

191—15.67(507B) Report to contract owners. For annuities in the payout period that include nonguaranteed elements and for deferred annuities in the accumulation period, the insurer shall provide each contract owner with a report, at least annually, on the status of the contract that contains at least the following information:

- 15.67(1)** The beginning and ending date of the current report period;
- 15.67(2)** The accumulation and cash surrender value, if any, at the end of the previous report period and at the end of the current report period;
- 15.67(3)** The total amounts, if any, that have been credited, charged to the contract value or paid during the current report period; and
- 15.67(4)** The amount of outstanding loans, if any, as of the end of the current report period.

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