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Amend the amendment, S=5172, to House File 2539, as
   2 amended, passed, and reprinted by the House, as
   3 follows:
   4 #1. By striking page 1, line 3, through page 32,
   5 line 32, and inserting the following:
   6 <#___. By striking page 1, line 3, through page 2, 7 line 4, and inserting the following:
         <Section 1. DECLARATION OF INTENT.</pre>
  9 1. It is the intent of the general assembly to 10 progress toward achievement of the goal that all
1
  11 Iowans have health care coverage with the following
  12 priorities:
        a. The goal that all children in the state have
  13
  14 health care coverage which meets certain standards of
1 15 quality and affordability with the following
  16 priorities:
         (1) Covering all children who are declared
  17
  18 eligible for the medical assistance program or the
1
  19 hawk=i program pursuant to chapter 514I no later than
  20 January 1, 2011.
21 (2) If federal reauthorization of the state
1 22 children's health insurance program provides
  23 sufficient federal allocations to the state and
  24 authorization to cover such children as an option
  25 under the state children's health insurance program,
  26 requiring the department of human services to expand 27 coverage under the state children's health insurance
  28 program to cover children with family incomes at or
  29 below three hundred percent of the federal poverty
  30 level, with appropriate cost sharing established for 31 families with incomes above two hundred percent of the
1 32 federal poverty level.
1 33 b. The goal that the Iowa comprehensive health
  34 insurance association, in consultation with the
  35 advisory council established in section 514E.5A,
  36 develop a comprehensive plan to cover all children 37 without health care coverage that utilizes and
  38 modifies existing public programs including the
  39 medical assistance program and the hawk=i program and
  40 provide access to unsubsidized, affordable, qualified 41 health care coverage for children, adults, and
  42 families with family incomes as specified under the
  43 Iowa choice health care coverage program who are not 44 otherwise eligible for health care coverage through
1 45 public programs.
         c. The goal of decreasing health care costs and
1 46
  47 health care coverage costs by:
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         (1) Instituting health insurance reforms that
  49 assure the availability of private health insurance
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  50 coverage for Iowans by addressing issues involving 1 guaranteed availability and issuance to applicants,
   2 preexisting condition exclusions, portability, and
2
   3 allowable or required pooling and rating
   4 classifications.
        (2) Requiring children who have health care
   6 coverage through a public program administered by the
2
   7 state, with the exception of any public program that
   8 provides health care coverage through private
   9 insurers, and children who are insured through plans
  10 created by the Iowa choice health care coverage 11 program to have a medical home.
         (3) Establishing a statewide health information
  13 technology system.
         (4) Implementing cost containment strategies and
  15 initiatives such as chronic care management, long=term
  16 living planning and patient autonomy in health care
  17 decision making, and transparency in health care costs
  18 and quality information.>
  19 #___. Page 2, by inserting before line 5 the
  20 following:
  21
                               <DIVISION
                 HAWK=I AND MEDICAID PROVISIONS
__. Section 249A.3, Code Supplement 2007, is
  22
2 23
         Sec.
  24 amended by adding the following new subsection:
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NEW SUBSECTION. 14. The department shall provide 26 continuous eligibility for twelve months under the 27 medical assistance program for a child who was 28 eligible for enrollment at the time of the most recent 29 enrollment. 30 Sec. Section 514I.1, Code 2007, is amended by 31 adding the following new subsection: 32 <u>NEW SUBSECTION</u>. 5. It is the intent of the 33 general assembly that if federal reauthorization of 34 the state children's health insurance program provides 35 sufficient federal allocations to the state and 36 authorization to cover such children as an option 37 under the state children's health insurance program, 38 the department shall expand coverage under the state 39 children's health insurance program to cover children 40 with family incomes at or below three hundred percent 41 of the federal poverty level. 42 Sec. ____. Section 514I.5, subsection 7, paragraph 43 d, Code Supplement 2007, is amended to read as 44 follows: Develop, with the assistance of the d. 46 department, an outreach plan, and provide for periodic 47 assessment of the effectiveness of the outreach plan. 48 The plan shall provide outreach to families of 49 children likely to be eligible for assistance under 50 the program, to inform them of the availability of and 1 to assist the families in enrolling children in the 2 program. The outreach efforts may include, but are 3 not limited to, solicitation of cooperation from 4 programs, agencies, and other persons who are likely 5 to have contact with eligible children, including but 6 not limited to those associated with the educational 7 system, and the development of community plans for 8 outreach and marketing. Other state agencies <u>including but not limited to the department of</u> 10 revenue, the department of economic development, and 11 the department of education shall cooperate with the 12 department in providing marketing and outreach to 13 potentially eligible children and their families.
14 Sec. ____. Section 514I.5, subsection 7, Code 3 14 15 Supplement 2007, is amended by adding the following 16 new paragraph: NEW PARAGRAPH. 1. Develop options and 18 recommendations to allow children eligible for the 19 hawk=i program to participate in qualified 20 employer=sponsored health plans through a premium 21 assistance program. The options and recommendations 22 shall ensure reasonable alignment between the benefits 23 and costs of the hawk=i program and the 24 employer=sponsored health plans consistent with 25 federal law. The options and recommendations shall be 26 completed by January 1, 2009, and submitted to the 27 governor and the general assembly for consideration as 28 part of the hawk=i program. 29 Sec. ____. Section 514I.7, subsection 2, paragraph 30 a, Code 2007, is amended to read as follows: 31 a. Determine individual eligibility for program 32 enrollment based upon review of completed applications 33 and supporting documentation. The administrative 34 contractor shall not enroll a child who has group 35 health coverage or any child who has dropped coverage 36 in the previous six months, unless the coverage was 37 involuntarily lost or unless the reason for dropping 38 coverage is allowed by rule of the board. MAXIMIZATION OF ENROLLMENT AND RETENTION Sec. 3 40 == MEDICAL ASSISTANCE AND HAWK=I PROGRAMS. 3 41 1. The department of human services, in 42 collaboration with the department of education, the 43 department of public health, the division of insurance 44 of the department of commerce, the hawk=i board, the 45 covering kids and families coalition, and the covering 46 kids now task force, shall develop a plan to maximize 47 enrollment and retention of eligible children in the 48 hawk=i and medical assistance programs. In developing 49 the plan, the collaborative shall review, at a 50 minimum, all of the following strategies: 1 a. Streamlined enrollment in the hawk=i and 2 medical assistance programs. The collaborative shall 3 identify information and documentation that may be

4 shared across departments and programs to simplify the 5 determination of eligibility or eligibility factors,

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6 and any interagency agreements necessary to share
   7 information consistent with state and federal
  8 confidentiality and other applicable requirements.
         b. Conditional eligibility for the hawk=i and
4 10 medical assistance programs
         c. Retroactive eligibility for the hawk=i program.
 11
  12
         d.
            Expedited renewal for the hawk=i and medical
  13 assistance programs.
        2. Following completion of the review the
  15 department of human services shall compile the plan
  16 which shall address all of the following relative to
4 17 implementation of the strategies specified in
4 18 subsection 1:
        a. Federal limitations and quantifying of the risk
  20 of federal disallowance.
       b. Any necessary amendment of state law or rule.
4 21
4
            Budgetary implications and cost=benefit
  2.2
         С.
  23 analyses.
       d. Any medical assistance state plan amendments,
4
  25 waivers, or other federal approval necessary.
         e. An implementation time frame.3. The department of human services shall submit
  2.7
  28 the plan to the governor and the general assembly no
  29 later than December 1, 2008.
30 Sec. ____. MEDICAL ASSISTANCE, HAWK=I, AND HAWK=I
  31 EXPANSION PROGRAMS == COVERING CHILDREN ==
  32 APPROPRIATION. There is appropriated from the general
  33 fund of the state to the department of human services 34 for the designated fiscal years, the following
  35 amounts, or so much thereof as is necessary, for the
  36 purpose designated:
  37
         To cover children as provided in this Act under the
  38 medical assistance, hawk=i, and hawk=i expansion
  39 programs and outreach under the current structure of
  40 the programs:
  41 FY 2008=2009 ..... $
                                                                  4,800,000
DIVISION
             IOWA CHOICE HEALTH CARE COVERAGE PROGRAM
4 45
  46 Sec. ____. Section 514E.1, Code 2007, is amended by 47 adding the following new subsections:
        NEW SUBSECTION. OA. "Advisory council" means the
  49 advisory council created in section 514E.5A.
50 NEW SUBSECTION. 6A. "Eligible individual" means
4
4
   NEW SUBSECTION. 6A. "Eligible individu 1 an individual who satisfies the eligibility
   2 requirements for participation in the Iowa choice
   3 health care coverage program as provided by the
5
   4 association by rule.
5
       NEW SUBSECTION. 14A.
                                   "Iowa choice health care
   6 coverage program" means the Iowa choice health care 7 coverage program established in this chapter.
5
        NEW SUBSECTION. 14B. "Iowa choice health care
   9 policy" means an individual or group policy issued by
  10 the association that provides the coverage set forth 11 in the benefit plans adopted by the association's
  12 board of directors and approved by the commissioner
  13 for the Iowa choice health care coverage program.
14 NEW SUBSECTION. 14C. "Iowa choice health
  15 insurance" means the health insurance product
  16 established by the Iowa choice health care coverage
  17 program that is offered by a private health insurance
  18 carrier.
  19 <u>NEW SUBSECTION</u>. 14D. "Iowa choice health 20 insurance carrier" means any entity licensed by the 21 division of insurance of the department of commerce to
  22 provide health insurance in Iowa or an organized
  23 delivery system licensed by the director of public
  24 health that has contracted with the association to
  25 provide health insurance coverage to eligible
  26 individuals under the Iowa choice health care coverage
  27 program.
  28
        <u>NEW SUBSECTION</u>. 21.
                                  "Qualified health care
  29 coverage means creditable coverage which meets
  30 minimum standards of quality and affordability as
  31 determined by the association by rule.
                    Section 514E.2, subsections 1 and 3,
  33 Code 2007, are amended to read as follows:
34 1. The Iowa comprehensive health insurance
  35 association is established as a nonprofit corporation.
  36 The association shall assure that benefit plans as
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37 authorized in section 514E.1, subsection 2, for an 38 association policy, are made available to each 39 eligible Iowa resident and each federally eligible 40 individual applying to the association for coverage. 41 The association shall also be responsible for 42 administering the Iowa individual health benefit 43 reinsurance association pursuant to all of the terms 44 and conditions contained in chapter 513C. The 45 association shall also assure that benefit plans 46 authorized in section 514E.1, subsection 14C, for an 47 Iowa choice health care policy are made available to 5 48 each eligible individual applying to the association 49 for coverage. a. All carriers and all organized delivery systems 1 licensed by the director of public health providing 2 health insurance or health care services in Iowa, 3 whether on an individual or group basis, and all other 6 4 insurers designated by the association's board of 5 directors and approved by the commissioner shall be 6 6 6 members of the association. 6 The association shall operate under a plan of b. 6 8 operation established and approved under subsection 3 6 9 and shall exercise its powers through a board of 10 directors established under this section. 6 The association shall submit to the 12 commissioner a plan of operation for the association 13 and any amendments necessary or suitable to assure the 6 14 fair, reasonable, and equitable administration of the 6 15 association. The plan of operation shall include 16 provisions for the issuance of Iowa choice health 17 policies and shall include provisions for the 18 development of a comprehensive plan to provide health 6 19 care coverage to all children without such coverage, 20 that utilizes and modifies existing public programs, including the medical assistance program and the 6 22 hawk=i program and provides for the implementation 6 23 the Iowa choice health care coverage program
6 24 established in section 514E.5. In developing the plan 25 of operation for the comprehensive plan and for the 6 26 Iowa choice health care coverage program, the 27 association shall give deference to the 28 recommendations made by the advisory council 6 29 provided in section 514E.5A, subsection 1. The 30 association shall approve or disapprove but shall 31 modify recommendations made by the advisory council.
32 Recommendations that are approved shall be included in 6 33 the plan of operation submitted to the commissioner. 34 Recommendations that are disapproved shall be 35 submitted to the commissioner with reasons for 6 36 disapproval. The plan of operation becomes effective 6 37 upon approval in writing by the commissioner prior to 38 the date on which the coverage under this chapter must 6 39 be made available. After notice and hearing, the 6 40 commissioner shall approve the plan of operation if 41 the plan is determined to be suitable to assure the 6 42 fair, reasonable, and equitable administration of the 43 association, and provides for the sharing of 44 association losses, if any, on an equitable and 45 proportionate basis among the member carriers. If the 46 association fails to submit a suitable plan of 47 operation within one hundred eighty days after the 6 48 appointment of the board of directors, or if at any 49 later time the association fails to submit suitable 6 50 amendments to the plan, the commissioner shall adopt, 1 pursuant to chapter 17A, rules necessary to implement 2 this section. The rules shall continue in force until 6 7 7 3 modified by the commissioner or superseded by a plan 4 submitted by the association and approved by the 7 commissioner. In addition to other requirements, the 7 6 plan of operation shall provide for all of the 7 7 following: The handling and accounting of assets and 9 moneys of the association. 7 7 10 b. The amount and method of reimbursing members of 11 the board. 7 c. Regular times and places for meeting of the 12 13 board of directors. d. Records to be kept of all financial 14

15 transactions, and the annual fiscal reporting to the

e. Procedures for selecting the board of directors

16 commissioner.

7 18 and submitting the selections to the commissioner for 7 19 approval.

f. The periodic advertising of the general 7 20 21 availability of health insurance coverage from the 22 association.

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g. Additional provisions necessary or proper for 24 the execution of the powers and duties of the 25 association.

Sec. NEW SECTION. 514E.5 IOWA CHOICE HEALTH 27 CARE COVERAGE PROGRAM.

- 28 1. The association, in consultation with the 29 advisory council, shall develop a comprehensive plan 30 to provide health care coverage to all children 31 without such coverage, that utilizes and modifies 32 existing public programs including the medical 33 assistance program and hawk=i program, and establishes 34 the Iowa choice health care coverage program to 35 provide access to private unsubsidized, affordable, 36 qualified health care coverage to children who are not 37 otherwise eligible for health care coverage through 38 public programs.
- 2. As part of the comprehensive plan developed by 39 40 the association and the advisory council, the Iowa 41 choice health care coverage program shall provide 42 access to private unsubsidized, affordable, qualified 43 health care coverage to all Iowa children less than 44 nineteen years of age with a family income that is 45 more than two hundred percent of the federal poverty 46 level and to adults and families with a family income 47 that is less than four hundred percent of the federal 48 poverty level and who are not otherwise eligible for 49 coverage under chapter 249A, 249J, or 514I. However 50 a child, adult, or family shall not be eligible for 1 health care coverage under the Iowa choice health care 2 coverage program if the child, adult, or family is 3 enrolled in group health coverage or has dropped 4 coverage in the previous six months, unless the 5 coverage was involuntarily lost or unless the reason 6 for dropping coverage is allowed by rule of the 7 association, in consultation with the advisory 8 council.
- 3. As part of the comprehensive plan developed, 10 the association, in consultation with the advisory 11 council, shall define what constitutes qualified 12 health care coverage for children less than nineteen 8 13 years of age. An Iowa choice health care policy for 14 such children shall provide qualified health care 15 coverage. For the purposes of this definition and for 16 designing Iowa choice health care policies for 17 children, requirements for coverage and benefits shall 18 include but are not limited to all of the following:
 - Inpatient hospital services including medical, a. 20 surgical, intensive care unit, mental health, and 21 substance abuse services.
 - Nursing care services including skilled nursing 23 facility services.
 - c. Outpatient hospital services including 25 emergency room, surgery, lab, and x=ray services and 26 other services.
 - 27 d. Physician services, including surgical and 28 medical, office visits, newborn care, well=baby and 29 well=child care, immunizations, urgent care, 30 specialist care, allergy testing and treatment, mental 31 health visits, and substance abuse visits.
 - Ambulance services. e.
 - Physical therapy. f.
 - Speech therapy.
 - h. Durable medical equipment.
 - 36 Home health care. 37
 - j. Hospice services.
 - k. Prescription drugs.
 - 1. Dental services including preventive services.
 - Medically necessary hearing services. m.
 - n. Vision services including corrective lenses. No underwriting requirements and no preexisting ο. 43 condition exclusions.
 - 44 p. Chiropractic services.
- 45 4 . As part of the comprehensive plan developed, 8 46 the association, in consultation with the advisory 8 47 council, shall develop Iowa choice health care policy 8 48 options that are available for purchase for children

8 49 less than nineteen years of age with a family income 50 that is more than two hundred percent of the federal 1 poverty level. The program shall require a copayment 2 in an amount determined by the association for all 3 services received under such a policy except that the 4 contribution requirement for all cost=sharing expenses 5 of the policy shall be an amount that is no more than 6 two percent of family income per each child covered, 9 7 up to a maximum of six and one=half percent of family 8 income per family. Policies developed pursuant to this subsection shall be available for purchase no 10 later than January 1, 2010.

As part of the comprehensive plan, the 11 5. 12 association, in consultation with the advisory 13 council, shall define what constitutes qualified 14 health care coverage for adults and families who are 15 not eligible for a public program and have a family 16 income that is less than four hundred percent of the 17 federal poverty level. Iowa choice health care 18 policies for adults and families shall provide 19 qualified health care coverage. The association, in 20 consultation with the advisory council, shall develop 21 Iowa choice health care policy options that are 22 available for purchase by adults and families who are 23 not eligible for a public program and have a family 24 income that is less than four hundred percent of the 25 federal poverty level. The Iowa choice health care 26 policy options that are offered for purchase by such 27 adults and families shall provide a selection of 28 health benefit plans and standardized benefits with 29 the objective of providing health care coverage for 30 which all cost=sharing expenses do not exceed six and 31 one=half percent of family income. Policies developed 32 pursuant to this subsection shall be available for 33 purchase no later than January 1, 2010.

6. As part of the comprehensive plan, the Iowa 35 choice health care coverage program shall provide for 36 health benefits coverage through private health 37 insurance carriers that apply to the association and 38 meet the qualifications described in this section and 39 any additional qualifications established by rules of 40 the association. The Iowa choice health care coverage 41 program shall provide for the sale of Iowa choice 42 health care policies by licensed insurance producers 43 that apply to the association and meet the 44 qualifications established by rules of the 45 association. The association shall collaborate with 46 potential Iowa choice health insurance carriers to do 47 the following, including but not limited to:

a. Assure the availability of private qualified 49 health care coverage to all eligible individuals by 50 designing solutions to issues relating to guaranteed 1 issuance of insurance, preexisting condition 2 exclusions, portability, and allowable pooling and 3 rating classifications.

Formulate principles that ensure fair and 5 appropriate practices relating to issues involving individual Iowa choice health care policies such as recision and preexisting condition clauses, and that 8 provide for a binding third=party review process to resolve disputes related to such issues.

10 10 c. Design affordable, portable Iowa choice health 10 11 care policies that specifically meet the needs of

10 12 eligible individuals.

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10 13 $\overline{7}$. The association, in developing the 10 14 comprehensive plan, and in administering the 10 15 comprehensive plan and the Iowa choice health care 10 16 coverage program, may do any of the following:

Seek and receive any grant funding from the 10 18 federal government, departments, or agencies of this 10 19 state, and private foundations.

- Contract with professional service firms as may 10 21 be necessary, and fix their compensation.
- 10 22 c. Employ persons necessary to carry out the 10 23 duties of the program.
- d. Design a premium schedule to be published by 10 24 10 25 the association by December 1 of each year, which 10 26 includes the development of rating factors that are 10 27 consistent with market conditions.
- 8. The association shall submit the comprehensive 10 29 plan required by this section to the governor and the

10 30 general assembly by December 15, 2008. 10 31 appropriations to cover children under the medical 10 32 assistance and hawk=i programs as provided in this Act 10 33 and to provide related outreach for fiscal year 10 34 2009=2010 and fiscal year 2010=2011 are contingent 10 35 upon enactment of a comprehensive plan during the 2009 10 36 legislative session that provides health care coverage 10 37 for all children in the state. Enactment of a 10 38 comprehensive plan shall include a determination of 10 39 what the prospects are of federal action which may 10 40 impact the comprehensive plan and the fiscal impact of 10 41 the comprehensive plan on the state budget. 10 42

9. Beginning on January 15, 2010, and on January 10 43 15 of each year thereafter, the association shall 10 44 submit an annual report to the governor and the 10 45 general assembly regarding implementation of the 10 46 comprehensive plan required by this section, including 10 47 all activities of the Iowa choice health care coverage 10 48 program including but not limited to membership in the 10 49 program, the administrative expenses of the program, 10 50 the extent of coverage, the effect on premiums, the 11 1 number of covered lives, the number of Iowa choice 2 health care policies issued or renewed, and Iowa 3 choice health care coverage program premiums earned 4 and claims incurred by Iowa choice health insurance 5 carriers offering Iowa choice health care policies. 6 The association shall also report specifically on the impact of the comprehensive plan and the Iowa choice 8 health care coverage program on the small group and 9 individual health insurance markets and any reduction 11 10 in the number of uninsured individuals, particularly 11 11 children less than nineteen years of age, in the 11 12 state. 11 13

13 10. The association may grant not more than two 14 six=month extensions of the deadlines established in 11 15 this section as deemed necessary by the association to 11 16 promote orderly administration of the program and to 17 facilitate public outreach and information concerning 11 18 the program.

11. Any state obligation to provide services 11 20 pursuant to this section is limited to the extent of 11 21 the funds appropriated or provided for implementation 11 22 of this section.

12. Section 514E.7 is not applicable to Iowa 24 choice health care policies issued pursuant to this 11 25 section.

. ____. <u>NEW SECTION</u>. 514E.5A ADVISORY COUNCIL An advisory council is created for the purpose 11 26 514E.5A ADVISORY COUNCIL. 1. 11 28 of assisting the association with developing a 11 29 comprehensive plan to cover all children without 11 30 health care coverage that utilizes and modifies 31 existing public programs and provides access to 11 32 unsubsidized, affordable, qualified private health 11 33 care coverage through the Iowa choice health care 34 coverage program as provided in section 514E.5. 11 35 advisory council shall make recommendations concerning 11 36 the design and implementation of the comprehensive 11 37 plan and the Iowa choice health care coverage program 11 38 including a plan of operation which includes but is 11 39 not limited to a definition of what constitutes 11 40 qualified health care coverage, suggestions for the 11 41 design of Iowa choice health insurance options, 11 42 implementation of the health care coverage reporting 11 43 requirement, and plans for implementing the Iowa 11 44 choice health care coverage program.
11 45 2. The advisory council consists of the following

11 46 persons who are voting members unless otherwise 11 47 provided:

- The two most recent former governors, or if one 11 49 or both of them are unable or unwilling to serve, a 11 50 person or persons appointed by the governor.
 - Six members appointed by the governor, subject to confirmation by the senate:
- 12 12 (1) A representative of the federation of Iowa 12 insurers.
 - (2) A health economist.
 - (3) Two consumers, one of whom shall be a representative of a children's advocacy organization.
 - (4) A representative of organized labor. (5) A representative of an organization of

12 10 employers.

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12 11 c. The following members shall be ex officio, 12 12 nonvoting members of the council:
12 13
           (1)
                 The commissioner of insurance, or a designee.
                The director of human services, or a designee. The director of public health, or a designee.
12 15
           (4) Four members of the general assembly, one
12 16
12 17 appointed by the speaker of the house of
12 18 representatives, one appointed by the minority leader
12 19 of the house of representatives, one appointed by the
12 20 majority leader of the senate, and one appointed by 12 21 the minority leader of the senate.
           3. The members of the council appointed by the
12 22
12 23 governor shall be appointed for terms of six years
12 24 beginning and ending as provided in section 69.19. 12 25 Such a member of the board is eligible for
                           The governor shall fill a vacancy for
12 26 reappointment.
12 27 the remainder of the unexpired term.
           4. The members of the council shall annually elect
12 28
12 29 one voting member as chairperson and one as vice
12 30 chairperson. Meetings of the council shall be held at
12 31 the call of the chairperson or at the request of a 12 32 majority of the council's members.
12 33
           5. The members of the council shall not receive
12 34 compensation for the performance of their duties as 12 35 members but each member shall be paid necessary
12 36 expenses while engaged in the performance of duties of
12 37 the council.
12 38
          6. The members of the council are subject to and
12 39 are officials within the meaning of chapter 68B.
                        NEW SECTION. 514E.6 IOWA CHOICE HEALTH
12 40
           Sec.
12 41 CARE COVERAGE PROGRAM FUND == APPROPRIATION.
           The Iowa choice health care coverage program fund
12 42
12 43 is created in the state treasury as a separate fund
12 44 under the control of the association for deposit of 12 45 any funds for initial operating expenses of the Iowa
12 46 choice health care coverage program, payments made by
12 47 employers and individuals, and any funds received from 12 48 any public or private source. All moneys credited to 12 49 the fund are appropriated and available to the
12 50 association to be used for the purposes of designing
13
     1 and implementing a comprehensive plan and the Iowa
13
     2 choice health care coverage program as provided in
13
     3 section 514E.5. Notwithstanding section 8.33, any
    4 balance in the fund on June 30 of each fiscal year
13
13
    5 shall not revert to the general fund of the state, but
    6 shall be available for the purposes set forth for the
13
    7 program in this chapter in subsequent years.
8 Sec. ____. IOWA CHOICE HEALTH CARE COVERAGE PROGRAM
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13
     9 = APPROPRIATION. There is appropriated from the
13
13 10 general fund of the state to the insurance division of
13 11 the department of commerce for the fiscal year 13 12 beginning July 1, 2008, and ending June 30, 2009, the
13 13 following amount, or so much thereof as is necessary,
13 14 for the purpose designated:
13 15
          For deposit in the Iowa choice health care coverage
13 16 program fund existing in section 514E.6, for the
13 17 activities of the Iowa choice health care coverage
13 18 program:
13 19 .....
                                           ...... $
                                                                              50,000
13 20
                                 DIVISION
13 21
                        HEALTH INSURANCE OVERSIGHT
13 22
                         Section 505.8, Code Supplement 2007, is
13 23 amended by adding the following new subsection:
13 24 NEW SUBSECTION. 15. Beginning no later than 13 25 November 1, 2008, and continuing thereafter, the 13 26 commissioner shall, from time to time, convene
13 27 representatives of health insurers and health care
13 28 providers licensed under chapter 148, 150, or 150A, to 13 29 discuss and make recommendations about issues relating
13 30 to cost containment, quality, and access of health
13 31 care for Iowans, with a focus on major factors and 13 32 trends in health care. The commissioner may identify
13 33 procedures or practices related to health insurance
13 34 that merit regulatory intervention or direction by the
13 35 commissioner and shall take action as deemed 13 36 appropriate within the commissioner's authority.
13 37 commissioner may make recommendations to the general
13 38 assembly and the governor regarding legislation to 13 39 improve the efficient and effective delivery of health
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13 40 care services and to strengthen the private health

13 41 insurance market in this state.

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HEALTH INSURANCE OVERSIGHT ==
13 42
13 43 APPROPRIATION. There is appropriated from the general
13 44 fund of the state to the insurance division of the
13 45 department of commerce for the fiscal year beginning 13 46 July 1, 2008, and ending June 30, 2009, the following
13 47 amount, or so much thereof as is necessary, for the
13 48 purpose designated:
         For identification and regulation of procedures and
13 49
13 50 practices related to health care as provided in
     1 section 505.8, subsection 15:
14
14
                                                                             80,000>
     2 ...... 3 \underline{\#} . Page 8, by striking lines 22 through 29 and
14
14
    4 inserting the following:
    5 <Sec. ___. Section 8D.13, Code 2007, is amended 6 adding the following new subsection: 7 NEW SUBSECTION. 20. Access shall be offered to
14
                         Section 8D.13, Code 2007, is amended by
14
14
    8 the Iowa hospital association only for the purposes of
14
14
     9 collection, maintenance, and dissemination of health
14 10 and financial data for hospitals and for hospital
14 11 education services. The Iowa hospital association 14 12 shall be responsible for all costs associated with
14 13 becoming part of the network, as determined by the
14 14 commission.>
14 15 <u>#___</u>. Page 14 16 following:
            _. Page 8, by inserting after line 34 the
14 17 <Sec. ____. IOWA HEALTH INFORMATION TECHNOLOGY 14 18 SYSTEM == APPROPRIATION. There is appropriated from
14 19 the general fund of the state to the department of
14 20 public health for the fiscal year beginning July 1,
14 21 2008, and ending June 30, 2009, the following amount,
14 22 or so much thereof as is necessary, for the purpose
14 23 designated:
14 24
          For administration of the Iowa health information
14 25 technology system, and for not more than the following
14 26 full=time equivalent positions:
14 27 .....$
                                                                          118,800
14 28
14 28 ..... FTEs 14 29 \# Page 9, by striking line 1 and inserting the
                       FTEs
                                                                                2.00>
14 30 following:
14 31
                      <LONG=TERM LIVING PLANNING AND</pre>
              PATIENT AUTONOMY IN HEALTH CARE>
Page 9, by inserting after line 14 the
14 32
14 33 <u>#</u>
14 34 following:
14 35 <Sec. ____. END=OF=LIFE CARE DECISION MAKING == 14 36 APPROPRIATION. There is appropriated from the general
14 37 fund of the state to the department of elder affairs
14 38 for the fiscal year beginning July 1, 2008, and ending 14 39 June 30, 2009, the following amount, or so much 14 40 thereof as is necessary, for the purpose designated:
14 41
           For activities associated with the end-of-life care
14 42 decision=making requirements of this division:
14 43 ......
                                                                             10,000
         Sec.
                       LONG=TERM LIVING PLANNING TOOLS ==
14 44
14 45 PUBLIC EDUCATION CAMPAIGN. The legal services
14 46 development and substitute decision maker programs of
14 47 the department of elder affairs, in collaboration with
14 48 other appropriate agencies and interested parties,
14 49 shall research existing long=term living planning 14 50 tools that are designed to increase quality of life
15
    1 and contain health care costs and recommend a public
    2 education campaign strategy on long-term living to the 3 general assembly by January 1, 2009.
15
15
    4 Sec. ____. LONG=TERM CARE OPTIONS PUBLIC EDUCATION 5 CAMPAIGN. The department of elder affairs, in
15
15
15
     6 collaboration with the insurance division of the
     7 department of commerce, shall implement a long=term
15
                                                         The campaign
15
    8 care options public education campaign.
15 9 may utilize such tools as the "Own Your Future
15 10 Planning Kit" administered by the centers for Medicare
15 11 and Medicaid services, the administration on aging,
15 12 and the office of the assistant secretary for planning 15 13 and evaluation of the United States department of
15 14 health and human services, and other tools developed
15 15 through the aging and disability resource center
15 16 program of the administration on aging and the centers
15 17 for Medicare and Medicaid services designed to promote
15 18 health and independence as Iowans age, assist older
15 19 Iowans in making informed choices about the 15 20 availability of long-term care options, including
15 21 alternatives to facility=based care, and to streamline
15 22 access to long=term care.
```

LONG=TERM CARE OPTIONS PUBLIC EDUCATION 15 23 15 24 CAMPAIGN == APPROPRIATION. There is appropriated from 15 25 the general fund of the state to the department of 15 26 elder affairs for the fiscal year beginning July 1, 15 27 2008, and ending June 30, 2009, the following amount, 15 28 or so much thereof as is necessary, for the purpose 15 29 designated: 15 30 For activities associated with the long=term care 15 31 options public education campaign requirements of this 15 32 division:

75,000

15 34 15 35 EDUCATION CAMPAIGN. The department of elder affairs 36 shall work with other public and private agencies to 15 37 identify resources that may be used to continue the 15 38 work of the aging and disability resource center 15 39 established by the department through the aging and 15 40 disability resource center grant program efforts of 15 41 the administration on aging and the centers for 15 42 Medicare and Medicaid services of the United States

15 43 department of health and human services, beyond the 15 44 federal grant period ending September 30, 2008. 15 45 PATIENT AUTONOMY IN HEALTH CARE

15 46 DECISIONS PILOT PROJECT.

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- 1. The department of public health shall establish 15 48 a two=year community coalition for patient treatment 15 49 wishes across the health care continuum pilot project, 15 50 beginning July 1, 2008, and ending June 30, 2010, in a 16 1 county with a population of between fifty thousand and 2 one hundred thousand. The pilot project shall utilize 3 the process based upon the national physicians orders 4 for life sustaining treatment program initiative, 5 including use of a standardized physician order for 6 scope of treatment form. The pilot project may 7 include applicability to chronically ill, frail, as 8 elderly or terminally ill individuals in hospitals 9 licensed pursuant to chapter 135B, nursing facilities 16 10 or residential care facilities licensed pursuant to 16 11 chapter 135C, or hospice programs as defined in 16 12 section 135J.1.
- 16 13 2. The department of public health shall convene 16 14 an advisory council, consisting of representatives of 16 15 entities with interest in the pilot project, including 16 16 but not limited to the Iowa hospital association, the 16 17 Iowa medical society, organizations representing 16 18 health care facilities, representatives of health care 16 19 providers, and the Iowa trial lawyers association, to 16 20 develop recommendations for expanding the pilot 16 21 project statewide. The advisory council shall hold 16 22 meetings throughout the state to obtain input 16 23 regarding the pilot project and its statewide 16 24 application. Based on information collected regarding 16 25 the pilot project and information obtained through its 16 26 meetings, the advisory council shall report its 27 findings and recommendations, including 16 28 recommendations for legislation, to the governor and 16 29 the general assembly by January 1, 2010. 16 30
- 3. The pilot project shall not alter the rights of 16 31 individuals who do not execute a physician order for 16 32 scope of treatment.
- 16 33 a. If an individual is a qualified patient as 34 defined in section 144A.2, the individual's 16 35 declaration executed under chapter 144A shall control 16 36 health care decision making for the individual in 16 37 accordance with chapter 144A. A physician order for 16 38 scope of treatment shall not supersede a declaration 16 39 executed pursuant to chapter 144A. If an individual 16 40 has not executed a declaration pursuant to chapter 16 41 144A, health care decision making relating to
- 16 42 life=sustaining procedures for the individual shall be 16 43 governed by section 144A.7.
- 16 44 If an individual has executed a durable power 16 45 of attorney for health care pursuant to chapter 144B, 16 46 the individual's durable power of attorney for health 16 47 care shall control health care decision making for the 16 48 individual in accordance with chapter 144B. A 16 49 physician order for scope of treatment shall not 16 50 supersede a durable power of attorney for health care 17 1 executed pursuant to chapter 144B.
 - c. In the absence of actual notice of the 3 revocation of a physician order for scope of

```
17
    4 treatment, a physician, health care provider, or any
    5 other person who complies with a physician order for
17
   6 scope of treatment shall not be subject to liability,
17
   7 civil or criminal, for actions taken under this 8 section which are in accordance with reasonable
17
17
17
   9 medical standards. Any physician, health care
17 10 provider, or other person against whom criminal or
17 11 civil liability is asserted because of conduct in
17 12 compliance with this section may interpose the
17 13 restriction on liability in this paragraph as an
17 14 absolute defense.
17 15
          Sec.
                       PATIENT AUTONOMY IN HEALTH CARE
17 16 DECISIONS PILOT PROJECT == APPROPRIATION.
                                                       There is
   17 appropriated from the general fund of the state to the
17
17 18 department of public health for the fiscal year
17 19 beginning July 1, 2008, and ending June 30, 2009, the
17 20 following amount, or so much thereof as is necessary,
17 21 for the purpose designated:
17 22
          For activities associated with the patient autonomy
17 23 in health care decisions pilot project requirements of
17 24 this division:
17 25 ....
                                                                       40,000
17 26
          The department shall procure a sole source
17 27 contract to implement the patient autonomy in health
17 28 care decisions pilot project and associated activities
17 29 under this section.>
17 30 <u>#</u>
           Page 9, by inserting after line 34 the
   31 following:
17
17 32
                        NEW SECTION. 509A.13B CONTINUATION OF
          <Sec.
17 33 DEPENDENT COVERAGE.
17 34 If a governing body, a county board of supervisors, 17 35 or a city council has procured accident or health care
17 36 coverage for its employees under this chapter such
17
   37 coverage shall permit continuation of existing
17
   38 coverage for an unmarried dependent child of an
17 39 insured or enrollee who so elects, at least through
17 40 the age of twenty=five years old or so long as the
17 41 dependent child maintains full=time status as a
17 42 student in an accredited institution of postsecondary
17 43 education, whichever occurs last, at a premium
17 44 established in accordance with the rating practices of
17 45 the coverage.>
17 46 <u>#</u>_
              Page 12, by inserting after line 31 the
17 47 following:
17 48
              _. A chiropractor licensed pursuant to chapter
17 49 151.>
17 50 <u>#____</u>.
              Page 16, by striking lines 23 through 29 and
18
    1 inserting the following: <of a statewide medical home
18
    2 system.>
    3 \# . Page 17, line 17, by inserting after the word 4 <service.> the following: <The plan shall provide
18
18
    5 that in sharing information, the priority shall be the 6 protection of the privacy of individuals and the
18
18
    7 security and confidentiality of the individual's 8 information. Any sharing of information required by
18
18
    9 the medical home system shall comply and be consistent
18
18 10 with all existing state and federal laws and
18 11 regulations relating to the confidentiality of health 18 12 care information and shall be subject to written
18 13 consent of the patient.>
18 14 #___. Page 20, line 26, by inserting after the 18 15 words <recipients of> the following: <full bene
                                                 <full benefits
18 16 under>.
              Page 20, lines 33 and 34, by striking the
18 17 <u>#</u>_
18 18 words <adult recipients of medical assistance> and
18 19 inserting the following: <adults who are recipients
18 20 of full benefits under the medical assistance
18 21 program>.
              Page 21, line 25, by striking the figure <12>
18
   22 <u>#</u>_
18 23 and inserting the following: <11>.
18 24 <u>#</u>_
           . Page 22, by inserting after line 1 the
18 25 following:
18 26
          <Sec.
                       MEDICAL HOME SYSTEM == APPROPRIATION.
18 27 There is appropriated from the general fund of the
18 28 state to the department of public health for the 18 29 fiscal year beginning July 1, 2008, and ending June
18 30 30, 2009, the following amount, or so much thereof as
18 31 is necessary, for the purpose designated:
          For activities associated with the medical home
18 33 system requirements of this division and for not more
18 34 than the following full=time equivalent positions:
```

```
18 35 .....$
                                                                     137,800
18 36 ..... FTEs
18 37 \# . Page 28, by striking lines 2 through 6. 18 38 \# . Page 28, by inserting after line 29 the
18 39 following:
18 40
         <Sec. _
                       Section 136.3, Code 2007, is amended by
18 41 adding the following new subsection:
18 42 <u>NEW SUBSECTION</u>. 12. Perform those duties 18 43 authorized pursuant to section 135.161.
                  _. PREVENTION AND CHRONIC CARE MANAGEMENT
18 44
         Sec.
18 45 == APPROPRIATION. There is appropriated from the
18 46 general fund of the state to the department of public
18 47 health for the fiscal year beginning July 1, 2008, and 18 48 ending June 30, 2009, the following amount, or so much
18 49 thereof as is necessary, for the purpose designated:
18 50
         For activities associated with the prevention and
    1 chronic care management requirements of this division:
19
    2 .....$
3 #___. Page 29, line 25, by inserting after the
4 figure <249J.16.> the following: <The council shall
19
                                                                     150,500>
19
19
19
    5 also coordinate its efforts with the efforts of the
19
    6 department of public health regarding health care
19
    7 quality, cost containment, and consumer information
19
    8 under section 135.163.>
19
    9 #
           _. Page 31, by inserting after line 8, the
19 10 following:
19 11
                              <DIVISION
             HEALTH CARE QUALITY, COST CONTAINMENT, AND CONSUMER INFORMATION
19 12
19 13
19 14
                              DIVISION XXIV
               HEALTH CARE QUALITY, COST CONTAINMENT, AND CONSUMER INFORMATION
19 15
19 16
19 17 Sec. NEW SECTION. 135.163 HEALTH CARE
19 18 QUALITY, COST CONTAINMENT, AND CONSUMER INFORMATION.
19 19
        1. The department shall, at a minimum, do all of
19 20 the following, to improve health care quality, cost
19 21 containment and consumer information:
19 22
          a. Develop cost=containment measures that help to
19 23 contain costs while improving quality in the health
19 24 care system.
19 25
         b. Provide for coordination of public and private
19 26 cost=containment, quality, and safety efforts in this 19 27 state, including but not limited to efforts of the
19 28 Iowa healthcare collaborative, the Iowa health buyers'
19 29 alliance, the state's Medicare quality improvement
19 30 organization, the Iowa Medicaid enterprise, and the
19 31 medical assistance quality improvement council
19
   32 established pursuant to section 249A.36.
         c. Carry out other health care price, quality, and
19 33
19 34 safety=related research as directed by the governor
19 35 and the general assembly.
19 36
         d. Develop strategies to contain health care costs
19 37 which may include:
19 38
        (1) Promoting adoption of health information
19 39 technology through provider incentives.
         (2) Considering a four=tier prescription drug
19 40
19 41 copayment system within a prescription drug benefit
19 42 that includes a zero copayment tier for select 19 43 medications to improve patient compliance.
19 44
         (3) Providing a standard medication therapy
19 45 management program as a prescription drug benefit to
19 46 optimize high=risk patients' medication outcomes.
         (4) Investigating whether pooled purchasing for
19 47
19 48 prescription drug benefits, such as a common statewide
19 49 preferred drug list, would decrease costs.
19 50 e. Develop strategies to increase the public's
20 1
      role and responsibility in personal health care
20
    2 choices and decisions which may include:
2.0
          (1) Creating a public awareness campaign to
   4 educate consumers on smart health care choices.
2.0
2.0
        (2) Promoting public reporting of quality
20
   6
      performance measures.
20
         f. Develop implementation strategies which may
   8 include piloting the various quality,
20
    9 cost=containment, and public involvement strategies
20
20 10 utilizing publicly funded health care coverage groups
20 11 such as the medical assistance program, state of Iowa
20 12 employee group health plans, and regents institutions
20 13 health care plans, consistent with collective
20 14 bargaining agreements in effect.
          g. Develop a method for health care providers to
```

20 16 provide a patient, upon request, with a reasonable 20 17 estimate of charges for the services. h. Identify the process and time frames for 20 18 20 19 implementation of any initiatives, identify any 20 20 barriers to implementation of initiatives, and 20 21 recommend any changes in law or rules necessary to 20 22 eliminate the barriers and to implement the 20 23 initiatives. HEALTH CARE QUALITY, COST CONTAINMENT, 20 24 Sec. 20 25 AND CONSUMER INFORMATION == APPROPRIATION. There is 20 26 appropriated from the general fund of the state to the 20 27 department of public health for the fiscal year 20 28 beginning July 1, 2008, and ending June 30, 2009, the 20 29 following amount, or so much thereof as is necessary, 20 30 for the purpose designated: 20 31 For activities associated with the health care 20 32 quality, cost containment, and consumer information 20 33 requirements of this division and for not more than 20 34 the following full=time equivalent positions: 135,900 20 35\$ 20 36 FTES 20 37 DIVISION XXV 20 37 HEALTH AND LONG=TERM CARE ACCESS 20 38 20 39 Sec. _. <u>NEW SECTION</u>. 135.164 HEALTH AND 20 40 LONG=TERM CARE ACCESS The department shall coordinate public and private 20 42 efforts to develop and maintain an appropriate health 20 43 care delivery infrastructure and a stable, 20 44 well=qualified, diverse, and sustainable health care 20 45 workforce in this state. The health care delivery 20 46 infrastructure and the health care workforce shall 20 47 address the broad spectrum of health care needs of 20 48 Iowans throughout their lifespan including long=term 20 49 care needs. The department shall collaborate with the 20 50 university of Iowa college of public health in 21 1 fulfilling the requirements of this division. The 2 department shall, at a minimum, do all of the 3 following: 2.1 21 21 1. Develop a strategic plan for health care 21 5 delivery infrastructure and health care workforce 21 6 resources in this state. 2.1 2. Provide for the continuous collection of data 21 8 to provide a basis for health care strategic planning 9 and health care policymaking. 2.1 21 10 3. Make recommendations regarding the health care 21 11 delivery infrastructure and the health care workforce 21 12 that assist in monitoring current needs, predicting 21 13 future trends, and informing policymaking. 21 14 4. Advise and provide support to the health 21 14 21 15 facilities council established in section 135.62. Sec. ____. NEW SECTION. 135.165 STRATEGIC PLAN.

1. The strategic plan for health care delivery 21 16 21 17 21 18 infrastructure and health care workforce resources 21 19 shall describe the existing health care system, 20 describe and provide a rationale for the desired 21 21 health care system, provide an action plan for 21 22 implementation, and provide methods to evaluate the 21 23 system. The plan shall incorporate expenditure 21 24 control methods and integrate criteria for 21 25 evidence=based health care. The department shall do 21 26 all of the following in developing the strategic plan 21 27 for health care delivery infrastructure and health 21 28 care workforce resources: 21 29 a. Conduct strategic health planning activities 21 30 related to preparation of the strategic plan. b. Develop a computerized system for accessing, 21 31 21 32 analyzing, and disseminating data relevant to 21 33 strategic health planning. The department may enter 34 into data sharing agreements and contractual 21 21 35 arrangements necessary to obtain or disseminate 21 36 relevant data. 21 c. Conduct research and analysis or arrange for 21 38 research and analysis projects to be conducted by 21 39 public or private organizations to further the 21 40 development of the strategic plan. 21 41 d. Establish a technical advisory committee to 21 42 assist in the development of the strategic plan. 21 43 members of the committee may include but are not 21 44 limited to health economists, health planners, 21 45 representatives of health care purchasers, 21 46 representatives of state and local agencies that

21 47 regulate entities involved in health care, 21 48 representatives of health care providers and health 21 49 care facilities, and consumers.

50 2. The strategic plan shall include statewide 1 health planning policies and goals related to the 21 50 2 availability of health care facilities and services, 3 the quality of care, and the cost of care. The 4 policies and goals shall be based on the following 5 principles:

a. That a strategic health planning process, 7 responsive to changing health and social needs and 8 conditions, is essential to the health, safety, and 9 welfare of Iowans. The process shall be reviewed and 22 10 updated as necessary to ensure that the strategic plan 22 11 addresses all of the following: 22 12

(1) Promoting and maintaining the health of all 22 13 Iowans.

(2) Providing accessible health care services 22 15 through the maintenance of an adequate supply of 22 16 health facilities and an adequate workforce.

(3) Controlling excessive increases in costs.
(4) Applying specific quality criteria and

22 18 Applying specific quality criteria and

22 19 population health indicators. 22 20

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(5) Recognizing prevention and wellness as 22 21 priorities in health care programs to improve quality 22 22 and reduce costs.

22 23 (6) Addressing periodic priority issues including 22 24 disaster planning, public health threats, and public 22 25 safety dilemmas.

(7) Coordinating health care delivery and resource 22 26 22 27 development efforts among state agencies including 22 28 those tasked with facility, services, and professional 22 29 provider licensure; state and federal reimbursement; 22 30 health service utilization data systems; and others.

(8) Recognizing long=term care as an integral 22 32 component of the health care delivery infrastructure 22 33 and as an essential service provided by the health 22 34 care workforce.

b. That both consumers and providers throughout 22 36 the state must be involved in the health planning 22 37 process, outcomes of which shall be clearly 22 38 articulated and available for public review and use.

c. That the supply of a health care service has a 22 40 substantial impact on utilization of the service, 22 41 independent of the effectiveness, medical necessity, 22 42 or appropriateness of the particular health care 22 43 service for a particular individual.

d. That given that health care resources are not 22 45 unlimited, the impact of any new health care service 22 46 or facility on overall health expenditures in this 22 47 state must be considered.

e. That excess capacity of health care services 22 49 and facilities places an increased economic burden on 22 50 the public.

f. That the likelihood that a requested new health 2 care facility, service, or equipment will improve 3 health care quality and outcomes must be considered.

That development and ongoing maintenance of 5 current and accurate health care information and 6 statistics related to cost and quality of health care and projections of the need for health care facilities 8 and services are necessary to developing an effective 9 health care planning strategy.

h. That the certificate of need program as a 23 10 23 11 component of the health care planning regulatory 23 12 process must balance considerations of access to 23 13 quality care at a reasonable cost for all Iowans, 23 14 optimal use of existing health care resources, 23 15 fostering of expenditure control, and elimination of 23 16 unnecessary duplication of health care facilities and 23 17 services, while supporting improved health care 23 18 outcomes.

23 19 i. That strategic health care planning must be 23 20 concerned with the stability of the health care 23 21 system, encompassing health care financing, quality, 23 22 and the availability of information and services for 23 23 all residents.

23 24 3. The health care delivery infrastructure and 23 25 health care workforce resources strategic plan 23 26 developed by the department shall include all of the 23 27 following:

A health care system assessment and objectives 23 29 component that does all of the following:

(1) Describes state and regional population 23 30 23 31 demographics, health status indicators, and trends in 23 32 health status and health care needs.

23 33 (2) Identifies key policy objectives for the state 23 34 health care system related to access to care, health 23 35 care outcomes, quality, and cost=effectiveness.

b. A health care facilities and services plan that 23 37 assesses the demand for health care facilities and 23 38 services to inform state health care planning efforts 23 39 and direct certificate of need determinations, for 23 40 those facilities and services subject to certificate 23 41 of need. The plan shall include all of the following: 23 42 (1) An inventory of each geographic region's

23 43 existing health care facilities and services.

23 44 (2) Projections of the need for each category of 23 45 health care facility and service, including those 23 46 subject to certificate of need.

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(3) Policies to guide the addition of new or 23 48 expanded health care facilities and services to 23 49 promote the use of quality, evidence=based,
23 50 cost=effective health care delivery options, including 1 any recommendations for criteria, standards, and 2 methods relevant to the certificate of need review 3 process.

(4) An assessment of the availability of health 5 care providers, public health resources, 6 transportation infrastructure, and other 7 considerations necessary to support the needed health 8 care facilities and services in each region.

c. A health care data resources plan that 24 10 identifies data elements necessary to properly conduct 24 11 planning activities and to review certificate of need 24 12 applications, including data related to inpatient and 24 13 outpatient utilization and outcomes information, and 24 14 financial and utilization information related to 24 15 charity care, quality, and cost. The plan shall 24 16 provide all of the following:

24 17 (1) An inventory of existing data resources, both 24 18 public and private, that store and disclose 24 19 information relevant to the health care planning 24 20 process, including information necessary to conduct 24 21 certificate of need activities. The plan shall 24 22 identify any deficiencies in the inventory of existing 24 23 data resources and the data necessary to conduct 24 24 comprehensive health care planning activities. The 25 plan may recommend that the department be authorized 24 26 to access existing data sources and conduct 24 27 appropriate analyses of such data or that other 24 28 agencies expand their data collection activities as 24 29 statutory authority permits. The plan may identify 24 30 any computing infrastructure deficiencies that impede 24 31 the proper storage, transmission, and analysis of 24 32 health care planning data.

Recommendations for increasing the (2) 24 34 availability of data related to health care planning 24 35 to provide greater community involvement in the health 24 36 care planning process and consistency in data used for 24 37 certificate of need applications and determinations. 24 38 The plan shall also integrate the requirements for 24 39 annual reports by hospitals and health care facilities 24 40 pursuant to section 135.75, the provisions relating to 24 41 analyses and studies by the department pursuant to 24 42 section 135.76, the data compilation provisions of 24 43 section 135.78, and the provisions for contracts for 24 44 assistance with analyses, studies, and data pursuant 24 45 to section 135.83.

d. An assessment of emerging trends in health care 24 46 24 47 delivery and technology as they relate to access to 24 48 health care facilities and services, quality of care, 24 49 and costs of care. The assessment shall recommend any 24 50 changes to the scope of health care facilities and 1 services covered by the certificate of need program 2 that may be warranted by these emerging trends. In 3 addition, the assessment may recommend any changes to 4 criteria used by the department to review certificate 5 of need applications, as necessary.

A rural health care resources plan to assess 7 the availability of health resources in rural areas of

8 the state, assess the unmet needs of these

```
9 communities, and evaluate how federal and state
25 10 reimbursement policies can be modified, if necessary,
25 11 to more efficiently and effectively meet the health 25 12 care needs of rural communities. The plan shall
25 13 consider the unique health care needs of rural
25 14 communities, the adequacy of the rural health care
25 15 workforce, and transportation needs for accessing
25 16 appropriate care.
25 17
         f. A health care workforce resources plan to
25 18 assure a competent, diverse, and sustainable health
25 19 care workforce in Iowa and to improve access to health
25 20 care in underserved areas and among underserved
25 21 populations. The plan shall include the establishment
25 22 of an advisory council to inform and advise the 25 23 department and policymakers regarding issues relevant
25 24 to the health care workforce in Iowa. The health care
25\ 25 workforce resources plan shall recognize long=term 25\ 26 care as an essential service provided by the health
25 27 care workforce.
25 28
         4. The department shall submit the initial
25 29 statewide health care delivery infrastructure and
25 30 resources strategic plan to the governor and the
25 31 general assembly by January 1, 2010, and shall submit
25 32 an updated strategic plan to the governor and the
25 33 general assembly every two years thereafter.
25 34 Sec. ___. HEALTH CARE ACCESS == APPROPRIATION.
25 35 There is appropriated from the general fund of the
25 36 state to the department of public health for the 25 37 fiscal year beginning July 1, 2008, and ending June
25 38 30, 2009, the following amount, or so much thereof as
25 39 is necessary, for the purpose designated:
25 40 For activities associated with the health care
25 41 access requirements of this division, and for not more
25 42 than the following full=time equivalent positions:
25 43 ..... $
                                                                          135,900
25 44 .... FTEs 25 45 #___. Page 33, by inserting after line 22 the
                                                                          3.00>
25 46 following:
25 47 <Sec. ___. IOWA HEALTHY COMMUNITIES INITIATIVE == 25 48 APPROPRIATION. There is appropriated from the general
25 49 fund of the state to the department of public health
25 50 for the fiscal year beginning July 1, 2008, and ending
   2 thereof as is necessary, for the purpose designated:
3 For Iowa healthy community.
2.6
26
          For Iowa healthy communities initiative grants, and
   4 for not more than the following full=time equivalent
26
26
    5 positions:
                                                                       450,000
26 10
        1. In order to receive state funding, the voting
26 11 membership of the board of directors of the healthcare
26 12 collaborative as defined in section 135.40 shall
26 13 include at least a majority of consumer
26 14 representatives.
26 15
         2. The health care collaborative shall model its
26 16 quality health care measures, indicators, events,
26 17 practices, and products to assess health care quality
26 18 on those of the national quality forum. The
26 19 healthcare collaborative shall submit a report to the
26 20 governor and the general assembly, annually by January 26 21 15, regarding the development and implementation of
26 22 these health care measures, indicators, events,
26 23 practices, and products and the resultant assessments
26 24 of health care quality. For the purposes of this
26 25 subsection, "national quality forum" means the
26 26 membership organization, which is exempt from federal 26 27 income taxation under section 501(c)(3) of the
26 28 Internal Revenue Code, created to develop and
26 29 implement a national strategy for health care quality
26 30 measurement and reporting as a result of the report
26 31 issued in 1998 by the president's advisory commission
26 32 on consumer protection and quality in the health care
26 33 industry and which was incorporated in May 1999.
26 34 Sec. ____. GOVERNOR'S COUNCIL ON PHYSICAL FITNESS
26 35 AND NUTRITION == APPROPRIATION. There is appropriated
26 36 from the general fund of the state to the department 26 37 of public health for the fiscal period beginning July
26 38 1, 2008, and ending June 30, 2009, the following
26 39 amount, or so much thereof as is necessary, for the
```

```
26 40 purpose designated:
        For the governor's council on physical fitness:
26 42 ......$
26 43 #___. Page 34, line 7, by striking the word and 26 44 figure <DIVISION V> and inserting the following:
                                                                   112,100>
26 45 <DIVISION XXVI>.
26 46 #___. Page 26 47 following:
          _. Page 34, by inserting after line 8 the
26 48
        <Sec.
                    . Section 135.62, subsection 2,
26 49 unnumbered paragraph 1, Code 2007, is amended to read
26 50 as follows:
27
         There is established a state health facilities
27
    2 council consisting of five seven persons appointed by
    3 the governor, one of whom shall be a health economist, 4 one of whom shall be an actuary, and at least one of
27
   5 whom shall be a health care consumer. The council
    6 shall be within the department for administrative and
    7 budgetary purposes.>
27
   8 \pm Page 34, line 9, by striking the figure
27
    9 <135.45> and inserting the following:
27
                                                <135.166>.
          _. Page 34, line 17, by inserting after the
27 11 word <validation> the following: <and shall be
27 12 modeled on those of the national quality forum as
27 13 defined in section 135.40A>.
27 14 #__
          _. Page 34, by inserting after line 23 the
27 15 following:
27 16
                             <DIVISION
                      LONG=TERM CARE WORKFORCE
27 17
         Sec. _
27 18
                     DIRECT CARE WORKER ADVISORY COUNCIL ==
27 19 DUTIES == REPORT.
27 20
         1. As used in this section, unless the context
27 21 otherwise requires:
27 22
         a. "Assistance with instrumental activities of
27 23 daily living" means assistance with activities beyond
27 24 basic needs that assist a consumer in functioning
27 25 independently within the community. Such services may
27 26 include but are not limited to food preparation and
27 27 nutrition, home management, financial management, and
27 28 infection control, but require no physical contact
27 29 between the direct care worker and the consumer.
27
   30
         b. "Assistance with personal care activities of
2.7
   31 daily living" means care provided to support a
27 32 consumer in meeting the consumer's basic needs while
27 33 acknowledging personal choices and encouraging
27 34 independence, and generally involves physical contact
27 35 between a direct care worker and a consumer.
27 36 services include but are not limited to assistance
27
   37 with eating and feeding, bathing, skin care, grooming,
27 38 and mobility assistance.
27 39
         c.
              "Department" means the department of public
27 40 health.
27 41
             "Direct care" means environmental or chore
         d.
27 42 services, health monitoring and maintenance,
27 43 assistance with instrumental activities of daily
27 44 living, assistance with personal care activities of 27 45 daily living, personal care support, or specialty
27 46 skill services.
              "Direct care worker" means an individual who
27 47
          e.
27 48 directly provides or assists a consumer in the care of
27 49 the consumer by providing direct care in a variety of
27 50 settings which may or may not require oversight of the
      direct care worker, depending upon the setting.
"Direct care worker" does not include a nurse, case
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   3 manager, or social worker.
             "Director" means the director of public health.
"Environmental or chore services" means
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    6 services provided both inside and outside of a
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      consumer's home that are designed to assist a consumer
    8 in living independently in the community and which
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   9 require no physical contact between the direct care
28 10 worker and the consumer, and which require no special
28 11 education or training beyond task=specific
28 12 orientation. Such services may include but are not
28 13 limited to heavy household cleaning, lawn care, and
28 14 home maintenance.
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              "Health monitoring and maintenance" means
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28 16 medically oriented care that assists a consumer in
28 17 maintaining the consumer's health on a daily basis and
28 18 which generally requires physical contact between a
28 19 direct care worker and a consumer. Such services may
28 20 include but are not limited to checking of vital
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28 21 signs, collecting specimens or samples, and assisting 28 22 with range of motion exercises.

- i. "Personal care support" means support provided 28 23 28 24 to a consumer as the consumer performs personal and 28 25 instrumental activities of daily living which require 28 26 no physical contact between the direct care worker and 28 27 the consumer. Such support includes testing and 28 28 training, observation, recording, documenting,
- 28 29 coaching, and supervising.
 28 30 j. "Specialty skill services" means services that 28 31 require the care of a direct care worker with 28 32 additional education and training, and generally 28 33 requires physical contact between a direct care worker 28 34 and a consumer. Such services include dementia or 28 35 Alzheimer's care, psychiatric care, monitoring and 28 36 administration of medications, collecting specimens or 28 37 samples, giving shots, hospice and palliative care, 28 38 protective services, restorative and strengthening 28 39 exercises, and mentoring.
- 28 40 2. A direct care worker advisory council shall be 28 41 appointed by the director and shall include 28 42 representatives of direct care workers, consumers of 28 43 direct care services, educators of direct care 28 44 workers, other health professionals, employers of 28 45 direct care workers, and appropriate state agencies.
- 28 46 3. Membership, terms of office, quorum, and 28 47 expenses shall be determined by the director pursuant 28 48 to chapter 135.
- 4. The direct care worker advisory council shall 28 50 advise the director regarding regulation and 1 certification of direct care workers and shall develop 2 recommendations regarding all of the following:
- a. Direct care worker classifications based on 4 functions and services provided by direct care 5 workers. The classifications shall include those 6 based on environmental and chore services, assistance 7 with instrumental activities of daily living, personal 8 care support, assistance with personal care activities 9 of daily living, health monitoring and maintenance, 29 10 and specialty skill services.
- 29 11 b. Functions for each direct care worker 29 12 classification based upon categories of core 29 13 competencies.

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- 29 14 c. An education and training orientation to be 29 15 provided by employers which addresses the components 29 16 of confidentiality; ethics and legal requirements; 29 17 consumer and worker rights; person=directed and 29 18 consumer=centered care; cultural competency; growth, 29 19 development, and disability=specific competency; 29 20 observation, referral, and reporting; communication 29 21 and interpersonal skills; problem solving; safety and 29 22 emergency procedures; infection control and 29 23 occupational safety and health administration 29 24 guidelines; and professional education and training.
- Education and training requirements for each of 29 26 the direct care worker classifications.
- 29 27 e. The standard curriculum required in training of 29 28 direct care workers for each of the direct care worker 29 29 classifications, based on training required for the 29 30 duties specified and related core competencies. 29 31 curriculum shall be standard notwithstanding the 29 32 entity offering the curriculum, and shall meet or 29 33 exceed federal or state requirements. The curriculum 29 34 shall include a requirement that any direct care 29 35 worker who will be assisting with prescribed 29 36 medications complete a medication aide course.
- 29 37 Education and training equivalency standards 29 38 for individuals who have completed higher education in 29 39 a health care profession based on core competencies 29 40 for each direct care worker classification and in 29 41 correlation with specific institutional curricula in 29 42 health care professions. The standards shall provide 29 43 that those meeting the equivalency standards may take 29 44 any prescribed examination for the appropriate direct 29 45 care worker classification.
- g. Guidelines that allow individuals who are 29 46 29 47 members of the direct care workforce prior to the date 29 48 of required certification to be incorporated into the 29 49 new regulatory system based on education, training, 29 50 current certifications, or demonstration of core 30 1 competencies.

30 Continuing education requirements and standards 30 3 to ensure that direct care workers remain competent 30 4 and adapt to the changing needs of the direct care 30 5 workforce, employers, and consumers. The requirements 30 6 and standards shall meet or exceed federal or state 30 7 continuing education requirements for the applicable 8 direct care worker classification existing prior to 9 the date of required certification. 30 30 30 10 i. Standards to ensure that direct care worker 30 11 educators and trainers retain a level of competency 30 12 and adapt to the changing needs of the direct care 30 13 workforce, employers, and consumers. The standards 30 14 shall meet or exceed federal or state continuing

30 15 education requirements existing prior to the date of 30 16 required certification. Certification requirements for each

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30 18 classification of direct care worker. k. Protections for the title "certified direct

30 20 care worker". 1. (1) Standardized requirements across care 30 22 settings for supervision, if applicable, for each 30 23 classification of direct care worker based on the 30 24 functions being performed.

(2) The roles and responsibilities of direct care 30 26 worker supervisory positions which shall meet or 30 27 exceed federal and state requirements existing prior 30 28 to the date of required certification.

Required responsibility for maintenance of 30 30 credentialing and continuing education and training by 30 31 individual direct care workers rather than employers.

n. Provision of information to income maintenance 30 33 workers and case managers under the purview of the 30 34 department of human services about the education and 30 35 training requirements for direct care workers to 36 provide the care and services to meet a consumer's 30 37 needs under the home and community=based services 30 38 waiver options under the medical assistance program.

The direct care worker advisory council shall 30 40 report its recommendations to the director by November 30 41 30, 2008, including recommendations for any changes in 30 42 law or rules necessary to implement certification of 30 43 direct care workers beginning July 1, 2009.

DIRECT CARE WORKER COMPENSATION ADVISORY Sec. 30 45 COMMITTEE == REVIEWS.

1. a. The general assembly recognizes that direct 30 47 care workers play a vital role and make a valuable 30 48 contribution in providing care to Iowans with a 30 49 variety of needs in both institutional and home and 30 50 community=based settings. Recruiting and retaining 1 qualified, highly competent direct care workers is a 2 challenge across all employment settings. High rates 3 of employee vacancies and staff turnover threaten the 4 ability of providers to achieve the core mission of 5 providing safe and high quality support to Iowans. 6 However, the general assembly also recognizes that the 7 high turnover rate and its resulting negative impact 8 on the quality of care provided, is perpetuated and 9 exacerbated by the inadequate wages and other 31 10 compensation paid to direct care workers.

31 11 b. It is the intent of the general assembly to 31 12 reduce the turnover rate of and improve the quality of 13 health care delivered by direct care workers by 31 14 substantially increasing the wages and other 31 15 compensation paid to direct care workers in this 31 16 state.

It is the intent of the general assembly that 31 17 c. 31 18 the initial review of and recommendations for 31 19 improving wages and other compensation paid to direct 20 care workers focus on nonlicensed direct care workers 31 21 in the nursing facility setting. However, following 31 22 the initial review of wages and other compensation 23 paid to direct care workers in the nursing facility 31 24 setting, the department of human services shall 31 25 convene subsequent advisory committees with 26 appropriate representatives of public and private 31 27 organizations and consumers to review the wages and 31 28 other compensation paid to and turnover rates of the 31 29 entire spectrum of direct care workers in the various 30 settings in which they are employed as a means of

31 31 demonstrating the general assembly's commitment to

31 32 ensuring a stable and quality direct care workforce in

31 33 this state. 2. The department of human services shall convene 31 35 an initial direct care worker compensation advisory 31 36 committee to develop recommendations for consideration 31 37 by the general assembly during the 2009 legislative 31 38 session regarding wages and other compensation paid to 31 39 direct care workers in nursing facilities. The 31 40 committee shall consist of the following members, 31 41 selected by their respective organizations: 31 42 a. The director of human services, or the 31 43 director's designee. 31 44 b. The director of public health, or the 31 45 director's designee. 31 46 c. The director of the department of elder affairs, or the director's designee. 31 47 31 48 d. The director of the department of inspections 31 49 and appeals, or the director's designee. 31 50 e. A representative of the Iowa caregivers association. 32 f. A representative of the Iowa health care 32 32 3 association. 32 g. A representative of the Iowa association of 32 5 homes and services for the aging. h. A representative of the AARP Iowa chapter.

3. The advisory committee shall also include two 32 6 32 32 8 members of the senate and two members of the house of 32 9 representatives, with not more than one member from 32 10 each chamber being from the same political party. 32 11 legislative members shall serve in an ex officio, 32 12 nonvoting capacity. The two senators shall be 32 13 appointed respectively by the majority leader of the 32 14 senate and the minority leader of the senate, and the 32 15 two representatives shall be appointed respectively by 32 16 the speaker of the house of representatives and the 32 17 minority leader of the house of representatives. 4. Public members of the committee shall receive 32 18 32 19 actual expenses incurred while serving in their

32 20 official capacity and may also be eligible to receive 32 21 compensation as provided in section 7E.6. Legislative 32 22 members of the committee are eligible for per diem and 32 23 reimbursement of actual expenses as provided in 32 24 section 2.10. 32 25

5. The department of human services shall provide 32 26 administrative support to the committee and the 32 27 director of human services, or the director's designee 32 28 shall serve as chairperson of the committee.

32 29 6. The department shall convene the committee no 30 later than May 15, 2008. Prior to the initial 32 31 meeting, the department of human services shall 32 32 provide all members of the committee with a detailed 32 33 analysis of trends in wages and other compensation 32 34 paid to direct care workers.

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7. The committee shall consider options related 32 36 but not limited to all of the following:

a. Revision of the modified price=based case=mix 32 38 reimbursement system for nursing facilities under the 32 39 medical assistance program.

b. The shortening of the time delay between a 32 41 nursing facility's submittal of cost reports and 32 42 receipt of the reimbursement based upon these cost 32 43 reports.

c. The targeting of appropriations to provide 32 45 increases in direct care worker compensation.

d. Creation of a nursing facility provider tax.

Following its deliberations, the committee 32 48 shall submit a report of its findings and 32 49 recommendations regarding improvement in direct care 32 50 worker wages and compensation in the nursing facility setting to the governor and the general assembly no later than December 12, 2008.

9. For the purposes of the initial review, "direct care worker" means nonlicensed nursing facility staff who provide hands=on care including but not limited to certified nurse aides and medication aides.

7 Sec. ___. DIRECT CARE WORKER IN NURSING FACILITIES 8 == TURNOVER REPORT. The department of human services 9 shall modify the nursing facility cost reports 33 10 utilized for the medical assistance program to capture 33 11 data by the distinct categories of nonlicensed direct 33 12 care workers and other employee categories for the 33 13 purposes of documenting the turnover rates of direct

33 14 care workers and other employees of nursing 33 15 facilities. The department shall submit a report on 33 16 an annual basis to the governor and the general 33 17 assembly which provides an analysis of direct care 33 18 worker and other nursing facility employee turnover by 33 19 individual nursing facility, a comparison of the 33 20 turnover rate in each individual nursing facility with 33 21 the state average, and an analysis of any improvement 33 22 or decline in meeting any accountability goals or 33 23 other measures related to turnover rates. The annual 33 24 reports shall also include any data available 33 25 regarding turnover rate trends, and other information 33 26 the department deems appropriate. The initial report 33 27 shall be submitted no later than December 1, 2008, and 33 28 subsequent reports shall be submitted no later than 33 29 December 1, annually, thereafter. 33 30 EMPLOYER=SPONSORED HEALTH CARE COVERAGE Sec. 33 31 DEMONSTRATION PROJECT == DIRECT CARE WORKERS 1. The department of human services shall 33 32 33 33 implement a three=year demonstration project to 33 34 provide a health care coverage premium assistance 33 35 program for nonlicensed direct care workers beginning 33 36 July 1, 2009. The department of human services shall 33 37 convene an advisory council consisting of 33 38 representatives of the Iowa caregivers association, 33 39 the Iowa child and family policy center, the Iowa 33 40 association of homes and services for the aging, the 33 41 Iowa health care association, the AARP Iowa chapter, 33 42 the senior living coordinating unit, and other public 33 43 and private entities with interest in the 33 44 demonstration project to assist in designing the 33 45 project. The department shall also review the 33 46 experiences of other states and the medical assistance 33 47 premium assistance program in designing the 33 48 demonstration project. The department, in 33 49 consultation with the advisory council, shall 33 50 establish criteria to determine which nonlicensed 34 1 direct care workers shall be eligible to participate 34 2 in the demonstration project. The project shall allow 3 up to five hundred direct care workers and their 34 4 dependents to access health care coverage sponsored by 5 the direct care worker's employer subject to all of 34 34 34 6 the following: 34 a. A participating employer provides health care 34

8 coverage that meets certain parameters of coverage and 9 cost specified by the department and the health care 34 10 coverage is available to the employee and the 34 11 employee's dependents. 34 12

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A participating employer contributes payment b. 34 13 for at least sixty percent of the total premium cost.

- 34 14 The family income of the direct care worker is c. 34 15 less than four hundred percent of the federal poverty 34 16 level as defined by the most recently revised poverty 34 17 income guidelines published by the United States 34 18 department of health and human services.
- 34 19 d. The employee meets any requirement for minimum 34 20 number of hours of work necessary to be eligible for 34 21 the employer's health care coverage. 34 22 e. The premium cost to the employee does not
- 34 23 exceed seventy=five dollars per month for individual 34 24 employee coverage or one hundred ten dollars per month 34 25 for family coverage, and the employee contributes to 34 26 the cost of the premium on a sliding fee schedule 34 27 specified by the department.
- 34 28 f. The state may offer additional coverage for 34 29 health care services not provided or paid for by the 34 30 employer=sponsored plan that are in addition to the 34 31 requirements specified by the department. To the 32 extent possible, the demonstration project shall also 34 33 incorporate a medical home, wellness and prevention 34 34 services, and chronic care management.
- 34 Six months prior to the completion of the 34 36 three=year demonstration project, the department of 34 37 human services, in cooperation with the Iowa 34 38 caregivers association, the AARP Iowa chapter, 34 39 representatives of the senior living coordinating 34 40 unit, the Iowa child and family policy center, and 34 41 representatives of the participating employers, shall 34 42 review the project and make recommendations for 34 43 continuation, termination, modification, or expansion 34 44 of the project. The review shall also determine the

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34 45 impact that premium and cost=sharing assistance has on
34 46 employee health care coverage take=up rates, on the
34 47 recruitment and retention of employees, on the ability
34 48 of the state to achieve cost savings by utilizing
34 49 employer contributions to offset the costs of health
34 50 care coverage, and on the lives of the direct care
    1 workers and their dependents who participate in the
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    2 project. The department shall submit a written
    3 summary of the review to the general assembly at least
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   4 ninety days prior to the scheduled completion of the
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   5 project.
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         Sec.
                     EFFECTIVE DATE. This division of this
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    7 Act, being deemed of immediate importance, takes
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   8 effect upon enactment.>
             Title page, line 3, by striking the words
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35 10 <end=of=life care decision making> and inserting the
35 11 following: <long=term living planning and patient
35 12 autonomy in health care>.
             Title page, by striking line 8 and inserting
35 13 #___
35 14 the following: <transparency, health care quality, 35 15 cost containment and consumer information, health care
35 16 access, the long=term care workforce, making
35 17 appropriations, and providing effective date and
35 18 applicability provisions>.
35 19 #
             By renumbering, relettering, or
35 20 redesignating and correcting internal references as
35 21 necessary.>
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35 25 DAVID JOHNSON
35 26 HF 2539.708 82
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