

351—4.13(68A,68B) Report forms—summary page (DR-2) and supporting schedules. The board may require committees to submit relevant information not specifically delineated in Iowa Code chapter 68A on their disclosure report where the report form asks for information. All information shall be pertinent to the duties of the board.

4.13(1) *Official reporting forms.* The disclosure reports shall be submitted using the forms provided in the board's electronic filing system via the board's website at ethics.iowa.gov. The standard forms for campaign disclosure reports are:

- DR-2 — Disclosure Summary Page
- Schedule A — Monetary Receipts
- Schedule B — Monetary Expenditures
- Schedule C — (Reserved)
- Schedule D — Incurred Indebtedness
- Schedule E — In-kind Contributions
- Schedule F — Loans Received and Repaid
- Schedule G — Consultant Activity
- Schedule H — Campaign Property

4.13(2) *Special information required for city, school, or local ballot issue elections.* Committees expressly advocating the election or defeat of a candidate for city or school public office, or expressly advocating the passage or defeat of a local ballot issue, shall indicate in the designated spaces on the report summary page the date that the election is to be held, the period covered by the disclosure report, and the control county responsible for conducting the election.

4.13(3) *Independent expenditure disclosures.* A person making an independent expenditure shall disclose campaign transaction information as required by Iowa Code section 68A.404(3). Form Ind-Exp-O shall serve as a campaign disclosure report for an independent expenditure committee. Form Ind-Exp-I shall serve as a campaign disclosure report for a sole individual making an independent expenditure.

This rule is intended to implement Iowa Code sections 68A.402A and 68A.404.

[ARC 8826B, IAB 6/2/10, effective 5/17/10; ARC 9031B, IAB 8/25/10, effective 9/29/10; ARC 5525C, IAB 3/24/21, effective 4/28/21]