

**441—88.11(249A) Records and reports.**

**88.11(1)** *Records.* A PACE organization shall maintain clinical and fiscal records in accordance with federal and state requirements, including but not limited to rule 441—79.3(249A) and 42 CFR 460.200 as amended to August 1, 2024.

**88.11(2)** *Content of individual treatment record.* A PACE organization shall ensure that participating providers and subcontractors maintain adequate records and documentation that include a complete medical or service record for each enrolled participant pursuant to rule 441—79.3(249A).

**88.11(3)** *Confidentiality of health care, mental health care, and substance abuse information.* The PACE organization shall protect and maintain the confidentiality of health care, mental health care, and substance abuse information by implementing policies for staff and through contract terms with participating providers. The policies must comply with applicable state and federal laws.

[ARC 9280C, IAB 5/14/25, effective 7/1/25]