

**CHAPTER 243****GUARDIANS****IN THE SUPREME COURT OF IOWA**

IN THE MATTER OF A CHANGE  
 IN THE IOWA RULE OF PROBATE  
 PROCEDURE FORM FOR REPORT  
 OF GUARDIAN AND ORDER

}

REPORT OF THE  
 SUPREME COURT

TO: MR. DONOVAN PEETERS, SECRETARY OF THE LEGISLATIVE COUNCIL OF  
 THE STATE OF IOWA:

Pursuant to Iowa Code section 602.4201 (1985) and section 602.4202 (Supp. 1985), the Supreme Court of Iowa has prescribed and hereby reports to the Secretary of the Legislative Council the attached Exhibit "A", concerning the Iowa Rule of Probate Procedure Form for Report of Guardian and Order, which is issued this date.

Pursuant to Iowa Code section 602.4202(2) (Supp. 1985), this change is to take effect July 1, 1987.

Respectfully submitted,

THE SUPREME COURT OF IOWA

/s/ W. W. Reynoldson

W. W. REYNOLDSON, Chief Justice

Des Moines, Iowa  
 March 10, 1987

**ACKNOWLEDGMENT**

I, the undersigned, Secretary of the Legislative Council hereby acknowledge delivery to me on the sixteenth day of March, 1987, the Report of the Supreme Court pertaining to the Iowa Rule of Probate Procedure Form for Report of Guardian and Order.

/s/ Donovan Peeters

Secretary of the Legislative Council

EXHIBIT "A"

Form: Initial/Annual/Final Report of Guardian and Order

IN THE IOWA DISTRICT COURT FOR \_\_\_\_\_ COUNTY

IN THE MATTER OF THE  
GUARDIANSHIP OF

\_\_\_\_\_



Probate No. \_\_\_\_\_

(check one)

- \_\_\_\_\_ INITIAL REPORT
- \_\_\_\_\_ ANNUAL REPORT
- \_\_\_\_\_ FINAL REPORT

AND ORDER

The undersigned duly appointed and qualified guardian in the above-entitled matter, states to the court:

1. This report covers the period from \_\_\_\_\_, 19\_\_\_\_  
to, \_\_\_\_\_, 19\_\_\_\_\_.
2. The current mental, and physical and soeial condition of the ward is:
3. The present living arrangement of the ward, including a decription of residence where the ward has resided during the reporting period is (indicate with whom ward resided at each residence):
4. The following is a summary of the medical, educational, vocational, and other professional services provided for the ward:
5. The following is a description of the guardian's visits with and activities on behalf of the ward:
6. (On initial report only.) The ward's date of birth is: \_\_\_\_\_.
7. The ward is: Single \_\_\_\_\_ Married \_\_\_\_\_ Divorced \_\_\_\_\_.
8. If the ward is a minor, names and addresses of parents:
9. It is recommended the guardianship be: continued \_\_\_\_\_;  
terminated \_\_\_\_\_. If termination is recommended, give reason: (A hearing may be required on the matter of termination.)
10. Other information believed useful to requested by the court or useful in the opinion of the guardian: \_\_\_\_\_
11. Final court costs (have) (have not) been paid.

\_\_\_\_\_  
Guardian

\_\_\_\_\_  
Address

\_\_\_\_\_  
Telephone Number

I certify under penalty of perjury and pursuant to the laws of the State of Iowa that the preceding is true and correct.

\_\_\_\_\_  
Date

\_\_\_\_\_  
Guardian

\_\_\_\_\_  
Address

(NOTE: Bank statements, checks, receipts, stubs, and other items evidencing receipt of funds and payment must be available to the court on demand.)

ORDER

The above (initial) (annual) (final) report is approved and the guardianship of said ward shall be (continued) (terminated, guardian discharged, bond released) (set for hearing on matter of termination).

Hearing date is: \_\_\_\_\_, 19\_\_\_\_ at \_\_\_\_\_ o'clock \_\_\_\_\_.m.,  
at \_\_\_\_\_.

Dated: \_\_\_\_\_, 19\_\_\_\_\_.

\_\_\_\_\_  
Judge of the \_\_\_\_\_ Judicial District  
Referee in Probate