S-5180

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Amend Senate File 2358 as follows:

- 1. By striking everything after the enacting clause 3 and inserting:
- <Section 1. Section 22.7, subsection 11, paragraph</pre> 5 a, Code 2014, is amended to read as follows:
- Personal information in confidential personnel 7 records of government bodies relating to identified or 8 identifiable individuals who are officials, officers, 9 or employees of the government bodies. However, the 10 following information relating to such individuals 11 contained as of or after January 1, 2004, in personnel 12 records shall be public records:
- 13 The name and compensation of the individual (1)14 including any written agreement establishing 15 compensation or any other terms of employment 16 excluding any information otherwise excludable from 17 public information pursuant to this section or any 18 other applicable provision of law. For purposes 19 of this paragraph, "compensation" means payment of, 20 or agreement to pay, any money, thing of value, or 21 financial benefit conferred in return for labor or 22 services rendered by an official, officer, or employee 23 plus the value of benefits conferred including but 24 not limited to casualty, disability, life, or health 25 insurance, other health or wellness benefits, vacation, 26 holiday, and sick leave, severance payments, retirement 27 benefits, and deferred compensation.
- (2) The dates the individual was employed by the 29 government body.
- (3) The positions the individual holds or has held 31 with the government body.
- 32 (4) The educational institutions attended by the 33 individual, including any diplomas and degrees earned, 34 and the names of the individual's previous employers, 35 positions previously held, and dates of previous 36 employment.
- The fact that the individual resigned in lieu 37 38 of termination, was discharged, or was demoted as 39 the result of a final disciplinary action upon the 40 exhaustion of all applicable contractual, legal, and 41 statutory remedies, and the documented reasons and 42 rationale for the resignation in lieu of termination, 43 the discharge, or the demotion. For purposes of this 44 subparagraph, "demoted" and "demotion" mean a change of 45 an employee from a position in a given classification 46 to a position in a classification having a lower pay 47 grade.
- 48 Sec. 2. NEW SECTION. 22.13B Executive branch 49 bonuses — disclosure.
 - 1. For purposes of this section:

- "Bonus pay" means any additional remuneration 2 provided an employee in the form of a bonus, including 3 but not limited to a retention bonus, recruitment 4 bonus, exceptional job performance pay, extraordinary 5 job performance pay, exceptional performance pay, 6 extraordinary duty pay, or extraordinary or special 7 duty pay, and any extra benefit not otherwise provided 8 to other similarly situated employees.
- "Executive branch employee" means an employee b. 10 of the executive branch of state government, which 11 includes any unit of state government, including 12 but not limited to an authority, board, commission, 13 committee, council, department, or independent 14 agency as defined in section 7E.4, and each principal 15 central department enumerated in section 7E.5; the 16 office of the governor; and the office of an elective 17 constitutional or statutory officer.
- 2. A decision to provide bonus pay to an executive 19 branch employee, including the amount paid and the 20 documented reasons and rationale for the bonus paid, 21 shall be a public record.
- 3. All decisions to provide bonus pay to an 23 executive branch employee, including information 24 described in subsection 2, shall be made easily 25 accessible to the public on an internet site maintained 26 as follows:
- 27 For decisions to provide bonus pay to an 28 employee of the executive branch, excluding an employee 29 of the state board of regents or institution under 30 the control of the state board of regents, by the 31 department of administrative services.
- b. For decisions to provide bonus pay to an 32 33 employee of the state board of regents or institution 34 under the control of the state board of regents, by the 35 state board of regents.
- 36 Sec. 3. NEW SECTION. 70A.35 Personnel settlement 37 agreements — public employers.
 - For purposes of this section:

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- "Personnel settlement agreement" means a binding 40 legal agreement between an employee and the employee's 41 state employer to resolve a personnel dispute including 42 but not limited to a grievance. "Personnel settlement 43 agreement does not include an initial decision by an 44 employee's immediate supervisor concerning a personnel 45 dispute or grievance.
 - "State employer" means any of the following: b.
- 46 47 (1) The executive branch of state government, 48 to include a unit of state government, which is an 49 authority, board, commission, committee, council, 50 department, or independent agency as defined in section

- 1 7E.4, including but not limited to each principal 2 central department enumerated in section 7E.5; the 3 office of the governor; and the office of an elective 4 constitutional or statutory officer.
- (2) The general assembly, or any office or unit 6 under its administrative authority.
- 7 (3) The judicial branch, as provided in section 8 602.1102.
- 9 2. Personnel settlement agreements shall not 10 contain any confidentiality or nondisclosure 11 provision that attempts to prevent the disclosure of 12 the personnel settlement agreement. In addition, 13 any confidentiality or nondisclosure provision 14 in a personnel settlement agreement is void and 15 unenforceable.
- 16 3. The requirements of this section shall not be 17 superseded by any provision of a collective bargaining 18 agreement.
- 19 All personnel settlement agreements shall be 4. 20 made easily accessible to the public on an internet 21 site maintained as follows:

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- a. For personnel settlement agreements with an 23 employee of the executive branch, excluding an employee 24 of the state board of regents or institution under 25 the control of the state board of regents, by the 26 department of administrative services.
- For personnel settlement agreements with an 28 employee of the state board of regents or institution 29 under the control of the state board of regents, by the 30 state board of regents.
- c. For personnel settlement agreements with an 32 employee of the judicial branch, by the judicial 33 branch.
- 34 For personnel settlement agreements with an 35 employee of the general assembly, by the general 36 assembly.
- IMPLEMENTATION PROVISION. This Act shall 37 Sec. 4. 38 not be construed to limit or impair the ability of law 39 enforcement personnel to investigate any activity that 40 may violate the laws of the state.
- 41 Sec. 5. EFFECTIVE UPON ENACTMENT. This Act, being 42 deemed of immediate importance, takes effect upon 43 enactment.
- Sec. 6. RETROACTIVE APPLICABILITY. The section of 45 this Act amending section 22.7, subsection 11, applies 46 retroactively to all information described in section 47 22.7, subsection 11, paragraph "a", subparagraphs 48 (1) through (5), as amended by this Act, relating to 49 information of such individuals contained as of or 50 after January 1, 2004, in personnel records.>

ec/rj

1 2. Title page, by striking lines 1 through 3 and 2 inserting <An Act concerning public employee bonuses, 3 personnel settlement agreements and disciplinary 4 actions, and including effective date and retroactive 5 applicability provisions.>

JULIAN B. GARRETT