the life of the protected person>
- 32 40. Page 10, line 28, by striking <2023> and inserting
- 33 <2024>
- 34 41. Page 11, line 5, by striking <2023> and inserting <2024>

35 42. Page 11, line 8, by striking <A conservator> and

- 1 inserting <Except as otherwise ordered by the court under
- 2 subsection 7, a conservator>
- 3 43. Page 15, before line 28 by inserting:
- 4 <7. The court may terminate a conservatorship upon written</p>
- 5 request by the conservator if all the following are true:
- 6 a. The sole or nearly sole source of income of the
- 7 respondent is social security benefits with a representative
- 8 payee assigned.
- 9 b. The court finds there are no other assets that require
- 10 oversight or protection.>
- 11 44. Page 15, line 28, by striking <2023> and inserting
- 12 <2024>
- 13 45. Page 16, line 4, by striking <2023> and inserting <2024>
- 14 46. Page 16, by striking lines 10 through 19 and inserting:
- 16 follows:
- 17 217.40 Training for guardians and conservators.
- 18 The department, or a person designated by the director,
- 19 shall establish training programs designed to assist all duly
- 20 appointed guardians and conservators in understanding their
- 21 fiduciary duties and liabilities, the special needs of the ward
- 22 protected person, and how to best serve the ward protected
- 23 person and the ward's protected person's interests.>
- 24 47. Page 16, line 21, by striking <2023> and inserting
- 25 <2024>
- 26 48. Page 16, line 31, by striking <2023> and inserting
- 27 <2024>
- 28 49. Page 17, line 1, by striking <2023> and inserting <2024>
- 29 50. Page 17, line 16, by striking <2023> and inserting
- 30 <2024>
- 31 51. Page 18, line 7, by striking <2023> and inserting <2024>
- 32 52. Page 18, line 12, by striking <2023> and inserting
- 33 <2024>
- 34 53. Page 18, line 24, by striking <2023> and inserting
- 35 < 2024>

- 1 54. Page 18, line 33, by striking <2023> and inserting
- 2 <2024>
- 3 55. Page 19, line 2, by striking <2023> and inserting <2024>
- 4 56. Page 19, line 22, by striking <2023> and inserting
- 5 < 2024 >
- 6 57. By striking page 19, line 31, through page 20, line 8,
- 7 and inserting:
- 8 <Sec. . Section 252C.2, subsection 3, Code 2024, is
- 9 amended to read as follows:
- 10 3. The provision of child support collection or paternity
- 11 determination services under chapter 252B to an individual,
- 12 even though the individual is ineligible for public assistance,
- 13 creates a support debt due and owing to the individual or the
- 14 individual's child or ward protected person by the responsible
- 15 person in the amount of a support obligation established by
- 16 court order or by the department. The department may establish
- 17 a support debt in favor of the individual or the individual's
- 18 child or ward protected person and against the responsible
- 19 person, both as to amounts accrued and accruing, pursuant to
- 20 section 598.21B.>
- 21 58. Page 20, line 9, by striking <2023> and inserting <2024>
- 22 59. Page 20, line 17, by striking <2023> and inserting
- 23 <2024>
- 24 60. Page 20, line 25, by striking <2023> and inserting
- 25 <2024>
- 26 61. Page 20, line 31, by striking <2023> and inserting
- 27 <2024>
- 28 62. Page 21, line 7, by striking <2023> and inserting <2024>
- 29 63. Page 21, line 20, by striking <2023> and inserting
- 30 <2024>
- 31 64. Page 21, line 26, by striking <2023> and inserting
- 32 <2024>
- 33 65. Page 21, line 32, by striking <2023> and inserting
- 34 <2024>
- 35 66. Page 22, by striking lines 13 through 30.

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      67.
           Page 22, line 31, by striking <2023> and inserting
 2 <2024>
           Page 23, line 4, by striking <2023> and inserting <2024>
 3
      68.
           Page 23, line 12, by striking <2023> and inserting
      69.
 5 < 2024 >
      70.
           Page 23, line 26, by striking <2023> and inserting
 7 <2024>
      71.
           Page 23, line 29, by striking <2023> and inserting
 9 < 2024>
10
           Page 24, line 7, by striking <2023> and inserting <2024>
      72.
11
      73.
           Page 24, line 20, by striking <2023> and inserting
12 <2024>
13
      74.
           Page 24, line 32, by striking <2023> and inserting
14 <2024>
15
      75.
           Page 25, line 10, by striking <2023> and inserting
16 <2024>
           Page 25, line 18, by striking <2023> and inserting
17
      76.
18 <2024>
           Page 25, line 25, by striking <2023> and inserting
19
      77.
20 <2024>
21
           Page 26, line 1, by striking <2023> and inserting <2024>
      78.
22
           Page 26, line 7, by striking <2023> and inserting <2024>
      79.
23
      80.
           Page 26, line 13, by striking <2023> and inserting
24 <2024>
25
      81.
           Page 26, line 34, by striking <2023> and inserting
26 <2024>
27
      82.
           Page 27, line 13, by striking <2023> and inserting
28 <2024>
29
      83.
           Page 27, line 21, by striking <2023> and inserting
30 <2024>
31
           Page 27, line 33, by striking <2023> and inserting
      84.
32 <2024>
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Page 28, line 8, by striking <2023> and inserting <2024>

Page 28, line 14, by striking <2023> and inserting

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85.

86.

35 < 2024>

- 1 87. Page 28, line 25, by striking <2023> and inserting
- 2 <2024>
- 3 88. Page 28, line 33, by striking <2023> and inserting
- 4 <2024>
- 5 89. Page 29, line 8, by striking <2023> and inserting <2024>
- 6 90. Page 29, line 28, by striking <2023> and inserting
- 7 <2024>
- 8 91. Page 29, line 35, by striking <2023> and inserting
- 9 < 2024>
- 10 92. Page 30, line 9, by striking <2023> and inserting <2024>
- 11 93. Page 30, line 23, by striking <2023> and inserting
- 12 <2024>
- 13 94. Page 30, line 30, by striking <2023> and inserting
- 14 <2024>
- 15 95. Page 31, line 2, by striking <2023> and inserting <2024>
- 96. Page 31, line 22, by striking <2023> and inserting
- 17 <2024>
- 18 97. Page 31, line 33, by striking <2023> and inserting
- 19 <2024>
- 98. Page 32, line 13, by striking <2023> and inserting
- 21 <2024>
- 22 99. Page 32, line 19, by striking <2023> and inserting
- 23 <2024>
- 24 100. Page 32, line 31, by striking <2023> and inserting
- 25 <2024>
- 26 101. Page 33, line 3, by striking <2023> and inserting
- 27 <2024>
- 28 102. Page 33, line 15, by striking <2023> and inserting
- 29 <2024>
- 30 103. Page 33, line 23, by striking <2023> and inserting
- 31 <2024>
- 32 104. Page 34, line 6, by striking <2023> and inserting
- 33 <2024>
- 34 105. Page 34, line 23, by striking <2023> and inserting
- 35 < 2024>

- 1 106. Page 34, line 26, by striking <2023> and inserting
- 2 <2024>
- 3 107. Page 35, line 23, by striking <2023> and inserting
- 4 <2024>
- 5 108. Page 36, line 10, by striking <2023> and inserting
- 6 <2024>
- 7 109. Page 36, line 17, by striking <2023> and inserting
- 8 <2024>
- 9 110. Page 36, line 21, by striking <2023> and inserting
- 10 <2024>
- 11 lll. By renumbering as necessary.