

487.1202 Plan of merger.

1. Each constituent party to the merger must enter into a written plan of merger, which must be approved in accordance with section 487.1203.
2. The plan of merger must set forth all of the following:
 - a.* The name of each constituent party to the merger and the name of the surviving entity into which each other constituent party proposes to merge.
 - b.* The terms and conditions of the proposed merger.
 - c.* The manner and basis of converting the interests in each constituent party to the merger into interests, shares, or other securities or obligations of the surviving entity, or of any other entity, or, in whole or in part, into cash or other property.
 - d.* Such amendments to the certificate of limited partnership of a limited partnership, articles of organization of a limited liability company, or articles or certificate of incorporation of a corporation, as the case may be, of the surviving entity as are desired to be effected by the merger, or that such changes are not desired.
 - e.* Other provisions relating to the proposed merger as are deemed necessary or desirable.

98 Acts, ch 1098, §2