Senate File 209 H-1097 1 Amend Senate File 209, as amended, passed, and 2 reprinted by the Senate, as follows: 3 1. Page 21, after line 23 by inserting: 4 <DIVISION 5 TAX RELIEF FUND Section 8.55, subsection 2, Code 2011, is 6 Sec. • 7 amended to read as follows: The maximum balance of the fund is the 8 2. a. 9 amount equal to two and one-half percent of the 10 adjusted revenue estimate for the fiscal year. If the 11 amount of moneys in the Iowa economic emergency fund is 12 equal to the maximum balance, moneys in excess of this 13 amount shall be transferred to the general tax relief 14 fund. Notwithstanding paragraph  $a^{\prime}$ , any moneys 15 b. 16 in excess of the maximum balance in the economic 17 emergency fund after the distribution of the surplus 18 in the general fund of the state at the conclusion 19 of each fiscal year shall not be transferred to the 20 general tax relief fund of the state but shall be 21 transferred to the senior living trust fund. The 22 total amount appropriated, reverted, or transferred, 23 in the aggregate, under this paragraph, section 24 8.57, subsection 2, and any other law providing 25 for an appropriation or reversion or transfer of an 26 appropriation to the credit of the senior living trust 27 fund, for all fiscal years beginning on or after July 28 1, 2004, shall not exceed the amount specified in 29 section 8.57, subsection 2, paragraph c'. 30 Sec. NEW SECTION. 8.57E Tax relief fund. . 31 The tax relief fund is created. The fund shall 1. 32 be separate from the general fund of the state and 33 the balance in the fund shall not be considered part 34 of the balance of the general fund of the state. The 35 moneys credited to the fund are not subject to section 36 8.33 and shall not be transferred, used, obligated, 37 appropriated, or otherwise encumbered except as 38 provided in this section. 39 2. Moneys in the tax relief fund shall only be 40 used as pursuant to appropriations made by the general 41 assembly to reduce taxes. 42 3. a. Moneys in the fund may be used for cash flow 43 purposes during a fiscal year provided that any moneys 44 so allocated are returned to the fund by the end of 45 that fiscal year. 46 Except as provided in section 8.58, the tax *b*. 47 relief fund shall be considered a special account for 48 the purposes of section 8.53 in determining the cash 49 position of the general fund of the state for the 50 payment of state obligations.

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1 4. Notwithstanding section 12C.7, subsection 2, 2 interest or earnings on moneys deposited in the tax 3 relief fund shall be credited to the fund. Section 8.58, Code 2011, is amended to 4 Sec. • 5 read as follows:

8.58 Exemption from automatic application. 6 7 1. To the extent that moneys appropriated under 8 section 8.57 do not result in moneys being credited 9 to the general fund under section 8.55, subsection 10 2, moneys appropriated under section 8.57 and moneys 11 contained in the cash reserve fund, rebuild Iowa 12 infrastructure fund, environment first fund, and Iowa 13 economic emergency fund, and tax relief fund shall not 14 be considered in the application of any formula, index, 15 or other statutory triggering mechanism which would 16 affect appropriations, payments, or taxation rates, 17 contrary provisions of the Code notwithstanding. 18 2. To the extent that moneys appropriated under 19 section 8.57 do not result in moneys being credited 20 to the general fund under section 8.55, subsection 21 2, moneys appropriated under section 8.57 and moneys 22 contained in the cash reserve fund, rebuild Iowa 23 infrastructure fund, environment first fund, and Iowa 24 economic emergency fund, and tax relief fund shall not 25 be considered by an arbitrator or in negotiations under 26 chapter 20. TAX RELIEF FUND — LEGISLATIVE 27 Sec. 28 INTENT. It is the intent of the general assembly to

29 enact appropriations from the tax relief fund created 30 by this division of this Act pursuant to tax relief 31 legislation which shall be proposed by the standing 32 committees on ways and means of the senate and house 33 of representatives.

Sec. . EFFECTIVE DATE AND APPLICABILITY. 34 35 This division of this Act, being deemed of 1. 36 immediate importance, takes effect upon enactment. 2. The amendment in this division to section 37 38 8.55, providing for transfer of moneys from the Iowa 39 economic emergency fund to the tax relief fund instead 40 of the general fund of the state applies to transfers 41 made from the Iowa economic emergency fund after 42 the effective date of this division and the state 43 general fund expenditure limitation calculated for the 44 fiscal year beginning July 1, 2011, shall be adjusted 45 accordingly.

46 DIVISION 47 STATE EMPLOYEES - REVENUE ESTIMATE . GROUP HEALTH INSURANCE PREMIUM COSTS FOR 48 Sec. 49 STATE EMPLOYEES. 50 1. The state's executive and judicial branch

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1 authorities responsible for negotiating the collective 2 bargaining agreements entered into under chapter 20 3 shall engage in discussions with the applicable state 4 employee organizations to renegotiate provisions 5 involving health insurance coverage of state employees 6 and their families in order to achieve cost savings 7 for the state. The discussions shall include but are 8 not limited to a requirement for a state employee who 9 is covered by a collective bargaining agreement and 10 is a member of state group health insurance plan for 11 employees of the state established under chapter 509A 12 to pay at least one hundred dollars per month of the 13 total premium for such health plan coverage for single 14 persons or increase the amount paid per month for 15 family coverage by the same amount that would be paid 16 for the single persons coverage. 17 If collective bargaining agreements are 2. 18 renegotiated to achieve cost savings pursuant to 19 subsection 1, the cost savings provisions shall 20 also apply to state employees who are not covered by 21 collective bargaining as provided in chapter 20 and 22 are members of a state group health insurance plan for 23 employees of the state established under chapter 509A. 24 3. Beginning on the effective date of this section 25 or March 1, 2011, whichever is earlier, a state 26 legislator or legislative staff member who is a member 27 of a state group health insurance plan for employees 28 of the state established under chapter 509A shall pay 29 at least one hundred dollars per month of the total 30 premium for such health care coverage for single 31 persons or increase the amount paid per month for 32 family coverage by the same amount that would be paid 33 for the single persons coverage. The payment amount 34 shall be determined by the legislative council, subject 35 to the minimum amount specified in this subsection. . REVENUE ESTIMATING CONFERENCE 36 Sec. 37 MEETING. Upon the request of the speaker of the

38 house of representatives or the majority leader of the 39 senate, the revenue estimating conference shall meet on 40 a date in February or March 2011, as specified in the 41 request. At this meeting, in addition to the estimates 42 normally agreed to at the meetings of the conference, 43 the conference shall also agree on estimates for fiscal 44 year 2012-2013.

45 Sec. <u>NEW SECTION</u>. 8A.440 Group health 46 insurance premium costs.

47 1. Collective bargaining agreements entered into
48 pursuant to chapter 20 for state employees shall
49 provide that a state employee covered by that agreement
50 who is a member of a state group health insurance plan

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1 for employees of the state established under chapter 2 509A shall pay at least one hundred dollars per month 3 of the total premium for such insurance for single 4 persons or increase the amount paid per month for 5 family coverage by the same amount that would be paid 6 for the single persons coverage. 2. A state employee not covered by a collective 7 8 bargaining agreement as provided in chapter 20 who 9 is a member of a state group health insurance plan 10 for employees of the state established under chapter 11 509A shall pay the same amount per month of the 12 total premium for such insurance as is paid under 13 the collective bargaining agreement that covers 14 the greatest number of state employees in the state 15 government entity employing the state employee. 16 Sec. \_\_\_. APPLICABILITY. The provision of this 17 division of this Act enacting section 8A.440, applies 18 to collective bargaining agreements entered into on or 19 after the effective date of this division of this Act. 20 • EFFECTIVE UPON ENACTMENT. This division Sec. 21 of this Act, being deemed of immediate importance, 22 takes effect upon enactment. 23 DIVISION NATURAL RESOURCES 24 25 . DEPARTMENT OF NATURAL RESOURCES - REAL Sec. 26 PROPERTY ACQUISITION CURTAILED. 27 1. Notwithstanding any provision to the contrary, 28 for the period beginning on the effective date of this 29 section through the close of the fiscal year ending 30 on June 30, 2011, the department of natural resources 31 shall not enter into a new arrangement to acquire or 32 otherwise control real property. 33 For the purposes of this section, "new 2. 34 arrangement" means an obligation entered into on 35 or after the effective date of this section. An 36 obligation includes but is not limited to an agreement, 37 contract, lease-purchase arrangement, or any other 38 instrument leading to state ownership or control 39 of real property that was not previously owned or 40 controlled by the state. "New arrangement" does 41 not include a real property acquisition or control 42 project for which an appropriation to the department 43 was encumbered prior to the effective date of this 44 section. "New arrangement" does not include a donated 45 real property acquisition or control project received 46 or entered into on or after the effective date of this 47 section. This section, being deemed of immediate 48 3. 49 importance, takes effect upon enactment. 50 Sec. . 2010 Iowa Acts, chapter 1191, section 20,

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1 is amended to read as follows: 2 SEC. 13. IOWA RESOURCES ENHANCEMENT AND PROTECTION 3 FUND. Notwithstanding the amount of the standing 4 appropriation from the general fund of the state to 5 the Iowa resources enhancement and protection fund as 6 provided in section 455A.18, there is appropriated from 7 the environment first fund created in section 8.57A to 8 the Iowa resources enhancement and protection fund, 9 in lieu of the appropriation made in section 455A.18, 10 for the fiscal year beginning July 1, 2010, and ending 11 June 30, 2011, the following amount, to be allocated as 12 provided in section 455A.19: 13 ..... \$ <del>15,000,000</del> 14 11,931,189 \_\_\_\_. EFFECTIVE UPON ENACTMENT. This division Sec. 15 16 of this Act, being deemed of immediate importance, 17 takes effect upon enactment. 18 DIVISION COUNTY MENTAL HEALTH 19 AND DISABILITY SERVICES 20 Sec. . COUNTY WAITING LISTS. 21 There is appropriated from the general fund of 22 1. 23 the state to the department of human services for the 24 fiscal year beginning July 1, 2010, and ending June 30, 25 2011, the following amount, or so much thereof as is 26 necessary, to be used for the purposes designated: 27 To be credited to the risk pool in the property tax 28 relief fund created in chapter 426B and expended as 29 provided in this section: 30 ..... \$ 25,000,000 31 2. The amount appropriated in this section is 32 appropriated from the risk pool to the department 33 of human services for distribution as provided in 34 this section. Notwithstanding section 8.33, moneys 35 appropriated in this section that remain unencumbered 36 or unobligated at the close of the fiscal year shall 37 not revert but shall remain available for expenditure 38 for the purposes designated until the close of the 39 succeeding fiscal year. 3. a. For the purposes of this section, "services 40 41 fund" means a county's mental health, mental 42 retardation, and developmental disabilities services 43 fund created in section 331.424A. 44 b. The risk pool board shall implement a process 45 for distribution of the amount appropriated in this 46 section to counties to be used to provide eligibility 47 for services and other support payable from the 48 counties' services funds for persons who are eligible 49 under county management plans in effect as of December 50 31, 2010, but due to insufficient funding are on a

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1 waiting list for the services and other support. The 2 period addressed by the funding appropriated in this 3 section begins on or after the effective date of 4 this section and ends June 30, 2012. Of the amount 5 appropriated in this section, up to \$5,000,000 shall 6 be targeted to expand medical assistance program 7 waiver slots for those waivers for which counties pay 8 the nonfederal share of the costs. The distribution 9 allocations shall be completed on or before July 1, 10 2011. 11 The general assembly finds that as of the time c. 12 of enactment of this section, the funding appropriated

13 in this section is sufficient to eliminate the need 14 for continuing , instituting, or reinstituting waiting 15 lists during the period addressed by the appropriation. 16 However, the process implemented by the risk pool 17 board shall ensure there is adequate funding so that 18 a person made eligible for services and other support 19 from the waiting list would not be required to return 20 to the waiting list if a later projection indicates the 21 funding is insufficient to cover for the entire period 22 all individuals removed from the waiting list pursuant 23 to this section.

24 The funding provided in this section is intended d. 25 to provide necessary services for adults in need of 26 mental health, mental retardation, or developmental 27 disabilities services until improvements to the current 28 system can be developed and enacted.

29 . ADULT MENTAL HEALTH AND DISABILITY Sec. 30 SERVICE SYSTEM REFORM.

The general assembly finds there is need to 31 1. 32 reform the adult mental health and disability services 33 system administered by counties to address the needs 34 of persons with mental illness, mental retardation, or 35 developmental disabilities. Issues with the current 36 system include the following:

37 a. Lack of a set of core services uniformly 38 available throughout the state.

39 b. Lack of uniformity in service expenditures 40 throughout the state.

41 Disparity in county levy rates for the services c. 42 funds for this system.

43 The need to improve the array of community-based d. 44 services and services to avoid the use or continued use 45 of crisis services.

46 The need to expand the availability of dual e. 47 diagnosis mental health and substance abuse services. 48 f. The need to improve the consistency of services 49 available to both youth and adult populations. 50 The need to address the medical assistance q.

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1 (Medicaid) program changes in the federal Patient 2 Protection and Affordable Care Act (PPACA) that will 3 greatly expand the program's eligibility for persons in 4 the service system beginning in calendar year 2014. Dissatisfaction with using county of legal 5 h. 6 settlement determinations to determine county and state 7 financial responsibility for services. In order to address the issues identified in 8 2. 9 subsection 1, the committees on human resources, 10 appropriations, and ways and means of the senate and 11 house of representatives shall propose legislation to 12 address the following actions by the dates indicated: 13 Phase-in of the state fully assuming the a. 14 nonfederal share of the costs for Medicaid program 15 services now borne by counties by the implementation 16 date of the Medicaid eligibility changes under PPACA. 17 Provide property tax relief and equity by having b. 18 the state assume a greater role in funding the adult 19 mental health and disability services system from 20 counties by July 1, 2012, when the repeals contained in 21 this division of this Act take effect. 22 Shift the balance of responsibilities for the c. 23 services system between the state and counties so 24 that the state ensures greater uniformity and there 25 is sufficient size to develop effective services 26 while maintaining the county role of bringing local 27 resources together in unique ways that best meet the 28 needs of clients, by implementing a new services system 29 structure by July 1, 2012, when the repeals contained 30 in this division of this Act take effect. 31 Sec. . Section 331.424A, Code 2011, is amended 32 by adding the following new subsection: NEW SUBSECTION. 6. This section is repealed July 33 34 1, 2012. 35 Section 331.438, Code 2011, is amended by Sec. • 36 adding the following new subsection: NEW SUBSECTION. 5. This section is repealed July 37 38 1, 2012. 39 Sec. Section 331.439, Code 2011, is amended by 40 adding the following new subsection: 41 NEW SUBSECTION. 10. This section is repealed July 42 1, 2012. 43 Section 331.440, Code 2011, is amended by Sec. 44 adding the following new subsection: NEW SUBSECTION. 7. This section is repealed July 45 46 1, 2012. 47 Sec. NEW SECTION. 426B.6 Future repeal. This chapter is repealed July 1, 2012. 48 49 2010 Iowa Acts, chapter 1193, section 1, Sec. • 50 is amended to read as follows:

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SECTION 1. ADULT MH/MR/DD SERVICES ALLOWED 1 2 GROWTH FUNDING - FY 2011-2012. Notwithstanding 3 section 331.439, subsection 3, the allowed growth 4 factor adjustment for county mental health, mental 5 retardation, and developmental disabilities service 6 expenditures for the fiscal year beginning July 1, 7 2011, shall be established by statute which shall be 8 enacted within thirty calendar days of the convening of 9 the Eighty-fourth General Assembly, 2011 Session, on 10 January 10, 2011 date the governor's recommendation is 11 submitted to the general assembly. The governor shall 12 submit to the general assembly a recommendation for 13 such allowed growth factor adjustment and the amounts 14 of related appropriations to the general assembly 15 on or before January 11 27, 2011. The governor's 16 recommendation and the allowed growth factor adjustment 17 enacted by the general assembly pursuant to this 18 section shall incorporate measures to ensure that 19 the funding appropriated during the 2011 legislative 20 session to the risk pool in the property tax relief 21 fund to eliminate county waiting lists for services can 22 be relied upon to remain available for the long term to 23 support the services provided for the individuals who 24 were removed from a waiting list. 25 Sec. . CONFORMING PROVISIONS. The legislative 26 services agency shall prepare a study bill for 27 consideration by the committees on human resources of 28 the senate and house of representatives for the 2012 29 legislative session, providing conforming Code changes 30 for implementation of the repeal provisions contained 31 in this division of this Act. . EFFECTIVE UPON ENACTMENT. 32 Sec. This division 33 of this Act, being deemed of immediate importance, 34 takes effect upon enactment. RETROACTIVE APPLICABILITY. The provision 35 Sec. • 36 of this division of this Act amending 2010 Iowa Acts, 37 chapter 1193, section 1, applies retroactively to April 38 29, 2010.> 39 2. By renumbering as necessary.

COMMITTEE ON APPROPRIATIONS RAECKER of Polk, Chairperson