

**441—162.7(249H) Grantee responsibilities.****162.7(1) *Records and reports.***

*a.* The grantee shall maintain the following records:

- (1) Consumer participation records that identify persons by payment source.
- (2) Complete and separate records regarding the expenditure of senior living trust funds for the grant amounts received.

*b.* Recipients of grants shall submit a bimonthly progress report to the department and senior living coordinating unit beginning the second month following project approval through project completion.

*c.* Recipients shall submit annual cost reports to the department, in conformance with policies and procedures established by the department, regarding the project for a period of ten years after the date the grantee begins operation of its facility as an assisted living facility or other long-term care alternative.

**162.7(2) *Reasonable access.*** The grantee shall allow access to records at reasonable times by duly authorized representatives of the department for the purpose of conducting audits and examinations and for preparing excerpts and transcripts. This access to records shall continue for a period of ten years from the date the grantee begins operation as an assisted living facility or other long-term care alternative.

**162.7(3) *Relinquishment of license.*** The grantee shall relinquish the nursing facility bed license for any facility space converted to assisted living or alternatives to nursing facility care for a ten-year period.

**162.7(4) *Acceptance of financial responsibility.*** The grantee shall accept financial responsibility for all costs over and above the grant amount which are related to project completion.

**162.7(5) *Participation in the medical assistance program.*** The grantee shall participate in the medical assistance program as a provider of nursing facility services if the grantee continues to provide any nursing facility services.

**162.7(6) *Segregation of medical assistance residents forbidden.*** The grantee shall not segregate medical assistance residents in an area, section, or portion of an assisted living program or long-term care alternative service. Grantees shall allow a resident who is converting from private-pay to medical assistance to remain in the resident's living unit if the resident is able to pay the rate and shall not relocate the resident solely due to a change in payment source.