## 633A.6202 Petitions — purposes of proceedings.

- 1. Except as otherwise provided in section 633A.3103, a trustee or beneficiary of a trust may petition the court concerning the internal affairs of the trust or to determine the existence of the trust.
- 2. Proceedings concerning the internal affairs of a trust include proceedings to do any of the following:
  - $\alpha$ . Construe and determine the terms of a trust.
  - b. Determine the existence of any immunity, power, privilege, duty, or right.
  - c. Determine the validity of a trust provision.
- d. Ascertain beneficiaries and determine to whom property shall pass or be delivered upon final or partial termination of the trust.
- e. Settle accounts and pass upon the acts of the trustee, including the exercise of discretionary powers.
  - f. Instruct the trustee.
  - g. Compel the trustee to report information about the trust or account to the beneficiary.
  - h. Grant powers to or modify powers of the trustee.
- i. Fix or allow payment of the trustee's compensation or review the reasonableness of the compensation.
  - j. Appoint or remove a trustee.
  - k. Accept the resignation of a trustee.
  - l. Compel redress of a breach of trust by any available remedy.
  - m. Approve or direct the modification or termination of the trust.
  - n. Approve or direct the combination or division of trusts.
  - o. Authorize or direct transfer of a trust or trust property to or from another jurisdiction.
- p. Determine liability of a trust for debts or the expenses of administration of the estate of a deceased settlor.
  - q. Determine any other issue that will aid in the administration of the trust.

99 Acts, ch 125, §95, 109

C2001, §633.6202

2002 Acts, ch 1119, §191; 2005 Acts, ch 38, §54, 55

CS2005, §633A,6202

Referred to in §633A.4106, §633A.4107, §633A.4601, §633A.6301